



ACEA

Association des  
Constructeurs  
Européens  
d'Automobiles

Av. des Nerviens 85  
B-1040 Bruxelles

Tel (32 2) 732 55 50  
Fax (32 2) 738 73 10  
(32 2) 738 73 11

# Press Release

## PROVISIONAL

### EU<sup>1</sup> COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

\* ACEA started reporting data for Croatia as of January 2014.

29/4/14

	March '14	March '13	% Change	Jan-March '14	Jan-March '13	% Change
AUSTRIA	2.940	2.809	4,7%	7.249	6.973	4,0%
BELGIUM	5.246	5.079	3,3%	15.423	14.958	3,1%
BULGARIA <sup>4</sup>	449	468	-4,1%	918	1.230	-25,4%
CROATIA*	677	350	93,4%	1.591	987	61,2%
CYPRUS	80	81	-1,2%	232	251	-7,6%
CZECH REPUBLIC	1.099	813	35,2%	2.806	2.109	33,0%
DENMARK	2.442	1.880	29,9%	6.477	5.321	21,7%
ESTONIA	247	184	34,2%	708	649	9,1%
FINLAND	864	822	5,1%	2.702	2.550	6,0%
FRANCE	33.235	32.709	1,6%	90.586	91.815	-1,3%
GERMANY	18.564	17.266	7,5%	48.016	44.265	8,5%
GREECE	336	235	43,0%	1.095	757	44,6%
HUNGARY	1.242	821	51,3%	3.090	2.278	35,6%
IRELAND	1.832	1.259	45,5%	6.275	4.385	43,1%
ITALY <sup>3</sup>	10.550	8.761	20,4%	28.521	24.744	15,3%
LATVIA	249	176	41,5%	602	431	39,7%
LITHUANIA	192	117	64,1%	500	409	22,2%
LUXEMBURG	323	299	8,0%	851	765	11,2%
NETHERLANDS	4.996	5.105	-2,1%	15.664	16.007	-2,1%
POLAND	4.014	3.264	23,0%	10.450	9.682	7,9%
PORTUGAL	2.443	1.307	86,9%	5.760	3.462	66,4%
ROMANIA	756	716	5,6%	2.016	2.068	-2,5%
SLOVAKIA	456	381	19,7%	1.170	1.046	11,9%
SLOVENIA	724	553	30,9%	2.008	1.514	32,6%
SPAIN	9.297	7.454	24,7%	24.706	17.711	39,5%
SWEDEN	4.016	3.390	18,5%	9.978	8.796	13,4%
UNITED KINGDOM	50.064	43.684	14,6%	79.917	68.882	16,0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>157.333</b>	<b>139.983</b>	<b>12,4%</b>	<b>369.311</b>	<b>334.045</b>	<b>10,6%</b>
<b>EU 15<sup>5</sup></b>	<b>147.148</b>	<b>132.059</b>	<b>11,4%</b>	<b>343.220</b>	<b>311.391</b>	<b>10,2%</b>
<b>EU 13<sup>6</sup></b>	<b>10.185</b>	<b>7.924</b>	<b>28,5%</b>	<b>26.091</b>	<b>22.654</b>	<b>15,2%</b>
ICELAND	76	33	130,3%	203	109	86,2%
NORWAY	2.725	2.483	9,7%	6.872	7.654	-10,2%
SWITZERLAND	2.536	2.729	-7,1%	7.067	7.261	-2,7%
EFTA	5.337	5.245	1,8%	14.142	15.024	-5,9%
<b>EU28 + EFTA</b>	<b>162.670</b>	<b>145.228</b>	<b>12,0%</b>	<b>383.453</b>	<b>349.069</b>	<b>9,9%</b>
<b>EU15 + EFTA</b>	<b>152.485</b>	<b>137.304</b>	<b>11,1%</b>	<b>357.362</b>	<b>326.415</b>	<b>9,5%</b>

