



ACEA

Association des
Constructeurs
Européens
d'Automobiles

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Press Release

PROVISIONAL

EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

27/04/12

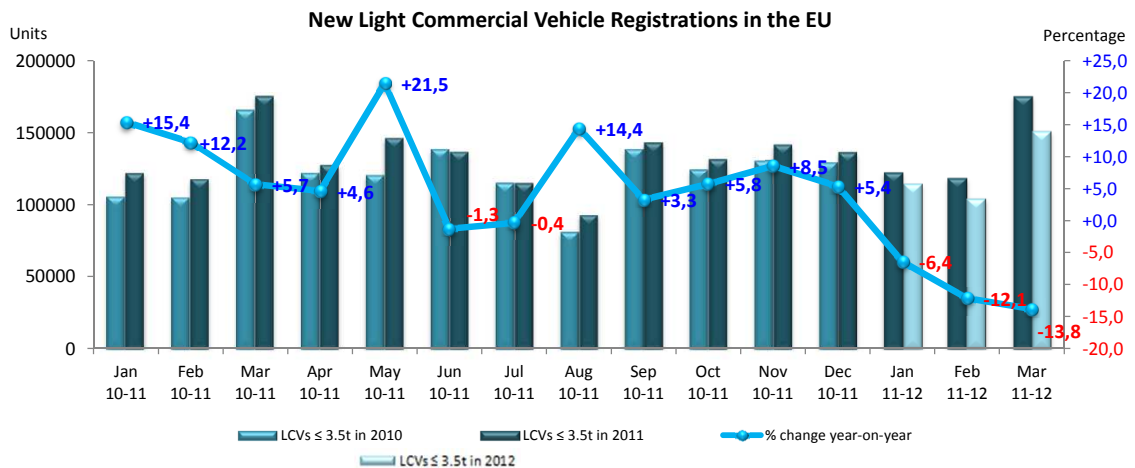
	March '12	March '11	% Change	Jan-Mar '12	Jan-Mar '11	% Change
AUSTRIA	3.152	3.151	0,0%	7.663	7.609	0,7%
BELGIUM	5.542	6.716	-17,5%	16.379	18.123	-9,6%
BULGARIA ⁴	250	225	11,1%	753	626	20,3%
CYPRUS	114	210	-45,7%	401	656	-38,9%
CZECH REPUBLIC	1.085	1.142	-5,0%	2.833	2.683	5,6%
DENMARK	2.135	2.087	2,3%	5.578	5.380	3,7%
ESTONIA	170	142	19,7%	425	383	11,0%
FINLAND	2.686	1.342	100,1%	5.190	3.513	47,7%
FRANCE	36.272	41.217	-12,0%	102.450	109.693	-6,6%
GERMANY	20.549	20.749	-1,0%	52.342	52.297	0,1%
GREECE	301	576	-47,7%	1.007	1.899	-47,0%
HUNGARY	966	825	17,1%	2.800	2.341	19,6%
IRELAND	1.415	1.551	-8,8%	5.032	4.938	1,9%
ITALY ³	10.400	19.880	-47,7%	32.350	51.913	-37,7%
LATVIA	198	113	75,2%	486	299	62,5%
LITHUANIA	115	138	-16,7%	352	344	2,3%
LUXEMBURG	291	344	-15,4%	899	866	3,8%
NETHERLANDS	6.116	6.083	0,5%	19.797	18.924	4,6%
POLAND	4.096	3.631	12,8%	10.133	8.874	14,2%
PORTUGAL	1.135	3.340	-66,0%	4.138	8.716	-52,5%
ROMANIA	711	775	-8,3%	2.040	1.714	19,0%
SLOVAKIA	462	432	6,9%	1.124	1.230	-8,6%
SLOVENIA	593	696	-14,8%	1.655	1.674	-1,1%
SPAIN	9.232	11.546	-20,0%	21.785	27.815	-21,7%
SWEDEN	3.854	4.229	-8,9%	9.463	10.484	-9,7%
UNITED KINGDOM	39.167	44.074	-11,1%	61.688	72.341	-14,7%
EUROPEAN UNION¹	151.007	175.214	-13,8%	368.763	415.335	-11,2%
EU 15	142.247	166.885	-14,8%	345.761	394.511	-12,4%
EU 10	8.760	8.329	5,2%	23.002	20.824	10,5%
ICELAND	26	14	85,7%	61	52	17,3%
NORWAY	3.117	3.158	-1,3%	8.172	8.300	-1,5%
SWITZERLAND	3.057	2.659	15,0%	7.724	7.007	10,2%
EFTA	6.200	5.831	6,3%	15.957	15.359	3,9%
EU27 + EFTA	157.207	181.045	-13,2%	384.720	430.694	-10,7%
EU15 + EFTA	148.447	172.716	-14,1%	361.718	409.870	-11,7%

(¹) EU27; data for Malta currently not available.

