



ACEA

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles

Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

PROVISIONAL

EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

28/5/14

	April '14	April '13	% Change	Jan-April '14	Jan-April '13	% Change
AUSTRIA	2.994	2.988	0,2%	10.243	9.961	2,8%
BELGIUM	5.238	6.002	-12,7%	20.661	20.960	-1,4%
BULGARIA ⁴	352	228	54,4%	1.270	1.458	-12,9%
CROATIA*	590	397	48,6%	2.181	1.383	57,7%
CYPRUS	83	58	43,1%	315	309	1,9%
CZECH REPUBLIC	1.142	826	38,3%	3.948	2.935	34,5%
DENMARK	2.155	2.090	3,1%	8.632	7.411	16,5%
ESTONIA	245	251	-2,4%	953	900	5,9%
FINLAND	885	872	1,5%	3.587	3.422	4,8%
FRANCE	33.200	32.397	2,5%	123.784	124.212	-0,3%
GERMANY	18.047	18.608	-3,0%	66.063	62.873	5,1%
GREECE	369	402	-8,2%	1.464	1.159	26,3%
HUNGARY	1.253	733	70,9%	4.342	3.011	44,2%
IRELAND	1.315	985	33,5%	7.599	5.370	41,5%
ITALY ³	9.900	8.466	16,9%	38.447	33.206	15,8%
LATVIA	162	197	-17,8%	764	628	21,7%
LITHUANIA	177	133	33,1%	677	542	24,9%
LUXEMBURG	350	264	32,6%	1.201	1.029	16,7%
NETHERLANDS	4.234	4.283	-1,1%	19.898	20.290	-1,9%
POLAND	3.291	3.421	-3,8%	13.742	13.103	4,9%
PORTUGAL	2.057	1.242	65,6%	7.818	4.704	66,2%
ROMANIA	763	736	3,7%	2.779	2.804	-0,9%
SLOVAKIA	445	399	11,5%	1.615	1.445	11,8%
SLOVENIA	680	672	1,2%	2.688	2.186	23,0%
SPAIN	11.000	6.979	57,6%	35.707	24.690	44,6%
SWEDEN	3.586	3.241	10,6%	13.564	12.037	12,7%
UNITED KINGDOM	20.620	20.751	-0,6%	100.537	89.633	12,2%
EUROPEAN UNION¹	125.133	117.621	6,4%	494.479	451.661	9,5%
EU 15⁵	115.950	109.570	5,8%	459.205	420.957	9,1%
EU 13⁶	9.183	8.051	14,1%	35.274	30.704	14,9%
ICELAND	70	45	55,6%	273	154	77,3%
NORWAY	2.574	3.310	-22,2%	9.446	10.964	-13,8%
SWITZERLAND	2.716	2.788	-2,6%	9.783	10.049	-2,6%
EFTA	5.360	6.143	-12,7%	19.502	21.167	-7,9%
EU28 + EFTA	130.493	123.764	5,4%	513.981	472.828	8,7%
EU15 + EFTA	121.310	115.713	4,8%	478.707	442.124	8,3%

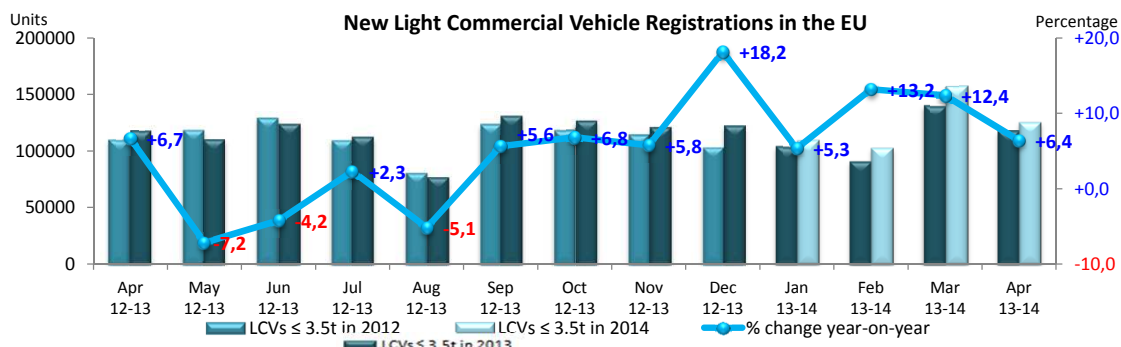
(¹) EU28; data for Malta currently not available

(²) including Buses & Coaches

(³) ANFIA estimate

(⁴) estimate

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)





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Press Release

PROVISIONAL EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

* ACEA started reporting data for Croatia as of January 2014.