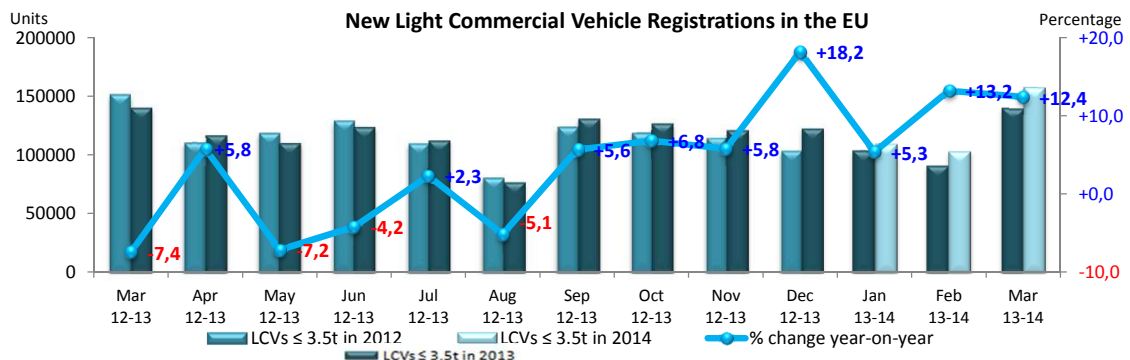
(<sup>1</sup>) EU28; data for Malta currently not available

(<sup>2</sup>) including Buses & Coaches

(<sup>3</sup>) ANFIA estimate

(<sup>4</sup>) estimate

(<sup>5</sup>) Member States before the 2004 enlargement (<sup>6</sup>) Member States joining the EU since 2004 (data for Malta currently not available)





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# Press Release

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES OF 16t and over<sup>2</sup>

\* ACEA started reporting data for Croatia as of January 2014.

29/4/14

	March '14	March '13	% Change	Jan-March '14	Jan-March '13	% Change
AUSTRIA	773	604	28,0%	1.689	1.418	19,1%
BELGIUM	542	407	33,2%	2.019	1.489	35,6%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	84	45	86,7%	183	100	83,0%
CYPRUS	2	12	-83,3%	4	15	-73,3%
CZECH REPUBLIC <sup>3</sup>	629	424	48,3%	1.843	1.226	50,3%
DENMARK	263	248	6,0%	610	690	-11,6%
ESTONIA	65	56	16,1%	281	203	38,4%
FINLAND	172	161	6,8%	535	592	-9,6%
FRANCE	2.733	3.047	-10,3%	9.249	8.565	8,0%
GERMANY	5.997	4.880	22,9%	14.287	11.432	25,0%
GREECE	10	11	-9,1%	27	35	-22,9%
HUNGARY	262	307	-14,7%	347	857	-59,5%
IRELAND	161	146	10,3%	600	435	37,9%
ITALY <sup>4</sup>	692	778	-11,1%	3.222	2.431	32,5%
LATVIA	130	87	49,4%	419	303	38,3%
LITHUANIA <sup>5</sup>	166	239	-30,5%	649	559	16,1%
LUXEMBURG <sup>5</sup>	72	75	-4,0%	238	209	13,9%
NETHERLANDS	746	854	-12,6%	1.537	2.270	-32,3%
POLAND	1.203	1.102	9,2%	3.546	2.894	22,5%
PORTUGAL	151	102	48,0%	525	374	40,4%
ROMANIA	333	150	122,0%	850	478	77,8%
SLOVAKIA	265	212	25,0%	753	599	25,7%
SLOVENIA <sup>5</sup>	122	78	56,4%	330	234	41,0%
SPAIN	918	592	55,1%	3.151	2.127	48,1%
SWEDEN	434	324	34,0%	1.088	902	20,6%
UNITED KINGDOM	2.341	2.941	-20,4%	4.296	6.264	-31,4%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>19.266</b>	<b>17.882</b>	<b>7,7%</b>	<b>52.278</b>	<b>46.701</b>	<b>11,9%</b>
<b>EU15<sup>6</sup></b>	<b>16.005</b>	<b>15.170</b>	<b>5,5%</b>	<b>43.073</b>	<b>39.233</b>	<b>9,8%</b>
<b>EU13<sup>7</sup></b>	<b>3.261</b>	<b>2.712</b>	<b>20,2%</b>	<b>9.205</b>	<b>7.468</b>	<b>23,3%</b>
ICELAND	7	3	133,3%	22	11	100,0%
NORWAY <sup>5</sup>	375	247	51,8%	1.002	842	19,0%
SWITZERLAND <sup>3</sup>	310	239	29,7%	794	563	41,0%
<b>EFTA</b>	<b>692</b>	<b>489</b>	<b>41,5%</b>	<b>1.818</b>	<b>1.416</b>	<b>28,4%</b>
<b>EU28 + EFTA</b>	<b>19.958</b>	<b>18.371</b>	<b>8,6%</b>	<b>54.096</b>	<b>48.117</b>	<b>12,4%</b>
<b>EU15+EFTA</b>	<b>16.697</b>	<b>15.659</b>	<b>6,6%</b>	<b>44.891</b>	<b>40.649</b>	<b>10,4%</b>

