



ACEA

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## PRESS RELEASE

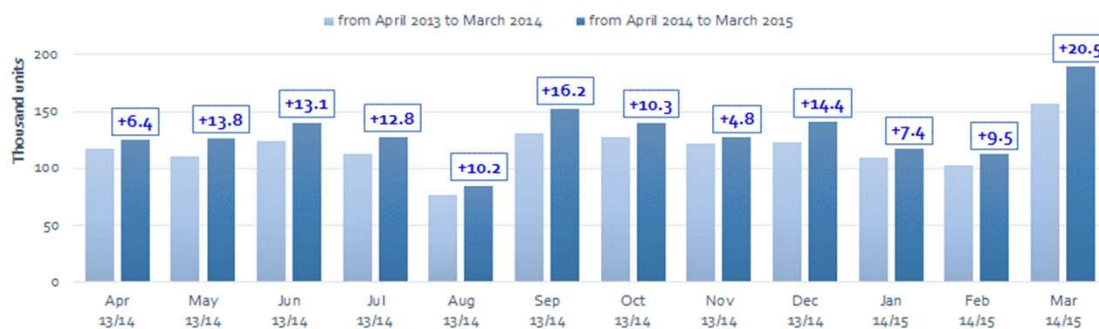
**PROVISIONAL**  
**EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET**  
**NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>**

28/04/15

	March '15	March '14	% Change	Jan-Mar '15	Jan-Mar '14	% Change
AUSTRIA	3.028	2.940	3,0%	7.318	7.249	1,0%
BELGIUM	6.231	5.246	18,8%	16.910	15.423	9,6%
BULGARIA	447	449	-0,4%	1.116	918	21,6%
CROATIA	572	690	-17,1%	1.445	1.643	-12,1%
CYPRUS	94	80	17,5%	242	226	7,1%
CZECH REPUBLIC	1.656	1.099	50,7%	4.061	2.806	44,7%
DENMARK	3.114	2.442	27,5%	7.595	6.477	17,3%
ESTONIA	363	250	45,2%	962	712	35,1%
FINLAND	1.072	864	24,1%	2.945	2.702	9,0%
FRANCE	36.744	33.236	10,6%	90.950	90.588	0,4%
GERMANY	22.084	18.564	19,0%	53.076	48.016	10,5%
GREECE	519	336	54,5%	1.912	1.095	74,6%
HUNGARY	1.570	1.242	26,4%	4.167	3.090	34,9%
IRELAND	2.841	1.852	53,4%	10.069	6.298	59,9%
ITALY <sup>3</sup>	11.000	10.365	6,1%	29.850	28.144	6,1%
LATVIA	199	249	-20,1%	535	601	-11,0%
LITHUANIA	212	192	10,4%	578	500	15,6%
LUXEMBURG	315	323	-2,5%	909	851	6,8%
NETHERLANDS	5.902	4.987	18,3%	16.899	15.648	8,0%
POLAND	4.752	4.015	18,4%	11.886	10.451	13,7%
PORTUGAL	2.616	2.438	7,3%	6.689	5.744	16,5%
ROMANIA	766	756	1,3%	2.315	2.016	14,8%
SLOVAKIA	590	456	29,4%	1.450	1.170	23,9%
SLOVENIA	702	724	-3,0%	1.701	2.008	-15,3%
SPAIN	15.791	9.298	69,8%	35.706	24.705	44,5%
SWEDEN	4.245	4.016	5,7%	10.081	9.978	1,0%
UNITED KINGDOM	61.894	50.064	23,6%	97.775	79.917	22,3%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>189.319</b>	<b>157.173</b>	<b>20,5%</b>	<b>419.142</b>	<b>368.976</b>	<b>13,6%</b>
<b>EU15<sup>4</sup></b>	<b>177.396</b>	<b>146.971</b>	<b>20,7%</b>	<b>388.684</b>	<b>342.835</b>	<b>13,4%</b>
<b>EU12<sup>5</sup></b>	<b>11.923</b>	<b>10.202</b>	<b>16,9%</b>	<b>30.458</b>	<b>26.141</b>	<b>16,5%</b>
ICELAND	108	76	42,1%	278	203	36,9%
NORWAY	2.870	2.725	5,3%	7.606	6.872	10,7%
SWITZERLAND	3.071	2.536	21,1%	7.697	7.067	8,9%
<b>EFTA</b>	<b>6.049</b>	<b>5.337</b>	<b>13,3%</b>	<b>15.581</b>	<b>14.142</b>	<b>10,2%</b>
<b>EU+EFTA</b>	<b>195.368</b>	<b>162.510</b>	<b>20,2%</b>	<b>434.723</b>	<b>383.118</b>	<b>13,5%</b>
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>183.445</b>	<b>152.308</b>	<b>20,4%</b>	<b>404.265</b>	<b>356.977</b>	<b>13,2%</b>

