



ACEA

Association des
Constructeurs
Européens
d'Automobiles

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Press Release

PROVISIONAL

EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

27/3/14

	February '14	February '13	% Change	Jan-Feb '14	Jan-Feb '13	% Change
AUSTRIA	2.117	1.987	6,5%	4.309	4.164	3,5%
BELGIUM	4.685	4.411	6,2%	10.177	9.879	3,0%
BULGARIA ⁴	252	465	-45,8%	469	762	-38,5%
CROATIA ^{*4}	442	319	38,6%	914	637	43,5%
CYPRUS	84	74	13,5%	152	170	-10,6%
CZECH REPUBLIC	783	599	30,7%	1.707	1.296	31,7%
DENMARK	1.924	1.699	13,2%	4.035	3.441	17,3%
ESTONIA	215	208	3,4%	461	463	-0,4%
FINLAND	834	766	8,9%	1.838	1.728	6,4%
FRANCE	30.096	29.603	1,7%	57.351	59.106	-3,0%
GERMANY	14.481	12.739	13,7%	29.452	26.999	9,1%
GREECE	346	249	39,0%	759	522	45,4%
HUNGARY	975	800	21,9%	1.849	1.457	26,9%
IRELAND	1.616	1.150	40,5%	4.462	3.210	39,0%
ITALY ³	9.000	7.849	14,7%	17.950	15.983	12,3%
LATVIA	161	120	34,2%	353	255	38,4%
LITHUANIA	154	137	12,4%	308	292	5,5%
LUXEMBURG	274	230	19,1%	528	466	13,3%
NETHERLANDS	4.159	4.437	-6,3%	10.393	11.180	-7,0%
POLAND	3.302	2.781	18,7%	6.436	6.418	0,3%
PORTUGAL	1.997	1.135	75,9%	3.317	2.155	53,9%
ROMANIA	528	626	-15,7%	1.260	1.352	-6,8%
SLOVAKIA	361	314	15,0%	714	665	7,4%
SLOVENIA	505	424	19,1%	1.284	961	33,6%
SPAIN	8.528	5.633	51,4%	15.414	10.257	50,3%
SWEDEN	3.150	2.824	11,5%	5.962	5.406	10,3%
UNITED KINGDOM	11.731	9.149	28,2%	29.853	25.198	18,5%
EUROPEAN UNION¹	102.700	90.728	13,2%	211.707	194.422	8,9%
EU 15⁵	94.938	83.861	13,2%	195.800	179.694	9,0%
EU 13⁶	7.762	6.867	13,0%	15.907	14.728	8,0%
ICELAND	63	39	61,5%	127	76	67,1%
NORWAY	2.203	2.418	-8,9%	4.147	5.171	-19,8%
SWITZERLAND	2.250	2.314	-2,8%	4.531	4.532	0,0%
EFTA	4.516	4.771	-5,3%	8.805	9.779	-10,0%
EU28 + EFTA	107.216	95.499	12,3%	220.512	204.201	8,0%
EU15 + EFTA	99.454	88.632	12,2%	204.605	189.473	8,0%

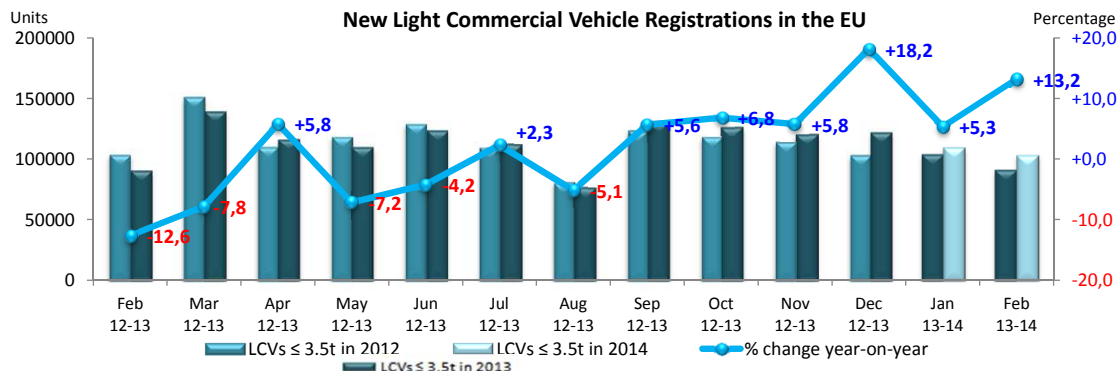
(¹) EU28; data for Malta currently not available

(²) including Buses & Coaches

(³) ANFIA estimate

(⁴) estimate

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)





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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

* ACEA started reporting data for Croatia as of January 2014.

