

## PROVISIONAL

### EU<sup>1</sup> COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

\* ACEA started reporting data for Croatia as of January 2014.

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	2.778	2.894	-4,0%	18.634	18.199	2,4%
BELGIUM	3.815	3.827	-0,3%	33.970	35.298	-3,8%
BULGARIA <sup>4</sup>	294	198	48,5%	2.204	2.005	9,9%
CROATIA*	420	573	-26,7%	3.608	3.021	19,4%
CYPRUS	108	79	36,7%	663	526	26,0%
CZECH REPUBLIC	1.101	946	16,4%	7.168	6.069	18,1%
DENMARK	1.821	1.651	10,3%	15.330	13.152	16,6%
ESTONIA	193	242	-20,2%	1.642	1.635	0,4%
FINLAND	716	822	-12,9%	6.118	6.166	-0,8%
FRANCE	29.538	31.145	-5,2%	219.396	218.134	0,6%
GERMANY	20.861	19.599	6,4%	127.658	119.108	7,2%
GREECE	446	380	17,4%	2.730	2.096	30,2%
HUNGARY	1.383	893	54,9%	8.406	5.549	51,5%
IRELAND	2.520	1.291	95,2%	11.914	8.171	45,8%
ITALY <sup>3</sup>	10.670	8.360	27,6%	69.887	59.587	17,3%
LATVIA	270	187	44,4%	1.388	1.127	23,2%
LITHUANIA	148	154	-3,9%	1.209	991	22,0%
LUXEMBURG	288	267	7,9%	2.053	1.827	12,4%
NETHERLANDS	3.984	3.949	0,9%	32.938	32.464	1,5%
POLAND	4.044	3.122	29,5%	24.703	23.083	7,0%
PORTUGAL	2.201	1.381	59,4%	14.135	8.821	60,2%
ROMANIA	719	860	-16,4%	5.244	4.820	8,8%
SLOVAKIA	642	478	34,3%	3.163	2.909	8,7%
SLOVENIA	544	585	-7,0%	4.452	3.869	15,1%
SPAIN	11.113	8.773	26,7%	67.675	49.462	36,8%
SWEDEN	2.246	2.089	7,5%	22.939	20.397	12,5%
UNITED KINGDOM	24.764	18.417	34,5%	180.296	151.594	18,9%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>127.627</b>	<b>113.162</b>	<b>12,8%</b>	<b>889.523</b>	<b>800.080</b>	<b>11,2%</b>
<b>EU 15<sup>5</sup></b>	<b>117.761</b>	<b>104.845</b>	<b>12,3%</b>	<b>825.673</b>	<b>744.476</b>	<b>10,9%</b>
<b>EU 13<sup>6</sup></b>	<b>9.866</b>	<b>8.317</b>	<b>18,6%</b>	<b>63.850</b>	<b>55.604</b>	<b>14,8%</b>
ICELAND	59	51	15,7%	523	348	50,3%
NORWAY	1.895	2.045	-7,3%	16.456	17.841	-7,8%
SWITZERLAND	2.646	2.421	9,3%	17.615	17.497	0,7%
EFTA	4.600	4.517	1,8%	34.594	35.686	-3,1%
<b>EU28 + EFTA</b>	<b>132.227</b>	<b>117.679</b>	<b>12,4%</b>	<b>924.117</b>	<b>835.766</b>	<b>10,6%</b>
<b>EU15 + EFTA</b>	<b>122.361</b>	<b>109.362</b>	<b>11,9%</b>	<b>860.267</b>	<b>780.162</b>	<b>10,3%</b>

(<sup>1</sup>) EU28; data for Malta currently not available

(<sup>2</sup>) ANFIA estimate

(<sup>3</sup>) Member States before the 2004 enlargement (<sup>6</sup>) Member States joining the EU since 2004 (data for Malta currently not available)

(<sup>4</sup>) including Buses & Coaches

(<sup>5</sup>) estimate

## PROVISIONAL EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

\* ACEA started reporting data for Croatia as of January 2014.