(<sup>1</sup>) EU28; data for Malta and Bulgaria currently not available

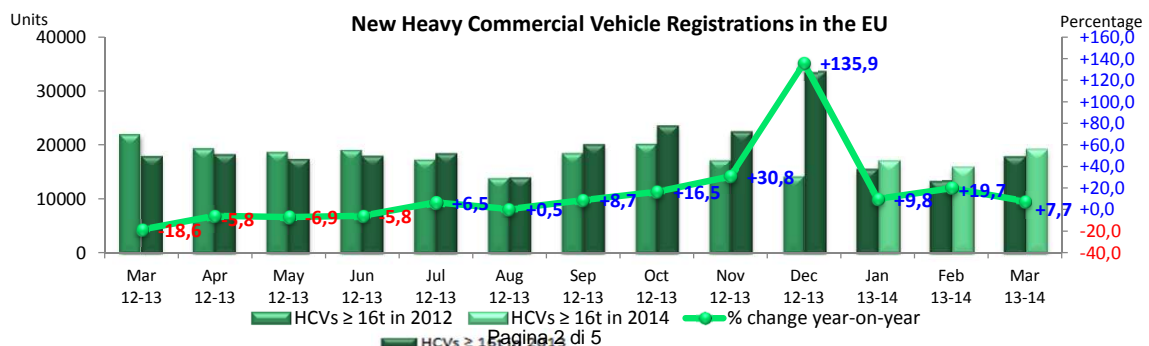
(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) CV ≥ 18t

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) estimates

(<sup>6</sup>) Member States before the 2004 enlargement (<sup>7</sup>) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)





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# Press Release

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

\* ACEA started reporting data for Croatia as of January 2014.

