

Av. des Nerviens 85  
 B-1040 Bruxelles  
 Tel (32 2) 732 55 50  
 Fax (32 2) 738 73 10  
 (32 2) 738 73 11

**PROVISIONAL**  
**EU<sup>1</sup> COUNTRIES REGISTRATION FIGURES BY MARKET**  
**NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>**

\* ACEA started reporting data for Croatia as of January 2014.

19/12/14

	November '14	November '13	% Change	Jan-Nov '14	Jan-Nov '13	% Change
AUSTRIA	2.363	2.379	-0,7%	28.923	28.333	2,1%
BELGIUM	3.865	3.725	3,8%	49.512	50.346	-1,7%
BULGARIA <sup>4</sup>	344	346	-0,6%	3.587	3.169	13,2%
CROATIA*	354	507	-30,2%	4.907	4.648	5,6%
CYPRUS	70	81	-13,6%	1.066	838	27,2%
CZECH REPUBLIC	1.203	1.054	14,1%	11.637	10.495	10,9%
DENMARK	2.804	2.215	26,6%	25.464	21.506	18,4%
ESTONIA	271	259	4,6%	2.705	2.538	6,6%
FINLAND	818	786	4,1%	9.740	9.588	1,6%
FRANCE	29.427	29.698	-0,9%	333.779	330.865	0,9%
GERMANY	20.671	22.624	-8,6%	207.124	194.231	6,6%
GREECE	339	337	0,6%	4.213	3.214	31,1%
HUNGARY	1.613	1.489	8,3%	13.951	9.913	40,7%
IRELAND	601	384	56,5%	16.499	10.939	50,8%
ITALY <sup>3</sup>	10.100	9.323	8,3%	106.409	90.178	18,0%
LATVIA	211	243	-13,2%	2.238	1.985	12,7%
LITHUANIA	156	204	-23,5%	1.835	1.576	16,4%
LUXEMBURG	279	275	1,5%	3.088	2.943	4,9%
NETHERLANDS	4.360	4.208	3,6%	49.066	47.941	2,3%
POLAND	3.922	3.966	-1,1%	40.406	37.625	7,4%
PORTUGAL	2.536	1.919	32,2%	22.473	14.532	54,6%
ROMANIA	1.078	785	37,3%	8.988	7.685	17,0%
SLOVAKIA	488	396	23,2%	5.065	4.622	9,6%
SLOVENIA	548	722	-24,1%	6.481	6.214	4,3%
SPAIN	8.693	7.586	14,6%	102.177	76.981	32,7%
SWEDEN	3.566	3.184	12,0%	37.602	33.478	12,3%
UNITED KINGDOM	26.516	22.647	17,1%	295.157	250.124	18,0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>127.196</b>	<b>121.342</b>	<b>4,8%</b>	<b>1.394.092</b>	<b>1.256.507</b>	<b>10,9%</b>
<b>EU 15<sup>5</sup></b>	<b>116.938</b>	<b>111.290</b>	<b>5,1%</b>	<b>1.291.226</b>	<b>1.165.199</b>	<b>10,8%</b>
<b>EU 13<sup>6</sup></b>	<b>10.258</b>	<b>10.052</b>	<b>2,0%</b>	<b>102.866</b>	<b>91.308</b>	<b>12,7%</b>
ICELAND	56	35	60,0%	769	532	44,5%
NORWAY	2.553	2.315	10,3%	26.968	27.649	-2,5%
SWITZERLAND	2.441	2.550	-4,3%	26.487	26.853	-1,4%
EFTA	5.050	4.900	3,1%	54.224	55.034	-1,5%
<b>EU28 + EFTA</b>	<b>132.246</b>	<b>126.242</b>	<b>4,8%</b>	<b>1.448.316</b>	<b>1.311.541</b>	<b>10,4%</b>
<b>EU15 + EFTA</b>	<b>121.988</b>	<b>116.190</b>	<b>5,0%</b>	<b>1.345.450</b>	<b>1.220.233</b>	<b>10,3%</b>