(²) ANFIA estimate

(³) including Buses & Coaches

(⁴) estimate





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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

27/04/12

	March '12	March '11	% Change	Jan-Mar '12	Jan-Mar '11	% Change
AUSTRIA	750	747	0,4%	1.675	1.608	4,2%
BELGIUM	653	885	-26,2%	2.124	2.495	-14,9%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	1	8	-87,5%	36	24	50,0%
CZECH REPUBLIC ³	426	535	-20,4%	1.207	1.241	-2,7%
DENMARK	361	326	10,7%	996	860	15,8%
ESTONIA	37	63	-41,3%	130	168	-22,6%
FINLAND	226	197	14,7%	669	594	12,6%
FRANCE	3.561	3.648	-2,4%	9.963	9.909	0,5%
GERMANY	6.344	5.969	6,3%	14.148	14.577	-2,9%
GREECE	12	35	-65,7%	24	87	-72,4%
HUNGARY	283	266	6,4%	653	873	-25,2%
IRELAND	94	105	-10,5%	346	272	27,2%
ITALY ⁴	980	1.149	-14,7%	2.952	3.599	-18,0%
LATVIA	102	143	-28,7%	285	296	-3,7%
LITHUANIA ⁵	289	248	16,5%	738	717	2,9%
LUXEMBURG ⁵	81	101	-19,8%	273	285	-4,2%
NETHERLANDS	1.093	993	10,1%	3.077	3.101	-0,8%
POLAND	1.297	1.547	-16,2%	3.244	3.408	-4,8%
PORTUGAL	126	197	-36,0%	385	714	-46,1%
ROMANIA	250	249	0,4%	687	676	1,6%
SLOVAKIA	245	326	-24,8%	786	835	-5,9%
SLOVENIA ⁵	103	125	-17,6%	274	356	-23,0%
SPAIN	962	1.468	-34,5%	3.063	3.914	-21,7%
SWEDEN	504	490	2,9%	1.241	1.162	6,8%
UNITED KINGDOM	3.133	3.041	3,0%	7.159	6.182	15,8%
EUROPEAN UNION¹	21.913	22.861	-4,1%	56.135	57.953	-3,1%
EUROPEAN UNION (EU15)	18.880	19.351	-2,4%	48.095	49.359	-2,6%
EU (New Members)	3.033	3.510	-13,6%	8.040	8.594	-6,4%
ICELAND	3	0		5	3	66,7%
NORWAY ⁵	335	281	19,2%	1.001	789	26,9%
SWITZERLAND ³	316	347	-8,9%	789	847	-6,8%
EFTA	654	628	4,1%	1.795	1.639	9,5%
TOTAL EUROPE (EU+EFTA)	22.567	23.489	-3,9%	57.930	59.592	-2,8%
EU15+EFTA	19.534	19.979	-2,2%	49.890	50.998	-2,2%

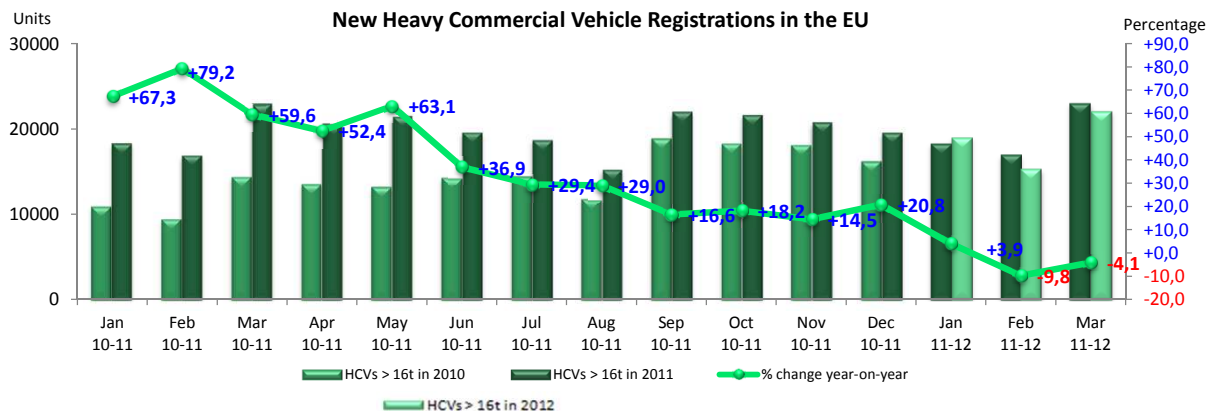
(¹) EU27; data for Malta and Bulgaria currently not available.