29/4/14

	March '14	March '13	% Change	Jan-March '14	Jan-March '13	% Change
AUSTRIA	806	634	27,1%	1.790	1.503	19,1%
BELGIUM	678	542	25,1%	2.455	1.884	30,3%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	96	52	84,6%	206	114	80,7%
CYPRUS	6	26	-76,9%	11	32	-65,6%
CZECH REPUBLIC	807	559	44,4%	2.264	1.672	35,4%
DENMARK	300	272	10,3%	684	779	-12,2%
ESTONIA	70	67	4,5%	295	228	29,4%
FINLAND	220	212	3,8%	676	785	-13,9%
FRANCE	3.396	3.817	-11,0%	11.031	10.555	4,5%
GERMANY	8.585	7.478	14,8%	20.687	17.913	15,5%
GREECE	16	18	-11,1%	63	61	3,3%
HUNGARY	297	356	-16,6%	467	970	-51,9%
IRELAND	214	167	28,1%	725	527	37,6%
ITALY <sup>4</sup>	918	1.055	-13,0%	3.448	3.191	8,1%
LATVIA	132	90	46,7%	431	316	36,4%
LITHUANIA <sup>3</sup>	172	246	-30,1%	679	633	7,3%
LUXEMBURG	91	86	5,8%	270	233	15,9%
NETHERLANDS	862	983	-12,3%	1.810	2.653	-31,8%
POLAND	1.413	1.321	7,0%	4.072	3.448	18,1%
PORTUGAL	210	124	69,4%	665	430	54,7%
ROMANIA	358	168	113,1%	919	515	78,4%
SLOVAKIA	311	278	11,9%	874	721	21,2%
SLOVENIA <sup>3</sup>	132	86	53,5%	365	260	40,4%
SPAIN	1.139	745	52,9%	3.731	2.591	44,0%
SWEDEN	487	374	30,2%	1.231	1.017	21,0%
UNITED KINGDOM	3.546	4.494	-21,1%	6.628	9.248	-28,3%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>25.262</b>	<b>24.250</b>	<b>4,2%</b>	<b>66.477</b>	<b>62.279</b>	<b>6,7%</b>
<b>EU 15<sup>5</sup></b>	<b>21.468</b>	<b>21.001</b>	<b>2,2%</b>	<b>55.894</b>	<b>53.370</b>	<b>4,7%</b>
<b>EU 13<sup>6</sup></b>	<b>3.794</b>	<b>3.249</b>	<b>16,8%</b>	<b>10.583</b>	<b>8.909</b>	<b>18,8%</b>
ICELAND	10	5	100,0%	30	16	87,5%
NORWAY	521	430	21,2%	1.343	1.246	7,8%
SWITZERLAND	377	321	17,4%	1.015	750	35,3%
<b>EFTA</b>	<b>908</b>	<b>756</b>	<b>20,1%</b>	<b>2.388</b>	<b>2.012</b>	<b>18,7%</b>
<b>EU28 + EFTA</b>	<b>26.170</b>	<b>25.006</b>	<b>4,7%</b>	<b>68.865</b>	<b>64.291</b>	<b>7,1%</b>
<b>EU15+EFTA</b>	<b>22.376</b>	<b>21.757</b>	<b>2,8%</b>	<b>58.282</b>	<b>55.382</b>	<b>5,2%</b>

(<sup>1</sup>) EU27; data for Malta and Bulgaria currently not available

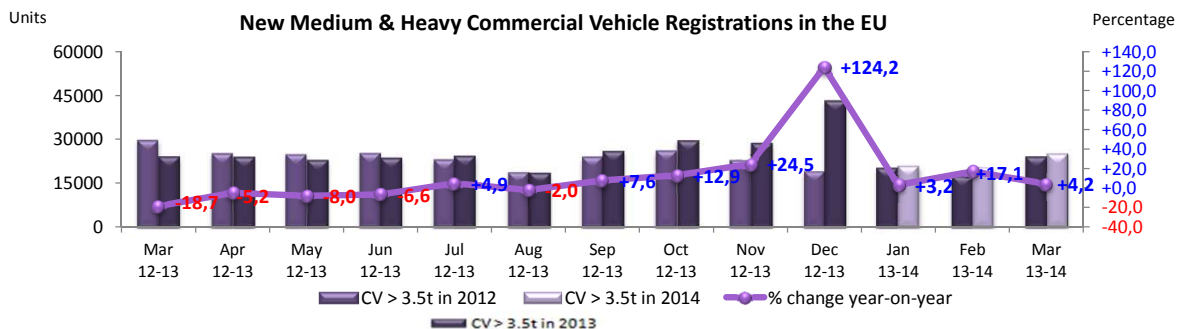
(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) estimates

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) Member States before the 2004 enlargement

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# Press Release

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

\* ACEA started reporting data for Croatia as of January 2014.