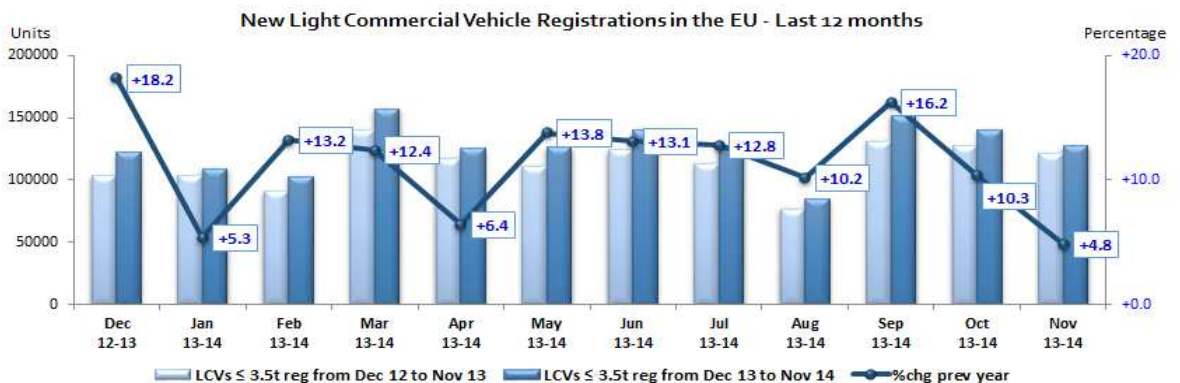
(<sup>1</sup>) EU28; data for Malta currently not available

(<sup>2</sup>) ANFIA estimate

(<sup>3</sup>) Member States before the 2004 enlargement (<sup>4</sup>) Member States joining the EU since 2004 (data for Malta currently not available)

(<sup>5</sup>) including Buses & Coaches

(<sup>6</sup>) estimate



## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

\* ACEA started reporting data for Croatia as of January 2014.

19/12/14

	November '14	November '13	% Change	Jan-Nov '14	Jan-Nov '13	% Change
AUSTRIA	335	598	-44,0%	6.054	6.001	0,9%
BELGIUM	453	618	-26,7%	5.964	5.604	6,4%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	65	55	18,2%	700	410	70,7%
CYPRUS	2	0	n.a	9	25	-64,0%
CZECH REPUBLIC <sup>3</sup>	696	816	-14,7%	6.920	5.996	15,4%
DENMARK	240	387	-38,0%	2.987	3.024	-1,2%
ESTONIA	51	93	-45,2%	670	738	-9,2%
FINLAND	117	183	-36,1%	1.788	2.294	-22,1%
FRANCE	2.957	3.394	-12,9%	29.831	33.172	-10,1%
GERMANY	4.319	4.898	-11,8%	54.096	48.307	12,0%
GREECE	7	8	-12,5%	187	144	29,9%
HUNGARY	424	627	-32,4%	3.892	3.798	2,5%
IRELAND	30	67	-55,2%	1.444	1.258	14,8%
ITALY <sup>4</sup>	793	832	-4,7%	9.256	8.354	10,8%
LATVIA	51	125	-59,2%	913	1.208	-24,4%
LITHUANIA <sup>5</sup>	125	282	-55,7%	1.987	2.841	-30,1%
LUXEMBURG <sup>5</sup>	45	74	-39,2%	873	760	14,9%
NETHERLANDS	870	962	-9,6%	8.380	8.863	-5,4%
POLAND	1.288	1.723	-25,2%	13.801	14.451	-4,5%
PORTUGAL	381	194	96,4%	2.185	1.562	39,9%
ROMANIA	339	291	16,5%	3.381	2.634	28,4%
SLOVAKIA	220	439	-49,9%	2.963	2.894	2,4%
SLOVENIA <sup>5</sup>	114	160	-28,8%	1.230	922	33,4%
SPAIN	1.685	1.611	4,6%	12.362	9.717	27,2%
SWEDEN	378	436	-13,3%	4.245	3.717	14,2%
UNITED KINGDOM	1.991	3.804	-47,7%	25.288	29.685	-14,8%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>17.976</b>	<b>22.677</b>	<b>-20,7%</b>	<b>201.406</b>	<b>198.379</b>	<b>1,5%</b>
<b>EU15<sup>6</sup></b>	<b>14.601</b>	<b>18.066</b>	<b>-19,2%</b>	<b>164.940</b>	<b>162.462</b>	<b>1,5%</b>
<b>EU13<sup>7</sup></b>	<b>3.375</b>	<b>4.611</b>	<b>-26,8%</b>	<b>36.466</b>	<b>35.917</b>	<b>1,5%</b>
ICELAND	3	5	-40,0%	68	49	38,8%
NORWAY <sup>5</sup>	320	379	-15,6%	3.790	3.549	6,8%
SWITZERLAND <sup>3</sup>	200	217	-7,8%	3.111	2.424	28,3%
<b>EFTA</b>	<b>523</b>	<b>601</b>	<b>-13,0%</b>	<b>6.969</b>	<b>6.022</b>	<b>15,7%</b>
<b>EU28 + EFTA</b>	<b>18.499</b>	<b>23.278</b>	<b>-20,5%</b>	<b>208.375</b>	<b>204.401</b>	<b>1,9%</b>
<b>EU15+EFTA</b>	<b>15.124</b>	<b>18.667</b>	<b>-19,0%</b>	<b>171.909</b>	<b>168.484</b>	<b>2,0%</b>

