

PROVISIONAL
EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET
NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

25/01/17

	December '16	December '15	% Change	Jan-Dec '16	Jan-Dec '15	% Change
AUSTRIA	2.536	2.588	-2,0%	35.919	32.862	9,3%
BELGIUM	4.893	4.385	11,6%	68.165	61.208	11,4%
BULGARIA ⁵	439	413	6,3%	4.890	4.553	7,4%
CROATIA	665	501	32,7%	8.173	6.695	22,1%
CYPRUS ⁵	178	124	43,5%	1.856	1.443	28,6%
CZECH REPUBLIC	1.816	1.922	-5,5%	19.239	17.131	12,3%
DENMARK	3.192	3.317	-3,8%	36.628	32.479	12,8%
ESTONIA	256	222	15,3%	3.919	3.582	9,4%
FINLAND	1.349	1.022	32,0%	13.519	11.431	18,3%
FRANCE	41.073	39.769	3,3%	408.545	377.741	8,2%
GERMANY	23.395	22.427	4,3%	258.021	237.902	8,5%
GREECE	404	574	-29,6%	5.623	5.653	-0,5%
HUNGARY	2.438	2.291	6,4%	21.331	17.515	21,8%
IRELAND	248	235	5,5%	28.246	23.829	18,5%
ITALY	27.850	14.637	90,3%	199.155	132.793	50,0%
LATVIA	255	193	32,1%	2.217	2.348	-5,6%
LITHUANIA	208	219	-5,0%	2.793	2.367	18,0%
LUXEMBOURG	337	292	15,4%	4.376	3.807	14,9%
NETHERLANDS	3.476	3.407	2,0%	70.398	57.702	22,0%
POLAND	5.831	6.347	-8,1%	59.812	53.283	12,3%
PORTUGAL	4.568	3.728	22,5%	34.890	30.858	13,1%
ROMANIA	1.371	1.287	6,5%	14.127	11.066	27,7%
SLOVAKIA	630	720	-12,5%	7.459	7.297	2,2%
SLOVENIA	1.028	780	31,8%	9.959	7.453	33,6%
SPAIN	16.508	14.472	14,1%	172.334	154.928	11,2%
SWEDEN	5.120	4.501	13,8%	51.669	44.798	15,3%
UNITED KINGDOM	27.239	30.410	-10,4%	375.687	371.830	1,0%
EUROPEAN UNION	177.303	160.783	10,3%	1.918.950	1.714.554	11,9%
EU15 ³	162.188	145.764	11,3%	1.763.175	1.579.821	11,6%
EU12 ⁴	15.115	15.019	0,6%	155.775	134.733	15,6%
ICELAND	126	105	20,0%	1.773	1.276	38,9%
NORWAY	5.332	4.465	19,4%	36.008	33.254	8,3%
SWITZERLAND	2.470	2.606	-5,2%	30.014	31.018	-3,2%
EFTA	7.928	7.176	10,5%	67.795	65.548	3,4%
EU+EFTA	185.231	167.959	10,3%	1.986.745	1.780.102	11,6%
WESTERN EUROPE (EU15+EFTA)	170.116	152.940	11,2%	1.830.970	1.645.369	11,3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

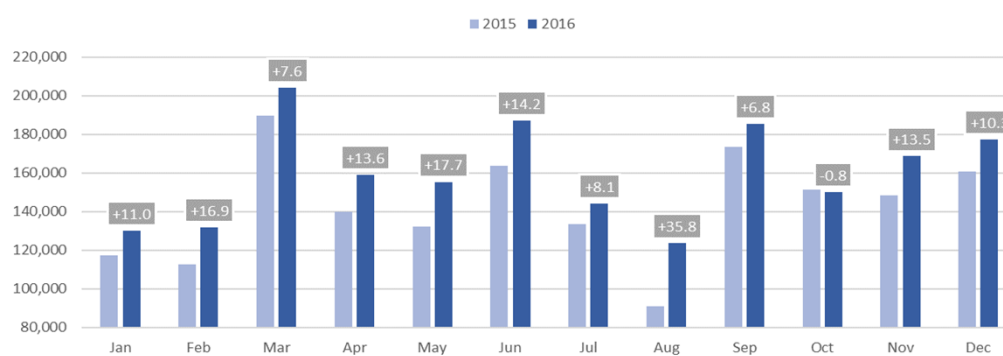
³ Member States before the 2004 enlargement