<sup>1</sup> Data for Malta unavailable<sup>4</sup> Member States before the 2004 enlargement<sup>2</sup> Including Light Buses & Coaches<sup>5</sup> Member States having joined the EU since 2004 (data for Malta unavailable)<sup>3</sup> ANFIA estimates

## New light commercial vehicle registrations in the EU - 12 months trend



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## PROVISIONAL

### EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET

#### NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

28/04/15

	March '15	March '14	% Change	Jan-Mar '15	Jan-Mar '14	% Change
AUSTRIA	781	773	1,0%	1.811	1.689	7,2%
BELGIUM	620	542	14,4%	1.848	2.019	-8,5%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA	80	85	-5,9%	188	191	-1,6%
CYPRUS	0	2	-100,0%	0	4	-100,0%
CZECH REPUBLIC <sup>3</sup>	783	629	24,5%	1.983	1.843	7,6%
DENMARK	449	263	70,7%	1.038	610	70,2%
ESTONIA	68	67	1,5%	217	283	-23,3%
FINLAND	154	173	-11,0%	455	536	-15,1%
FRANCE	3.337	2.733	22,1%	8.641	9.249	-6,6%
GERMANY	6.181	5.997	3,1%	14.842	14.287	3,9%
GREECE	13	10	30,0%	54	27	100,0%
HUNGARY	516	262	96,9%	1.409	869	62,1%
IRELAND <sup>4</sup>	161	158	1,9%	480	592	-18,9%
ITALY <sup>5</sup>	999	692	44,4%	3.091	2.702	14,4%
LATVIA	105	130	-19,2%	279	419	-33,4%
LITHUANIA <sup>4</sup>	235	166	41,6%	640	649	-1,4%
LUXEMBURG <sup>4</sup>	103	72	43,1%	244	238	2,5%
NETHERLANDS	1.415	746	89,7%	3.656	1.529	139,1%
POLAND	1.681	1.203	39,7%	4.098	3.546	15,6%
PORTUGAL	210	151	39,1%	703	524	34,2%
ROMANIA	440	333	32,1%	1.130	850	32,9%
SLOVAKIA	356	265	34,3%	1.066	753	41,6%
SLOVENIA <sup>4</sup>	122	122	0,0%	420	330	27,3%
SPAIN	1.294	918	41,0%	3.887	3.151	23,4%
SWEDEN	388	434	-10,6%	1.030	1.088	-5,3%
UNITED KINGDOM	4.158	2.341	77,6%	7.198	4.296	67,6%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>24.649</b>	<b>19.267</b>	<b>27,9%</b>	<b>60.408</b>	<b>52.274</b>	<b>15,6%</b>
EU15	20.263	16.003	26,6%	48.978	42.537	15,1%
EU12 <sup>1</sup>	4.386	3.264	34,4%	11.430	9.737	17,4%
ICELAND	9	7	28,6%	24	22	9,1%
NORWAY <sup>4</sup>	321	375	-14,4%	963	1.002	-3,9%
SWITZERLAND <sup>3</sup>	318	310	2,6%	751	794	-5,4%
EFTA	648	692	-6,4%	1.738	1.818	-4,4%
EU+EFTA	25.297	19.959	26,7%	62.146	54.092	14,9%
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>20.911</b>	<b>16.695</b>	<b>25,3%</b>	<b>50.716</b>	<b>44.355</b>	<b>14,3%</b>

