



ACEA

Association des
Constructeurs
Européens
d'Automobiles

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Press Release

PROVISIONAL EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

27/3/13

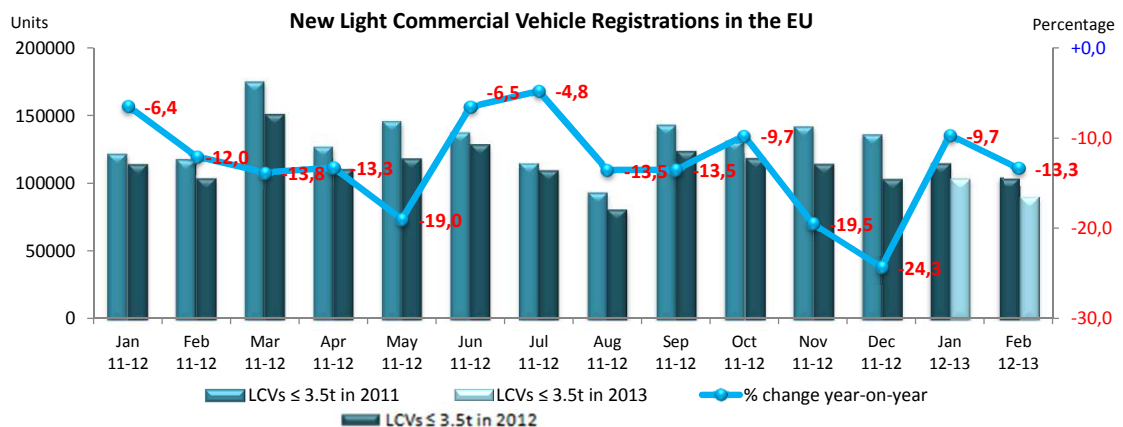
	February '13	February '12	% Change	Jan-Feb '13	Jan-Feb '12	% Change
AUSTRIA	1.987	2.159	-8,0%	4.164	4.511	-7,7%
BELGIUM	4.411	5.147	-14,3%	9.879	10.837	-8,8%
BULGARIA ⁴	465	178	161,2%	762	342	122,8%
CYPRUS	74	132	-43,9%	170	287	-40,8%
CZECH REPUBLIC	599	791	-24,3%	1.296	1.748	-25,9%
DENMARK	1.699	1.727	-1,6%	3.441	3.446	-0,1%
ESTONIA	208	109	90,8%	463	255	81,6%
FINLAND	766	1.241	-38,3%	1.728	2.504	-31,0%
FRANCE	29.603	33.651	-12,0%	59.106	66.178	-10,7%
GERMANY	12.739	15.233	-16,4%	26.999	31.793	-15,1%
GREECE	249	287	-13,2%	522	706	-26,1%
HUNGARY	799	954	-16,2%	1.456	1.834	-20,6%
IRELAND	1.156	1.402	-17,5%	3.159	3.621	-12,8%
ITALY ³	7.700	11.300	-31,9%	15.800	22.150	-28,7%
LATVIA	120	134	-10,4%	255	288	-11,5%
LITHUANIA	137	110	24,5%	292	237	23,2%
LUXEMBURG	230	309	-25,6%	466	608	-23,4%
NETHERLANDS	4.165	5.291	-21,3%	10.922	13.686	-20,2%
POLAND	2.723	3.144	-13,4%	6.182	6.037	2,4%
PORTUGAL	1.163	920	26,4%	2.184	3.033	-28,0%
ROMANIA	626	674	-7,1%	1.352	1.329	1,7%
SLOVAKIA	314	457	-31,3%	665	762	-12,7%
SLOVENIA	424	438	-3,2%	961	1.062	-9,5%
SPAIN	5.634	6.898	-18,3%	10.257	12.552	-18,3%
SWEDEN	2.824	2.945	-4,1%	5.406	5.609	-3,6%
UNITED KINGDOM	9.149	8.183	11,8%	25.198	22.521	11,9%
EUROPEAN UNION¹	89.964	103.814	-13,3%	193.085	217.936	-11,4%
EU 15	83.475	96.693	-13,7%	179.231	203.755	-12,0%
EU 10	6.489	7.121	-8,9%	13.854	14.181	-2,3%
ICELAND	39	16	143,8%	76	35	117,1%
NORWAY	2.418	2.753	-12,2%	5.171	5.055	2,3%
SWITZERLAND	2.314	2.218	4,3%	4.552	4.667	-2,5%
EFTA	4.771	4.987	-4,3%	9.799	9.757	0,4%
EU27 + EFTA	94.735	108.801	-12,9%	202.884	227.693	-10,9%
EU15 + EFTA	88.246	101.680	-13,2%	189.030	213.512	-11,5%

(¹) EU27; data for Malta currently not available.

