



ACEA

Association des
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Européens
d'Automobiles

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Press Release

PROVISIONAL

EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

29/7/14

	June '14	June '13	% Change	Jan-Jun '14	Jan-Jun '13	% Change
AUSTRIA	2.943	2.708	8,7%	15.856	15.305	3,6%
BELGIUM	4.590	4.964	-7,5%	30.102	31.471	-4,4%
BULGARIA ⁴	412	330	24,8%	1.910	1.807	5,7%
CROATIA*	394	554	-28,9%	3.178	2.448	29,8%
CYPRUS	119	107	11,2%	555	447	24,2%
CZECH REPUBLIC	1.151	890	29,3%	6.067	5.123	18,4%
DENMARK	2.456	2.121	15,8%	13.509	11.501	17,5%
ESTONIA	220	227	-3,1%	1.449	1.393	4,0%
FINLAND	934	965	-3,2%	5.402	5.344	1,1%
FRANCE	36.894	34.702	6,3%	189.856	186.989	1,5%
GERMANY	20.976	19.791	6,0%	106.797	99.509	7,3%
GREECE	423	272	55,5%	2.284	1.716	33,1%
HUNGARY	1.309	850	54,0%	7.022	4.656	50,8%
IRELAND	525	444	18,2%	9.380	6.880	36,3%
ITALY ³	10.000	9.106	9,8%	58.923	51.227	15,0%
LATVIA	186	128	45,3%	1.118	940	18,9%
LITHUANIA	176	126	39,7%	1.061	837	26,8%
LUXEMBURG	316	291	8,6%	1.765	1.560	13,1%
NETHERLANDS	4.691	4.207	11,5%	28.954	28.515	1,5%
POLAND	3.366	3.662	-8,1%	20.659	19.961	3,5%
PORTUGAL	2.050	1.288	59,2%	11.934	7.440	60,4%
ROMANIA	812	581	39,8%	4.525	3.960	14,3%
SLOVAKIA	486	526	-7,6%	2.521	2.431	3,7%
SLOVENIA	623	575	8,3%	3.908	3.284	19,0%
SPAIN	10.283	8.711	18,0%	56.561	40.689	39,0%
SWEDEN	3.504	3.088	13,5%	20.693	18.308	13,0%
UNITED KINGDOM	30.712	23.041	33,3%	155.532	133.177	16,8%
EUROPEAN UNION¹	140.551	124.255	13,1%	761.521	686.918	10,9%
EU 15⁵	131.297	115.699	13,5%	707.548	639.631	10,6%
EU 13⁶	9.254	8.556	8,2%	53.973	47.287	14,1%
ICELAND	91	54	68,5%	464	297	56,2%
NORWAY	2.508	2.468	1,6%	14.561	15.796	-7,8%
SWITZERLAND	2.609	2.518	3,6%	14.969	15.076	-0,7%
EFTA	5.208	5.040	3,3%	29.994	31.169	-3,8%
EU28 + EFTA	145.759	129.295	12,7%	791.515	718.087	10,2%
EU15 + EFTA	136.505	120.739	13,1%	737.542	670.800	9,9%

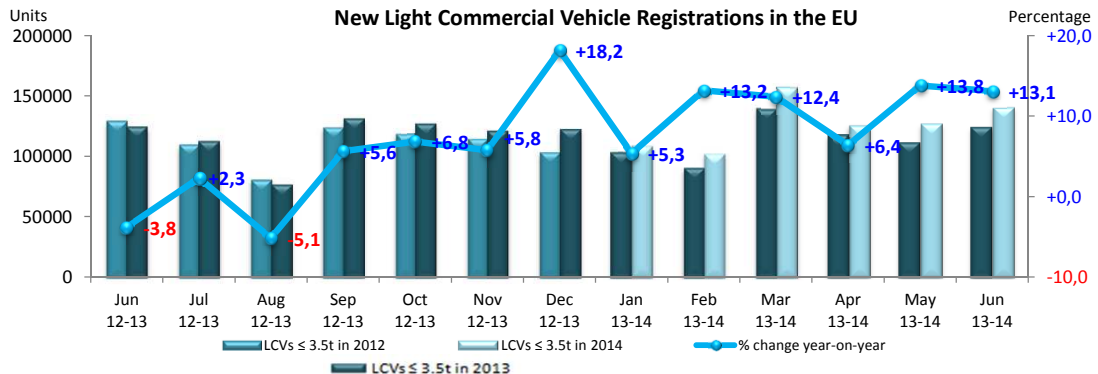
(¹) EU28; data for Malta currently not available

(²) including Buses & Coaches

(³) ANFIA estimate

(⁴) estimate

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)





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Press Release

PROVISIONAL EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

* ACEA started reporting data for Croatia as of January 2014.

