

Avenue des Nerviens 85

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PROVISIONAL EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

26/06/15

	May '15	May '14	% Change	Jan-May '15	Jan-May '14	% Change
AUSTRIA	2.596	2.670	-2,8%	13.056	12.913	1,1%
BELGIUM	5.365	4.851	10,6%	28.532	25.512	11,8%
BULGARIA	311	228	36,4%	1.747	1.498	16,6%
CROATIA	686	592	15,9%	2.769	2.821	-1,8%
CYPRUS	144	121	19,0%	482	430	12,1%
CZECH REPUBLIC	1.212	968	25,2%	6.690	4.916	36,1%
DENMARK	2.626	2.421	8,5%	12.895	11.053	16,7%
ESTONIA	283	280	1,1%	1.567	1.239	26,5%
FINLAND	926	881	5,1%	4.832	4.468	8,1%
FRANCE	26.703	29.179	-8,5%	150.740	152.967	-1,5%
GERMANY	17.782	19.758	-10,0%	91.060	85.821	6,1%
GREECE	417	397	5,0%	2.897	1.861	55,7%
HUNGARY	1.217	1.373	-11,4%	6.720	5.714	17,6%
IRELAND	1.698	1.261	34,7%	13.831	8.876	55,8%
ITALY ³	10.800	10.481	3,0%	51.701	48.277	7,1%
LATVIA	230	168	36,9%	979	931	5,2%
LITHUANIA	175	208	-15,9%	908	885	2,6%
LUXEMBURG	276	248	11,3%	1.496	1.449	3,2%
NETHERLANDS	4.819	4.349	10,8%	25.944	24.223	7,1%
POLAND	4.215	3.551	18,7%	20.129	17.293	16,4%
PORTUGAL	2.404	2.058	16,8%	11.485	9.854	16,6%
ROMANIA	877	934	-6,1%	3.998	3.713	7,7%
SLOVAKIA	546	420	30,0%	2.644	2.035	29,9%
SLOVENIA	575	597	-3,7%	2.904	3.285	-11,6%
SPAIN	13.145	10.577	24,3%	61.784	46.278	33,5%
SWEDEN	3.895	3.625	7,4%	18.351	17.189	6,8%
UNITED KINGDOM	27.960	24.283	15,1%	150.662	124.820	20,7%
EUROPEAN UNION¹	131.883	126.479	4,3%	690.803	620.321	11,4%
EU15⁴	121.412	117.039	3,7%	639.266	575.561	11,1%
EU12⁵	10.471	9.440	10,9%	51.537	44.760	15,1%
ICELAND	146	100	46,0%	562	373	50,7%
NORWAY	2.684	2.607	3,0%	13.177	12.053	9,3%
SWITZERLAND	2.617	2.577	1,6%	12.898	12.360	4,4%
EFTA	5.447	5.284	3,1%	26.637	24.786	7,5%
EU+EFTA	137.330	131.763	4,2%	717.440	645.107	11,2%
WESTERN EUROPE (EU15+EFTA)	126.859	122.323	3,7%	665.903	600.347	10,9%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

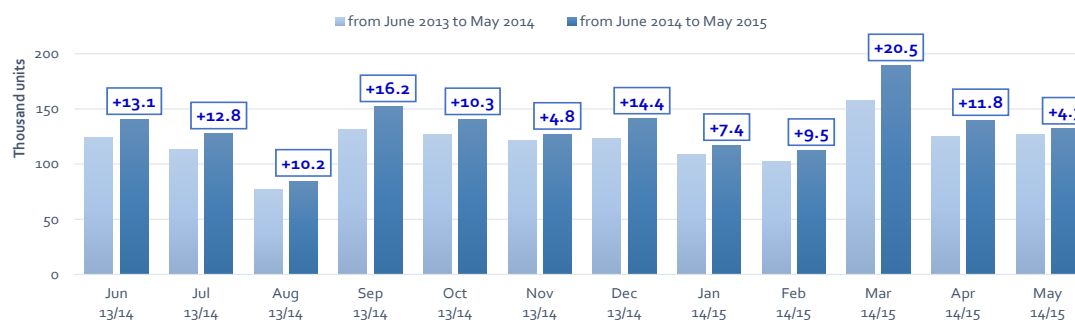
⁴ Member States before the 2004 enlargement