27/3/14

	February '14	February '13	% Change	Jan-Feb '14	Jan-Feb '13	% Change
AUSTRIA	521	402	29,6%	916	814	12,5%
BELGIUM	557	428	30,1%	1.477	1.082	36,5%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA ^{*5}	51	20	155,0%	99	55	80,0%
CYPRUS	0	2	-100,0%	2	3	-33,3%
CZECH REPUBLIC ³	590	359	64,3%	1.214	802	51,4%
DENMARK	191	205	-6,8%	347	442	-21,5%
ESTONIA	56	54	3,7%	216	149	45,0%
FINLAND	179	181	-1,1%	363	431	-15,8%
FRANCE	2.947	2.478	18,9%	6.516	5.518	18,1%
GERMANY	4.668	3.227	44,7%	8.290	6.552	26,5%
GREECE	11	8	37,5%	17	24	-29,2%
HUNGARY	260	287	-9,4%	368	550	-33,1%
IRELAND	196	96	104,2%	440	289	52,2%
ITALY ⁴	775	713	8,7%	2.251	1.653	36,2%
LATVIA	129	131	-1,5%	289	216	33,8%
LITHUANIA ⁵	180	147	22,4%	483	320	50,9%
LUXEMBURG ⁵	59	57	3,5%	166	134	23,9%
NETHERLANDS	534	676	-21,0%	791	1.416	-44,1%
POLAND	1.268	921	37,7%	2.343	1.792	30,7%
PORTUGAL	129	112	15,2%	373	272	37,1%
ROMANIA	204	172	18,6%	517	328	57,6%
SLOVAKIA	265	195	35,9%	488	387	26,1%
SLOVENIA ⁵	75	50	50,0%	198	156	26,9%
SPAIN	807	615	31,2%	2.233	1.535	45,5%
SWEDEN	361	266	35,7%	654	578	13,1%
UNITED KINGDOM	876	1.469	-40,4%	1.955	3.323	-41,2%
EUROPEAN UNION¹	15.889	13.271	19,7%	33.006	28.821	14,5%
EU15⁶	12.811	10.933	17,2%	26.789	24.063	11,3%
EU13⁷	3.078	2.338	31,7%	6.217	4.758	30,7%
ICELAND	10	4	150,0%	15	6	150,0%
NORWAY ⁵	321	274	17,2%	627	595	5,4%
SWITZERLAND ³	265	141	87,9%	484	324	49,4%
EFTA	596	419	42,2%	1.126	925	21,7%
EU28 + EFTA	16.485	13.690	20,4%	34.132	29.746	14,7%
EU15+EFTA	13.407	11.352	18,1%	27.915	24.988	11,7%

(¹) EU28; data for Malta and Bulgaria currently not available

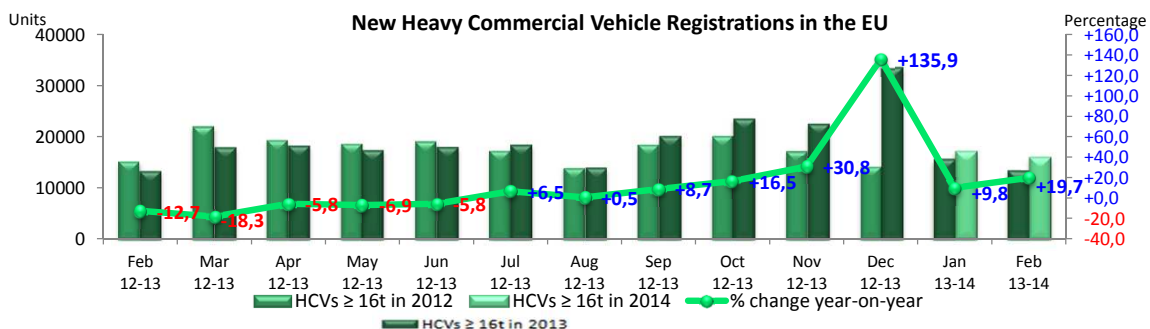
(²) Excluding Buses and Coaches

(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates

(⁶) Member States before the 2004 enlargement (⁷) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)