29/7/14

	June '14	June '13	% Change	Jan-Jun '14	Jan-Jun '13	% Change
AUSTRIA	627	583	7,5%	3.572	3.212	11,2%
BELGIUM	460	484	-5,0%	3.487	2.991	16,6%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	61	35	74,3%	400	191	109,4%
CYPRUS	2	0		7	23	-69,6%
CZECH REPUBLIC ³	552	597	-7,5%	3.655	2.880	26,9%
DENMARK	287	200	43,5%	1.407	1.449	-2,9%
ESTONIA	28	46	-39,1%	390	382	2,1%
FINLAND	160	221	-27,6%	1.031	1.232	-16,3%
FRANCE	2.745	3.237	-15,2%	16.743	17.937	-6,7%
GERMANY	5.218	4.311	21,0%	30.420	25.470	19,4%
GREECE	15	6	150,0%	77	75	2,7%
HUNGARY	305	286	6,6%	1.825	1.792	1,8%
IRELAND	73	43	69,8%	923	642	43,8%
ITALY ⁴	658	725	-9,2%	5.467	4.738	15,4%
LATVIA	58	95	-38,9%	606	593	2,2%
LITHUANIA ⁵	224	255	-12,2%	1.162	1.342	-13,4%
LUXEMBURG ⁵	86	58	48,3%	499	400	24,8%
NETHERLANDS	717	780	-8,1%	3.781	4.625	-18,2%
POLAND	1.236	1.610	-23,2%	7.269	6.812	6,7%
PORTUGAL	152	68	123,5%	924	659	40,2%
ROMANIA	331	274	20,8%	1.727	1.126	53,4%
SLOVAKIA	252	266	-5,3%	1.495	1.351	10,7%
SLOVENIA ⁵	91	76	19,7%	657	481	36,6%
SPAIN	858	626	37,1%	5.654	4.007	41,1%
SWEDEN	404	316	27,8%	2.425	1.960	23,7%
UNITED KINGDOM	2.092	2.613	-19,9%	9.802	13.329	-26,5%
EUROPEAN UNION¹	17.692	17.811	-0,7%	105.405	99.699	5,7%
EU15⁶	14.552	14.271	2,0%	86.212	82.726	4,2%
EU13⁷	3.140	3.540	-11,3%	19.193	16.973	13,1%
ICELAND	5	4	25,0%	38	19	100,0%
NORWAY ⁵	359	340	5,6%	2.141	1.893	13,1%
SWITZERLAND ³	309	243	27,2%	1.791	1.332	34,5%
EFTA	673	587	14,7%	3.970	3.244	22,4%
EU28 + EFTA	18.365	18.398	-0,2%	109.375	102.943	6,2%
EU15+EFTA	15.225	14.858	2,5%	90.182	85.970	4,9%