² Including Light Buses & Coaches

⁵ Member States having joined the EU since 2004 (data for Malta unavailable)

³ ANFIA estimates

New light commercial vehicle registrations in the EU - 12 months trend



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PROVISIONAL

EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET

NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

26/06/15

	May '15	May '14	% Change	Jan-May '15	Jan-May '14	% Change
AUSTRIA	525	564	-6,9%	3.036	2.945	3,1%
BELGIUM	569	448	27,0%	2.954	3.027	-2,4%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA	106	68	55,9%	349	350	-0,3%
CYPRUS	2	1	100,0%	2	5	-60,0%
CZECH REPUBLIC ³	696	628	10,8%	3.448	3.103	11,1%
DENMARK	335	231	45,0%	1.769	1.120	57,9%
ESTONIA	50	36	38,9%	322	364	-11,5%
FINLAND	195	190	2,6%	842	871	-3,3%
FRANCE	2.676	2.090	28,0%	14.618	13.998	4,4%
GERMANY	5.111	5.349	-4,4%	25.416	25.202	0,8%
GREECE	18	19	-5,3%	90	62	45,2%
HUNGARY	264	337	-21,7%	1.991	1.520	31,0%
IRELAND ⁴	151	111	36,0%	812	841	-3,4%
ITALY ⁵	1.013	821	23,4%	4.904	4.290	14,3%
LATVIA	116	57	103,5%	544	548	-0,7%
LITHUANIA ⁴	314	123	155,3%	1.309	938	39,6%
LUXEMBURG ⁴	69	82	-15,9%	418	413	1,2%
NETHERLANDS	974	743	31,1%	5.734	3.056	87,6%
POLAND	1.680	1.261	33,2%	7.393	6.033	22,5%
PORTUGAL	241	109	121,1%	1.140	772	47,7%
ROMANIA	544	318	71,1%	2.102	1.396	50,6%
SLOVAKIA	298	259	15,1%	1.705	1.243	37,2%
SLOVENIA ⁴	149	107	39,3%	720	566	27,2%
SPAIN	1.480	771	92,0%	6.578	4.796	37,2%
SWEDEN	426	472	-9,7%	1.949	2.021	-3,6%
UNITED KINGDOM	2.595	1.883	37,8%	12.537	7.710	62,6%
EUROPEAN UNION¹	20.597	17.078	20,6%	102.682	87.190	17,8%
EU15	16.378	13.883	18,0%	82.797	71.124	16,4%
EU12 ¹	4.219	3.195	32,1%	19.885	16.066	23,8%
ICELAND	9	5	80,0%	41	31	32,3%
NORWAY ⁴	356	382	-6,8%	1.655	1.782	-7,1%
SWITZERLAND ³	267	376	-29,0%	1.317	1.482	-11,1%
EFTA	632	763	-17,2%	3.013	3.295	-8,6%
EU+EFTA	21.229	17.841	19,0%	105.695	90.485	16,8%
WESTERN EUROPE (EU15+EFTA)	17.010	14.646	16,1%	85.810	74.419	15,3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

