



ACEA

European  
Automobile  
Manufacturers  
Association

# PRESS RELEASE

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## PROVISIONAL EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

25/09/15

	August '15	August '14	% Change	Jan-Aug '15	Jan-Aug '14	% Change
AUSTRIA	2.416	2.466	-2,0%	21.556	21.100	2,2%
BELGIUM	3.957	3.256	21,5%	42.721	37.226	14,8%
BULGARIA	292	303	-3,6%	2.910	2.507	16,1%
CROATIA	302	272	11,0%	4.400	3.907	12,6%
CYPRUS	53	68	-22,1%	837	725	15,4%
CZECH REPUBLIC	1.190	980	21,4%	10.506	8.148	28,9%
DENMARK	2.648	2.276	16,3%	20.715	17.606	17,7%
ESTONIA	263	242	8,7%	2.395	1.893	26,5%
FINLAND	954	898	6,2%	7.528	7.016	7,3%
FRANCE	17.060	17.256	-1,1%	236.068	236.661	-0,3%
GERMANY	15.002	17.173	-12,6%	148.904	144.831	2,8%
GREECE	279	336	-17,0%	3.829	3.066	24,9%
HUNGARY	961	1.225	-21,6%	10.453	9.631	8,5%
IRELAND	1.638	1.248	31,3%	20.061	13.197	52,0%
ITALY <sup>3</sup>	5.300	4.400	20,5%	80.514	73.853	9,0%
LATVIA	173	270	-35,9%	1.537	1.658	-7,3%
LITHUANIA	138	119	16,0%	1.503	1.328	13,2%
LUXEMBURG	260	180	44,4%	2.488	2.233	11,4%
NETHERLANDS	3.690	3.381	9,1%	39.883	36.294	9,9%
POLAND	3.572	3.346	6,8%	32.209	28.049	14,8%
PORTUGAL	1.936	1.471	31,6%	18.770	15.561	20,6%
ROMANIA	764	685	11,5%	6.709	5.929	13,2%
SLOVAKIA	518	407	27,3%	4.275	3.570	19,7%
SLOVENIA	394	411	-4,1%	4.664	4.863	-4,1%
SPAIN	8.900	6.212	43,3%	100.099	73.887	35,5%
SWEDEN	3.548	3.240	9,5%	28.180	26.179	7,6%
UNITED KINGDOM	14.467	12.652	14,3%	225.417	192.948	16,8%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>90.675</b>	<b>84.773</b>	<b>7,0%</b>	<b>1.079.131</b>	<b>973.866</b>	<b>10,8%</b>
<b>EU15<sup>4</sup></b>	<b>82.055</b>	<b>76.445</b>	<b>7,3%</b>	<b>996.733</b>	<b>901.658</b>	<b>10,5%</b>
<b>EU12<sup>5</sup></b>	<b>8.620</b>	<b>8.328</b>	<b>3,5%</b>	<b>82.398</b>	<b>72.208</b>	<b>14,1%</b>
ICELAND	81	53	52,8%	965	575	67,8%
NORWAY	2.554	2.806	-9,0%	20.415	19.262	6,0%
SWITZERLAND	2.266	1.981	14,4%	20.756	19.596	5,9%
<b>EFTA</b>	<b>4.901</b>	<b>4.840</b>	<b>1,3%</b>	<b>42.136</b>	<b>39.433</b>	<b>6,9%</b>
<b>EU+EFTA</b>	<b>95.576</b>	<b>89.613</b>	<b>6,7%</b>	<b>1.121.267</b>	<b>1.013.299</b>	<b>10,7%</b>
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>86.956</b>	<b>81.285</b>	<b>7,0%</b>	<b>1.038.869</b>	<b>941.091</b>	<b>10,4%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

