



ACEA

European  
Automobile  
Manufacturers  
Association

# PRESS RELEASE

Avenue des Nerviers 85

B-1040 Brussel

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

## PROVISIONAL EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

25/09/15

	July '15	July '14	% Change	Jan-Jul '15	Jan-Jul '14	% Change
AUSTRIA	3.057	2.778	10,0%	19.140	18.634	2,7%
BELGIUM	4.353	3.815	14,1%	38.764	33.970	14,1%
BULGARIA	360	294	22,4%	2.618	2.204	18,8%
CROATIA	725	419	73,0%	4.098	3.635	12,7%
CYPRUS	166	108	53,7%	784	657	19,3%
CZECH REPUBLIC	1.237	1.101	12,4%	9.316	7.168	30,0%
DENMARK	1.953	1.821	7,2%	18.067	15.330	17,9%
ESTONIA	302	191	58,1%	2.132	1.651	29,1%
FINLAND	744	716	3,9%	6.574	6.118	7,5%
FRANCE	27.557	29.539	-6,7%	219.008	219.405	-0,2%
GERMANY	20.089	20.861	-3,7%	133.902	127.658	4,9%
GREECE	275	446	-38,3%	3.550	2.730	30,0%
HUNGARY	1.313	1.383	-5,1%	9.492	8.406	12,9%
IRELAND	3.764	2.535	48,5%	18.423	11.949	54,2%
ITALY <sup>3</sup>	11.800	11.000	7,3%	75.214	69.453	8,3%
LATVIA	163	271	-39,9%	1.364	1.388	-1,7%
LITHUANIA	243	148	64,2%	1.365	1.209	12,9%
LUXEMBURG	364	288	26,4%	2.228	2.053	8,5%
NETHERLANDS	4.322	4.002	8,0%	36.193	32.913	10,0%
POLAND	4.344	4.044	7,4%	28.637	24.703	15,9%
PORTUGAL	2.541	2.194	15,8%	16.834	14.090	19,5%
ROMANIA	1.037	719	44,2%	5.945	5.244	13,4%
SLOVAKIA	545	642	-15,1%	3.757	3.163	18,8%
SLOVENIA	684	544	25,7%	4.270	4.452	-4,1%
SPAIN	14.476	11.113	30,3%	91.199	67.675	34,8%
SWEDEN	2.273	2.246	1,2%	24.632	22.939	7,4%
UNITED KINGDOM	24.546	24.764	-0,9%	210.950	180.296	17,0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>133.233</b>	<b>127.982</b>	<b>4,1%</b>	<b>988.456</b>	<b>889.093</b>	<b>11,2%</b>
<b>EU15<sup>4</sup></b>	<b>122.114</b>	<b>118.118</b>	<b>3,4%</b>	<b>914.678</b>	<b>825.213</b>	<b>10,8%</b>
<b>EU12<sup>5</sup></b>	<b>11.119</b>	<b>9.864</b>	<b>12,7%</b>	<b>73.778</b>	<b>63.880</b>	<b>15,5%</b>
ICELAND	190	59	222,0%	884	522	69,3%
NORWAY	2.085	1.895	10,0%	17.861	16.456	8,5%
SWITZERLAND	2.481	2.646	-6,2%	18.490	17.615	5,0%
<b>EFTA</b>	<b>4.756</b>	<b>4.600</b>	<b>3,4%</b>	<b>37.235</b>	<b>34.593</b>	<b>7,6%</b>
<b>EU+EFTA</b>	<b>137.989</b>	<b>132.582</b>	<b>4,1%</b>	<b>1.025.691</b>	<b>923.686</b>	<b>11,0%</b>
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>126.870</b>	<b>122.718</b>	<b>3,4%</b>	<b>951.913</b>	<b>859.806</b>	<b>10,7%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