28/5/14

	April '14	April '13	% Change	Jan-April '14	Jan-April '13	% Change
AUSTRIA	692	623	11,1%	2.381	2.041	16,7%
BELGIUM	560	452	23,9%	2.579	1.941	32,9%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	88	30	193,3%	271	130	108,5%
CYPRUS	0	7	-100,0%	4	22	-81,8%
CZECH REPUBLIC ³	632	524	20,6%	2.475	1.750	41,4%
DENMARK	279	276	1,1%	889	966	-8,0%
ESTONIA	43	51	-15,7%	324	254	27,6%
FINLAND	146	180	-18,9%	681	772	-11,8%
FRANCE	2.659	3.141	-15,3%	11.908	11.706	1,7%
GERMANY	5.566	5.357	3,9%	19.853	16.789	18,3%
GREECE	16	22	-27,3%	43	57	-24,6%
HUNGARY	314	349	-10,0%	1.183	1.206	-1,9%
IRELAND	137	94	45,7%	737	529	39,3%
ITALY ⁴	767	732	4,8%	3.989	3.163	26,1%
LATVIA	72	84	-14,3%	491	387	26,9%
LITHUANIA ⁵	166	267	-37,8%	815	826	-1,3%
LUXEMBURG ⁵	93	78	19,2%	331	287	15,3%
NETHERLANDS	782	730	7,1%	2.319	3.000	-22,7%
POLAND	1.226	1.148	6,8%	4.772	4.042	18,1%
PORTUGAL	139	128	8,6%	663	502	32,1%
ROMANIA	228	194	17,5%	1.078	672	60,4%
SLOVAKIA	231	242	-4,5%	984	841	17,0%
SLOVENIA ⁵	129	85	51,8%	459	319	43,9%
SPAIN	875	674	29,8%	4.026	2.801	43,7%
SWEDEN	461	327	41,0%	1.549	1.229	26,0%
UNITED KINGDOM	1.531	2.166	-29,3%	5.827	8.430	-30,9%
EUROPEAN UNION¹	17.832	17.961	-0,7%	70.631	64.662	9,2%
EU15⁶	14.703	14.980	-1,8%	57.775	54.213	6,6%
EU13⁷	3.129	2.981	5,0%	12.856	10.449	23,0%
ICELAND	4	9	-55,6%	26	10	160,0%
NORWAY ⁵	398	360	10,6%	1.400	1.202	16,5%
SWITZERLAND ³	312	261	19,5%	1.106	824	34,2%
EFTA	714	630	13,3%	2.532	2.036	24,4%
EU28 + EFTA	18.546	18.591	-0,2%	73.163	66.698	9,7%
EU15+EFTA	15.417	15.610	-1,2%	60.307	56.249	7,2%