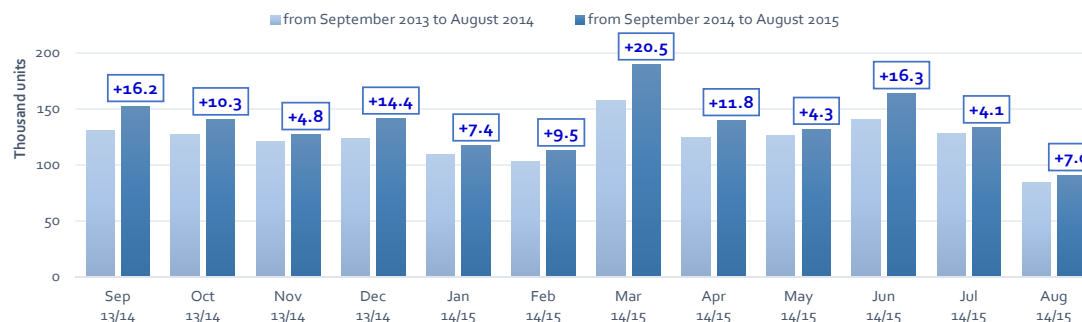
<sup>4</sup> Member States before the 2004 enlargement

<sup>2</sup> Including Light Buses & Coaches

<sup>5</sup> Member States having joined the EU since 2004 (data for Malta unavailable)

<sup>3</sup> ANFIA estimates

### New light commercial vehicle registrations in the EU - 12 month trend



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## PROVISIONAL EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

25/09/15

	August '15	August '14	% Change	Jan-Aug '15	Jan-Aug '14	% Change
AUSTRIA	477	398	19,8%	4.700	4.461	5,4%
BELGIUM	427	353	21,0%	4.625	4.336	6,7%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA	44	34	29,4%	537	508	5,7%
CYPRUS	0	0		7	7	0,0%
CZECH REPUBLIC <sup>3</sup>	571	429	33,1%	5.386	4.567	17,9%
DENMARK	331	302	9,6%	2.790	1.973	41,4%
ESTONIA	33	29	13,8%	466	469	-0,6%
FINLAND	186	129	44,2%	1.421	1.277	11,3%
FRANCE	1.515	1.371	10,5%	22.935	20.854	10,0%
GERMANY	4.045	3.907	3,5%	40.853	39.428	3,6%
GREECE	19	28	-32,1%	141	135	4,4%
HUNGARY	350	306	14,4%	3.117	2.611	19,4%
IRELAND <sup>4</sup>	120	92	30,4%	1.198	1.163	3,0%
ITALY <sup>5</sup>	889	710	25,2%	7.950	6.413	24,0%
LATVIA	78	29	169,0%	873	700	24,7%
LITHUANIA <sup>4</sup>	303	147	106,1%	2.138	1.338	59,8%
LUXEMBURG <sup>4</sup>	61	82	-25,6%	671	674	-0,4%
NETHERLANDS	738	718	2,8%	8.506	5.267	61,5%
POLAND	1.280	963	32,9%	12.028	9.288	29,5%
PORTUGAL	228	109	109,2%	1.958	1.189	64,7%
ROMANIA	375	213	76,1%	3.435	2.255	52,3%
SLOVAKIA	237	167	41,9%	2.609	1.981	31,7%
SLOVENIA <sup>4</sup>	104	73	42,5%	1.082	834	29,7%
SPAIN	880	526	67,3%	10.856	7.100	52,9%
SWEDEN	352	324	8,6%	2.940	2.969	-1,0%
UNITED KINGDOM	1.853	1.580	17,3%	20.142	13.532	48,8%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>15.496</b>	<b>13.019</b>	<b>19,0%</b>	<b>163.364</b>	<b>135.329</b>	<b>20,7%</b>
<b>EU15</b>	<b>12.121</b>	<b>10.629</b>	<b>14,0%</b>	<b>131.686</b>	<b>110.771</b>	<b>18,9%</b>
<b>EU12<sup>1</sup></b>	<b>3.375</b>	<b>2.390</b>	<b>41,2%</b>	<b>31.678</b>	<b>24.558</b>	<b>29,0%</b>
ICELAND	11	3	266,7%	76	53	43,4%
NORWAY <sup>4</sup>	303	316	-4,1%	2.604	2.709	-3,9%
SWITZERLAND <sup>3</sup>	251	243	3,3%	2.148	2.346	-8,4%
<b>EFTA</b>	<b>565</b>	<b>562</b>	<b>0,5%</b>	<b>4.828</b>	<b>5.108</b>	<b>-5,5%</b>
<b>EU+EFTA</b>	<b>16.061</b>	<b>13.581</b>	<b>18,3%</b>	<b>168.192</b>	<b>140.437</b>	<b>19,8%</b>
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>12.686</b>	<b>11.191</b>	<b>13,4%</b>	<b>136.514</b>	<b>115.879</b>	<b>17,8%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