(<sup>1</sup>) EU28; data for Malta and Bulgaria currently not available

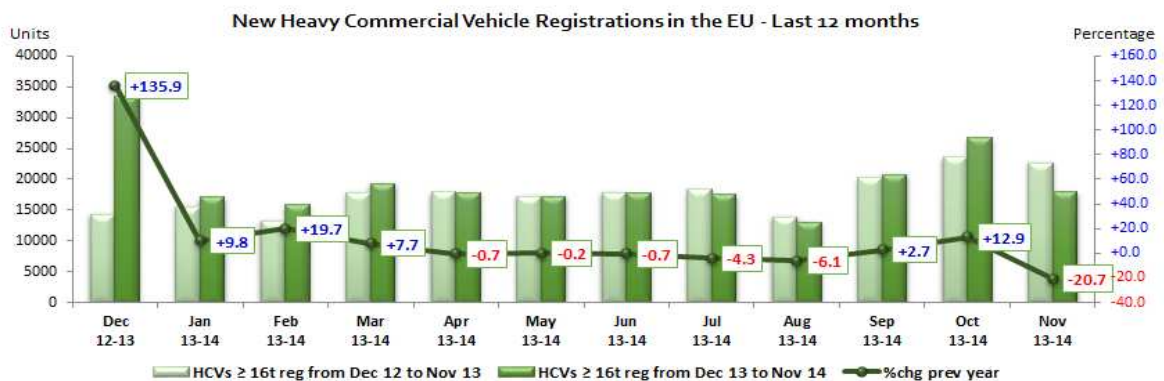
(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) CV ≥ 18t

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) Estimates

(<sup>6</sup>) Member States before the 2004 enlargement (<sup>7</sup>) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)



## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

\* ACEA started reporting data for Croatia as of January 2014.