(¹) EU28; data for Malta and Bulgaria currently not available

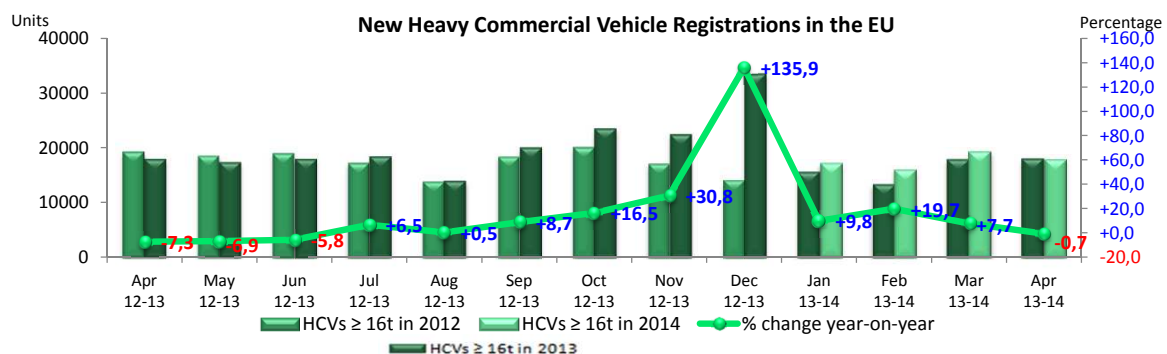
(²) Excluding Buses and Coaches

(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates

(⁶) Member States before the 2004 enlargement (⁷) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)





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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

28/5/14

	April '14	April '13	% Change	Jan-April '14	Jan-April '13	% Change
AUSTRIA	742	679	9,3%	2.532	2.182	16,0%
BELGIUM	674	563	19,7%	3.129	2.447	27,9%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	105	40	162,5%	311	154	101,9%
CYPRUS	0	14	-100,0%	11	46	-76,1%
CZECH REPUBLIC	780	627	24,4%	3.044	2.299	32,4%
DENMARK	297	312	-4,8%	981	1.091	-10,1%
ESTONIA	50	55	-9,1%	345	283	21,9%
FINLAND	193	237	-18,6%	870	1.022	-14,9%
FRANCE	3.363	3.990	-15,7%	14.396	14.545	-1,0%
GERMANY	7.979	8.020	-0,5%	28.666	25.933	10,5%
GREECE	26	32	-18,8%	89	93	-4,3%
HUNGARY	373	409	-8,8%	1.362	1.379	-1,2%
IRELAND	171	104	64,4%	897	633	41,7%
ITALY ⁴	1.074	975	10,2%	4.522	4.166	8,5%
LATVIA	85	98	-13,3%	516	414	24,6%
LITHUANIA ³	187	285	-34,4%	866	918	-5,7%
LUXEMBURG	100	79	26,6%	370	312	18,6%
NETHERLANDS	892	815	9,4%	2.702	3.468	-22,1%
POLAND	1.385	1.373	0,9%	5.457	4.821	13,2%
PORTUGAL	195	157	24,2%	859	587	46,3%
ROMANIA	255	211	20,9%	1.174	726	61,7%
SLOVAKIA	263	287	-8,4%	1.137	1.007	12,9%
SLOVENIA ³	143	89	60,7%	508	349	45,6%
SPAIN	1.157	864	33,9%	4.888	3.455	41,5%
SWEDEN	498	375	32,8%	1.729	1.392	24,2%
UNITED KINGDOM	2.371	3.368	-29,6%	8.999	12.616	-28,7%
EUROPEAN UNION¹	23.358	24.058	-2,9%	90.360	86.338	4,7%
EU 15⁵	19.732	20.570	-4,1%	75.629	73.942	2,3%
EU 13⁶	3.626	3.488	4,0%	14.731	12.396	18,8%
ICELAND	6	13	-53,8%	36	19	89,5%
NORWAY	545	593	-8,1%	1.888	1.839	2,7%
SWITZERLAND	389	314	23,9%	1.404	1.064	32,0%
EFTA	940	920	2,2%	3.328	2.922	13,9%
EU28 + EFTA	24.298	24.978	-2,7%	93.688	89.260	5,0%
EU15+EFTA	20.672	21.490	-3,8%	78.957	76.864	2,7%