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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

27/3/14

	February '14	February '13	% Change	Jan-Feb '14	Jan-Feb '13	% Change
AUSTRIA	558	423	31,9%	984	869	13,2%
BELGIUM	747	525	42,3%	1.777	1.342	32,4%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA ^{*3}	59	22	168,2%	110	62	77,4%
CYPRUS	1	2	-50,0%	5	6	-16,7%
CZECH REPUBLIC	707	488	44,9%	1.457	1.113	30,9%
DENMARK	212	241	-12,0%	384	507	-24,3%
ESTONIA	61	56	8,9%	225	163	38,0%
FINLAND	226	241	-6,2%	456	573	-20,4%
FRANCE	3.519	3.080	14,3%	7.635	6.738	13,3%
GERMANY	6.932	5.204	33,2%	12.102	10.435	16,0%
GREECE	27	15	80,0%	47	43	9,3%
HUNGARY	281	318	-11,6%	453	614	-26,2%
IRELAND	235	140	67,9%	511	359	42,3%
ITALY ⁴	1.016	947	7,3%	2.530	2.136	18,4%
LATVIA	134	135	-0,7%	299	226	32,3%
LITHUANIA ³	193	192	0,5%	507	387	31,0%
LUXEMBURG	68	57	19,3%	179	147	21,8%
NETHERLANDS	644	787	-18,2%	948	1.670	-43,2%
POLAND	1.419	1.107	28,2%	2.659	2.127	25,0%
PORTUGAL	165	129	27,9%	454	306	48,4%
ROMANIA	234	178	31,5%	561	347	61,7%
SLOVAKIA	308	220	40,0%	563	442	27,4%
SLOVENIA ³	80	55	45,5%	217	174	24,7%
SPAIN	993	731	35,8%	2.587	1.846	40,1%
SWEDEN	416	296	40,5%	744	643	15,7%
UNITED KINGDOM	1.413	2.049	-31,0%	3.082	4.754	-35,2%
EUROPEAN UNION¹	20.648	17.638	17,1%	41.476	38.029	9,1%
EU 15⁵	17.171	14.865	15,5%	34.420	32.368	6,3%
EU 13⁶	3.477	2.773	25,4%	7.056	5.661	24,6%
ICELAND	11	6	83,3%	20	10	100,0%
NORWAY	420	386	8,8%	822	816	0,7%
SWITZERLAND	322	197	63,5%	638	429	48,7%
EFTA	753	589	27,8%	1.480	1.255	17,9%
EU28 + EFTA	21.401	18.227	17,4%	42.956	39.284	9,3%
EU15+EFTA	17.924	15.454	16,0%	35.900	33.623	6,8%

(¹) EU27; data for Malta and Bulgaria currently not available

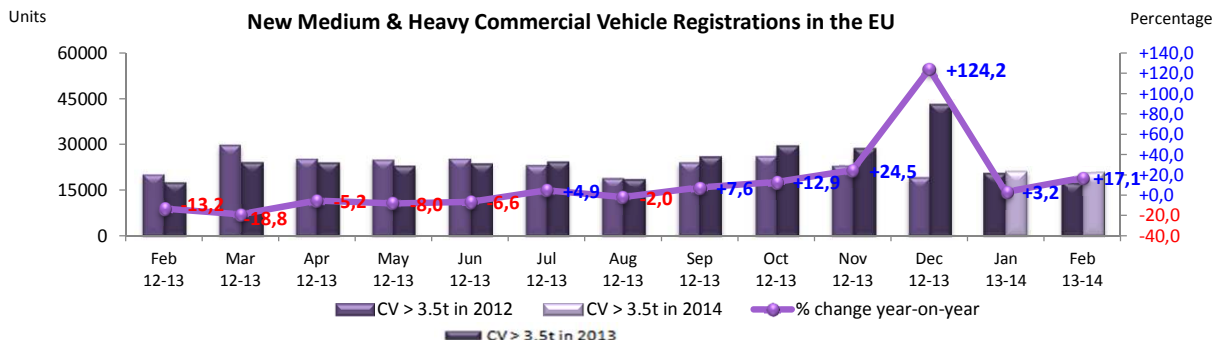
(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁶) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