19/12/14

	November '14	November '13	% Change	Jan-Nov '14	Jan-Nov '13	% Change
AUSTRIA	391	661	-40,8%	6.526	6.558	-0,5%
BELGIUM	556	722	-23,0%	7.369	6.994	5,4%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	70	66	6,1%	876	556	57,6%
CYPRUS	3	4	-25,0%	23	37	-37,8%
CZECH REPUBLIC	789	986	-20,0%	8.313	7.466	11,3%
DENMARK	271	429	-36,8%	3.305	3.388	-2,4%
ESTONIA	52	94	-44,7%	712	793	-10,2%
FINLAND	157	247	-36,4%	2.348	3.011	-22,0%
FRANCE	3.411	3.978	-14,3%	35.323	39.833	-11,3%
GERMANY	6.925	7.847	-11,7%	80.031	76.823	4,2%
GREECE	8	16	-50,0%	318	293	8,5%
HUNGARY	451	643	-29,9%	4.252	4.157	2,3%
IRELAND	31	75	-58,7%	1.789	1.508	18,6%
ITALY <sup>4</sup>	1.038	1.066	-2,6%	11.634	11.101	4,8%
LATVIA	59	138	-57,2%	992	1.286	-22,9%
LITHUANIA <sup>3</sup>	137	294	-53,4%	2.113	3.014	-29,9%
LUXEMBURG	48	81	-40,7%	963	847	13,7%
NETHERLANDS	973	1.086	-10,4%	9.484	9.971	-4,9%
POLAND	1.548	2.013	-23,1%	15.943	16.757	-4,9%
PORTUGAL	427	232	84,1%	2.719	1.875	45,0%
ROMANIA	354	312	13,5%	3.624	2.833	27,9%
SLOVAKIA	243	470	-48,3%	3.392	3.322	2,1%
SLOVENIA <sup>3</sup>	128	168	-23,8%	1.360	1.024	32,8%
SPAIN	1.887	1.752	7,7%	14.591	11.661	25,1%
SWEDEN	435	488	-10,9%	4.708	4.199	12,1%
UNITED KINGDOM	2.366	5.142	-54,0%	35.634	41.902	-15,0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>22.758</b>	<b>29.010</b>	<b>-21,6%</b>	<b>258.342</b>	<b>261.209</b>	<b>-1,1%</b>
<b>EU 15<sup>5</sup></b>	<b>18.924</b>	<b>23.822</b>	<b>-20,6%</b>	<b>216.742</b>	<b>219.964</b>	<b>-1,5%</b>
<b>EU 13<sup>6</sup></b>	<b>3.834</b>	<b>5.188</b>	<b>-26,1%</b>	<b>41.600</b>	<b>41.245</b>	<b>0,9%</b>
ICELAND	10	9	11,1%	115	83	38,6%
NORWAY	378	460	-17,8%	5.058	5.210	-2,9%
SWITZERLAND	261	304	-14,1%	3.931	3.162	24,3%
<b>EFTA</b>	<b>649</b>	<b>773</b>	<b>-16,0%</b>	<b>9.104</b>	<b>8.455</b>	<b>7,7%</b>
<b>EU28 + EFTA</b>	<b>23.407</b>	<b>29.783</b>	<b>-21,4%</b>	<b>267.446</b>	<b>269.664</b>	<b>-0,8%</b>
<b>EU15+EFTA</b>	<b>19.573</b>	<b>24.595</b>	<b>-20,4%</b>	<b>225.846</b>	<b>228.419</b>	<b>-1,1%</b>

(<sup>1</sup>) EU27; data for Malta and Bulgaria currently not available

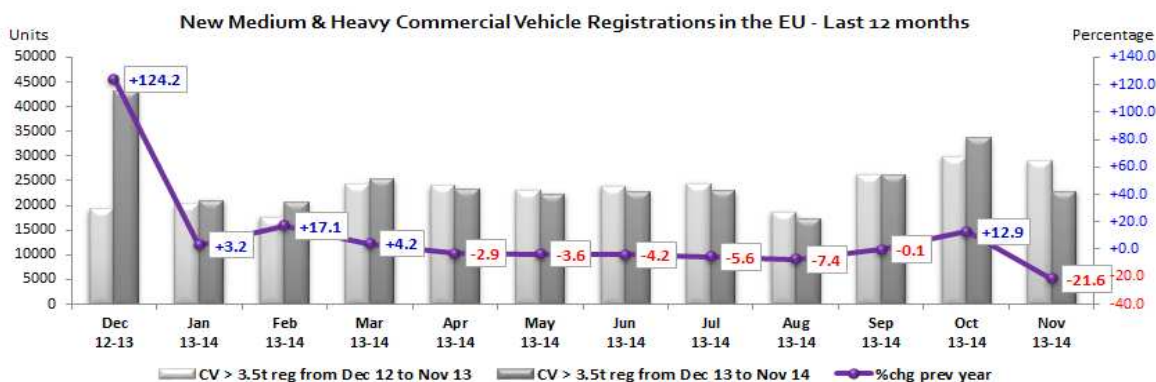
(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) estimates

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) Member States before the 2004 enlargement

(<sup>6</sup>) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)





ACEA

European  
Automobile  
Manufacturers  
Association

Av. des Nerviens 85  
B-1040 Bruxelles

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

(32 2) 738 73 11

# PRESS RELEASE

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3,5t

\* ACEA started reporting data for Croatia as of January 2014.