(¹) EU27; data for Malta and Bulgaria currently not available

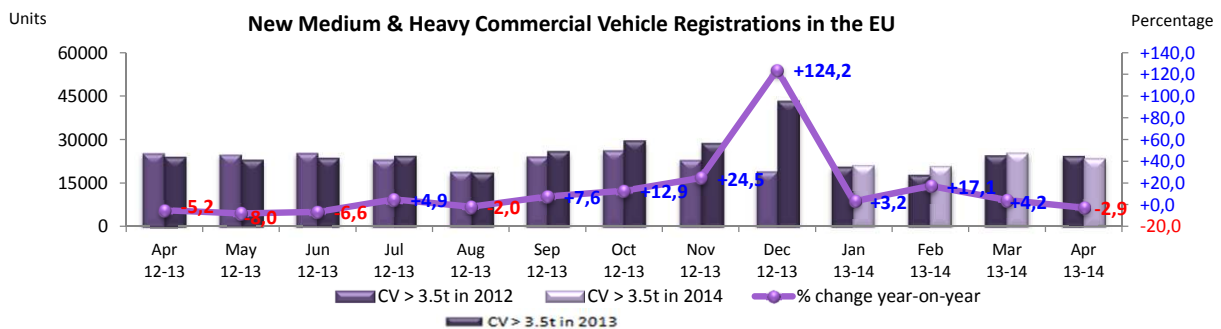
(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁶) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

(²) Excluding Buses and Coaches

(³) estimates

(⁵) Member States before the 2004 enlargement





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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

* ACEA started reporting data for Croatia as of January 2014.

28/5/14

	April '14	April '13	% Change	Jan-April '14	Jan-April '13	% Change
AUSTRIA	133	70	90,0%	293	157	86,6%
BELGIUM	63	66	-4,5%	267	236	13,1%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	16	9	77,8%	35	26	34,6%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	63	71	-11,3%	338	272	24,3%
DENMARK	23	15	53,3%	80	100	-20,0%
ESTONIA	2	8	-75,0%	37	35	5,7%
FINLAND	41	20	105,0%	109	107	1,9%
FRANCE	407	442	-7,9%	1.768	1.694	4,4%
GERMANY	528	507	4,1%	1.719	1.583	8,6%
GREECE	14	4	250,0%	46	15	206,7%
HUNGARY	122	78	56,4%	150	112	33,9%
IRELAND	17	20	-15,0%	92	53	73,6%
ITALY ³	141	206	-31,6%	779	860	-9,4%
LATVIA	14	30	-53,3%	53	49	8,2%
LITHUANIA ²	26	7	271,4%	69	57	21,1%
LUXEMBURG	18	11	63,6%	85	74	14,9%
NETHERLANDS	138	68	102,9%	261	247	5,7%
POLAND	174	106	64,2%	471	399	18,0%
PORTUGAL	13	11	18,2%	101	101	0,0%
ROMANIA	107	45	137,8%	249	439	-43,3%
SLOVAKIA	19	22	-13,6%	182	56	225,0%
SLOVENIA ²	23	20	15,0%	56	56	0,0%
SPAIN	166	126	31,7%	539	558	-3,4%
SWEDEN	12	43	-72,1%	75	177	-57,6%
UNITED KINGDOM	800	553	44,7%	2.477	2.320	6,8%
EUROPEAN UNION¹	3.080	2.558	20,4%	10.331	9.783	5,6%
EU 15⁴	2.514	2.162	16,3%	8.691	8.282	4,9%
EU 13⁵	566	396	42,9%	1.640	1.501	9,3%
ICELAND	9	6	50,0%	25	19	31,6%
NORWAY	42	48	-12,5%	191	195	-2,1%
SWITZERLAND	65	61	6,6%	188	139	35,3%
EFTA	116	115	0,9%	404	353	14,4%
EU28 + EFTA	3.196	2.673	19,6%	10.735	10.136	5,9%
EU15+EFTA	2.630	2.277	15,5%	9.095	8.635	5,3%

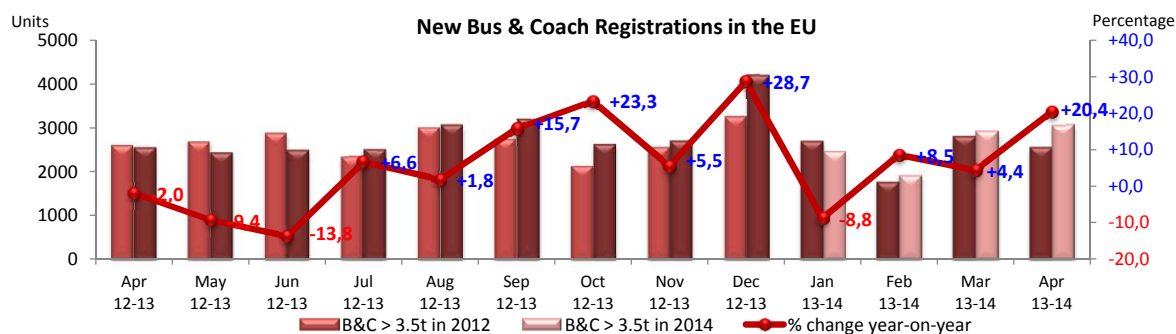
(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available