29/4/14

	March '14	March '13	% Change	Jan-March '14	Jan-March '13	% Change
AUSTRIA	66	38	73,7%	160	87	83,9%
BELGIUM	79	46	71,7%	204	170	20,0%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	8	15	-46,7%	19	17	11,8%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	76	67	13,4%	275	201	36,8%
DENMARK	38	30	26,7%	57	85	-32,9%
ESTONIA	7	22	-68,2%	35	27	29,6%
FINLAND	16	30	-46,7%	68	87	-21,8%
FRANCE	453	452	0,2%	1.361	1.252	8,7%
GERMANY	434	377	15,1%	1.191	1.076	10,7%
GREECE	4	1	300,0%	32	11	190,9%
HUNGARY	6	11	-45,5%	27	34	-20,6%
IRELAND	30	10	200,0%	76	35	117,1%
ITALY <sup>3</sup>	192	210	-8,6%	638	654	-2,4%
LATVIA	7	6	16,7%	39	19	105,3%
LITHUANIA <sup>2</sup>	9	35	-74,3%	43	50	-14,0%
LUXEMBURG	10	5	100,0%	67	63	6,3%
NETHERLANDS	66	91	-27,5%	123	179	-31,3%
POLAND	164	165	-0,6%	296	293	1,0%
PORTUGAL	26	25	4,0%	88	90	-2,2%
ROMANIA	58	25	132,0%	142	394	-64,0%
SLOVAKIA	72	4	1700,0%	163	34	379,4%
SLOVENIA <sup>2</sup>	17	26	-34,6%	33	36	-8,3%
SPAIN	120	129	-7,0%	373	432	-13,7%
SWEDEN	20	30	-33,3%	63	134	-53,0%
UNITED KINGDOM	947	953	-0,6%	1.677	1.767	-5,1%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>2.925</b>	<b>2.803</b>	<b>4,4%</b>	<b>7.250</b>	<b>7.227</b>	<b>0,3%</b>
<b>EU 15<sup>4</sup></b>	<b>2.501</b>	<b>2.427</b>	<b>3,0%</b>	<b>6.178</b>	<b>6.122</b>	<b>0,9%</b>
<b>EU 13<sup>5</sup></b>	<b>424</b>	<b>376</b>	<b>12,8%</b>	<b>1.072</b>	<b>1.105</b>	<b>-3,0%</b>
ICELAND	5	6	-16,7%	16	13	23,1%
NORWAY	81	51	58,8%	149	147	1,4%
SWITZERLAND	37	37	0,0%	123	78	57,7%
EFTA	123	94	30,9%	288	238	21,0%
<b>EU28 + EFTA</b>	<b>3.048</b>	<b>2.897</b>	<b>5,2%</b>	<b>7.538</b>	<b>7.465</b>	<b>1,0%</b>
<b>EU15+EFTA</b>	<b>2.624</b>	<b>2.521</b>	<b>4,1%</b>	<b>6.466</b>	<b>6.360</b>	<b>1,7%</b>

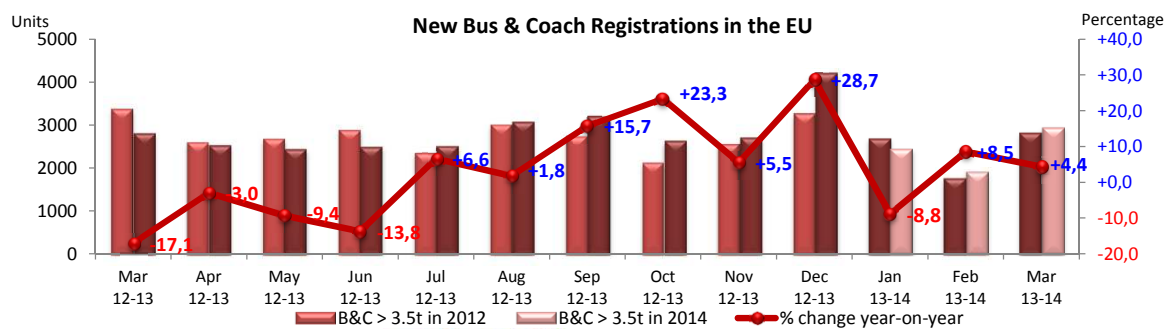
(<sup>1</sup>) EU27; data for Bulgaria, Malta and Cyprus currently not available

(<sup>2</sup>) estimates

(<sup>3</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>4</sup>) Member States before the 2004 enlargement

(<sup>5</sup>) Member States joining the EU since 2004 (data for Malta, Bulgaria and Cyprus currently not available)





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# Press Release

## PROVISIONAL EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

\* ACEA started reporting data for Croatia as of January 2014.