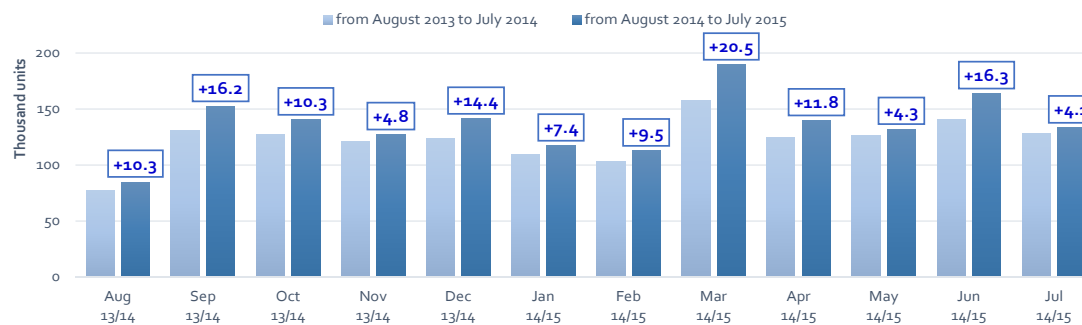
<sup>4</sup> Member States before the 2004 enlargement

<sup>2</sup> Including Light Buses & Coaches

<sup>5</sup> Member States having joined the EU since 2004 (data for Malta unavailable)

<sup>3</sup> ANFIA estimates

### New light commercial vehicle registrations in the EU - 12 month trend



Avenue des Nerviens 85

B-1040 Brussels

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

## PROVISIONAL

### EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET

#### NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

25/09/15

	July '15	July '14	% Change	Jan-Jul '15	Jan-Jul '14	% Change
AUSTRIA	583	491	18,7%	4.223	4.063	3,9%
BELGIUM	522	493	5,9%	4.198	3.983	5,4%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA	57	67	-14,9%	493	474	4,0%
CYPRUS	2	0		7	7	0,0%
CZECH REPUBLIC <sup>3</sup>	667	483	38,1%	4.815	4.138	16,4%
DENMARK	299	264	13,3%	2.459	1.671	47,2%
ESTONIA	60	49	22,4%	433	440	-1,6%
FINLAND	169	117	44,4%	1.235	1.148	7,6%
FRANCE	3.112	2.741	13,5%	21.420	19.483	9,9%
GERMANY	5.711	5.101	12,0%	36.808	35.521	3,6%
GREECE	21	30	-30,0%	122	107	14,0%
HUNGARY	407	480	-15,2%	2.767	2.305	20,0%
IRELAND <sup>4</sup>	195	158	23,4%	1.078	1.071	0,7%
ITALY <sup>5</sup>	1.169	755	54,8%	7.061	5.703	23,8%
LATVIA	138	65	112,3%	795	671	18,5%
LITHUANIA <sup>4</sup>	254	143	77,6%	1.846	1.191	55,0%
LUXEMBURG <sup>4</sup>	89	93	-4,3%	610	592	3,0%
NETHERLANDS	1.007	768	31,1%	7.768	4.549	70,8%
POLAND	1.530	1.056	44,9%	10.748	8.325	29,1%
PORTUGAL	275	154	78,6%	1.730	1.080	60,2%
ROMANIA	476	315	51,1%	3.060	2.042	49,9%
SLOVAKIA	240	319	-24,8%	2.372	1.814	30,8%
SLOVENIA <sup>4</sup>	112	89	25,8%	965	761	26,8%
SPAIN	1.644	922	78,3%	9.976	6.574	51,7%
SWEDEN	243	220	10,5%	2.588	2.645	-2,2%
UNITED KINGDOM	2.830	2.150	31,6%	18.289	11.952	53,0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>21.812</b>	<b>17.523</b>	<b>24,5%</b>	<b>147.866</b>	<b>122.310</b>	<b>20,9%</b>
<b>EU15</b>	<b>17.869</b>	<b>14.457</b>	<b>23,6%</b>	<b>119.565</b>	<b>100.142</b>	<b>19,4%</b>
<b>EU12<sup>1</sup></b>	<b>3.943</b>	<b>3.066</b>	<b>28,6%</b>	<b>28.301</b>	<b>22.168</b>	<b>27,7%</b>
ICELAND	17	14	21,4%	65	50	30,0%
NORWAY <sup>4</sup>	243	252	-3,6%	2.301	2.393	-3,8%
SWITZERLAND <sup>3</sup>	272	312	-12,8%	1.897	2.103	-9,8%
<b>EFTA</b>	<b>532</b>	<b>578</b>	<b>-8,0%</b>	<b>4.263</b>	<b>4.546</b>	<b>-6,2%</b>
<b>EU+EFTA</b>	<b>22.344</b>	<b>18.101</b>	<b>23,4%</b>	<b>152.129</b>	<b>126.856</b>	<b>19,9%</b>
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>18.401</b>	<b>15.035</b>	<b>22,4%</b>	<b>123.828</b>	<b>104.688</b>	<b>18,3%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