(¹) EU28; data for Malta and Bulgaria currently not available

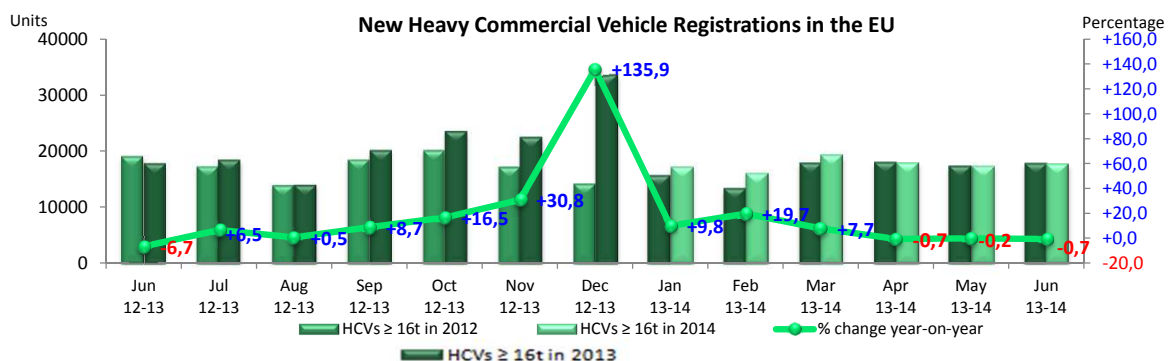
(²) Excluding Buses and Coaches

(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates

(⁶) Member States before the 2004 enlargement (⁷) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)





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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

29/7/14

	June '14	June '13	% Change	Jan-Jun '14	Jan-Jun '13	% Change
AUSTRIA	662	632	4,7%	3.789	3.467	9,3%
BELGIUM	585	655	-10,7%	4.288	3.811	12,5%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	78	64	21,9%	492	258	90,7%
CYPRUS	2	3	-33,3%	11	30	-63,3%
CZECH REPUBLIC	683	735	-7,1%	4.474	3.683	21,5%
DENMARK	314	231	35,9%	1.548	1.637	-5,4%
ESTONIA	31	50	-38,0%	417	420	-0,7%
FINLAND	224	319	-29,8%	1.349	1.649	-18,2%
FRANCE	3.250	3.860	-15,8%	20.161	22.014	-8,4%
GERMANY	7.559	7.035	7,4%	43.968	39.823	10,4%
GREECE	21	11	90,9%	145	125	16,0%
HUNGARY	331	313	5,8%	2.053	2.034	0,9%
IRELAND	81	53	52,8%	1.130	779	45,1%
ITALY ⁴	925	962	-3,8%	6.614	6.331	4,5%
LATVIA	69	99	-30,3%	652	635	2,7%
LITHUANIA ³	235	261	-10,0%	1.234	1.449	-14,8%
LUXEMBURG	98	70	40,0%	558	451	23,7%
NETHERLANDS	804	871	-7,7%	4.384	5.293	-17,2%
POLAND	1.423	1.874	-24,1%	8.353	8.087	3,3%
PORTUGAL	196	105	86,7%	1.221	809	50,9%
ROMANIA	347	297	16,8%	1.861	1.219	52,7%
SLOVAKIA	298	302	-1,3%	1.725	1.587	8,7%
SLOVENIA ³	97	91	6,6%	726	532	36,5%
SPAIN	1.038	850	22,1%	6.874	5.117	34,3%
SWEDEN	436	370	17,8%	2.686	2.231	20,4%
UNITED KINGDOM	3.030	3.710	-18,3%	14.645	19.759	-25,9%
EUROPEAN UNION¹	22.817	23.823	-4,2%	135.358	133.230	1,6%
EU 15⁵	19.223	19.734	-2,6%	113.360	113.296	0,1%
EU 13⁶	3.594	4.089	-12,1%	21.998	19.934	10,4%
ICELAND	8	10	-20,0%	53	36	47,2%
NORWAY	508	575	-11,7%	2.925	2.966	-1,4%
SWITZERLAND	387	302	28,1%	2.260	1.703	32,7%
EFTA	903	887	1,8%	5.238	4.705	11,3%
EU28 + EFTA	23.720	24.710	-4,0%	140.596	137.935	1,9%
EU15+EFTA	20.126	20.621	-2,4%	118.598	118.001	0,5%