(²) Excluding Buses and Coaches

(³) estimates

(⁵) Member States before the 2004 enlargement





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EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

* ACEA started reporting data for Croatia as of January 2014.

27/3/14

	February '14	February '13	% Change	Jan-Feb '14	Jan-Feb '13	% Change
AUSTRIA	46	13	253,8%	94	49	91,8%
BELGIUM	51	50	2,0%	125	124	0,8%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA* ²	11	0	#DIV/0!	11	2	450,0%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	84	64	31,3%	199	134	48,5%
DENMARK	5	10	-50,0%	19	55	-65,5%
ESTONIA	2	1	100,0%	28	5	460,0%
FINLAND	30	31	-3,2%	52	57	-8,8%
FRANCE	417	377	10,6%	908	800	13,5%
GERMANY	382	277	37,9%	757	699	8,3%
GREECE	9	2	350,0%	28	10	180,0%
HUNGARY	10	14	-28,6%	21	23	-8,7%
IRELAND	18	11	63,6%	46	26	76,9%
ITALY ³	164	191	-14,1%	446	444	0,5%
LATVIA	11	9	22,2%	32	13	146,2%
LITHUANIA ²	2	7	-71,4%	34	15	126,7%
LUXEMBURG	22	10	120,0%	57	58	-1,7%
NETHERLANDS	34	19	78,9%	57	88	-35,2%
POLAND	79	72	9,7%	132	128	3,1%
PORTUGAL	17	19	-10,5%	62	65	-4,6%
ROMANIA	38	55	-30,9%	84	369	-77,2%
SLOVAKIA	7	1	600,0%	91	30	203,3%
SLOVENIA ²	7	1	600,0%	17	10	70,0%
SPAIN	117	97	20,6%	253	303	-16,5%
SWEDEN	25	43	-41,9%	43	104	-58,7%
UNITED KINGDOM	305	370	-17,6%	730	814	-10,3%
EUROPEAN UNION¹	1.893	1.744	8,5%	4.326	4.425	-2,2%
EU 15⁴	1.642	1.520	8,0%	3.677	3.696	-0,5%
EU 13⁵	251	224	12,1%	649	729	-11,0%
ICELAND	6	3	100,0%	11	8	37,5%
NORWAY	28	49	-42,9%	68	96	-29,2%
SWITZERLAND	44	22	100,0%	86	41	109,8%
EFTA	78	74	5,4%	165	145	13,8%
EU28 + EFTA	1.971	1.818	8,4%	4.491	4.570	-1,7%
EU15+EFTA	1.720	1.594	7,9%	3.842	3.841	0,0%

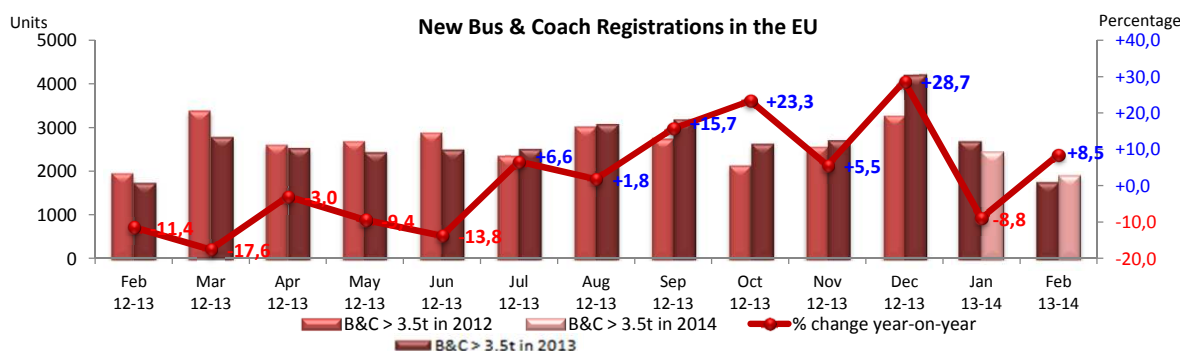
(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available