<sup>1</sup> Data for Malta unavailable

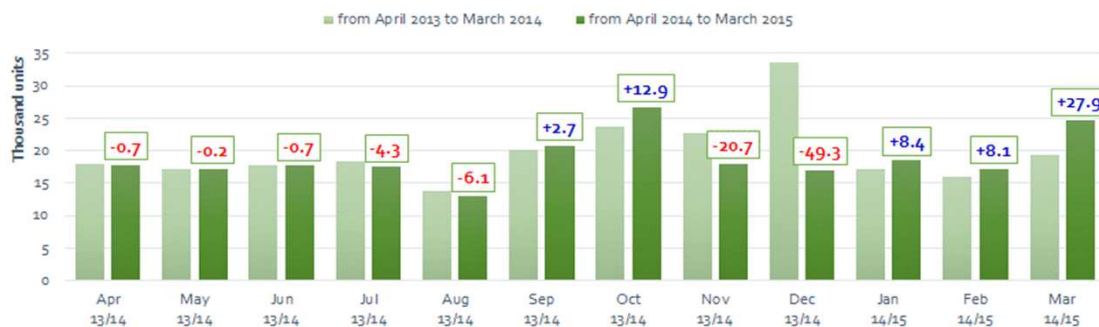
<sup>4</sup> AAA estimates

<sup>2</sup> Excluding Heavy Buses & Coaches

<sup>5</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Heavy Commercial Vehicles of 18t and over

### New heavy commercial vehicle registrations in the EU - 12 months trend



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## PROVISIONAL

### EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET

#### NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

28/04/15

	March '15	March '14	% Change	Jan-Mar '15	Jan-Mar '14	% Change
AUSTRIA	820	806	1,7%	1.939	1.790	8,3%
BELGIUM	736	678	8,6%	2.239	2.455	-8,8%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	102	97	5,2%	243	218	11,5%
CYPRUS	2	4	-50,0%	14	7	100,0%
CZECH REPUBLIC	956	807	18,5%	2.386	2.264	5,4%
DENMARK	499	300	66,3%	1.146	684	67,5%
ESTONIA	71	71	0,0%	230	298	-22,8%
FINLAND	202	221	-8,6%	590	677	-12,9%
FRANCE	3.901	3.395	14,9%	10.084	11.029	-8,6%
GERMANY	8.588	8.585	0,0%	20.475	20.687	-1,0%
GREECE	15	16	-6,3%	97	63	54,0%
HUNGARY	547	297	84,2%	1.484	989	50,1%
IRELAND	209	205	2,0%	567	714	-20,6%
ITALY <sup>3</sup>	1.310	918	42,7%	3.887	3.448	12,7%
LATVIA	113	132	-14,4%	293	431	-32,0%
LITHUANIA <sup>4</sup>	242	172	40,7%	655	679	-3,5%
LUXEMBURG	107	91	17,6%	259	270	-4,1%
NETHERLANDS	1.564	861	81,6%	4.044	1.762	129,5%
POLAND	1.855	1.413	31,3%	4.533	4.072	11,3%
PORTUGAL	258	210	22,9%	833	668	24,7%
ROMANIA	465	358	29,9%	1.181	919	28,5%
SLOVAKIA	387	311	24,4%	1.144	874	30,9%
SLOVENIA <sup>4</sup>	139	132	5,3%	465	365	27,4%
SPAIN	1.554	1.140	36,3%	4.576	3.734	22,5%
SWEDEN	443	487	-9,0%	1.157	1.231	-6,0%
UNITED KINGDOM	5.518	3.546	55,6%	9.617	6.628	45,1%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>30.603</b>	<b>25.253</b>	<b>21,2%</b>	<b>74.138</b>	<b>66.956</b>	<b>10,7%</b>
EU15	25.724	21.459	19,9%	61.510	55.840	10,2%
EU12 <sup>1</sup>	4.879	3.794	28,6%	12.628	11.116	13,6%
ICELAND	17	10	70,0%	42	30	40,0%
NORWAY	435	521	-16,5%	1.200	1.343	-10,6%
SWITZERLAND	382	377	1,3%	944	1.015	-7,0%
EFTA	834	908	-8,1%	2.186	2.388	-8,5%
<b>EU+EFTA</b>	<b>31.437</b>	<b>26.161</b>	<b>20,2%</b>	<b>76.324</b>	<b>69.344</b>	<b>10,1%</b>
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>26.558</b>	<b>22.367</b>	<b>18,7%</b>	<b>63.696</b>	<b>58.228</b>	<b>9,4%</b>

