



ACEA

European
Automobile
Manufacturers
Association

P R E S S R E L E A S E

Av. des Nerviens 85
B-1040 Bruxelles

Tel (32 2) 732 55 50
Fax (32 2) 738 73 10

(32 2) 738 73 11

PROVISIONAL EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

28/01/15

	December '14	December '13	% Change	Jan-Dec '14	Jan-Dec '13	% Change
AUSTRIA	2.245	2.368	-5,2%	31.168	30.701	1,5%
BELGIUM	3.861	3.073	25,6%	53.373	53.419	-0,1%
BULGARIA ⁴	385	445	-13,5%	3.972	3.614	9,9%
CROATIA*	270	622	-56,6%	5.215	5.270	-1,0%
CYPRUS	85	71	19,7%	1.151	909	26,6%
CZECH REPUBLIC	1.528	1.174	30,2%	13.165	11.669	12,8%
DENMARK	3.034	2.534	19,7%	28.498	24.040	18,5%
ESTONIA	201	164	22,6%	2.906	2.702	7,5%
FINLAND	884	817	8,2%	10.624	10.405	2,1%
FRANCE	36.583	34.126	7,2%	370.362	364.991	1,5%
GERMANY	21.233	18.460	15,0%	228.323	212.691	7,3%
GREECE	643	217	196,3%	4.856	3.431	41,5%
HUNGARY	1.985	1.504	32,0%	15.937	11.417	39,6%
IRELAND	154	67	129,9%	16.646	11.006	51,2%
ITALY ³	11.300	10.953	3,2%	117.709	101.131	16,4%
LATVIA	301	190	58,4%	2.539	2.175	16,7%
LITHUANIA	162	247	-34,4%	1.997	1.823	9,5%
LUXEMBURG	269	199	35,2%	3.357	3.142	6,8%
NETHERLANDS	2.726	2.627	3,8%	51.792	50.568	2,4%
POLAND	4.970	4.557	9,1%	45.376	42.182	7,6%
PORTUGAL	3.722	3.670	1,4%	26.166	18.202	43,8%
ROMANIA	915	996	-8,1%	9.903	8.681	14,1%
SLOVAKIA	565	453	24,7%	5.630	5.075	10,9%
SLOVENIA	497	513	-3,1%	6.978	6.727	3,7%
SPAIN	11.686	8.474	37,9%	113.863	85.455	33,2%
SWEDEN	4.331	3.864	12,1%	41.933	37.342	12,3%
UNITED KINGDOM	26.529	20.949	26,6%	321.686	271.073	18,7%
EUROPEAN UNION¹	141.064	123.334	14,4%	1.535.125	1.379.841	11,3%
EU 15 ⁵	129.200	112.398	14,9%	1.420.356	1.277.597	11,2%
EU 13 ⁶	11.864	10.936	8,5%	114.769	102.244	12,3%
ICELAND	83	52	59,6%	855	584	46,4%
NORWAY	2.643	3.210	-17,7%	29.611	30.859	-4,0%
SWITZERLAND	2.335	2.230	4,7%	28.822	29.083	-0,9%
EFTA	5.061	5.492	-7,8%	59.288	60.526	-2,0%
EU28 + EFTA	146.125	128.826	13,4%	1.594.413	1.440.367	10,7%
EU15 + EFTA	134.261	117.890	13,9%	1.479.644	1.338.123	10,6%

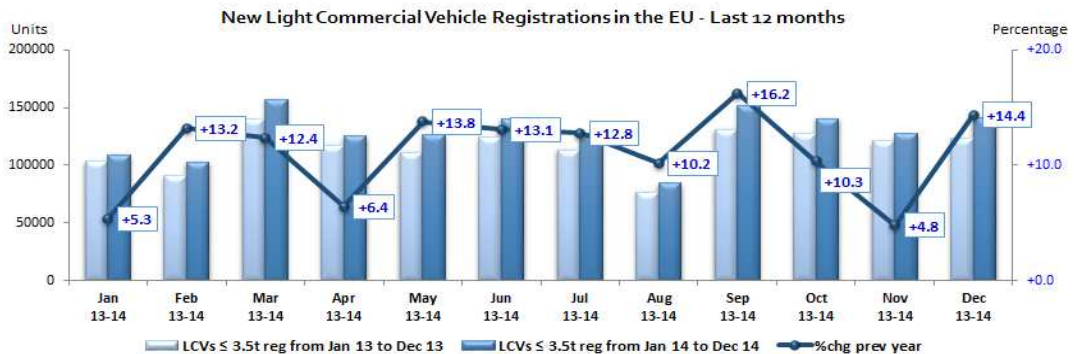
(¹) EU28; data for Malta currently not available