(²) ANFIA estimate, based on data of the Italian Ministry of Transport

(³) Member States joining the EU since 2004 (data for Malta, Bulgaria and Cyprus currently not available)

(⁴) estimates

(⁵) Member States before the 2004 enlargement





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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

* ACEA started reporting data for Croatia as of January 2014.

27/3/14

	February '14	February '13	% Change	Jan-Feb '14	Jan-Feb '13	% Change
AUSTRIA	2.721	2.423	12,3%	5.387	5.082	6,0%
BELGIUM	5.483	4.986	10,0%	12.079	11.345	6,5%
BULGARIA ⁴	252	465	-45,8%	469	762	-38,5%
CROATIA ^{*3}	512	341	50,1%	1.035	701	47,6%
CYPRUS	85	76	11,8%	157	176	-10,8%
CZECH REPUBLIC	1.574	1.151	36,8%	3.363	2.543	32,2%
DENMARK	2.141	1.950	9,8%	4.438	4.003	10,9%
ESTONIA	278	265	4,9%	714	631	13,2%
FINLAND	1.090	1.038	5,0%	2.346	2.358	-0,5%
FRANCE	34.032	33.060	2,9%	65.894	66.644	-1,1%
GERMANY	21.795	18.220	19,6%	42.311	38.133	11,0%
GREECE	382	266	43,6%	834	575	45,0%
HUNGARY	1.266	1.132	11,8%	2.323	2.094	10,9%
IRELAND	1.869	1.301	43,7%	5.019	3.595	39,6%
ITALY ²	10.180	8.987	13,3%	20.926	18.563	12,7%
LATVIA	306	264	15,9%	684	494	38,5%
LITHUANIA	349	336	3,9%	849	694	22,3%
LUXEMBURG	364	297	22,6%	764	671	13,9%
NETHERLANDS	4.837	5.243	-7,7%	11.398	12.938	-11,9%
POLAND	4.800	3.960	21,2%	9.227	8.673	6,4%
PORTUGAL	2.179	1.283	69,8%	3.833	2.526	51,7%
ROMANIA	800	859	-6,9%	1.905	2.068	-7,9%
SLOVAKIA	676	535	26,4%	1.368	1.137	20,3%
SLOVENIA	592	480	23,3%	1.518	1.145	32,6%
SPAIN	9.638	6.461	49,2%	18.254	12.406	47,1%
SWEDEN	3.591	3.163	13,5%	6.749	6.153	9,7%
UNITED KINGDOM	13.449	11.568	16,3%	33.665	30.766	9,4%
EUROPEAN UNION¹	125.241	110.110	13,7%	257.509	236.876	8,7%
EU 15⁵	113.751	100.246	13,5%	233.897	215.758	8,4%
EU 13⁶	11.490	9.864	16,5%	23.612	21.118	11,8%
ICELAND	80	48	66,7%	158	94	68,1%
NORWAY	2.651	2.853	-7,1%	5.037	6.083	-17,2%
SWITZERLAND	2.616	2.533	3,3%	5.255	5.002	5,1%
EFTA	5.347	5.434	-1,6%	10.450	11.179	-6,5%
EU28 + EFTA	130.588	115.544	13,0%	267.959	248.055	8,0%
EU15+EFTA	119.098	105.680	12,7%	244.347	226.937	7,7%

(¹) EU27; data for Malta currently not available

(²) estimates

(³) data for B&C n.a.

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) data for MCV+HCV and MBC+HBC n.a.

(⁶) Member States before the 2004 enlargement (⁷) Member States joining the EU since 2004 (data for Malta currently not available)