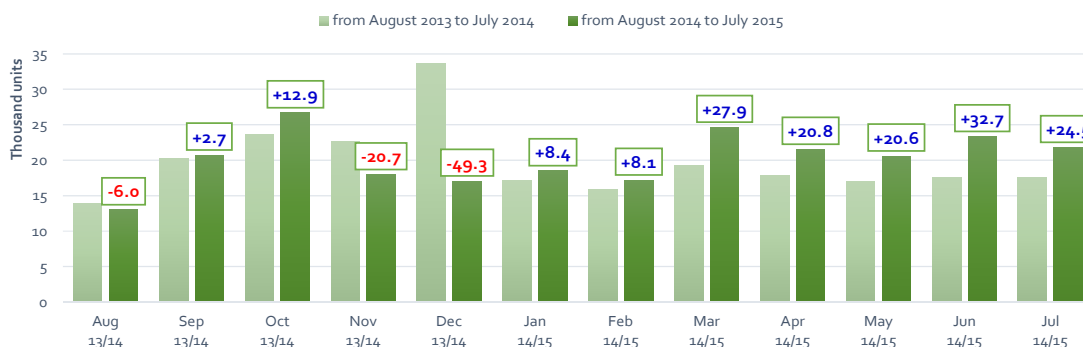
<sup>4</sup> AAA estimates

<sup>2</sup> Excluding Heavy Buses & Coaches

<sup>5</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Heavy Commercial Vehicles of 18t and over