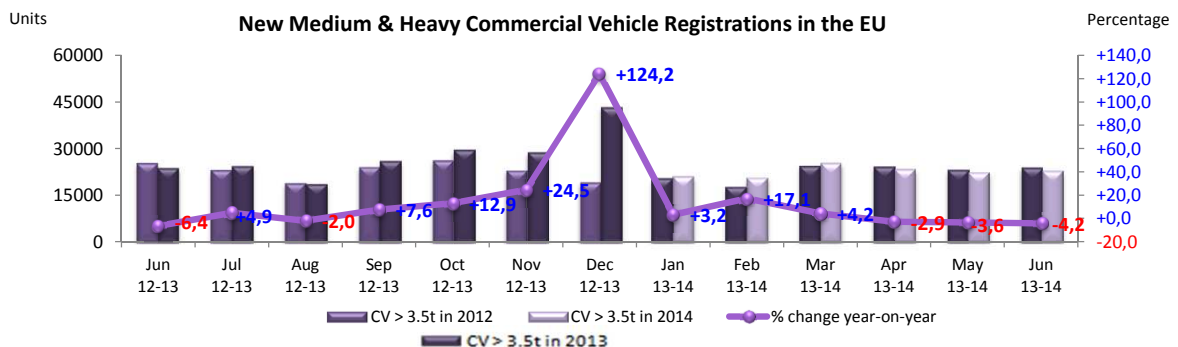
(¹) EU27; data for Malta and Bulgaria currently not available

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁶) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

(²) Excluding Buses and Coaches (³) estimates

(⁵) Member States before the 2004 enlargement





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EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

* ACEA started reporting data for Croatia as of January 2014.

29/7/14

	June '14	June '13	% Change	Jan-Jun '14	Jan-Jun '13	% Change
AUSTRIA	49	63	-22,2%	528	294	79,6%
BELGIUM	146	49	198,0%	513	373	37,5%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	9	25	-64,0%	63	77	-18,2%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	64	56	14,3%	465	376	23,7%
DENMARK	71	22	222,7%	180	139	29,5%
ESTONIA	7	6	16,7%	61	49	24,5%
FINLAND	174	23	656,5%	337	146	130,8%
FRANCE	438	536	-18,3%	2.498	2.572	-2,9%
GERMANY	368	322	14,3%	2.564	2.299	11,5%
GREECE	31	15	106,7%	125	38	228,9%
HUNGARY	16	54	-70,4%	251	236	6,4%
IRELAND	2	4	-50,0%	110	70	57,1%
ITALY ³	87	73	19,2%	1.125	1.131	-0,5%
LATVIA	23	35	-34,3%	100	111	-9,9%
LITHUANIA ²	17	3	466,7%	92	83	10,8%
LUXEMBURG	6	25	-76,0%	104	106	-1,9%
NETHERLANDS	12	17	-29,4%	305	303	0,7%
POLAND	88	147	-40,1%	685	609	12,5%
PORTUGAL	8	6	33,3%	119	114	4,4%
ROMANIA	61	28	117,9%	352	496	-29,0%
SLOVAKIA	23	64	-64,1%	229	140	63,6%
SLOVENIA ²	11	4	175,0%	76	71	7,0%
SPAIN	169	103	64,1%	839	786	6,7%
SWEDEN	299	256	16,8%	502	633	-20,7%
UNITED KINGDOM	560	588	-4,8%	3.620	3.514	3,0%
EUROPEAN UNION¹	2.739	2.524	8,5%	15.843	14.766	7,3%
EU 15⁴	2.420	2.102	15,1%	13.469	12.518	7,6%
EU 13⁵	319	422	-24,4%	2.374	2.248	5,6%
ICELAND	16	7	128,6%	49	52	-5,8%
NORWAY	180	223	-19,3%	455	536	-15,1%
SWITZERLAND	48	59	-18,6%	289	241	19,9%
EFTA	244	289	-15,6%	793	829	-4,3%
EU28 + EFTA	2.983	2.813	6,0%	16.636	15.595	6,7%
EU15+EFTA	2.664	2.391	11,4%	14.262	13.347	6,9%