(²) ANFIA estimate

(³) including Buses & Coaches

(⁴) estimate





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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

27/3/13

	February '13	February '12	% Change	Jan-Feb '13	Jan-Feb '12	% Change
AUSTRIA	402	401	0,2%	814	925	-12,0%
BELGIUM	431	538	-19,9%	1.092	1.471	-25,8%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	2	3	-33,3%	3	35	-91,4%
CZECH REPUBLIC ³	359	361	-0,6%	802	781	2,7%
DENMARK	203	242	-16,1%	440	637	-30,9%
ESTONIA	54	35	54,3%	149	93	60,2%
FINLAND	181	198	-8,6%	431	443	-2,7%
FRANCE	2.394	2.934	-18,4%	5.328	6.402	-16,8%
GERMANY	3.227	3.543	-8,9%	6.552	7.804	-16,0%
GREECE	8	2	300,0%	24	12	100,0%
HUNGARY	288	226	27,4%	551	370	48,9%
IRELAND	96	78	23,1%	288	252	14,3%
ITALY ⁴	713	936	-23,8%	1.653	1.972	-16,2%
LATVIA	131	98	33,7%	216	183	18,0%
LITHUANIA ⁵	146	245	-40,4%	319	449	-29,0%
LUXEMBURG ⁵	57	71	-19,7%	134	192	-30,2%
NETHERLANDS	741	756	-2,0%	1.484	1.980	-25,1%
POLAND	921	985	-6,5%	1.792	1.947	-8,0%
PORTUGAL	111	53	109,4%	270	258	4,7%
ROMANIA	172	233	-26,2%	328	437	-24,9%
SLOVAKIA	195	239	-18,4%	388	549	-29,3%
SLOVENIA ⁵	50	74	-32,4%	158	171	-7,6%
SPAIN	703	941	-25,3%	1.734	2.101	-17,5%
SWEDEN	266	366	-27,3%	578	737	-21,6%
UNITED KINGDOM	1.469	1.650	-11,0%	3.323	4.026	-17,5%
EUROPEAN UNION¹	13.320	15.208	-12,4%	28.851	34.227	-15,7%
EUROPEAN UNION (EU15)	11.002	12.709	-13,4%	24.145	29.212	-17,3%
EU (New Members)	2.318	2.499	-7,2%	4.706	5.015	-6,2%
ICELAND	1	0		2	2	0,0%
NORWAY ⁵	260	331	-21,5%	565	666	-15,2%
SWITZERLAND ³	160	201	-20,4%	349	473	-26,2%
EFTA	421	532	-20,9%	916	1.141	-19,7%
TOTAL EUROPE (EU+EFTA)	13.741	15.740	-12,7%	29.767	35.368	-15,8%
EU15+EFTA	11.423	13.241	-13,7%	25.061	30.353	-17,4%

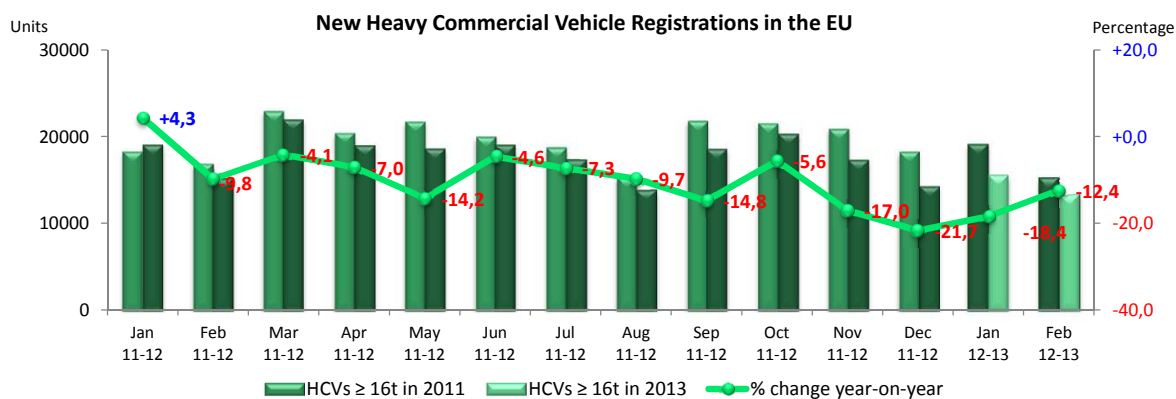
(¹) EU27: data for Malta and Bulgaria currently not available.