(²) including Buses & Coaches

(³) ANFIA estimate

(⁴) estimate

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)



Av. des Nerviens 85
 B-1040 Bruxelles
 Tel (32 2) 732 55 50
 Fax (32 2) 738 73 10
 (32 2) 738 73 11

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET

NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

* ACEA started reporting data for Croatia as of January 2014.

28/01/15

	December '14	December '13	% Change	Jan-Dec '14	Jan-Dec '13	% Change
AUSTRIA	246	844	-70,9%	6.300	6.845	-8,0%
BELGIUM	343	576	-40,5%	6.307	6.180	2,1%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	79	69	14,5%	780	479	62,8%
CYPRUS	2	0	n.a	11	25	-56,0%
CZECH REPUBLIC ³	543	949	-42,8%	7.463	6.945	7,5%
DENMARK	331	844	-60,8%	3.318	3.868	-14,2%
ESTONIA	38	60	-36,7%	708	798	-11,3%
FINLAND	165	426	-61,3%	1.953	2.720	-28,2%
FRANCE	2.867	4.454	-35,6%	32.698	37.626	-13,1%
GERMANY	3.790	6.269	-39,5%	57.886	54.576	6,1%
GREECE	25	18	38,9%	212	162	30,9%
HUNGARY	546	745	-26,7%	4.438	4.543	-2,3%
IRELAND	3	46	-93,5%	1.447	1.304	11,0%
ITALY ⁴	759	1.272	-40,3%	9.495	9.626	-1,4%
LATVIA	66	132	-50,0%	979	1.340	-26,9%
LITHUANIA ⁵	130	387	-66,4%	2.117	3.228	-34,4%
LUXEMBURG ⁵	45	88	-48,9%	918	848	8,3%
NETHERLANDS	893	2.817	-68,3%	9.273	11.739	-21,0%
POLAND	1.555	2.282	-31,9%	15.356	16.733	-8,2%
PORTUGAL	339	417	-18,7%	2.524	1.979	27,5%
ROMANIA	252	344	-26,7%	3.633	2.978	22,0%
SLOVAKIA	222	475	-53,3%	3.185	3.369	-5,5%
SLOVENIA ⁵	113	116	-2,6%	1.343	1.038	29,4%
SPAIN	1.446	1.274	13,5%	13.808	10.991	25,6%
SWEDEN	466	628	-25,8%	4.711	4.345	8,4%
UNITED KINGDOM	1.807	8.125	-77,8%	27.095	37.810	-28,3%
EUROPEAN UNION¹	17.071	33.657	-49,3%	217.958	232.095	-6,1%
EU15⁶	13.525	28.098	-51,9%	177.945	190.619	-6,6%
EU13⁷	3.546	5.559	-36,2%	40.013	41.476	-3,5%
ICELAND	3	6	-50,0%	72	63	14,3%
NORWAY ⁵	316	497	-36,4%	4.106	4.046	1,5%
SWITZERLAND ³	163	126	29,4%	3.274	2.550	28,4%
EFTA	482	629	-23,4%	7.452	6.659	11,9%
EU28 + EFTA	17.553	34.286	-48,8%	225.410	238.754	-5,6%
EU15+EFTA	14.007	28.727	-51,2%	185.397	197.278	-6,0%