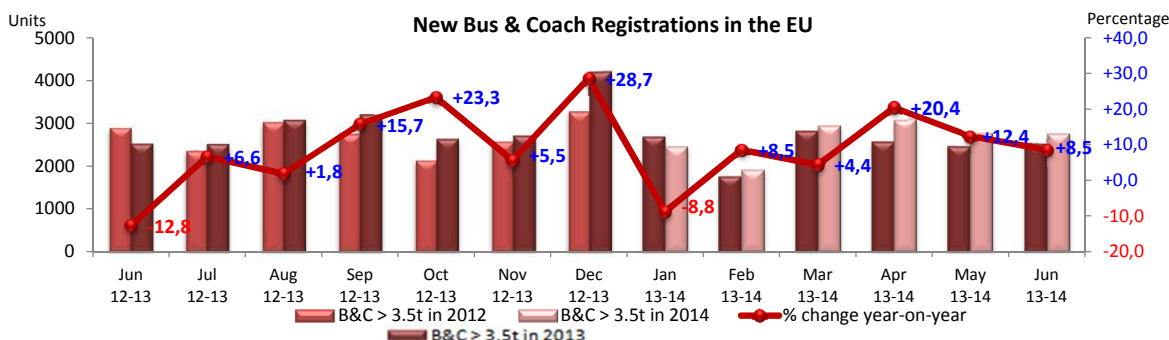
(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available

(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) Member States before the 2004 enlargement

(⁵) Member States joining the EU since 2004. (data for Malta, Bulgaria and Cyprus currently not available)





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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

* ACEA started reporting data for Croatia as of January 2014.

29/7/14

	June '14	June '13	% Change	Jan-Jun '14	Jan-Jun '13	% Change
AUSTRIA	3.654	3.403	7,4%	20.173	19.066	5,8%
BELGIUM	5.321	5.668	-6,1%	34.903	35.655	-2,1%
BULGARIA ⁴	412	330	24,8%	1.910	1.807	5,7%
CROATIA*	481	643	-25,2%	3.733	2.783	34,1%
CYPRUS ³	121	110	10,0%	566	477	18,7%
CZECH REPUBLIC	1.898	1.681	12,9%	11.006	9.182	19,9%
DENMARK	2.841	2.374	19,7%	15.237	13.277	14,8%
ESTONIA	258	283	-8,8%	1.927	1.862	3,5%
FINLAND	1.332	1.307	1,9%	7.088	7.139	-0,7%
FRANCE	40.582	39.098	3,8%	212.515	211.575	0,4%
GERMANY	28.903	27.148	6,5%	153.329	141.631	8,3%
GREECE	475	298	59,4%	2.554	1.879	35,9%
HUNGARY	1.656	1.217	36,1%	9.326	6.926	34,7%
IRELAND	608	501	21,4%	10.620	7.729	37,4%
ITALY ²	11.012	10.141	8,6%	66.662	58.689	13,6%
LATVIA	278	262	6,1%	1.870	1.686	10,9%
LITHUANIA	428	390	9,7%	2.387	2.369	0,8%
LUXEMBURG	420	386	8,8%	2.427	2.117	14,6%
NETHERLANDS	5.507	5.095	8,1%	33.643	34.111	-1,4%
POLAND	4.877	5.683	-14,2%	29.697	28.657	3,6%
PORTUGAL	2.254	1.399	61,1%	13.274	8.363	58,7%
ROMANIA	1.220	906	34,7%	6.738	5.675	18,7%
SLOVAKIA	807	892	-9,5%	4.475	4.158	7,6%
SLOVENIA	731	670	9,1%	4.710	3.887	21,2%
SPAIN	11.490	9.664	18,9%	64.274	46.592	38,0%
SWEDEN	4.239	3.714	14,1%	23.881	21.172	12,8%
UNITED KINGDOM	34.302	27.339	25,5%	173.797	156.450	11,1%
EUROPEAN UNION¹	166.107	150.602	10,3%	912.722	834.914	9,3%
EU 15⁵	152.940	137.535	11,2%	834.377	765.445	9,0%
EU 13⁶	13.167	13.067	0,8%	78.345	69.469	12,8%
ICELAND	115	71	62,0%	566	385	47,0%
NORWAY	3.196	3.266	-2,1%	17.941	19.298	-7,0%
SWITZERLAND	3.044	2.879	5,7%	17.518	17.020	2,9%
EFTA	6.355	6.216	2,2%	36.025	36.703	-1,8%
EU28 + EFTA	172.462	156.818	10,0%	948.747	871.617	8,8%
EU15+EFTA	159.295	143.751	10,8%	870.402	802.148	8,5%

(¹) EU27; data for Malta currently not available

(³) data for B&C n.a.

(²) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) data for MCV+HCV and MBC+HBC n.a.

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