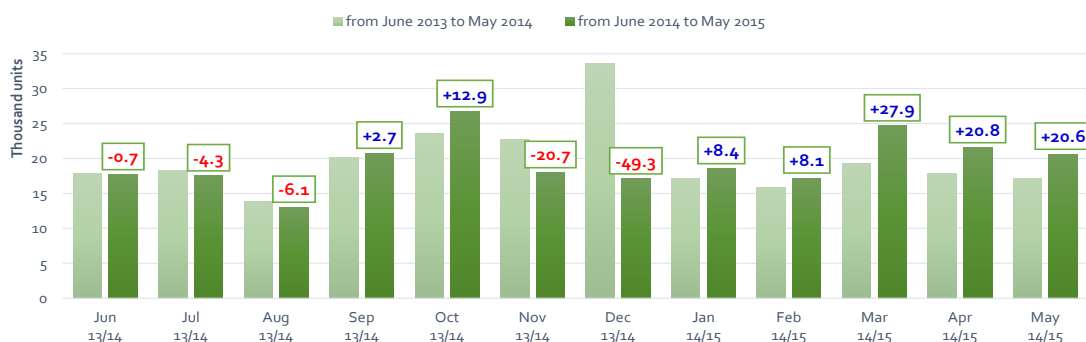
⁴ AAA estimates

² Excluding Heavy Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Heavy Commercial Vehicles of 18t and over

New heavy commercial vehicle registrations in the EU - 12 months trend



PRESS RELEASE

PROVISIONAL EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

26/06/15

	May '15	May '14	% Change	Jan-May '15	Jan-May '14	% Change
AUSTRIA	571	595	-4,0%	3.258	3.127	4,2%
BELGIUM	700	574	22,0%	3.637	3.703	-1,8%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	152	103	47,6%	471	431	9,3%
CYPRUS	4	2	100,0%	22	9	144,4%
CZECH REPUBLIC	813	747	8,8%	4.125	3.791	8,8%
DENMARK	354	253	39,9%	1.947	1.234	57,8%
ESTONIA	54	41	31,7%	346	390	-11,3%
FINLAND	245	255	-3,9%	1.084	1.125	-3,6%
FRANCE	3.166	2.514	25,9%	17.158	16.906	1,5%
GERMANY	7.219	7.743	-6,8%	35.370	36.409	-2,9%
GREECE	24	35	-31,4%	147	124	18,5%
HUNGARY	304	362	-16,0%	2.150	1.723	24,8%
IRELAND	209	151	38,4%	981	1.036	-5,3%
ITALY ³	1.334	1.168	14,2%	6.301	5.690	10,7%
LATVIA	125	67	86,6%	579	583	-0,7%
LITHUANIA ⁴	320	133	140,6%	1.332	999	33,3%
LUXEMBURG	74	90	-17,8%	438	460	-4,8%
NETHERLANDS	1.090	875	24,6%	6.342	3.529	79,7%
POLAND	1.839	1.473	24,8%	8.175	6.930	18,0%
PORTUGAL	284	171	66,1%	1.374	1.036	32,6%
ROMANIA	570	340	67,6%	2.202	1.514	45,4%
SLOVAKIA	317	290	9,3%	1.839	1.427	28,9%
SLOVENIA ⁴	163	121	34,7%	792	629	25,9%
SPAIN	1.784	941	89,6%	7.819	5.836	34,0%
SWEDEN	490	521	-6,0%	2.203	2.250	-2,1%
UNITED KINGDOM	3.555	2.616	35,9%	16.784	11.615	44,5%
EUROPEAN UNION¹	25.760	22.181	16,1%	126.876	112.506	12,8%
EU15	21.099	18.502	14,0%	104.843	94.080	11,4%
EU12¹	4.661	3.679	26,7%	22.033	18.426	19,6%
ICELAND	22	9	144,4%	81	45	80,0%
NORWAY	511	529	-3,4%	2.194	2.417	-9,2%
SWITZERLAND	313	469	-33,3%	1.625	1.873	-13,2%
EFTA	846	1.007	-16,0%	3.900	4.335	-10,0%
EU+EFTA	26.606	23.188	14,7%	130.776	116.841	11,9%
WESTERN EUROPE (EU15+EFTA)	21.945	19.509	12,5%	108.743	98.415	10,5%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