29/4/14

	March '14	March '13	% Change	Jan-March '14	Jan-March '13	% Change
AUSTRIA	3.812	3.481	9,5%	9.199	8.563	7,4%
BELGIUM	6.003	5.667	5,9%	18.082	17.012	6,3%
BULGARIA <sup>4</sup>	449	468	-4,1%	918	1.230	-25,4%
CROATIA*	781	417	87,3%	1.816	1.118	62,4%
CYPRUS <sup>3</sup>	86	107	-19,6%	243	283	-14,1%
CZECH REPUBLIC	1.982	1.439	37,7%	5.345	3.982	34,2%
DENMARK	2.780	2.182	27,4%	7.218	6.185	16,7%
ESTONIA	324	273	18,7%	1.038	904	14,8%
FINLAND	1.100	1.064	3,4%	3.446	3.422	0,7%
FRANCE	37.084	36.978	0,3%	102.978	103.622	-0,6%
GERMANY	27.583	25.121	9,8%	69.894	63.254	10,5%
GREECE	356	254	40,2%	1.190	829	43,5%
HUNGARY	1.545	1.188	30,1%	3.584	3.282	9,2%
IRELAND	2.076	1.436	44,6%	7.076	4.947	43,0%
ITALY <sup>2</sup>	11.660	10.026	16,3%	32.607	28.589	14,1%
LATVIA	388	272	42,6%	1.072	766	39,9%
LITHUANIA	373	398	-6,3%	1.222	1.092	11,9%
LUXEMBURG	424	390	8,7%	1.188	1.061	12,0%
NETHERLANDS	5.924	6.179	-4,1%	17.597	18.839	-6,6%
POLAND	5.591	4.750	17,7%	14.818	13.423	10,4%
PORTUGAL	2.679	1.456	84,0%	6.513	3.982	63,6%
ROMANIA	1.172	909	28,9%	3.077	2.977	3,4%
SLOVAKIA	839	663	26,5%	2.207	1.801	22,5%
SLOVENIA	873	665	31,3%	2.406	1.810	32,9%
SPAIN	10.556	8.328	26,8%	28.810	20.734	39,0%
SWEDEN	4.523	3.794	19,2%	11.272	9.947	13,3%
UNITED KINGDOM	54.557	49.131	11,0%	88.222	79.897	10,4%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>185.520</b>	<b>167.036</b>	<b>11,1%</b>	<b>443.038</b>	<b>403.551</b>	<b>9,8%</b>
<b>EU 15<sup>5</sup></b>	<b>171.117</b>	<b>155.487</b>	<b>10,1%</b>	<b>405.292</b>	<b>370.883</b>	<b>9,3%</b>
<b>EU 13<sup>6</sup></b>	<b>14.403</b>	<b>11.549</b>	<b>24,7%</b>	<b>37.746</b>	<b>32.668</b>	<b>15,5%</b>
ICELAND	91	44	106,8%	249	138	80,4%
NORWAY	3.327	2.964	12,2%	8.364	9.047	-7,5%
SWITZERLAND	2.950	3.087	-4,4%	8.205	8.089	1,4%
<b>EFTA</b>	<b>6.368</b>	<b>6.095</b>	<b>4,5%</b>	<b>16.818</b>	<b>17.274</b>	<b>-2,6%</b>
<b>EU28 + EFTA</b>	<b>191.888</b>	<b>173.131</b>	<b>10,8%</b>	<b>459.856</b>	<b>420.825</b>	<b>9,3%</b>
<b>EU15+EFTA</b>	<b>177.485</b>	<b>161.582</b>	<b>9,8%</b>	<b>422.110</b>	<b>388.157</b>	<b>8,7%</b>

(<sup>1</sup>) EU27; data for Malta currently not available

(<sup>3</sup>) data for B&C n.a.

(<sup>2</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>4</sup>) data for MCV+HCV and MBC+HBC n.a.

(<sup>5</sup>) Member States before the 2004 enlargement (<sup>6</sup>) Member States joining the EU since 2004 (data for Malta currently not available)