⁵ Estimates

² Including Light Buses & Coaches

⁴ Member States having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



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PRESS RELEASE

PROVISIONAL EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

25/01/17

	December '16	December '15	% Change	Jan-Dec '16	Jan-Dec '15	% Change
AUSTRIA	484	310	56,1%	7.394	6.716	10,1%
BELGIUM	413	366	12,8%	8.027	6.819	17,7%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	65	51	27,5%	1.060	779	36,1%
CYPRUS ⁴	3	4	-25,0%	42	24	75,0%
CZECH REPUBLIC ³	742	732	1,4%	9.281	8.793	5,5%
DENMARK	399	290	37,6%	4.580	4.357	5,1%
ESTONIA	30	17	76,5%	841	708	18,8%
FINLAND	180	170	5,9%	2.599	2.126	22,2%
FRANCE	3.547	3.364	5,4%	41.600	36.855	12,9%
GERMANY	4.437	4.079	8,8%	63.879	60.947	4,8%
GREECE	18	54	-66,7%	203	278	-27,0%
HUNGARY	566	643	-12,0%	5.031	5.229	-3,8%
IRELAND ⁴	21	9	133,3%	2.103	1.491	41,0%
ITALY ⁵	2.528	842	200,2%	18.139	11.865	52,9%
LATVIA	121	63	92,1%	1.531	1.327	15,4%
LITHUANIA ⁴	196	118	66,1%	5.891	3.497	68,5%
LUXEMBOURG ⁴	47	42	11,9%	1.145	1.005	13,9%
NETHERLANDS	823	755	9,0%	13.837	12.378	11,8%
POLAND	2.171	1.986	9,3%	24.431	20.238	20,7%
PORTUGAL	549	337	62,9%	4.166	3.434	21,3%
ROMANIA	648	440	47,3%	7.487	5.672	32,0%
SLOVAKIA	311	249	24,9%	4.138	4.079	1,4%
SLOVENIA ⁴	179	136	31,6%	2.208	1.743	26,7%
SPAIN	1.688	1.584	6,6%	20.785	19.151	8,5%
SWEDEN	639	514	24,3%	5.913	4.827	22,5%
UNITED KINGDOM ⁴	3.239	3.562	-9,1%	35.859	35.849	0,03%
EUROPEAN UNION	24.044	20.717	16,1%	292.170	260.187	12,3%
EU15	19.012	16.278	16,8%	230.229	208.098	10,6%
EU12	5.032	4.439	13,4%	61.941	52.089	18,9%
ICELAND	15	10	50,0%	154	114	35,1%
NORWAY ⁴	366	217	68,7%	4.378	3.894	12,4%
SWITZERLAND ³	181	161	12,4%	3.097	3.033	2,1%
EFTA	562	388	44,8%	7.629	7.041	8,4%
EU+EFTA	24.606	21.105	16,6%	299.799	267.228	12,2%
WESTERN EUROPE (EU15+EFTA)	19.574	16.666	17,4%	237.858	215.139	10,6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

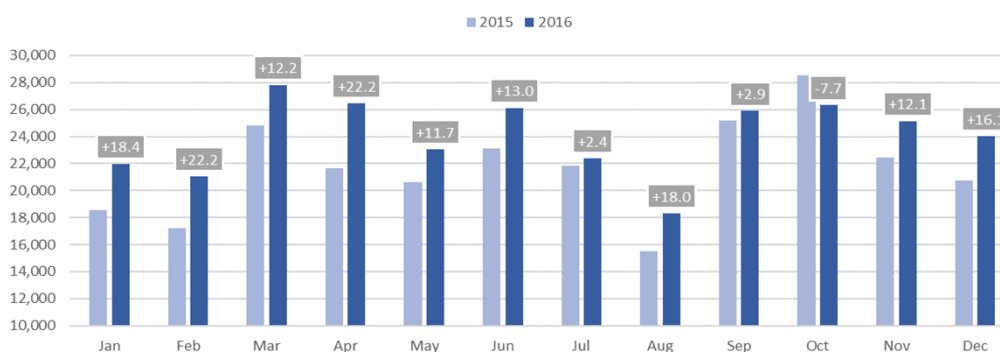
⁴ Estimates

² Excluding Heavy Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Heavy Commercial Vehicles of 18t and over