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	491	486	1,0%	4.063	3.698	9,9%
BELGIUM	493	469	5,1%	3.983	3.460	15,1%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	66	43	53,5%	463	234	97,9%
CYPRUS	0	1	-100,0%	7	24	-70,8%
CZECH REPUBLIC <sup>3</sup>	483	523	-7,6%	4.138	3.403	21,6%
DENMARK	264	214	23,4%	1.671	1.663	0,5%
ESTONIA	50	55	-9,1%	440	437	0,7%
FINLAND	117	155	-24,5%	1.148	1.387	-17,2%
FRANCE	2.741	3.332	-17,7%	19.483	21.269	-8,4%
GERMANY	5.101	4.903	4,0%	35.521	30.373	16,9%
GREECE	30	24	25,0%	107	99	8,1%
HUNGARY	480	357	34,5%	2.305	2.149	7,3%
IRELAND	155	125	24,0%	1.078	767	40,5%
ITALY <sup>4</sup>	755	725	4,1%	6.222	5.463	13,9%
LATVIA	65	96	-32,3%	671	689	-2,6%
LITHUANIA <sup>5</sup>	143	241	-40,7%	1.191	1.583	-24,8%
LUXEMBURG <sup>5</sup>	93	56	66,1%	592	456	29,8%
NETHERLANDS	770	795	-3,1%	4.551	5.420	-16,0%
POLAND	1.056	1.237	-14,6%	8.325	8.049	3,4%
PORTUGAL	154	142	8,5%	1.080	799	35,2%
ROMANIA	315	335	-6,0%	2.042	1.461	39,8%
SLOVAKIA	319	228	39,9%	1.814	1.579	14,9%
SLOVENIA <sup>5</sup>	89	43	107,0%	761	524	45,2%
SPAIN	922	828	11,4%	6.574	4.835	36,0%
SWEDEN	220	302	-27,2%	2.645	2.262	16,9%
UNITED KINGDOM	2.150	2.598	-17,2%	11.952	15.927	-25,0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>17.522</b>	<b>18.313</b>	<b>-4,3%</b>	<b>122.827</b>	<b>118.010</b>	<b>4,1%</b>
<b>EU15<sup>6</sup></b>	<b>14.456</b>	<b>15.154</b>	<b>-4,6%</b>	<b>100.670</b>	<b>97.878</b>	<b>2,9%</b>
<b>EU13<sup>7</sup></b>	<b>3.066</b>	<b>3.159</b>	<b>-2,9%</b>	<b>22.157</b>	<b>20.132</b>	<b>10,1%</b>
ICELAND	14	10	40,0%	52	30	73,3%
NORWAY <sup>5</sup>	252	264	-4,5%	2.393	2.157	10,9%
SWITZERLAND <sup>3</sup>	312	248	25,8%	2.103	1.580	33,1%
EFTA	578	522	10,7%	4.548	3.767	20,7%
<b>EU28 + EFTA</b>	<b>18.100</b>	<b>18.835</b>	<b>-3,9%</b>	<b>127.375</b>	<b>121.777</b>	<b>4,6%</b>
<b>EU15+EFTA</b>	<b>15.034</b>	<b>15.676</b>	<b>-4,1%</b>	<b>105.218</b>	<b>101.645</b>	<b>3,5%</b>

(<sup>1</sup>) EU28; data for Malta and Bulgaria currently not available

(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) CV ≥ 18t

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) estimates

(<sup>6</sup>) Member States before the 2004 enlargement (<sup>7</sup>) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

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## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

\* ACEA started reporting data for Croatia as of January 2014.

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	526	537	-2,0%	4.315	4.004	7,8%
BELGIUM	644	581	10,8%	4.936	4.392	12,4%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	91	64	42,2%	613	322	90,4%
CYPRUS	4	2	100,0%	22	55	-60,0%
CZECH REPUBLIC	616	640	-3,8%	5.090	4.323	17,7%
DENMARK	294	253	16,2%	1.842	1.890	-2,5%
ESTONIA	52	56	-7,1%	469	476	-1,5%
FINLAND	170	210	-19,0%	1.519	1.859	-18,3%
FRANCE	3.299	4.011	-17,8%	23.458	26.025	-9,9%
GERMANY	7.671	7.921	-3,2%	51.639	47.744	8,2%
GREECE	46	29	58,6%	191	154	24,0%
HUNGARY	503	380	32,4%	2.555	2.414	5,8%
IRELAND	203	144	41,0%	1.331	923	44,2%
ITALY <sup>4</sup>	991	1.027	-3,5%	7.605	7.360	3,3%
LATVIA	72	101	-28,7%	724	736	-1,6%
LITHUANIA <sup>3</sup>	160	259	-38,2%	1.275	1.708	-25,4%
LUXEMBURG	100	62	61,3%	658	513	28,3%
NETHERLANDS	901	885	1,8%	5.285	6.178	-14,5%
POLAND	1.224	1.377	-11,1%	9.577	9.464	1,2%
PORTUGAL	216	185	16,8%	1.439	989	45,5%
ROMANIA	338	368	-8,2%	2.199	1.587	38,6%
SLOVAKIA	350	256	36,7%	2.075	1.843	12,6%
SLOVENIA <sup>3</sup>	99	51	94,1%	842	583	44,4%
SPAIN	1.165	1.055	10,4%	8.039	6.172	30,2%
SWEDEN	249	329	-24,3%	2.935	2.560	14,6%
UNITED KINGDOM	3.017	3.574	-15,6%	17.662	23.333	-24,3%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>23.001</b>	<b>24.357</b>	<b>-5,6%</b>	<b>158.295</b>	<b>157.607</b>	<b>0,4%</b>
<b>EU 15<sup>5</sup></b>	<b>19.492</b>	<b>20.803</b>	<b>-6,3%</b>	<b>132.854</b>	<b>134.096</b>	<b>-0,9%</b>
<b>EU 13<sup>6</sup></b>	<b>3.509</b>	<b>3.554</b>	<b>-1,3%</b>	<b>25.441</b>	<b>23.511</b>	<b>8,2%</b>
ICELAND	17	16	6,3%	70	53	32,1%
NORWAY	372	459	-19,0%	3.297	3.425	-3,7%
SWITZERLAND	381	315	21,0%	2.641	2.018	30,9%
EFTA	770	790	-2,5%	6.008	5.496	9,3%
<b>EU28 + EFTA</b>	<b>23.771</b>	<b>25.147</b>	<b>-5,5%</b>	<b>164.303</b>	<b>163.103</b>	<b>0,7%</b>
<b>EU15+EFTA</b>	<b>20.262</b>	<b>21.593</b>	<b>-6,2%</b>	<b>138.862</b>	<b>139.592</b>	<b>-0,5%</b>