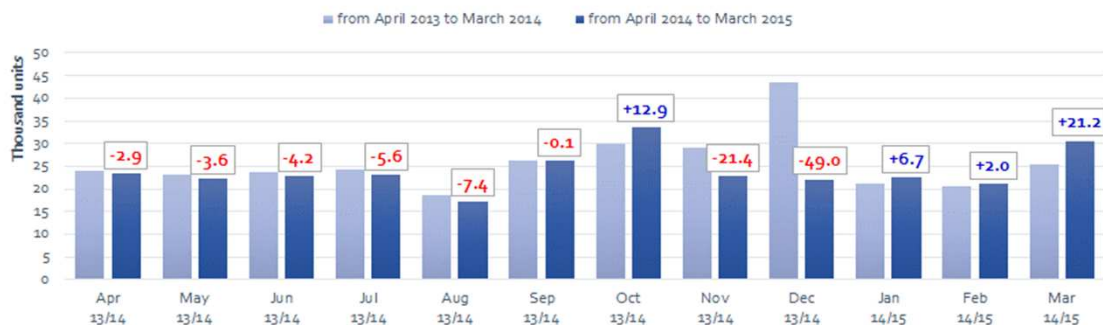
<sup>1</sup> Data for Malta unavailable

<sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Excluding total Buses & Coaches over 3.5t

<sup>4</sup> AAA estimates

### New medium & heavy commercial vehicle registrations in the EU - 12 months trend





# PRESS RELEASE

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## PROVISIONAL EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

28/04/15

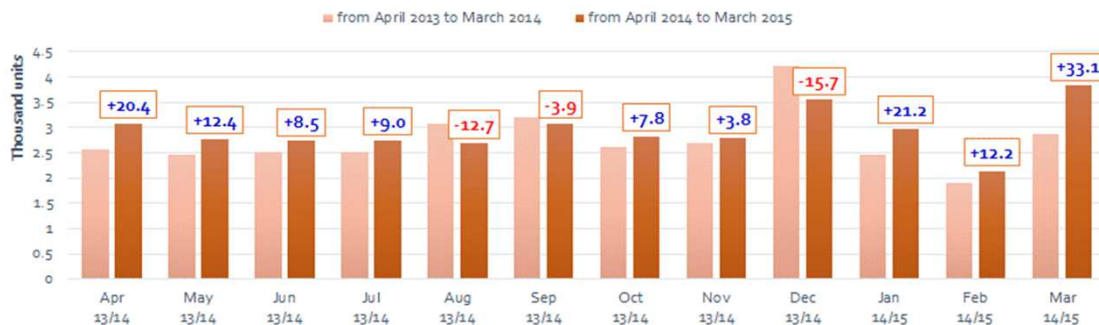
	March '15	March '14	% Change	Jan-Mar '15	Jan-Mar '14	% Change
AUSTRIA	79	66	19,7%	243	160	51,9%
BELGIUM	95	79	20,3%	262	204	28,4%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	26	9	188,9%	31	20	55,0%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	117	76	53,9%	235	275	-14,5%
DENMARK	24	38	-36,8%	75	57	31,6%
ESTONIA	17	11	54,5%	65	57	14,0%
FINLAND	32	16	100,0%	100	68	47,1%
FRANCE	559	453	23,4%	1.447	1.361	6,3%
GERMANY	524	434	20,7%	1.286	1.191	8,0%
GREECE	15	4	275,0%	23	32	-28,1%
HUNGARY	29	7	314,3%	73	28	160,7%
IRELAND	41	31	32,3%	107	77	39,0%
ITALY <sup>2</sup>	339	198	71,2%	750	649	15,6%
LATVIA	17	7	142,9%	64	39	64,1%
LITHUANIA <sup>3</sup>	20	9	122,2%	64	43	48,8%
LUXEMBURG	15	10	50,0%	96	67	43,3%
NETHERLANDS	66	66	0,0%	103	125	-17,6%
POLAND	156	165	-5,5%	387	297	30,3%
PORTUGAL	23	31	-25,8%	116	101	14,9%
ROMANIA	67	58	15,5%	188	142	32,4%
SLOVAKIA	18	4	350,0%	79	34	132,4%
SLOVENIA <sup>3</sup>	18	17	5,9%	32	33	-3,0%
SPAIN	353	120	194,2%	726	373	94,6%
SWEDEN	61	20	205,0%	197	63	212,7%
UNITED KINGDOM	1.116	947	17,8%	2.181	1.677	30,1%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>3.827</b>	<b>2.876</b>	<b>33,1%</b>	<b>8.930</b>	<b>7.173</b>	<b>24,5%</b>
EU15	3.342	2.513	33,0%	7.712	6.205	24,3%
EU12 <sup>1</sup>	485	363	33,6%	1.218	968	25,8%
ICELAND	10	5	100,0%	21	16	31,3%
NORWAY	71	81	-12,3%	164	149	10,1%
SWITZERLAND	47	36	30,6%	123	123	0,0%
EFTA	128	122	4,9%	308	288	6,9%
<b>EU+EFTA</b>	<b>3.955</b>	<b>2.998</b>	<b>31,9%</b>	<b>9.238</b>	<b>7.461</b>	<b>23,8%</b>
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>3.470</b>	<b>2.635</b>	<b>31,7%</b>	<b>8.020</b>	<b>6.493</b>	<b>23,5%</b>