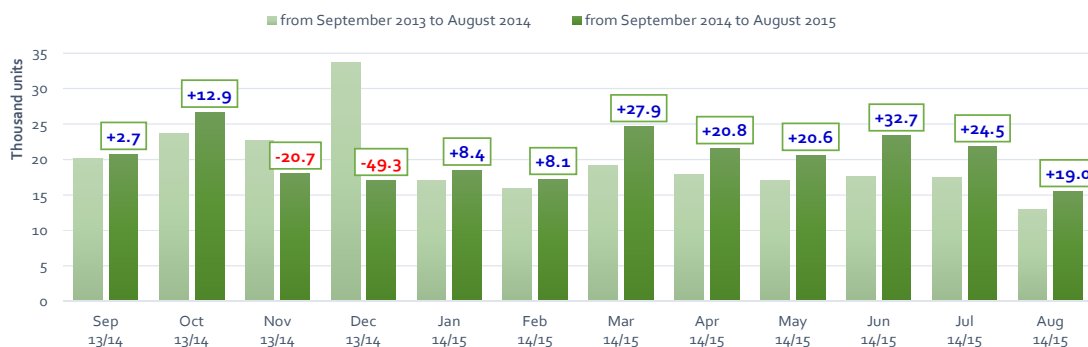
<sup>4</sup> AAA estimates

<sup>2</sup> Excluding Heavy Buses & Coaches

<sup>5</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Heavy Commercial Vehicles of 18t and over