(<sup>1</sup>) EU27; data for Malta and Bulgaria currently not available

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>6</sup>) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

(<sup>2</sup>) Excluding Buses and Coaches (<sup>3</sup>) estimates

(<sup>5</sup>) Member States before the 2004 enlargement

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## PROVISIONAL EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

\* ACEA started reporting data for Croatia as of January 2014.

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	41	48	-14,6%	569	342	66,4%
BELGIUM	134	68	97,1%	647	441	46,7%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	10	11	-9,1%	81	88	-8,0%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	59	53	11,3%	524	429	22,1%
DENMARK	50	67	-25,4%	230	206	11,7%
ESTONIA	4	8	-50,0%	65	57	14,0%
FINLAND	90	58	55,2%	427	204	109,3%
FRANCE	570	650	-12,3%	3.068	3.222	-4,8%
GERMANY	353	426	-17,1%	2.917	2.725	7,0%
GREECE	25	24	4,2%	150	62	141,9%
HUNGARY	7	5	40,0%	263	241	9,1%
IRELAND	6	20	-70,0%	119	90	32,2%
ITALY <sup>3</sup>	167	171	-2,3%	1.292	1.301	-0,7%
LATVIA	31	16	93,8%	131	127	3,1%
LITHUANIA <sup>2</sup>	5	7	-28,6%	97	90	7,8%
LUXEMBURG	2	1	100,0%	106	107	-0,9%
NETHERLANDS	13	6	116,7%	318	309	2,9%
POLAND	178	66	169,7%	862	673	28,1%
PORTUGAL	7	10	-30,0%	126	122	3,3%
ROMANIA	87	71	22,5%	439	567	-22,6%
SLOVAKIA	23	11	109,1%	252	151	66,9%
SLOVENIA <sup>2</sup>	26	2	1200,0%	109	73	49,3%
SPAIN	159	158	0,6%	998	944	5,7%
SWEDEN	175	78	124,4%	677	711	-4,8%
UNITED KINGDOM	522	483	8,1%	4.142	3.997	3,6%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>2.744</b>	<b>2.518</b>	<b>9,0%</b>	<b>18.609</b>	<b>17.279</b>	<b>7,7%</b>
<b>EU 15<sup>4</sup></b>	<b>2.314</b>	<b>2.268</b>	<b>2,0%</b>	<b>15.786</b>	<b>14.783</b>	<b>6,8%</b>
<b>EU 13<sup>5</sup></b>	<b>430</b>	<b>250</b>	<b>72,0%</b>	<b>2.823</b>	<b>2.496</b>	<b>13,1%</b>
ICELAND	7	8	-12,5%	56	60	-6,7%
NORWAY	105	117	-10,3%	560	653	-14,2%
SWITZERLAND	51	36	41,7%	340	277	22,7%
EFTA	163	161	1,2%	956	990	-3,4%
<b>EU28 + EFTA</b>	<b>2.907</b>	<b>2.679</b>	<b>8,5%</b>	<b>19.565</b>	<b>18.269</b>	<b>7,1%</b>
<b>EU15+EFTA</b>	<b>2.477</b>	<b>2.429</b>	<b>2,0%</b>	<b>16.742</b>	<b>15.773</b>	<b>6,1%</b>

(<sup>1</sup>) EU27; data for Bulgaria, Malta and Cyprus currently not available

(<sup>3</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) Member States joining the EU since 2004. (data for Malta, Bulgaria and Cyprus currently not available)

(<sup>2</sup>) estimates

(<sup>4</sup>) Member States before the 2004 enlargement

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## PROVISIONAL EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

\* ACEA started reporting data for Croatia as of January 2014.