New heavy commercial vehicle registrations in the EU - 12 month trend



PROVISIONAL EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

25/01/17

	December '16	December '15	% Change	Jan-Dec '16	Jan-Dec '15	% Change
AUSTRIA	517	353	46,5%	7.979	7.281	9,6%
BELGIUM	492	457	7,7%	9.456	8.327	13,6%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	86	62	38,7%	1.346	1.011	33,1%
CYPRUS ⁴	4	7	-42,9%	60	47	27,7%
CZECH REPUBLIC	899	1.050	-14,4%	11.063	10.732	3,1%
DENMARK	444	329	35,0%	5.098	4.757	7,2%
ESTONIA	36	22	63,6%	881	763	15,5%
FINLAND	249	231	7,8%	3.330	2.707	23,0%
FRANCE	4.085	3.918	4,3%	48.157	42.780	12,6%
GERMANY	7.145	7.056	1,3%	92.556	89.744	3,1%
GREECE	26	57	-54,4%	321	457	-29,8%
HUNGARY	663	733	-9,5%	5.516	5.701	-3,2%
IRELAND	29	15	93,3%	2.511	1.875	33,9%
ITALY ³	3.246	1.108	193,0%	23.370	15.138	54,4%
LATVIA	130	73	78,1%	1.590	1.409	12,8%
LITHUANIA ⁴	204	125	63,2%	6.004	3.602	66,7%
LUXEMBOURG	50	51	-2,0%	1.227	1.076	14,0%
NETHERLANDS	907	839	8,1%	15.347	13.754	11,6%
POLAND	2.395	2.235	7,2%	26.628	22.439	18,7%
PORTUGAL	642	420	52,9%	4.824	4.039	19,4%
ROMANIA	665	474	40,3%	7.837	5.954	31,6%
SLOVAKIA	336	294	14,3%	4.612	4.447	3,7%
SLOVENIA ⁴	204	157	29,9%	2.392	1.907	25,4%
SPAIN	1.954	1.939	0,8%	24.703	22.435	10,1%
SWEDEN	720	576	25,0%	6.498	5.457	19,1%
UNITED KINGDOM ⁴	4.300	4.576	-6,0%	51.745	50.978	1,5%
EUROPEAN UNION	30.428	27.157	12,0%	365.051	328.817	11,0%
EU15	24.806	21.925	13,1%	297.122	270.805	9,7%
EU12	5.622	5.232	7,5%	67.929	58.012	17,1%
ICELAND	21	25	-16,0%	285	215	32,6%
NORWAY	485	266	82,3%	5.982	5.196	15,1%
SWITZERLAND	266	216	23,1%	4.076	3.878	5,1%
EFTA	772	507	52,3%	10.343	9.289	11,3%
EU+EFTA	31.200	27.664	12,8%	375.394	338.106	11,0%
WESTERN EUROPE (EU15+EFTA)	25.578	22.432	14,0%	307.465	280.094	9,8%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