(¹) EU28; data for Malta and Bulgaria currently not available

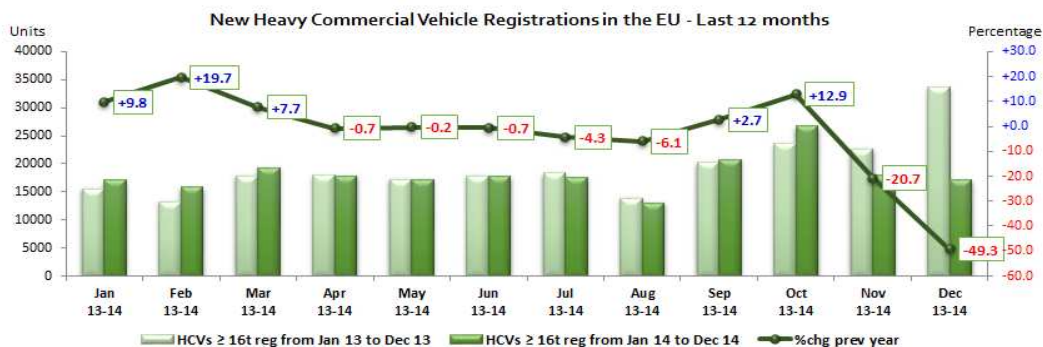
(²) Excluding Buses and Coaches

(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) Estimates

(⁶) Member States before the 2004 enlargement (⁷) Member States joining the EU since 2004, (data for Malta and Bulgaria currently not available)



PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

28/01/15

	December '14	December '13	% Change	Jan-Dec '14	Jan-Dec '13	% Change
AUSTRIA	303	885	-65,8%	6.829	7.443	-8,2%
BELGIUM	432	661	-34,6%	7.801	7.655	1,9%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	87	82	6,1%	962	638	50,8%
CYPRUS	3	3	0,0%	26	40	-35,0%
CZECH REPUBLIC	741	1.177	-37,0%	9.054	8.643	4,8%
DENMARK	386	924	-58,2%	3.691	4.312	-14,4%
ESTONIA	42	68	-38,2%	754	861	-12,4%
FINLAND	212	497	-57,3%	2.560	3.508	-27,0%
FRANCE	3.461	5.130	-32,5%	38.784	44.963	-13,7%
GERMANY	5.906	9.949	-40,6%	85.971	86.772	-0,9%
GREECE	65	52	25,0%	383	345	11,0%
HUNGARY	587	829	-29,2%	4.839	4.986	-2,9%
IRELAND	4	53	-92,5%	1.793	1.561	14,9%
ITALY ⁴	1.031	1.562	-34,0%	12.665	12.663	0,0%
LATVIA	70	141	-50,4%	1.062	1.427	-25,6%
LITHUANIA ³	138	407	-66,1%	2.251	3.421	-34,2%
LUXEMBURG	50	102	-51,0%	1.013	949	6,7%
NETHERLANDS	994	3.138	-68,3%	10.366	13.523	-23,3%
POLAND	1.768	2.958	-40,2%	17.711	19.715	-10,2%
PORTUGAL	407	517	-21,3%	3.126	2.392	30,7%
ROMANIA	283	359	-21,2%	3.907	3.192	22,4%
SLOVAKIA	254	534	-52,4%	3.646	3.856	-5,4%
SLOVENIA ³	132	136	-2,9%	1.492	1.160	28,6%
SPAIN	1.623	1.497	8,4%	16.214	13.158	23,2%
SWEDEN	543	697	-22,1%	5.251	4.896	7,3%
UNITED KINGDOM	2.606	11.050	-76,4%	38.240	52.952	-27,8%
EUROPEAN UNION¹	22.128	43.408	-49,0%	280.391	305.031	-8,1%
EU 15 ⁵	18.023	36.714	-50,9%	234.687	257.092	-8,7%
EU 13 ⁶	4.105	6.694	-38,7%	45.704	47.939	-4,7%
ICELAND	9	10	-10,0%	124	101	22,8%
NORWAY	387	563	-31,3%	5.445	5.773	-5,7%
SWITZERLAND	216	195	10,8%	4.147	3.357	23,5%
EFTA	612	768	-20,3%	9.716	9.231	5,3%
EU28 + EFTA	22.740	44.176	-48,5%	290.107	314.262	-7,7%
EU15+EFTA	18.635	37.482	-50,3%	244.403	266.323	-8,2%