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	3.345	3.479	-3,9%	23.518	22.545	4,3%
BELGIUM	4.593	4.476	2,6%	39.553	40.131	-1,4%
BULGARIA <sup>4</sup>	294	198	48,5%	2.204	2.005	9,9%
CROATIA*	521	648	-19,6%	4.302	3.431	25,4%
CYPRUS <sup>3</sup>	112	81	38,3%	685	581	17,9%
CZECH REPUBLIC	1.776	1.639	8,4%	12.782	10.821	18,1%
DENMARK	2.165	1.971	9,8%	17.402	15.248	14,1%
ESTONIA	249	306	-18,6%	2.176	2.168	0,4%
FINLAND	976	1.090	-10,5%	8.064	8.229	-2,0%
FRANCE	33.407	35.806	-6,7%	245.922	247.381	-0,6%
GERMANY	28.885	27.946	3,4%	182.214	169.577	7,5%
GREECE	517	433	19,4%	3.071	2.312	32,8%
HUNGARY	1.893	1.278	48,1%	11.224	8.204	36,8%
IRELAND	2.729	1.455	87,6%	13.364	9.184	45,5%
ITALY <sup>2</sup>	11.828	9.558	23,7%	78.784	68.248	15,4%
LATVIA	373	304	22,7%	2.243	1.990	12,7%
LITHUANIA	313	420	-25,5%	2.581	2.789	-7,5%
LUXEMBURG	390	330	18,2%	2.817	2.447	15,1%
NETHERLANDS	4.898	4.840	1,2%	38.541	38.951	-1,1%
POLAND	5.446	4.565	19,3%	35.142	33.220	5,8%
PORTUGAL	2.424	1.576	53,8%	15.700	9.932	58,1%
ROMANIA	1.144	1.299	-11,9%	7.882	6.974	13,0%
SLOVAKIA	1.015	745	36,2%	5.490	4.903	12,0%
SLOVENIA	669	638	4,9%	5.403	4.525	19,4%
SPAIN	12.437	9.986	24,5%	76.712	56.578	35,6%
SWEDEN	2.670	2.496	7,0%	26.551	23.668	12,2%
UNITED KINGDOM	28.303	22.474	25,9%	202.100	178.924	13,0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>153.372</b>	<b>140.037</b>	<b>9,5%</b>	<b>1.066.427</b>	<b>974.966</b>	<b>9,4%</b>
<b>EU 15<sup>5</sup></b>	<b>139.567</b>	<b>127.916</b>	<b>9,1%</b>	<b>974.313</b>	<b>893.355</b>	<b>9,1%</b>
<b>EU 13<sup>6</sup></b>	<b>13.805</b>	<b>12.121</b>	<b>13,9%</b>	<b>92.114</b>	<b>81.611</b>	<b>12,9%</b>
ICELAND	83	75	10,7%	649	461	40,8%
NORWAY	2.372	2.621	-9,5%	20.313	21.919	-7,3%
SWITZERLAND	3.078	2.772	11,0%	20.596	19.792	4,1%
<b>EFTA</b>	<b>5.533</b>	<b>5.468</b>	<b>1,2%</b>	<b>41.558</b>	<b>42.172</b>	<b>-1,5%</b>
<b>EU28 + EFTA</b>	<b>158.905</b>	<b>145.505</b>	<b>9,2%</b>	<b>1.107.985</b>	<b>1.017.138</b>	<b>8,9%</b>
<b>EU15+EFTA</b>	<b>145.100</b>	<b>133.384</b>	<b>8,8%</b>	<b>1.015.871</b>	<b>935.527</b>	<b>8,6%</b>

(<sup>1</sup>) EU27; data for Malta currently not available

(<sup>3</sup>) data for B&C n.a.

(<sup>2</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>4</sup>) data for MCV+HCV and MBC+HBC n.a.

(<sup>5</sup>) Member States before the 2004 enlargement (<sup>6</sup>) Member States joining the EU since 2004 (data for Malta currently not available)