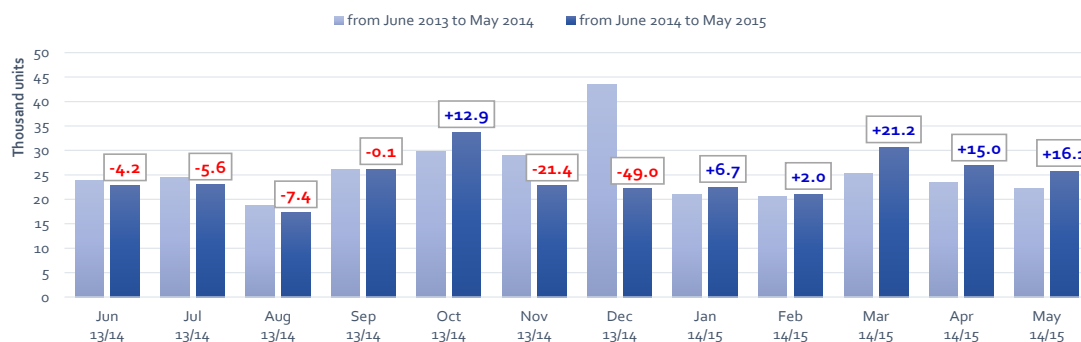
¹ Data for Malta unavailable

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Excluding total Buses & Coaches over 3.5t

⁴ AAA estimates

New medium & heavy commercial vehicle registrations in the EU - 12 months trend



PRESS RELEASE

PROVISIONAL EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

26/06/15

	May '15	May '14	% Change	Jan-May '15	Jan-May '14	% Change
AUSTRIA	65	186	-65,1%	406	479	-15,2%
BELGIUM	79	100	-21,0%	492	367	34,1%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	9	20	-55,0%	69	55	25,5%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	93	63	47,6%	459	401	14,5%
DENMARK	31	29	6,9%	120	109	10,1%
ESTONIA	34	19	78,9%	131	79	65,8%
FINLAND	25	54	-53,7%	152	163	-6,7%
FRANCE	334	292	14,4%	2.272	2.060	10,3%
GERMANY	427	477	-10,5%	2.257	2.196	2,8%
GREECE	24	48	-50,0%	62	94	-34,0%
HUNGARY	44	82	-46,3%	162	235	-31,1%
IRELAND	21	16	31,3%	157	111	41,4%
ITALY ²	188	287	-34,5%	1.200	1.086	10,5%
LATVIA	31	24	29,2%	136	77	76,6%
LITHUANIA ³	20	6	233,3%	78	75	4,0%
LUXEMBURG	25	13	92,3%	144	98	46,9%
NETHERLANDS	18	30	-40,0%	179	294	-39,1%
POLAND	168	125	34,4%	728	596	22,1%
PORTUGAL	24	13	84,6%	157	129	21,7%
ROMANIA	91	42	116,7%	360	291	23,7%
SLOVAKIA	37	24	54,2%	139	206	-32,5%
SLOVENIA ³	9	9	0,0%	66	65	1,5%
SPAIN	221	131	68,7%	1.160	670	73,1%
SWEDEN	152	128	18,8%	414	203	103,9%
UNITED KINGDOM	737	583	26,4%	3.603	3.060	17,7%
EUROPEAN UNION¹	2.907	2.801	3,8%	15.103	13.199	14,4%
EU15	2.371	2.387	-0,7%	12.775	11.119	14,9%
EU12¹	536	414	29,5%	2.328	2.080	11,9%
ICELAND	23	8	187,5%	53	33	60,6%
NORWAY	100	84	19,0%	296	275	7,6%
SWITZERLAND	42	53	-20,8%	225	241	-6,6%
EFTA	165	145	13,8%	574	549	4,6%
EU+EFTA	3.072	2.946	4,3%	15.677	13.748	14,0%
WESTERN EUROPE (EU15+EFTA)	2.536	2.532	0,2%	13.349	11.668	14,4%

