

Avenue des Nerviens 85

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PROVISIONAL

EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET

NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

26/03/15

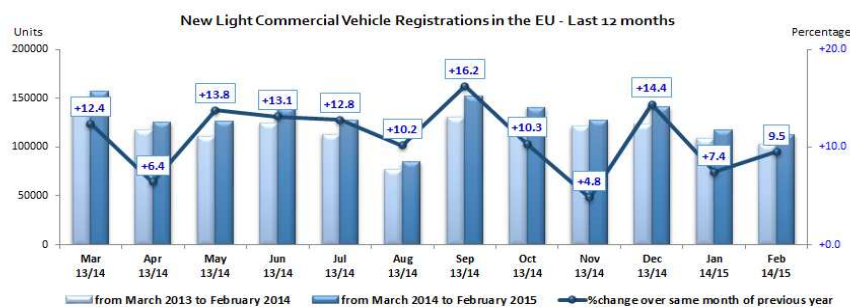
	February '15	February '14	% Change	Jan-Feb '15	Jan-Feb '14	% Change
AUSTRIA	2.116	2.117	0,0%	4.290	4.309	-0,4%
BELGIUM	5.087	4.685	8,6%	10.679	10.177	4,9%
BULGARIA	298	252	18,3%	669	469	42,6%
CROATIA	468	445	5,2%	871	953	-8,6%
CYPRUS	89	84	6,0%	148	146	1,4%
CZECH REPUBLIC	1.348	783	72,2%	2.405	1.707	40,9%
DENMARK	2.185	1.924	13,6%	4.481	4.035	11,1%
ESTONIA	237	214	10,7%	591	460	28,5%
FINLAND	914	834	9,6%	1.873	1.838	1,9%
FRANCE	29.300	30.096	-2,6%	54.206	57.352	-5,5%
GERMANY	15.815	14.481	9,2%	30.992	29.452	5,2%
GREECE	732	346	111,6%	1.393	759	83,5%
HUNGARY	1.241	974	27,4%	2.593	1.848	40,3%
IRELAND	2.311	1.606	43,9%	7.139	4.445	60,6%
ITALY ³	9.650	8.870	8,8%	18.850	17.778	6,0%
LATVIA	149	161	-7,5%	336	352	-4,5%
LITHUANIA	119	154	-22,7%	366	308	18,8%
LUXEMBURG	262	274	-4,4%	594	528	12,5%
NETHERLANDS	4.586	4.432	3,5%	10.997	10.661	3,2%
POLAND	3.907	3.302	18,3%	7.134	6.436	10,8%
PORTUGAL	2.135	1.994	7,1%	4.080	3.306	23,4%
ROMANIA	689	528	30,5%	1.549	1.260	22,9%
SLOVAKIA	457	361	26,6%	860	714	20,4%
SLOVENIA	453	505	-10,3%	999	1.284	-22,2%
SPAIN	10.890	8.526	27,7%	19.915	15.407	29,3%
SWEDEN	3.323	3.150	5,5%	5.836	5.962	-2,1%
UNITED KINGDOM	13.832	11.731	17,9%	35.881	29.853	20,2%
EUROPEAN UNION¹	112.593	102.829	9,5%	229.727	211.799	8,5%
EU15 ⁴	103.138	95.066	8,5%	211.206	195.862	7,8%
EU12 ⁵	9.455	7.763	21,8%	18.521	15.937	16,2%
ICELAND	85	63	34,9%	170	127	33,9%
NORWAY	2.468	2.203	12,0%	4.736	4.147	14,2%
SWITZERLAND	2.344	2.250	4,2%	4.626	4.531	2,1%
EFTA	4.897	4.516	8,4%	9.532	8.805	8,3%
EU+EFTA	117.490	107.345	9,5%	239.259	220.604	8,5%
WESTERN EUROPE (EU15+EFTA)	108.035	99.582	8,5%	220.738	204.667	7,9%

¹ Data for Malta unavailable

⁴ Member States before the 2004 enlargement

² Including Light Buses & Coaches

⁵ Member States having joined the EU since 2004 (data for Malta unavailable)