19/12/14

	November '14	November '13	% Change	Jan-Nov '14	Jan-Nov '13	% Change
AUSTRIA	91	55	65,5%	801	550	45,6%
BELGIUM	70	61	14,8%	1.041	714	45,8%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	1	1	0,0%	92	105	-12,4%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	132	108	22,2%	827	758	9,1%
DENMARK	76	26	192,3%	438	342	28,1%
ESTONIA	31	10	210,0%	118	119	-0,8%
FINLAND	33	26	26,9%	661	318	107,9%
FRANCE	362	529	-31,6%	5.345	6.214	-14,0%
GERMANY	626	565	10,8%	4.820	4.737	1,8%
GREECE	4	9	-55,6%	169	90	87,8%
HUNGARY	35	54	-35,2%	344	335	2,7%
IRELAND	11	0	n.a.	207	162	27,8%
ITALY <sup>3</sup>	133	191	-30,4%	1.885	2.109	-10,6%
LATVIA	22	18	22,2%	182	196	-7,1%
LITHUANIA <sup>2</sup>	29	5	480,0%	260	165	57,6%
LUXEMBURG	8	19	-57,9%	151	146	3,4%
NETHERLANDS	30	52	-42,3%	392	391	0,3%
POLAND	103	133	-22,6%	1.316	1.060	24,2%
PORTUGAL	16	16	0,0%	219	160	36,9%
ROMANIA	101	60	68,3%	1.102	831	32,6%
SLOVAKIA	47	29	62,1%	352	220	60,0%
SLOVENIA <sup>2</sup>	11	4	175,0%	164	113	45,1%
SPAIN	130	116	12,1%	1.671	1.507	10,9%
SWEDEN	93	56	66,1%	1.232	1.159	6,3%
UNITED KINGDOM	595	544	9,4%	6.221	6.384	-2,6%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>2.790</b>	<b>2.687</b>	<b>3,8%</b>	<b>30.010</b>	<b>28.885</b>	<b>3,9%</b>
<b>EU 15<sup>4</sup></b>	<b>2.278</b>	<b>2.265</b>	<b>0,6%</b>	<b>25.253</b>	<b>24.983</b>	<b>1,1%</b>
<b>EU 13<sup>5</sup></b>	<b>512</b>	<b>422</b>	<b>21,3%</b>	<b>4.757</b>	<b>3.902</b>	<b>21,9%</b>
ICELAND	0	1	-100,0%	64	72	-11,1%
NORWAY	54	48	12,5%	852	1.090	-21,8%
SWITZERLAND	70	53	32,1%	555	481	15,4%
<b>EFTA</b>	<b>124</b>	<b>102</b>	<b>21,6%</b>	<b>1.471</b>	<b>1.643</b>	<b>-10,5%</b>
<b>EU28 + EFTA</b>	<b>2.914</b>	<b>2.789</b>	<b>4,5%</b>	<b>31.481</b>	<b>30.528</b>	<b>3,1%</b>
<b>EU15+EFTA</b>	<b>2.402</b>	<b>2.367</b>	<b>1,5%</b>	<b>26.724</b>	<b>26.626</b>	<b>0,4%</b>

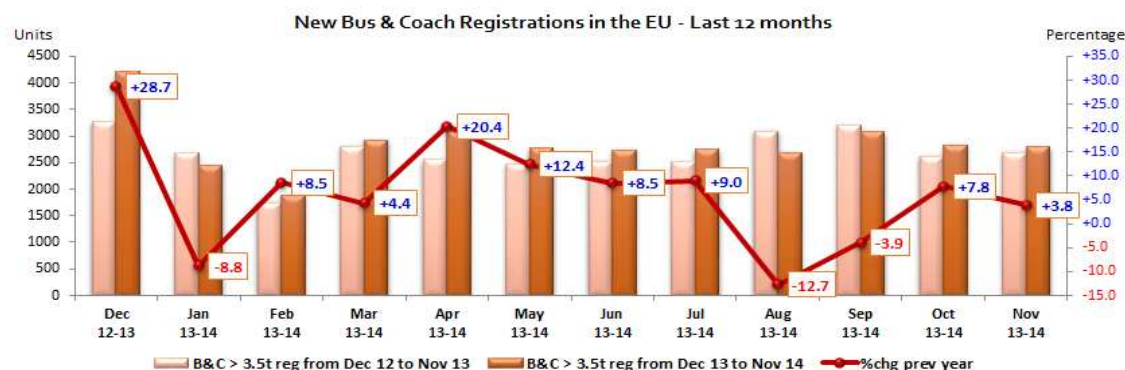
(<sup>1</sup>) EU27; data for Bulgaria, Malta and Cyprus currently not available

(<sup>2</sup>) estimates

(<sup>3</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>4</sup>) Member States before the 2004 enlargement

(<sup>5</sup>) Member States joining the EU since 2004 (data for Malta, Bulgaria and Cyprus currently not available)





ACEA

European  
Automobile  
Manufacturers  
Association

Av. des Nerviens 85  
B-1040 Bruxelles

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

(32 2) 738 73 11

# P R E S S R E L E A S E

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

\* ACEA started reporting data for Croatia as of January 2014.