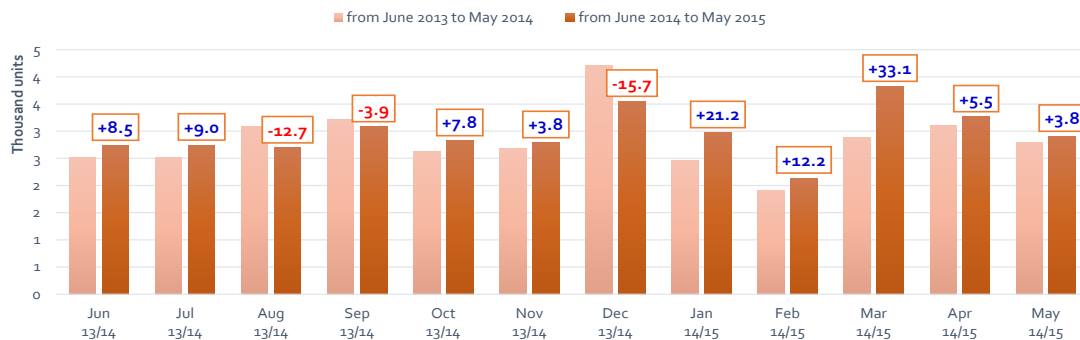
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ AAA estimates

New bus & coach registrations in the EU - 12 months trend



PRESS RELEASE

PROVISIONAL EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES²

26/06/15

	May '15	May '14	% Change	Jan-May '15	Jan-May '14	% Change
AUSTRIA	3.232	3.451	-6,3%	16.720	16.519	1,2%
BELGIUM	6.144	5.525	11,2%	32.661	29.582	10,4%
BULGARIA ³	311	228	36,4%	1.747	1.498	16,6%
CROATIA	847	715	18,5%	3.309	3.307	0,1%
CYPRUS ⁴	148	123	20,3%	504	439	14,8%
CZECH REPUBLIC	2.118	1.778	19,1%	11.274	9.108	23,8%
DENMARK	3.011	2.703	11,4%	14.962	12.396	20,7%
ESTONIA	371	340	9,1%	2.044	1.708	19,7%
FINLAND	1.196	1.190	0,5%	6.068	5.756	5,4%
FRANCE	30.203	31.985	-5,6%	170.170	171.933	-1,0%
GERMANY	25.428	27.978	-9,1%	128.687	124.426	3,4%
GREECE	465	480	-3,1%	3.106	2.079	49,4%
HUNGARY	1.565	1.817	-13,9%	9.032	7.672	17,7%
IRELAND	1.928	1.428	35,0%	14.969	10.023	49,3%
ITALY ⁵	12.322	11.936	3,2%	59.202	55.053	7,5%
LATVIA	386	259	49,0%	1.694	1.591	6,5%
LITHUANIA	515	347	48,4%	2.318	1.959	18,3%
LUXEMBURG	375	351	6,8%	2.078	2.007	3,5%
NETHERLANDS	5.927	5.254	12,8%	32.465	28.046	15,8%
POLAND	6.222	5.149	20,8%	29.032	24.819	17,0%
PORTUGAL	2.712	2.242	21,0%	13.016	11.019	18,1%
ROMANIA	1.538	1.316	16,9%	6.560	5.518	18,9%
SLOVAKIA	900	734	22,6%	4.622	3.668	26,0%
SLOVENIA	747	727	2,8%	3.762	3.979	-5,5%
SPAIN	15.150	11.649	30,1%	70.763	52.784	34,1%
SWEDEN	4.537	4.274	6,2%	20.968	19.642	6,8%
UNITED KINGDOM	32.252	27.482	17,4%	171.049	139.495	22,6%
EUROPEAN UNION¹	160.550	151.461	6,0%	832.782	746.026	11,6%
EU15	144.882	137.928	5,0%	756.884	680.760	11,2%
EU12¹	15.668	13.533	15,8%	75.898	65.266	16,3%
ICELAND	191	117	63,2%	696	451	54,3%
NORWAY	3.295	3.220	2,3%	15.667	14.745	6,3%
SWITZERLAND	2.972	3.099	-4,1%	14.748	14.474	1,9%
EFTA	6.458	6.436	0,3%	31.111	29.670	4,9%
EU+EFTA	167.008	157.897	5,8%	863.893	775.696	11,4%
WESTERN EUROPE (EU15+EFTA)	151.340	144.364	4,8%	787.995	710.430	10,9%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

⁴ Data for Buses & Coaches unavailable

² Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transp.

³ Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

Total new commercial vehicle registrations in the EU - 12 months trend