(¹) EU27; data for Malta and Bulgaria currently not available

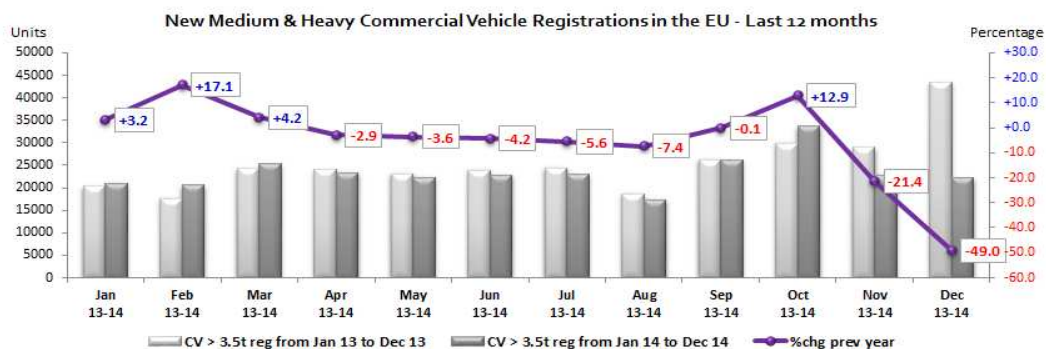
(²) Excluding Buses and Coaches

(³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) Member States before the 2004 enlargement

(⁶) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)



Av. des Nerviens 85
B-1040 Bruxelles

Tel (32 2) 732 55 50
Fax (32 2) 738 73 10

(32 2) 738 73 11

PROVISIONAL EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

* ACEA started reporting data for Croatia as of January 2014.

28/01/15

	December '14	December '13	% Change	Jan-Dec '14	Jan-Dec '13	% Change
AUSTRIA	99	163	-39,3%	900	713	26,2%
BELGIUM	101	51	98,0%	1.142	765	49,3%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	3	4	-25,0%	96	109	-11,9%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	234	133	75,9%	1.061	891	19,1%
DENMARK	30	59	-49,2%	468	401	16,7%
ESTONIA	20	7	185,7%	138	126	9,5%
FINLAND	30	70	-57,1%	691	388	78,1%
FRANCE	551	749	-26,4%	5.896	6.963	-15,3%
GERMANY	831	1.087	-23,6%	5.651	5.824	-3,0%
GREECE	6	10	-40,0%	175	100	75,0%
HUNGARY	123	97	26,8%	467	432	8,1%
IRELAND	0	0	n.a.	207	162	27,8%
ITALY ³	90	263	-65,8%	1.975	2.372	-16,7%
LATVIA	26	46	-43,5%	208	242	-14,0%
LITHUANIA ²	28	11	154,5%	288	176	63,6%
LUXEMBURG	8	25	-68,0%	159	171	-7,0%
NETHERLANDS	273	204	33,8%	665	583	14,1%
POLAND	156	323	-51,7%	1.472	1.383	6,4%
PORTUGAL	20	14	42,9%	239	174	37,4%
ROMANIA	46	34	35,3%	1.148	865	32,7%
SLOVAKIA	95	55	72,7%	447	275	62,5%
SLOVENIA ²	4	26	-84,6%	168	139	20,9%
SPAIN	225	141	59,6%	1.896	1.648	15,0%
SWEDEN	103	71	45,1%	1.335	1.230	8,5%
UNITED KINGDOM	448	567	-21,0%	6.669	6.951	-4,1%
EUROPEAN UNION¹	3.550	4.210	-15,7%	33.561	33.083	1,4%
EU 15 ⁴	2.815	3.474	-19,0%	28.068	28.445	-1,3%
EU 13 ⁵	735	736	-0,1%	5.493	4.638	18,4%
ICELAND	0	1	-100,0%	66	74	-10,8%
NORWAY	163	169	-3,6%	1.015	1.259	-19,4%
SWITZERLAND	94	99	-5,1%	649	580	11,9%
EFTA	257	269	-4,5%	1.730	1.913	-9,6%
EU28 + EFTA	3.807	4.479	-15,0%	35.291	34.996	0,8%
EU15+EFTA	3.072	3.743	-17,9%	29.798	30.358	-1,8%

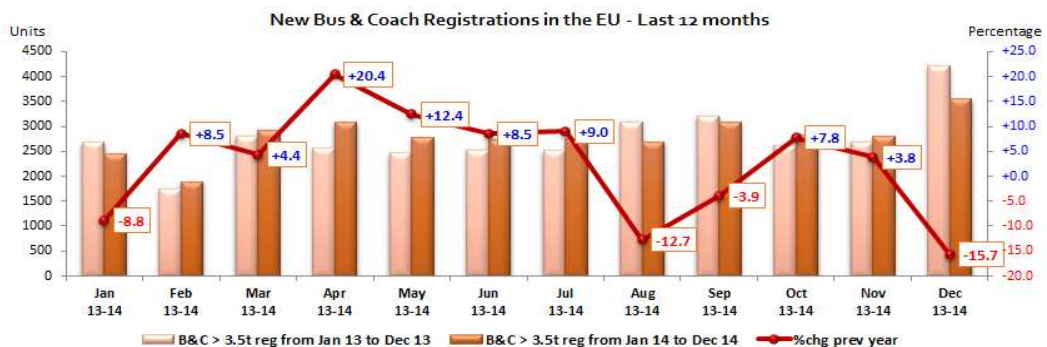
(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available