### New heavy commercial vehicle registrations in the EU - 12 month trend



Avenue des Nerviens 85

B-1040 Brussel

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

## PROVISIONAL

### EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

25/09/15

	July '15	July '14	% Change	Jan-Jul '15	Jan-Jul '14	% Change
AUSTRIA	612	526	16,3%	4.532	4.315	5,0%
BELGIUM	651	644	1,1%	5.185	4.936	5,0%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	77	94	-18,1%	676	636	6,3%
CYPRUS	5	4	25,0%	30	15	100,0%
CZECH REPUBLIC	816	616	32,5%	5.824	5.090	14,4%
DENMARK	332	294	12,9%	2.712	1.842	47,2%
ESTONIA	61	53	15,1%	469	477	-1,7%
FINLAND	203	170	19,4%	1.564	1.519	3,0%
FRANCE	3.677	3.298	11,5%	25.259	23.449	7,7%
GERMANY	8.380	7.671	9,2%	52.164	51.639	1,0%
GREECE	27	46	-41,3%	191	191	0,0%
HUNGARY	440	502	-12,4%	3.004	2.554	17,6%
IRELAND	246	201	22,4%	1.329	1.307	1,7%
ITALY <sup>3</sup>	1.506	991	52,0%	9.117	7.606	19,9%
LATVIA	148	72	105,6%	849	724	17,3%
LITHUANIA <sup>4</sup>	261	160	63,1%	1.893	1.275	48,5%
LUXEMBURG	100	100	0,0%	647	658	-1,7%
NETHERLANDS	1.152	882	30,6%	8.653	5.216	65,9%
POLAND	1.759	1.224	43,7%	11.948	9.577	24,8%
PORTUGAL	323	221	46,2%	2.067	1.458	41,8%
ROMANIA	520	338	53,8%	3.224	2.199	46,6%
SLOVAKIA	278	350	-20,6%	2.590	2.065	25,4%
SLOVENIA <sup>4</sup>	118	99	19,2%	1.057	842	25,5%
SPAIN	2.009	1.165	72,4%	11.927	8.039	48,4%
SWEDEN	268	249	7,6%	2.919	2.935	-0,5%
UNITED KINGDOM	4.077	3.017	35,1%	24.981	17.662	41,4%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>28.046</b>	<b>22.987</b>	<b>22,0%</b>	<b>184.811</b>	<b>158.226</b>	<b>16,8%</b>
<b>EU15</b>	<b>23.563</b>	<b>19.475</b>	<b>21,0%</b>	<b>153.247</b>	<b>132.772</b>	<b>15,4%</b>
<b>EU12<sup>1</sup></b>	<b>4.483</b>	<b>3.512</b>	<b>27,6%</b>	<b>31.564</b>	<b>25.454</b>	<b>24,0%</b>
ICELAND	26	17	52,9%	122	68	79,4%
NORWAY	395	372	6,2%	3.165	3.297	-4,0%
SWITZERLAND	362	381	-5,0%	2.371	2.641	-10,2%
<b>EFTA</b>	<b>783</b>	<b>770</b>	<b>1,7%</b>	<b>5.658</b>	<b>6.006</b>	<b>-5,8%</b>
<b>EU+EFTA</b>	<b>28.829</b>	<b>23.757</b>	<b>21,3%</b>	<b>190.469</b>	<b>164.232</b>	<b>16,0%</b>
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>24.346</b>	<b>20.245</b>	<b>20,3%</b>	<b>158.905</b>	<b>138.778</b>	<b>14,5%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

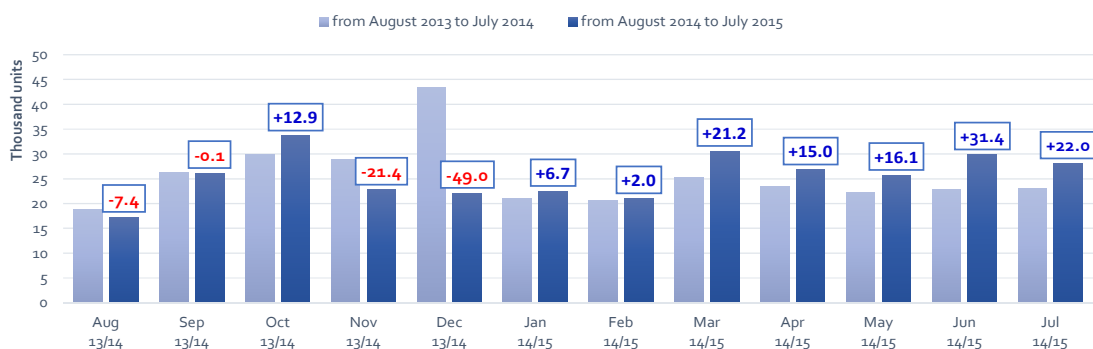
<sup>1</sup> Data for Malta unavailable

<sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Excluding total Buses & Coaches over 3.5t