<sup>1</sup> Data for Malta unavailable

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> AAA estimates

### New bus & coach registrations in the EU - 12 months trend



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## PROVISIONAL

### EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET

#### TOTAL NEW COMMERCIAL VEHICLES<sup>2</sup>

28/04/15

	March '15	March '14	% Change	Jan-Mar '15	Jan-Mar '14	% Change
AUSTRIA	3.927	3.812	3,0%	9.500	9.199	3,3%
BELGIUM	7.062	6.003	17,6%	19.411	18.082	7,3%
BULGARIA <sup>3</sup>	447	449	-0,4%	1.116	918	21,6%
CROATIA	700	796	-12,1%	1.719	1.881	-8,6%
CYPRUS <sup>4</sup>	96	84	14,3%	256	233	9,9%
CZECH REPUBLIC	2.729	1.982	37,7%	6.682	5.345	25,0%
DENMARK	3.637	2.780	30,8%	8.816	7.218	22,1%
ESTONIA	451	332	35,8%	1.257	1.067	17,8%
FINLAND	1.306	1.101	18,6%	3.635	3.447	5,5%
FRANCE	41.204	37.084	11,1%	102.481	102.978	-0,5%
GERMANY	31.196	27.583	13,1%	74.837	69.894	7,1%
GREECE	549	356	54,2%	2.032	1.190	70,8%
HUNGARY	2.146	1.546	38,8%	5.724	4.107	39,4%
IRELAND	3.091	2.088	48,0%	10.743	7.089	51,5%
ITALY <sup>5</sup>	12.649	11.481	10,2%	34.487	32.241	7,0%
LATVIA	329	388	-15,2%	892	1.071	-16,7%
LITHUANIA	474	373	27,1%	1.297	1.222	6,1%
LUXEMBURG	437	424	3,1%	1.264	1.188	6,4%
NETHERLANDS	7.532	5.914	27,4%	21.046	17.535	20,0%
POLAND	6.763	5.593	20,9%	16.806	14.820	13,4%
PORTUGAL	2.897	2.679	8,1%	7.638	6.513	17,3%
ROMANIA	1.298	1.172	10,8%	3.684	3.077	19,7%
SLOVAKIA	995	771	29,1%	2.673	2.078	28,6%
SLOVENIA	859	873	-1,6%	2.198	2.406	-8,6%
SPAIN	17.698	10.558	67,6%	41.008	28.812	42,3%
SWEDEN	4.749	4.523	5,0%	11.435	11.272	1,4%
UNITED KINGDOM	68.528	54.557	25,6%	109.573	88.222	24,2%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>223.749</b>	<b>185.302</b>	<b>20,7%</b>	<b>502.210</b>	<b>443.105</b>	<b>13,3%</b>
EU15	206.462	170.943	20,8%	457.906	404.880	13,1%
EU12 <sup>1</sup>	17.287	14.359	20,4%	44.304	38.225	15,9%
ICELAND	135	91	48,4%	341	249	36,9%
NORWAY	3.376	3.327	1,5%	8.970	8.364	7,2%
SWITZERLAND	3.500	2.949	18,7%	8.764	8.205	6,8%
EFTA	7.011	6.367	10,1%	18.075	16.818	7,5%
EU+EFTA	230.760	191.669	20,4%	520.285	459.923	13,1%
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>213.473</b>	<b>177.310</b>	<b>20,4%</b>	<b>475.981</b>	<b>421.698</b>	<b>12,9%</b>

<sup>1</sup> Data for Malta unavailable

<sup>4</sup> Data for Buses & Coaches unavailable

<sup>2</sup> Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

<sup>5</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transp.

<sup>3</sup> Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

### Total new commercial vehicle registrations in the EU - 12 months trend