### New heavy commercial vehicle registrations in the EU - 12 month trend



# PRESS RELEASE

## PROVISIONAL EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

25/09/15

	August '15	August '14	% Change	Jan-Aug '15	Jan-Aug '14	% Change
AUSTRIA	526	414	27,1%	5.058	4.729	7,0%
BELGIUM	535	452	18,4%	5.720	5.388	6,2%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	60	40	50,0%	736	676	8,9%
CYPRUS	4	0	#DIV/0!	34	15	126,7%
CZECH REPUBLIC	662	533	24,2%	6.486	5.623	15,3%
DENMARK	356	329	8,2%	3.068	2.171	41,3%
ESTONIA	38	39	-2,6%	507	516	-1,7%
FINLAND	234	184	27,2%	1.798	1.703	5,6%
FRANCE	1.752	1.640	6,8%	27.011	25.089	7,7%
GERMANY	6.033	5.997	0,6%	58.197	57.636	1,0%
GREECE	25	40	-37,5%	216	231	-6,5%
HUNGARY	381	335	13,7%	3.385	2.889	17,2%
IRELAND	152	113	34,5%	1.481	1.420	4,3%
ITALY <sup>3</sup>	1.207	969	24,6%	10.324	8.575	20,4%
LATVIA	81	30	170,0%	930	754	23,3%
LITHUANIA <sup>4</sup>	314	156	101,3%	2.201	1.431	53,8%
LUXEMBURG	65	91	-28,6%	712	749	-4,9%
NETHERLANDS	799	796	0,4%	9.452	6.012	57,2%
POLAND	1.448	1.113	30,1%	13.396	10.690	25,3%
PORTUGAL	250	151	65,6%	2.317	1.609	44,0%
ROMANIA	388	244	59,0%	3.612	2.443	47,9%
SLOVAKIA	278	192	44,8%	2.868	2.267	26,5%
SLOVENIA <sup>4</sup>	108	90	20,0%	1.178	932	26,4%
SPAIN	1.128	707	59,5%	13.055	8.746	49,3%
SWEDEN	394	356	10,7%	3.313	3.291	0,7%
UNITED KINGDOM	2.643	2.299	15,0%	27.624	19.961	38,4%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>19.861</b>	<b>17.310</b>	<b>14,7%</b>	<b>204.679</b>	<b>175.546</b>	<b>16,6%</b>
<b>EU15</b>	<b>16.099</b>	<b>14.538</b>	<b>10,7%</b>	<b>169.346</b>	<b>147.310</b>	<b>15,0%</b>
<b>EU12<sup>1</sup></b>	<b>3.762</b>	<b>2.772</b>	<b>35,7%</b>	<b>35.333</b>	<b>28.236</b>	<b>25,1%</b>
ICELAND	18	6	200,0%	140	74	89,2%
NORWAY	417	427	-2,3%	3.582	3.724	-3,8%
SWITZERLAND	350	303	15,5%	2.721	2.944	-7,6%
<b>EFTA</b>	<b>785</b>	<b>736</b>	<b>6,7%</b>	<b>6.443</b>	<b>6.742</b>	<b>-4,4%</b>
<b>EU+EFTA</b>	<b>20.646</b>	<b>18.046</b>	<b>14,4%</b>	<b>211.122</b>	<b>182.288</b>	<b>15,8%</b>
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>16.884</b>	<b>15.274</b>	<b>10,5%</b>	<b>175.789</b>	<b>154.052</b>	<b>14,1%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

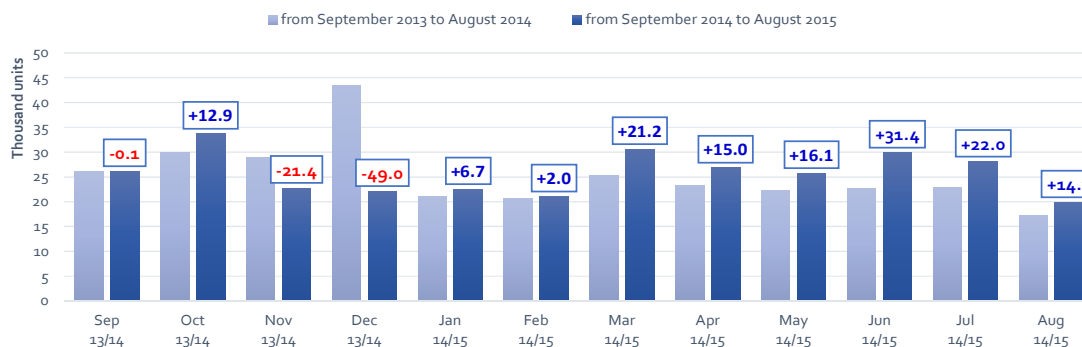
<sup>1</sup> Data for Malta unavailable

<sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Excluding total Buses & Coaches over 3.5t