	2845 2845	2845 3095	% Change	2845 2845	2845 3095	% Change
AUSTRIA	2.845	3.095	-8,1%	36.250	35.441	2,3%
BELGIUM	4.491	4.508	-0,4%	57.922	58.054	-0,2%
BULGARIA <sup>4</sup>	344	346	-0,6%	3.587	3.169	13,2%
CROATIA*	425	574	-26,0%	5.875	5.309	10,7%
CYPRUS <sup>3</sup>	73	85	-14,1%	1.089	875	24,5%
CZECH REPUBLIC	2.124	2.148	-1,1%	20.777	18.719	11,0%
DENMARK	3.151	2.670	18,0%	29.207	25.236	15,7%
ESTONIA	354	363	-2,5%	3.535	3.450	2,5%
FINLAND	1.008	1.059	-4,8%	12.749	12.917	-1,3%
FRANCE	33.200	34.205	-2,9%	374.447	376.912	-0,7%
GERMANY	28.222	31.036	-9,1%	291.975	275.791	5,9%
GREECE	351	362	-3,0%	4.700	3.597	30,7%
HUNGARY	2.099	2.186	-4,0%	18.547	14.405	28,8%
IRELAND	643	459	40,1%	18.495	12.609	46,7%
ITALY <sup>2</sup>	11.271	10.580	6,5%	119.928	103.388	16,0%
LATVIA	292	399	-26,8%	3.412	3.467	-1,6%
LITHUANIA	322	503	-36,0%	4.208	4.755	-11,5%
LUXEMBURG	335	375	-10,7%	4.202	3.936	6,8%
NETHERLANDS	5.363	5.346	0,3%	58.942	58.303	1,1%
POLAND	5.573	6.112	-8,8%	57.665	55.442	4,0%
PORTUGAL	2.979	2.167	37,5%	25.411	16.567	53,4%
ROMANIA	1.533	1.157	32,5%	13.714	11.349	20,8%
SLOVAKIA	778	895	-13,1%	8.809	8.164	7,9%
SLOVENIA	687	894	-23,2%	8.005	7.351	8,9%
SPAIN	10.710	9.454	13,3%	118.439	90.149	31,4%
SWEDEN	4.094	3.728	9,8%	43.542	38.836	12,1%
UNITED KINGDOM	29.477	28.333	4,0%	337.012	298.410	12,9%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>152.744</b>	<b>153.039</b>	<b>-0,2%</b>	<b>1.682.444</b>	<b>1.546.601</b>	<b>8,8%</b>
<b>EU 15<sup>5</sup></b>	<b>138.140</b>	<b>137.377</b>	<b>0,6%</b>	<b>1.533.221</b>	<b>1.410.146</b>	<b>8,7%</b>
<b>EU 13<sup>6</sup></b>	<b>14.604</b>	<b>15.662</b>	<b>-6,8%</b>	<b>149.223</b>	<b>136.455</b>	<b>9,4%</b>
ICELAND	66	45	46,7%	948	687	38,0%
NORWAY	2.985	2.823	5,7%	32.878	33.949	-3,2%
SWITZERLAND	2.772	2.907	-4,6%	30.973	30.496	1,6%
<b>EFTA</b>	<b>5.823</b>	<b>5.775</b>	<b>0,8%</b>	<b>64.799</b>	<b>65.132</b>	<b>-0,5%</b>
<b>EU28 + EFTA</b>	<b>158.567</b>	<b>158.814</b>	<b>-0,2%</b>	<b>1.747.243</b>	<b>1.611.733</b>	<b>8,4%</b>
<b>EU15+EFTA</b>	<b>143.963</b>	<b>143.152</b>	<b>0,6%</b>	<b>1.598.020</b>	<b>1.475.278</b>	<b>8,3%</b>

(<sup>1</sup>) EU27; data for Malta currently not available

(<sup>3</sup>) data for B&C n.a.

(<sup>2</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>4</sup>) data for MCV+HCV and MBC+HBC n.a.

(<sup>5</sup>) Member States before the 2004 enlargement (<sup>6</sup>) Member States joining the EU since 2004 (data for Malta currently not available)