(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) Member States before the 2004 enlargement

(⁵) Member States joining the EU since 2004 (data for Malta, Bulgaria and Cyprus currently not available)





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Press Release

PROVISIONAL EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

* ACEA started reporting data for Croatia as of January 2014.

28/5/14

	April '14	April '13	% Change	Jan-April '14	Jan-April '13	% Change
AUSTRIA	3.869	3.737	3,5%	13.068	12.300	6,2%
BELGIUM	5.975	6.631	-9,9%	24.057	23.643	1,8%
BULGARIA ⁴	352	228	54,4%	1.270	1.458	-12,9%
CROATIA*	711	446	59,4%	2.527	1.563	61,7%
CYPRUS ³	83	72	15,3%	326	355	-8,2%
CZECH REPUBLIC	1.985	1.524	30,2%	7.330	5.506	33,1%
DENMARK	2.475	2.417	2,4%	9.693	8.602	12,7%
ESTONIA	297	314	-5,4%	1.335	1.218	9,6%
FINLAND	1.119	1.129	-0,9%	4.566	4.551	0,3%
FRANCE	36.970	36.829	0,4%	139.948	140.451	-0,4%
GERMANY	26.554	27.135	-2,1%	96.448	90.389	6,7%
GREECE	409	438	-6,6%	1.599	1.267	26,2%
HUNGARY	1.748	1.220	43,3%	5.854	4.502	30,0%
IRELAND	1.503	1.109	35,5%	8.588	6.056	41,8%
ITALY ²	11.115	9.647	15,2%	43.748	38.232	14,4%
LATVIA	261	325	-19,7%	1.333	1.091	22,2%
LITHUANIA	390	425	-8,2%	1.612	1.517	6,3%
LUXEMBURG	468	354	32,2%	1.656	1.415	17,0%
NETHERLANDS	5.264	5.166	1,9%	22.861	24.005	-4,8%
POLAND	4.850	4.900	-1,0%	19.670	18.323	7,4%
PORTUGAL	2.265	1.410	60,6%	8.778	5.392	62,8%
ROMANIA	1.125	992	13,4%	4.202	3.969	5,9%
SLOVAKIA	727	708	2,7%	2.934	2.508	17,0%
SLOVENIA	846	781	8,3%	3.252	2.591	25,5%
SPAIN	12.323	7.969	54,6%	41.134	28.703	43,3%
SWEDEN	4.096	3.659	11,9%	15.368	13.606	13,0%
UNITED KINGDOM	23.791	24.672	-3,6%	112.013	104.569	7,1%
EUROPEAN UNION¹	151.571	144.237	5,1%	595.170	547.782	8,7%
EU 15⁵	138.196	132.302	4,5%	543.525	503.181	8,0%
EU 13⁶	13.375	11.935	12,1%	51.645	44.601	15,8%
ICELAND	85	64	32,8%	334	192	74,0%
NORWAY	3.161	3.951	-20,0%	11.525	12.998	-11,3%
SWITZERLAND	3.170	3.163	0,2%	11.375	11.252	1,1%
EFTA	6.416	7.178	-10,6%	23.234	24.442	-4,9%
EU28 + EFTA	157.987	151.415	4,3%	618.404	572.224	8,1%
EU15+EFTA	144.612	139.480	3,7%	566.759	527.623	7,4%

(¹) EU27; data for Malta currently not available

(³) data for B&C n.a.

(²) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) data for MCV+HCV and MBC+HBC n.a.

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