<sup>4</sup> AAA estimates

### New medium & heavy commercial vehicle registrations in the EU - 12 month trend



Avenue des Nerviens 85

B-1040 Brussel

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

## PROVISIONAL

### EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

25/09/15

	July '15	July '14	% Change	Jan-Jul '15	Jan-Jul '14	% Change
AUSTRIA	38	41	-7,3%	523	569	-8,1%
BELGIUM	53	134	-60,4%	654	647	1,1%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	11	11	0,0%	88	81	8,6%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	89	59	50,8%	628	524	19,8%
DENMARK	46	50	-8,0%	203	230	-11,7%
ESTONIA	10	4	150,0%	147	94	56,4%
FINLAND	72	90	-20,0%	256	427	-40,0%
FRANCE	720	570	26,3%	3.690	3.068	20,3%
GERMANY	426	353	20,7%	3.135	2.917	7,5%
GREECE	11	25	-56,0%	91	150	-39,3%
HUNGARY	5	8	-37,5%	210	264	-20,5%
IRELAND	45	6	650,0%	227	119	90,8%
ITALY <sup>2</sup>	184	172	7,0%	1.551	1.353	14,6%
LATVIA	22	31	-29,0%	170	131	29,8%
LITHUANIA <sup>3</sup>	18	5	260,0%	123	97	26,8%
LUXEMBURG	10	2	400,0%	160	106	50,9%
NETHERLANDS	27	13	107,7%	290	319	-9,1%
POLAND	91	178	-48,9%	1.020	862	18,3%
PORTUGAL	15	11	36,4%	193	154	25,3%
ROMANIA	157	87	80,5%	867	439	97,5%
SLOVAKIA	21	23	-8,7%	189	252	-25,0%
SLOVENIA <sup>3</sup>	14	26	-46,2%	89	109	-18,3%
SPAIN	190	159	19,5%	1.511	998	51,4%
SWEDEN	96	175	-45,1%	615	677	-9,2%
UNITED KINGDOM	628	522	20,3%	5.031	4.142	21,5%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>2.999</b>	<b>2.755</b>	<b>8,9%</b>	<b>21.661</b>	<b>18.729</b>	<b>15,7%</b>
<b>EU15</b>	<b>2.561</b>	<b>2.323</b>	<b>10,2%</b>	<b>18.130</b>	<b>15.876</b>	<b>14,2%</b>
<b>EU12<sup>1</sup></b>	<b>438</b>	<b>432</b>	<b>1,4%</b>	<b>3.531</b>	<b>2.853</b>	<b>23,8%</b>
ICELAND	14	7	100,0%	71	56	26,8%
NORWAY	109	105	3,8%	613	560	9,5%
SWITZERLAND	67	51	31,4%	345	340	1,5%
<b>EFTA</b>	<b>190</b>	<b>163</b>	<b>16,6%</b>	<b>1.029</b>	<b>956</b>	<b>7,6%</b>
<b>EU+EFTA</b>	<b>3.189</b>	<b>2.918</b>	<b>9,3%</b>	<b>22.690</b>	<b>19.685</b>	<b>15,3%</b>
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>2.751</b>	<b>2.486</b>	<b>10,7%</b>	<b>19.159</b>	<b>16.832</b>	<b>13,8%</b>

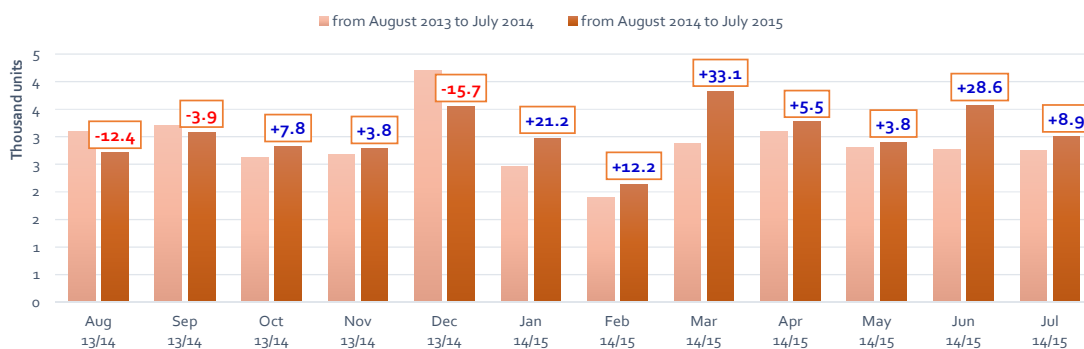
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> AAA estimates