³ ANFIA estimates


PROVISIONAL

EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET

NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

26/03/15

	February '15	February '14	% Change	Jan-Feb '15	Jan-Feb '14	% Change
AUSTRIA	517	521	-0,8%	1.030	916	12,4%
BELGIUM	592	557	6,3%	1.228	1.477	-16,9%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA	38	53	-28,3%	106	106	0,0%
CYPRUS	2	0	∞	7	2	250,0%
CZECH REPUBLIC ³	563	590	-4,6%	1.200	1.214	-1,2%
DENMARK	289	191	51,3%	589	347	69,7%
ESTONIA	45	57	-21,1%	149	216	-31,0%
FINLAND	128	179	-28,5%	301	363	-17,1%
FRANCE	2.512	2.947	-14,8%	5.304	6.516	-18,6%
GERMANY	4.232	4.668	-9,3%	8.661	8.290	4,5%
GREECE	22	11	100,0%	41	17	141,2%
HUNGARY	440	260	69,2%	893	607	47,1%
IRELAND ⁴	131	195	-32,8%	287	438	-34,5%
ITALY ⁵	893	775	15,2%	2.092	2.010	4,1%
LATVIA	69	129	-46,5%	174	289	-39,8%
LITHUANIA ⁴	257	180	42,8%	405	483	-16,1%
LUXEMBURG ⁴	72	59	22,0%	141	166	-15,1%
NETHERLANDS	1.052	527	99,6%	2.241	783	186,2%
POLAND	1.428	1.268	12,6%	2.417	2.343	3,2%
PORTUGAL	197	129	52,7%	493	373	32,2%
ROMANIA	387	204	89,7%	690	517	33,5%
SLOVAKIA	356	265	34,3%	710	488	45,5%
SLOVENIA ⁴	110	85	29,4%	298	208	43,3%
SPAIN	1.202	807	48,9%	2.594	2.233	16,2%
SWEDEN	319	361	-11,6%	642	654	-1,8%
UNITED KINGDOM	1.332	876	52,1%	3.039	1.955	55,4%
EUROPEAN UNION¹	17.185	15.894	8,1%	35.732	33.011	8,2%
EU15	13.490	12.803	5,4%	28.683	26.538	8,1%
EU12¹	3.695	3.091	19,5%	7.049	6.473	8,9%
ICELAND	8	10	-20,0%	15	15	0,0%
NORWAY ⁴	301	321	-6,2%	642	627	2,4%
SWITZERLAND ³	210	265	-20,8%	433	484	-10,5%
EFTA	519	596	-12,9%	1.090	1.126	-3,2%
EU+EFTA	17.704	16.490	7,4%	36.822	34.137	7,9%
WESTERN EUROPE (EU15+EFTA)	14.009	13.399	4,6%	29.773	27.664	7,6%

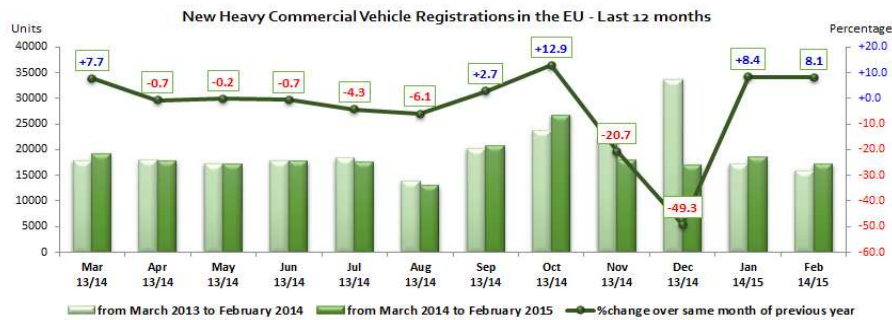
¹ Data for Malta unavailable

⁴ AAA estimates

² Excluding Heavy Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Heavy Commercial Vehicles of 18t and over