(²) Excluding Buses and Coaches

(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates





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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

27/3/13

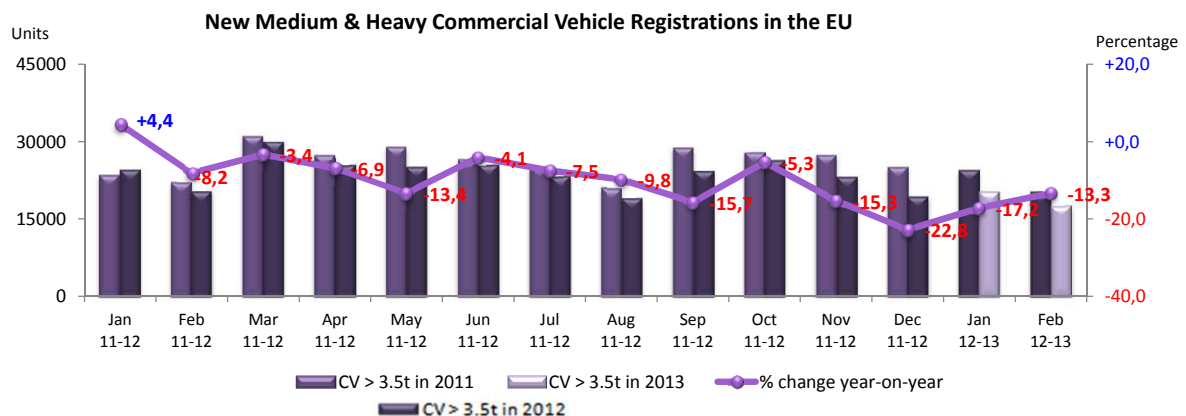
	February '13	February '12	% Change	Jan-Feb '13	Jan-Feb '12	% Change
AUSTRIA	423	436	-3,0%	869	1.004	-13,4%
BELGIUM	525	702	-25,2%	1.342	1.831	-26,7%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	2	6	-66,7%	3	41	-92,7%
CZECH REPUBLIC	488	448	8,9%	1.113	999	11,4%
DENMARK	239	275	-13,1%	505	705	-28,4%
ESTONIA	56	37	51,4%	163	97	68,0%
FINLAND	241	257	-6,2%	573	574	-0,2%
FRANCE	3.080	3.743	-17,7%	6.738	8.051	-16,3%
GERMANY	5.204	5.770	-9,8%	10.435	12.270	-15,0%
GREECE	15	11	36,4%	43	26	65,4%
HUNGARY	319	244	30,7%	615	403	52,6%
IRELAND	141	94	50,0%	365	297	22,9%
ITALY ⁴	947	1.281	-26,1%	2.136	2.666	-19,9%
LATVIA	135	102	32,4%	226	190	18,9%
LITHUANIA ³	192	249	-22,9%	387	457	-15,3%
LUXEMBURG	57	82	-30,5%	147	211	-30,3%
NETHERLANDS	792	877	-9,7%	1.681	2.253	-25,4%
POLAND	1.109	1.149	-3,5%	2.132	2.228	-4,3%
PORTUGAL	125	79	58,2%	300	321	-6,5%
ROMANIA	178	268	-33,6%	347	491	-29,3%
SLOVAKIA	220	304	-27,6%	442	667	-33,7%
SLOVENIA ³	58	82	-29,3%	180	187	-3,7%
SPAIN	729	998	-27,0%	1.811	2.201	-17,7%
SWEDEN	296	404	-26,7%	643	812	-20,8%
UNITED KINGDOM	2.049	2.428	-15,6%	4.754	5.862	-18,9%
EUROPEAN UNION¹	17.620	20.326	-13,3%	37.950	44.844	-15,4%
EUROPEAN UNION (EU15)	14.863	17.437	-14,8%	32.342	39.084	-17,3%
EU (New Members)	2.757	2.889	-4,6%	5.608	5.760	-2,6%
ICELAND	5	0		10	2	400,0%
NORWAY	386	440	-12,3%	816	858	-4,9%
SWITZERLAND	216	273	-20,9%	463	617	-25,0%
EFTA	607	713	-14,9%	1.289	1.477	-12,7%
TOTAL EUROPE (EU+EFTA)	18.227	21.039	-13,4%	39.239	46.321	-15,3%
EU15+EFTA	15.470	18.150	-14,8%	33.631	40.561	-17,1%