<sup>4</sup> AAA estimates

### New medium & heavy commercial vehicle registrations in the EU - 12 month trend





# P R E S S   R E L A S E

## PROVISIONAL

### EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

25/09/15

	August '15	August '14	% Change	Jan-Aug '15	Jan-Aug '14	% Change
AUSTRIA	63	35	80,0%	586	604	-3,0%
BELGIUM	75	133	-43,6%	729	780	-6,5%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	1	5	-80,0%	89	86	3,5%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	43	32	34,4%	671	556	20,7%
DENMARK	42	26	61,5%	245	256	-4,3%
ESTONIA	9	13	-30,8%	156	107	45,8%
FINLAND	129	107	20,6%	385	534	-27,9%
FRANCE	1.014	895	13,3%	4.704	3.963	18,7%
GERMANY	436	339	28,6%	3.571	3.256	9,7%
GREECE	5	6	-16,7%	96	156	-38,5%
HUNGARY	42	4	950,0%	252	268	-6,0%
IRELAND	17	23	-26,1%	244	142	71,8%
ITALY <sup>2</sup>	163	136	19,9%	1.714	1.489	15,1%
LATVIA	13	6	116,7%	183	137	33,6%
LITHUANIA <sup>3</sup>	34	67	-49,3%	146	164	-11,0%
LUXEMBURG	30	7	328,6%	190	113	68,1%
NETHERLANDS	2	6	-66,7%	292	325	-10,2%
POLAND	115	143	-19,6%	1.135	1.005	12,9%
PORTUGAL	8	11	-27,3%	201	165	21,8%
ROMANIA	411	143	187,4%	1.278	582	119,6%
SLOVAKIA	7	20	-65,0%	197	272	-27,6%
SLOVENIA <sup>3</sup>	4	24	-83,3%	91	133	-31,6%
SPAIN	43	94	-54,3%	1.554	1.092	42,3%
SWEDEN	188	229	-17,9%	803	906	-11,4%
UNITED KINGDOM	435	200	117,5%	5.466	4.342	25,9%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>3.329</b>	<b>2.704</b>	<b>23,1%</b>	<b>24.978</b>	<b>21.433</b>	<b>16,5%</b>
<b>EU15</b>	<b>2.650</b>	<b>2.247</b>	<b>17,9%</b>	<b>20.780</b>	<b>18.123</b>	<b>14,7%</b>
<b>EU12<sup>1</sup></b>	<b>679</b>	<b>457</b>	<b>48,6%</b>	<b>4.198</b>	<b>3.310</b>	<b>26,8%</b>
ICELAND	10	3	233,3%	81	59	37,3%
NORWAY	44	92	-52,2%	657	652	0,8%
SWITZERLAND	77	58	32,8%	422	398	6,0%
<b>EFTA</b>	<b>131</b>	<b>153</b>	<b>-14,4%</b>	<b>1.160</b>	<b>1.109</b>	<b>4,6%</b>
<b>EU+EFTA</b>	<b>3.460</b>	<b>2.857</b>	<b>21,1%</b>	<b>26.138</b>	<b>22.542</b>	<b>16,0%</b>
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>2.781</b>	<b>2.400</b>	<b>15,9%</b>	<b>21.940</b>	<b>19.232</b>	<b>14,1%</b>

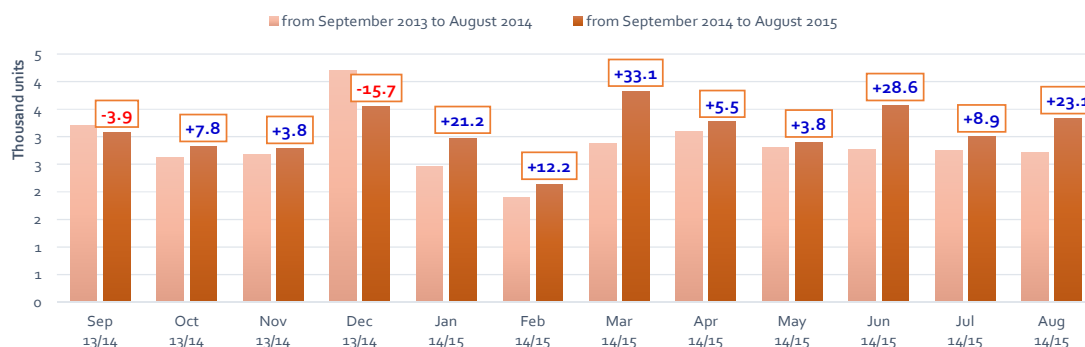
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> AAA estimates