ACEA

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P R E S S R E L E A S E

PROVISIONAL EU³+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

26/03/15

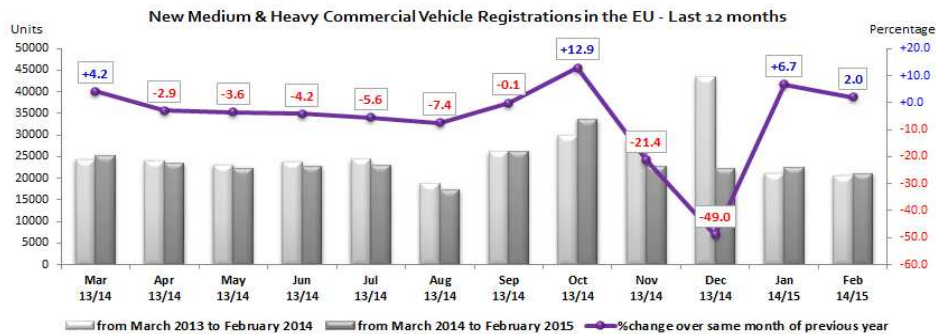
	February '15	February '14	% Change	Jan-Feb '15	Jan-Feb '14	% Change
AUSTRIA	537	558	-3,8%	1.119	984	13,7%
BELGIUM	701	747	-6,2%	1.503	1.777	-15,4%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	46	63	-27,0%	139	121	14,9%
CYPRUS	3	1	200,0%	12	3	300,0%
CZECH REPUBLIC	666	707	-5,8%	1.430	1.457	-1,9%
DENMARK	329	212	55,2%	647	384	68,5%
ESTONIA	51	67	-23,9%	167	229	-27,1%
FINLAND	182	226	-19,5%	388	456	-14,9%
FRANCE	2.913	3.519	-17,2%	6.183	7.634	-19,0%
GERMANY	5.868	6.932	-15,3%	11.887	12.102	-1,8%
GREECE	60	27	122,2%	82	47	74,5%
HUNGARY	462	281	64,4%	937	692	35,4%
IRELAND	182	231	-21,2%	358	509	-29,7%
ITALY ³	1.110	1.016	9,3%	2.577	2.530	1,9%
LATVIA	74	134	-44,8%	180	299	-39,8%
LITHUANIA ⁴	264	193	36,8%	413	507	-18,5%
LUXEMBURG	80	68	17,6%	152	179	-15,1%
NETHERLANDS	1.185	602	96,8%	2.480	901	175,2%
POLAND	1.566	1.419	10,4%	2.678	2.659	0,7%
PORTUGAL	230	166	38,6%	575	458	25,5%
ROMANIA	401	234	71,4%	716	561	27,6%
SLOVAKIA	384	308	24,7%	757	563	34,5%
SLOVENIA ⁴	125	96	30,2%	326	233	39,9%
SPAIN	1.422	995	42,9%	3.022	2.594	16,5%
SWEDEN	363	416	-12,7%	714	744	-4,0%
UNITED KINGDOM	1.844	1.413	30,5%	4.099	3.082	33,0%
EUROPEAN UNION¹	21.048	20.631	2,0%	43.541	41.705	4,4%
EU15	17.006	17.128	-0,7%	35.786	34.381	4,1%
EU12 ¹	4.042	3.503	15,4%	7.755	7.324	5,9%
ICELAND	14	11	27,3%	25	20	25,0%
NORWAY	365	420	-13,1%	765	822	-6,9%
SWITZERLAND	274	322	-14,9%	562	638	-11,9%
EFTA	653	753	-13,3%	1.352	1.480	-8,6%
EU+EFTA	21.701	21.384	1,5%	44.893	43.185	4,0%
WESTERN EUROPE (EU15+EFTA)	17.659	17.881	-1,2%	37.138	35.861	3,6%

¹ Data for Malta unavailable

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Excluding total Buses & Coaches over 3,5t

⁴ AAA estimates



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PROVISIONAL EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3,5t