(¹) EU27; data for Malta and Bulgaria currently not available.

(²) Excluding Buses and Coaches

(³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport





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EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

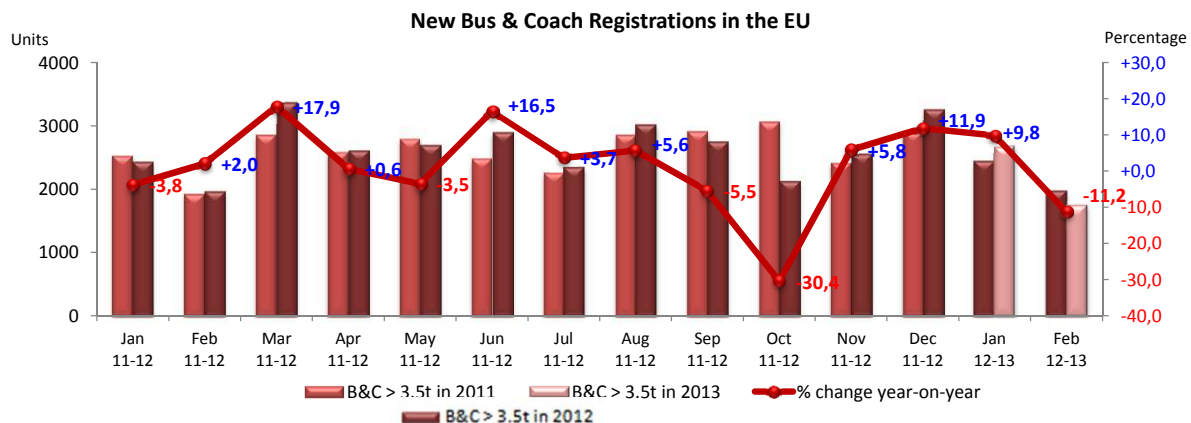
27/3/13

	February '13	February '12	% Change	Jan-Feb '13	Jan-Feb '12	% Change
AUSTRIA	13	20	-35,0%	49	104	-52,9%
BELGIUM	50	59	-15,3%	124	167	-25,7%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	64	59	8,5%	134	104	28,8%
DENMARK	10	19	-47,4%	55	54	1,9%
ESTONIA	1	2	-50,0%	5	44	-88,6%
FINLAND	31	28	10,7%	57	49	16,3%
FRANCE	377	287	31,4%	800	695	15,1%
GERMANY	277	277	0,0%	699	775	-9,8%
GREECE	2	3	-33,3%	10	25	-60,0%
HUNGARY	14	3	366,7%	23	6	283,3%
IRELAND	12	36	-66,7%	24	91	-73,6%
ITALY ³	191	252	-24,2%	444	459	-3,3%
LATVIA	9	0		13	4	225,0%
LITHUANIA ²	7	5	40,0%	15	13	15,4%
LUXEMBURG	10	0		58	54	7,4%
NETHERLANDS	19	19	0,0%	88	35	151,4%
POLAND	72	86	-16,3%	128	192	-33,3%
PORTUGAL	19	25	-24,0%	65	78	-16,7%
ROMANIA	55	98	-43,9%	369	113	226,5%
SLOVAKIA	1	27	-96,3%	30	31	-3,2%
SLOVENIA ²	5	4	25,0%	14	12	16,7%
SPAIN	95	128	-25,8%	302	265	14,0%
SWEDEN	43	40	7,5%	104	93	11,8%
UNITED KINGDOM	370	491	-24,6%	814	941	-13,5%
EUROPEAN UNION¹	1.747	1.968	-11,2%	4.424	4.404	0,5%
EUROPEAN UNION (EU15)	1.519	1.684	-9,8%	3.693	3.885	-4,9%
EU (New Members)	228	284	-19,7%	731	519	40,8%
ICELAND	3	5	-40,0%	8	7	14,3%
NORWAY	49	84	-41,7%	96	261	-63,2%
SWITZERLAND	22	29	-24,1%	41	57	-28,1%
EFTA	74	118	-37,3%	145	325	-55,4%
TOTAL EUROPE (EU+EFTA)	1.821	2.086	-12,7%	4.569	4.729	-3,4%
EU15+EFTA	1.593	1.802	-11,6%	3.838	4.210	-8,8%