### New bus & coach registrations in the EU - 12 month trend



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## PROVISIONAL

### EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET

#### TOTAL NEW COMMERCIAL VEHICLES<sup>2</sup>

25/09/15

	August '15	August '14	% Change	Jan-Aug '15	Jan-Aug '14	% Change
AUSTRIA	3.005	2.915	3,1%	27.200	26.433	2,9%
BELGIUM	4.567	3.841	18,9%	49.170	43.394	13,3%
BULGARIA <sup>3</sup>	292	303	-3,6%	2.910	2.507	16,1%
CROATIA	363	317	14,5%	5.225	4.669	11,9%
CYPRUS <sup>4</sup>	57	68	-16,2%	871	740	17,7%
CZECH REPUBLIC	1.895	1.545	22,7%	17.663	14.327	23,3%
DENMARK	3.046	2.631	15,8%	24.028	20.033	19,9%
ESTONIA	310	294	5,4%	3.058	2.516	21,5%
FINLAND	1.317	1.189	10,8%	9.711	9.253	4,9%
FRANCE	19.826	19.791	0,2%	267.783	265.713	0,8%
GERMANY	21.471	23.509	-8,7%	210.672	205.723	2,4%
GREECE	309	382	-19,1%	4.141	3.453	19,9%
HUNGARY	1.384	1.564	-11,5%	14.090	12.788	10,2%
IRELAND	1.807	1.384	30,6%	21.786	14.759	47,6%
ITALY <sup>5</sup>	6.670	5.505	21,2%	92.552	83.917	10,3%
LATVIA	267	306	-12,7%	2.650	2.549	4,0%
LITHUANIA	486	342	42,1%	3.850	2.923	31,7%
LUXEMBURG	355	278	27,7%	3.390	3.095	9,5%
NETHERLANDS	4.491	4.183	7,4%	49.627	42.631	16,4%
POLAND	5.135	4.602	11,6%	46.740	39.744	17,6%
PORTUGAL	2.194	1.633	34,4%	21.288	17.335	22,8%
ROMANIA	1.563	1.072	45,8%	11.599	8.954	29,5%
SLOVAKIA	803	619	29,7%	7.340	6.109	20,2%
SLOVENIA	506	525	-3,6%	5.933	5.928	0,1%
SPAIN	10.071	7.013	43,6%	114.708	83.725	37,0%
SWEDEN	4.130	3.825	8,0%	32.296	30.376	6,3%
UNITED KINGDOM	17.545	15.151	15,8%	258.507	217.251	19,0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>113.865</b>	<b>104.787</b>	<b>8,7%</b>	<b>1.308.788</b>	<b>1.170.845</b>	<b>11,8%</b>
<b>EU15</b>	<b>100.804</b>	<b>93.230</b>	<b>8,1%</b>	<b>1.186.859</b>	<b>1.067.091</b>	<b>11,2%</b>
<b>EU12<sup>1</sup></b>	<b>13.061</b>	<b>11.557</b>	<b>13,0%</b>	<b>121.929</b>	<b>103.754</b>	<b>17,5%</b>
ICELAND	109	62	75,8%	1.186	708	67,5%
NORWAY	3.015	3.325	-9,3%	24.654	23.638	4,3%
SWITZERLAND	2.693	2.342	15,0%	23.899	22.938	4,2%
<b>EFTA</b>	<b>5.817</b>	<b>5.729</b>	<b>1,5%</b>	<b>49.739</b>	<b>47.284</b>	<b>5,2%</b>
<b>EU+EFTA</b>	<b>119.682</b>	<b>110.516</b>	<b>8,3%</b>	<b>1.358.527</b>	<b>1.218.129</b>	<b>11,5%</b>
<b>WESTERN EUROPE (EU15+EFTA)</b>	<b>106.621</b>	<b>98.959</b>	<b>7,7%</b>	<b>1.236.598</b>	<b>1.114.375</b>	<b>11,0%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

<sup>4</sup> Data for Buses & Coaches unavailable

<sup>2</sup> Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

<sup>5</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

### Total new commercial vehicle registrations in the EU - 12 month trend