### New bus & coach registrations in the EU - 12 month trend



Avenue des Nerviens 85

B-1040 Brussels

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

## PROVISIONAL

### EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET

#### TOTAL NEW COMMERCIAL VEHICLES<sup>2</sup>

25/09/15

	July '15	July '14	% Change	Jan-Jul '15	Jan-Jul '14	% Change
AUSTRIA	3.707	3.345	10,8%	24.195	23.518	2,9%
BELGIUM	5.057	4.593	10,1%	44.603	39.553	12,8%
BULGARIA <sup>3</sup>	360	294	22,4%	2.618	2.204	18,8%
CROATIA	813	524	55,2%	4.862	4.352	11,7%
CYPRUS <sup>4</sup>	171	112	52,7%	814	672	21,1%
CZECH REPUBLIC	2.142	1.776	20,6%	15.768	12.782	23,4%
DENMARK	2.331	2.165	7,7%	20.982	17.402	20,6%
ESTONIA	373	248	50,4%	2.748	2.222	23,7%
FINLAND	1.019	976	4,4%	8.394	8.064	4,1%
FRANCE	31.954	33.407	-4,3%	247.957	245.922	0,8%
GERMANY	28.895	28.885	0,0%	189.201	182.214	3,8%
GREECE	313	517	-39,5%	3.832	3.071	24,8%
HUNGARY	1.758	1.893	-7,1%	12.706	11.224	13,2%
IRELAND	4.055	2.742	47,9%	19.979	13.375	49,4%
ITALY <sup>5</sup>	13.490	12.163	10,9%	85.882	78.412	9,5%
LATVIA	333	374	-11,0%	2.383	2.243	6,2%
LITHUANIA	522	313	66,8%	3.381	2.581	31,0%
LUXEMBURG	474	390	21,5%	3.035	2.817	7,7%
NETHERLANDS	5.501	4.897	12,3%	45.136	38.448	17,4%
POLAND	6.194	5.446	13,7%	41.605	35.142	18,4%
PORTUGAL	2.879	2.426	18,7%	19.094	15.702	21,6%
ROMANIA	1.714	1.144	49,8%	10.036	7.882	27,3%
SLOVAKIA	844	1.015	-16,8%	6.536	5.480	19,3%
SLOVENIA	816	669	22,0%	5.416	5.403	0,2%
SPAIN	16.675	12.437	34,1%	104.637	76.712	36,4%
SWEDEN	2.637	2.670	-1,2%	28.166	26.551	6,1%
UNITED KINGDOM	29.251	28.303	3,3%	240.962	202.100	19,2%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>164.278</b>	<b>153.724</b>	<b>6,9%</b>	<b>1.194.928</b>	<b>1.066.048</b>	<b>12,1%</b>
<b>EU15</b>	<b>148.238</b>	<b>139.916</b>	<b>5,9%</b>	<b>1.086.055</b>	<b>973.861</b>	<b>11,5%</b>
<b>EU12<sup>1</sup></b>	<b>16.040</b>	<b>13.808</b>	<b>16,2%</b>	<b>108.873</b>	<b>92.187</b>	<b>18,1%</b>
ICELAND	230	83	177,1%	1.077	646	66,7%
NORWAY	2.589	2.372	9,1%	21.639	20.313	6,5%
SWITZERLAND	2.910	3.078	-5,5%	21.206	20.596	3,0%
<b>EFTA</b>	<b>5.729</b>	<b>5.533</b>	<b>3,5%</b>	<b>43.922</b>	<b>41.555</b>	<b>5,7%</b>
<b>EU+EFTA</b>	<b>170.007</b>	<b>159.257</b>	<b>6,8%</b>	<b>1.238.850</b>	<b>1.107.603</b>	<b>11,8%</b>
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>153.967</b>	<b>145.449</b>	<b>5,9%</b>	<b>1.129.977</b>	<b>1.015.416</b>	<b>11,3%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

<sup>4</sup> Data for Buses & Coaches unavailable

<sup>2</sup> Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

<sup>5</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

### Total new commercial vehicle registrations in the EU - 12 month trend