(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) Member States before the 2004 enlargement

(⁵) Member States joining the EU since 2004 (data for Malta, Bulgaria and Cyprus currently not available)





ACEA

European
Automobile
Manufacturers
Association

Av. des Nerviens 85
B-1040 Bruxelles

Tel (32 2) 732 55 50
Fax (32 2) 738 73 10

(32 2) 738 73 11

P R E S S R E L E A S E

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

* ACEA started reporting data for Croatia as of January 2014.

	2647 2647	2647 3416	% Change	2647 2647	2647 3416	% Change
AUSTRIA	2.647	3.416	-22,5%	38.897	38.857	0,1%
BELGIUM	4.394	3.785	16,1%	62.316	61.839	0,8%
BULGARIA ⁴	385	445	-13,5%	3.972	3.614	9,9%
CROATIA*	360	708	-49,2%	6.273	6.017	4,3%
CYPRUS ³	88	74	18,9%	1.177	949	24,0%
CZECH REPUBLIC	2.503	2.484	0,8%	23.280	21.203	9,8%
DENMARK	3.450	3.517	-1,9%	32.657	28.753	13,6%
ESTONIA	263	239	10,0%	3.798	3.689	3,0%
FINLAND	1.126	1.384	-18,6%	13.875	14.301	-3,0%
FRANCE	40.595	40.005	1,5%	415.042	416.917	-0,4%
GERMANY	27.970	29.496	-5,2%	319.945	305.287	4,8%
GREECE	714	279	155,9%	5.414	3.876	39,7%
HUNGARY	2.695	2.430	10,9%	21.243	16.835	26,2%
IRELAND	158	120	31,7%	18.646	12.729	46,5%
ITALY ²	12.421	12.778	-2,8%	132.349	116.166	13,9%
LATVIA	397	377	5,3%	3.809	3.844	-0,9%
LITHUANIA	328	665	-50,7%	4.536	5.420	-16,3%
LUXEMBURG	327	326	0,3%	4.529	4.262	6,3%
NETHERLANDS	3.993	5.969	-33,1%	62.823	64.674	-2,9%
POLAND	6.894	7.838	-12,0%	64.559	63.280	2,0%
PORTUGAL	4.149	4.201	-1,2%	29.531	20.768	42,2%
ROMANIA	1.244	1.389	-10,4%	14.958	12.738	17,4%
SLOVAKIA	914	1.042	-12,3%	9.723	9.206	5,6%
SLOVENIA	633	675	-6,2%	8.638	8.026	7,6%
SPAIN	13.534	10.112	33,8%	131.973	100.261	31,6%
SWEDEN	4.977	4.632	7,4%	48.519	43.468	11,6%
UNITED KINGDOM	29.583	32.566	-9,2%	366.595	330.976	10,8%
EUROPEAN UNION¹	166.742	170.952	-2,5%	1.849.077	1.717.955	7,6%
EU 15⁵	150.038	152.586	-1,7%	1.683.111	1.563.134	7,7%
EU 13⁶	16.704	18.366	-9,0%	165.966	154.821	7,2%
ICELAND	92	63	46,0%	1.045	759	37,7%
NORWAY	3.193	3.942	-19,0%	36.071	37.891	-4,8%
SWITZERLAND	2.645	2.524	4,8%	33.618	33.020	1,8%
EFTA	5.930	6.529	-9,2%	70.734	71.670	-1,3%
EU28 + EFTA	172.672	177.481	-2,7%	1.919.811	1.789.625	7,3%
EU15+EFTA	155.968	159.115	-2,0%	1.753.845	1.634.804	7,3%

(¹) EU27; data for Malta currently not available

(²) data for B&C n.a.

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) data for MCV+HCV and MBC+HBC n.a.

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