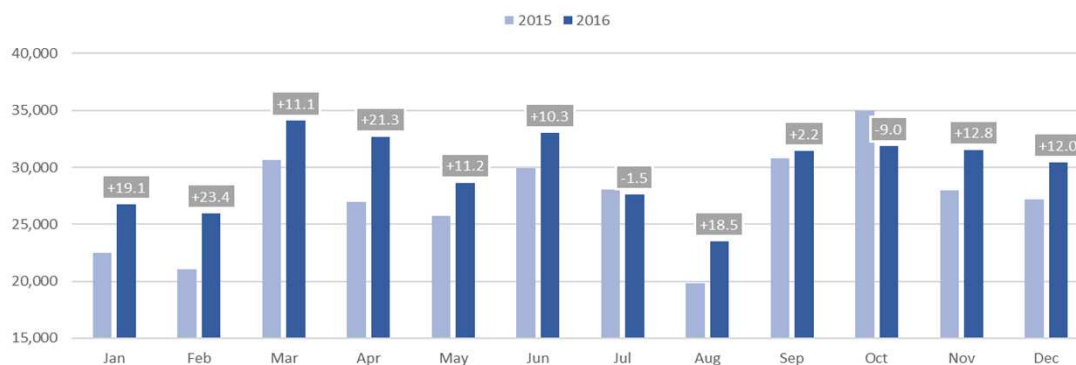
¹ Data for Malta unavailable

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Excluding total Buses & Coaches over 3.5t

⁴ Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



PROVISIONAL EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

25/01/17

	December '16	December '15	% Change	Jan-Dec '16	Jan-Dec '15	% Change
AUSTRIA	101	98	3,1%	1.043	899	16,0%
BELGIUM	64	31	106,5%	714	923	-22,6%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	4	6	-33,3%	186	122	52,5%
CYPRUS	N/A	N/A	N/A	N/A	N/A	N/A
CZECH REPUBLIC	90	170	-47,1%	1.013	1.350	-25,0%
DENMARK	60	80	-25,0%	736	532	38,3%
ESTONIA	1	34	-97,1%	172	229	-24,9%
FINLAND	65	37	75,7%	586	526	11,4%
FRANCE	549	733	-25,1%	6.593	7.345	-10,2%
GERMANY	911	927	-1,7%	6.683	6.137	8,9%
GREECE	8	8	0,0%	191	129	48,1%
HUNGARY	50	91	-45,1%	408	546	-25,3%
IRELAND	0	32	-100,0%	362	313	15,7%
ITALY ²	307	195	57,4%	2.799	2.411	16,1%
LATVIA	33	45	-26,7%	179	242	-26,0%
LITHUANIA ³	7	10	-30,0%	263	195	34,9%
LUXEMBOURG	15	2	650,0%	205	251	-18,3%
NETHERLANDS	317	25	1168,0%	840	344	144,2%
POLAND	318	212	50,0%	1.987	1.742	14,1%
PORTUGAL	20	11	81,8%	354	254	39,4%
ROMANIA	64	128	-50,0%	1.102	2.309	-52,3%
SLOVAKIA	17	97	-82,5%	364	379	-4,0%
SLOVENIA ³	12	21	-42,9%	188	163	15,3%
SPAIN	396	235	68,5%	3.300	2.617	26,1%
SWEDEN	195	168	16,1%	1.333	1.330	0,2%
UNITED KINGDOM ³	606	594	2,0%	8.769	8.161	7,5%
EUROPEAN UNION	4.210	3.990	5,5%	40.370	39.449	2,3%
EU15	3.614	3.176	13,8%	34.508	32.172	7,3%
EU12	596	814	-26,8%	5.862	7.277	-19,4%
ICELAND	5	7	-28,6%	235	110	113,6%
NORWAY	110	194	-43,3%	1.398	970	44,1%
SWITZERLAND	98	87	12,6%	699	745	-6,2%
EFTA	213	288	-26,0%	2.332	1.825	27,8%
EU+EFTA	4.423	4.278	3,4%	42.702	41.274	3,5%
WESTERN EUROPE (EU15+EFTA)	3.827	3.464	10,5%	36.840	33.997	8,4%