(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available.

(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport





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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

27/3/13

	February '13	February '12	% Change	Jan-Feb '13	Jan-Feb '12	% Change
AUSTRIA	2.423	2.615	-7,3%	5.082	5.619	-9,6%
BELGIUM	4.986	5.908	-15,6%	11.345	12.835	-11,6%
BULGARIA ⁴	465	178	161,2%	762	342	122,8%
CYPRUS ⁵	76	138	-44,9%	173	328	-47,3%
CZECH REPUBLIC	1.151	1.298	-11,3%	2.543	2.851	-10,8%
DENMARK	1.948	2.021	-3,6%	4.001	4.205	-4,9%
ESTONIA	265	148	79,1%	631	396	59,3%
FINLAND	1.038	1.526	-32,0%	2.358	3.127	-24,6%
FRANCE	33.060	37.681	-12,3%	66.644	74.924	-11,1%
GERMANY	18.220	21.280	-14,4%	38.133	44.838	-15,0%
GREECE	266	301	-11,6%	575	757	-24,0%
HUNGARY	1.132	1.201	-5,7%	2.094	2.243	-6,6%
IRELAND	1.309	1.532	-14,6%	3.548	4.009	-11,5%
ITALY ²	8.838	12.833	-31,1%	18.380	25.275	-27,3%
LATVIA	264	236	11,9%	494	482	2,5%
LITHUANIA	336	364	-7,7%	694	707	-1,8%
LUXEMBURG	297	391	-24,0%	671	873	-23,1%
NETHERLANDS	4.976	6.187	-19,6%	12.691	15.974	-20,6%
POLAND	3.904	4.379	-10,8%	8.442	8.457	-0,2%
PORTUGAL	1.307	1.024	27,6%	2.549	3.432	-25,7%
ROMANIA	859	1.040	-17,4%	2.068	1.933	7,0%
SLOVAKIA	535	788	-32,1%	1.137	1.460	-22,1%
SLOVENIA	487	524	-7,1%	1.155	1.261	-8,4%
SPAIN	6.458	8.024	-19,5%	12.370	15.018	-17,6%
SWEDEN	3.163	3.389	-6,7%	6.153	6.514	-5,5%
UNITED KINGDOM	11.568	11.102	4,2%	30.766	29.324	4,9%
EUROPEAN UNION¹	109.331	126.108	-13,3%	235.459	267.184	-11,9%
EUROPEAN UNION (EU15)	99.857	115.814	-13,8%	215.266	246.724	-12,8%
EU (New Members)	9.474	10.294	-8,0%	20.193	20.460	-1,3%
ICELAND	47	21	123,8%	94	44	113,6%
NORWAY	2.853	3.277	-12,9%	6.083	6.174	-1,5%
SWITZERLAND	2.552	2.520	1,3%	5.056	5.341	-5,3%
EFTA	5.452	5.818	-6,3%	11.233	11.559	-2,8%
TOTAL EUROPE (EU+EFTA)	114.783	131.926	-13,0%	246.692	278.743	-11,5%
EU15+EFTA	105.309	121.632	-13,4%	226.499	258.283	-12,3%

(¹) EU27; data for Malta currently not available.

(²) ANFIA estimate, based on data of the Italian Ministry of Transport

(³) estimates

(⁴) data for MCV+HCV and MBC+HBC n.a.

(⁵) data for B&C n.a.