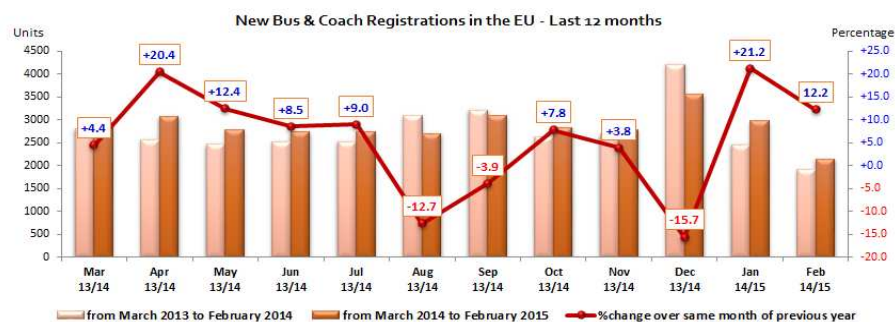
26/03/15

	February '15	February '14	% Change	Jan-Feb '15	Jan-Feb '14	% Change
AUSTRIA	71	46	54,3%	164	94	74,5%
BELGIUM	59	51	15,7%	167	125	33,6%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	2	10	-80,0%	5	11	-54,5%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	62	84	-26,2%	118	199	-40,7%
DENMARK	15	5	200,0%	51	19	168,4%
ESTONIA	25	18	38,9%	48	46	4,3%
FINLAND	22	30	-26,7%	68	52	30,8%
FRANCE	367	417	-12,0%	888	908	-2,2%
GERMANY	323	382	-15,4%	762	757	0,7%
GREECE	1	9	-88,9%	8	28	-71,4%
HUNGARY	30	10	200,0%	44	21	109,5%
IRELAND	29	18	61,1%	66	46	43,5%
ITALY ²	162	160	1,3%	416	451	-7,8%
LATVIA	23	11	109,1%	47	32	46,9%
LITHUANIA ³	25	2	1150,0%	44	34	29,4%
LUXEMBURG	29	22	31,8%	81	57	42,1%
NETHERLANDS	18	34	-47,1%	37	59	-37,3%
POLAND	84	79	6,3%	231	132	75,0%
PORTUGAL	43	19	126,3%	93	70	32,9%
ROMANIA	76	38	100,0%	121	84	44,0%
SLOVAKIA	56	7	700,0%	61	91	-33,0%
SLOVENIA ³	2	6	-66,7%	14	16	-12,5%
SPAIN	166	117	41,9%	373	253	47,4%
SWEDEN	69	25	176,0%	136	43	216,3%
UNITED KINGDOM	378	305	23,9%	1.065	730	45,9%
EUROPEAN UNION¹	2.137	1.905	12,2%	5.108	4.358	17,2%
EU15	1.752	1.640	6,8%	4.375	3.692	18,5%
EU12¹	385	265	45,3%	733	666	10,1%
ICELAND	7	6	16,7%	11	11	0,0%
NORWAY	33	28	17,9%	93	68	36,8%
SWITZERLAND	33	45	-26,7%	76	87	-12,6%
EFTA	73	79	-7,6%	180	166	8,4%
EU+EFTA	2.210	1.984	11,4%	5.288	4.524	16,9%
WESTERN EUROPE (EU15+EFTA)	1.825	1.719	6,2%	4.555	3.858	18,1%

¹ Data for Malta unavailable

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³ AAA estimates





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PRESS RELEASE

PROVISIONAL EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES²

26/03/15

	February '15	February '14	% Change	Jan-Feb '15	Jan-Feb '14	% Change
AUSTRIA	2.724	2.721	0,1%	5.573	5.387	3,5%
BELGIUM	5.847	5.483	6,6%	12.349	12.079	2,2%
BULGARIA ³	298	252	18,3%	669	469	42,6%
CROATIA	516	518	-0,4%	1.015	1.085	-6,5%
CYPRUS ⁴	92	85	8,2%	160	149	7,4%
CZECH REPUBLIC	2.076	1.574	31,9%	3.953	3.363	17,5%
DENMARK	2.529	2.141	18,1%	5.179	4.438	16,7%
ESTONIA	313	299	4,7%	806	735	9,7%
FINLAND	1.118	1.090	2,6%	2.329	2.346	-0,7%
FRANCE	32.580	34.032	-4,3%	61.277	65.894	-7,0%
GERMANY	22.006	21.795	1,0%	43.641	42.311	3,1%
GREECE	793	382	107,6%	1.483	834	77,8%
HUNGARY	1.733	1.265	37,0%	3.574	2.561	39,6%
IRELAND	2.522	1.855	36,0%	7.563	5.000	51,3%
ITALY ⁵	10.922	10.046	8,7%	21.843	20.759	5,2%
LATVIA	246	306	-19,6%	563	683	-17,6%
LITHUANIA	408	349	16,9%	823	849	-3,1%
LUXEMBURG	371	364	1,9%	827	764	8,2%
NETHERLANDS	5.789	5.068	14,2%	13.514	11.621	16,3%
POLAND	5.557	4.800	15,8%	10.043	9.227	8,8%
PORTUGAL	2.408	2.179	10,5%	4.748	3.834	23,8%
ROMANIA	1.166	800	45,8%	2.386	1.905	25,2%
SLOVAKIA	897	676	32,7%	1.678	1.368	22,7%
SLOVENIA	580	607	-4,4%	1.339	1.533	-12,7%
SPAIN	12.478	9.638	29,5%	23.310	18.254	27,7%
SWEDEN	3.755	3.591	4,6%	6.686	6.749	-0,9%
UNITED KINGDOM	16.054	13.449	19,4%	41.045	33.665	21,9%
EUROPEAN UNION¹	135.778	125.365	8,3%	278.376	257.862	8,0%
EU15	121.896	113.834	7,1%	251.367	233.935	7,5%
EU12 ¹	13.882	11.531	20,4%	27.009	23.927	12,9%
ICELAND	106	80	32,5%	206	158	30,4%
NORWAY	2.866	2.651	8,1%	5.594	5.037	11,1%
SWITZERLAND	2.651	2.617	1,3%	5.264	5.256	0,2%
EFTA	5.623	5.348	5,1%	11.064	10.451	5,9%
EU+EFTA	141.401	130.713	8,2%	289.440	268.313	7,9%
WESTERN EUROPE (EU15+EFTA)	127.519	119.182	7,0%	262.431	244.386	7,4%

¹ Data for Malta unavailable

⁴ Data for Buses & Coaches unavailable

² Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