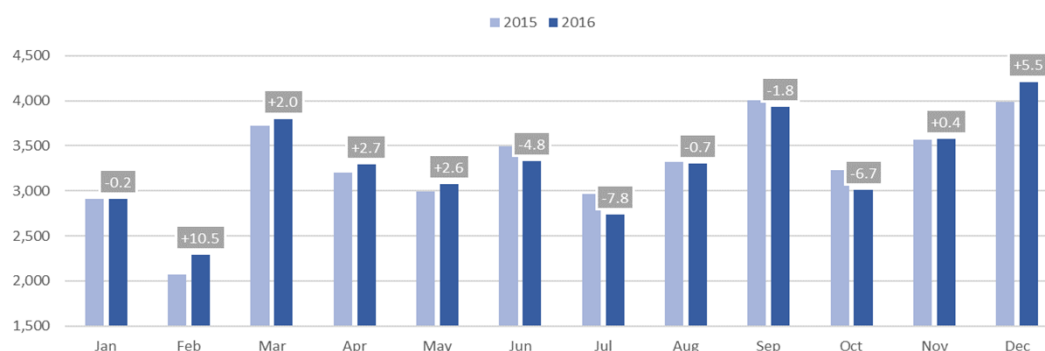
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



PROVISIONAL EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES²

25/01/17

	December '16	December '15	% Change	Jan-Dec '16	Jan-Dec '15	% Change
AUSTRIA	3.154	3.039	3,8%	44.941	41.042	9,5%
BELGIUM	5.449	4.873	11,8%	78.335	70.458	11,2%
BULGARIA ³	439	413	6,3%	4.890	4.553	7,4%
CROATIA	755	569	32,7%	9.705	7.828	24,0%
CYPRUS ⁴	182	131	38,9%	1.916	1.490	28,6%
CZECH REPUBLIC	2.805	3.142	-10,7%	31.315	29.213	7,2%
DENMARK	3.696	3.726	-0,8%	42.462	37.768	12,4%
ESTONIA	293	278	5,4%	4.972	4.574	8,7%
FINLAND	1.663	1.290	28,9%	17.435	14.664	18,9%
FRANCE	45.707	44.420	2,9%	463.295	427.866	8,3%
GERMANY	31.451	30.410	3,4%	357.260	333.783	7,0%
GREECE	438	639	-31,5%	6.135	6.239	-1,7%
HUNGARY	3.151	3.115	1,2%	27.255	23.762	14,7%
IRELAND	277	282	-1,8%	31.119	26.017	19,6%
ITALY ⁵	31.403	15.940	97,0%	225.324	150.342	49,9%
LATVIA	418	311	34,4%	3.986	3.999	-0,3%
LITHUANIA	419	354	18,4%	9.060	6.164	47,0%
LUXEMBOURG	402	345	16,5%	5.808	5.134	13,1%
NETHERLANDS	4.700	4.271	10,0%	86.585	71.800	20,6%
POLAND	8.544	8.794	-2,8%	88.427	77.464	14,2%
PORTUGAL	5.230	4.159	25,8%	40.068	35.151	14,0%
ROMANIA	2.100	1.889	11,2%	23.066	19.329	19,3%
SLOVAKIA	983	1.111	-11,5%	12.435	12.123	2,6%
SLOVENIA	1.244	958	29,9%	12.539	9.523	31,7%
SPAIN	18.858	16.646	13,3%	200.337	179.980	11,3%
SWEDEN	6.035	5.245	15,1%	59.500	51.585	15,3%
UNITED KINGDOM	32.145	35.580	-9,7%	436.201	430.969	1,2%
EUROPEAN UNION	211.941	191.930	10,4%	2.324.371	2.082.820	11,6%
EU15	190.608	170.865	11,6%	2.094.805	1.882.798	11,3%
EU12	21.333	21.065	1,3%	229.566	200.022	14,8%
ICELAND	152	137	10,9%	2.293	1.601	43,2%
NORWAY	5.927	4.925	20,3%	43.388	39.420	10,1%
SWITZERLAND	2.834	2.909	-2,6%	34.789	35.641	-2,4%
EFTA	8.913	7.971	11,8%	80.470	76.662	5,0%
EU+EFTA	220.854	199.901	10,5%	2.404.841	2.159.482	11,4%
WESTERN EUROPE (EU15+EFTA)	199.521	178.836	11,6%	2.175.275	1.959.460	11,0%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

⁴ Data for Buses & Coaches unavailable

² Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transp.

³ Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

Total new commercial vehicle registrations in the EU - 12 month trend