(²) Excluding Buses and Coaches

(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates





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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

27/04/12

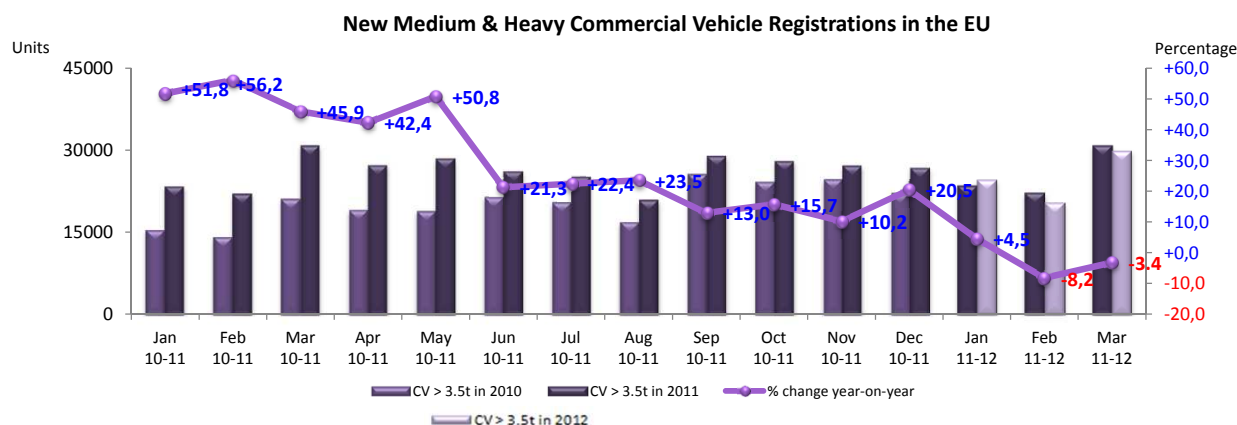
	March '12	March '11	% Change	Jan-Mar '12	Jan-Mar '11	% Change
AUSTRIA	816	843	-3,2%	1.820	1.784	2,0%
BELGIUM	824	1.076	-23,4%	2.655	3.042	-12,7%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	3	25	-88,0%	44	51	-13,7%
CZECH REPUBLIC	559	719	-22,3%	1.558	1.626	-4,2%
DENMARK	396	353	12,2%	1.098	942	16,6%
ESTONIA	52	69	-24,6%	149	180	-17,2%
FINLAND	297	299	-0,7%	871	854	2,0%
FRANCE	4.473	4.632	-3,4%	12.524	12.265	2,1%
GERMANY	9.806	9.609	2,1%	22.076	23.093	-4,4%
GREECE	22	68	-67,6%	48	156	-69,2%
HUNGARY	312	294	6,1%	718	937	-23,4%
IRELAND	106	126	-15,9%	399	356	12,1%
ITALY ⁴	1.376	1.835	-25,0%	4.042	5.226	-22,7%
LATVIA	108	151	-28,5%	298	307	-2,9%
LITHUANIA ³	295	255	15,7%	752	736	2,2%
LUXEMBURG	80	111	-27,9%	291	307	-5,2%
NETHERLANDS	1.279	1.150	11,2%	3.539	3.552	-0,4%
POLAND	1.471	1.731	-15,0%	3.699	3.891	-4,9%
PORTUGAL	146	290	-49,7%	468	911	-48,6%
ROMANIA	272	296	-8,1%	763	789	-3,3%
SLOVAKIA	287	370	-22,4%	954	1.011	-5,6%
SLOVENIA ³	114	149	-23,5%	301	398	-24,4%
SPAIN	1.011	1.560	-35,2%	3.210	4.199	-23,6%
SWEDEN	561	560	0,2%	1.373	1.309	4,9%
UNITED KINGDOM	5.190	4.320	20,1%	11.052	8.586	28,7%
EUROPEAN UNION¹	29.856	30.891	-3,4%	74.702	76.508	-2,4%
EUROPEAN UNION (EU15)	26.383	26.832	-1,7%	65.466	66.582	-1,7%
EU (New Members)	3.473	4.059	-14,4%	9.236	9.926	-7,0%
ICELAND	4	1	300,0%	6	5	20,0%
NORWAY	530	478	10,9%	1.388	1.151	20,6%
SWITZERLAND	412	429	-4,0%	1.029	1.069	-3,7%
EFTA	946	908	4,2%	2.423	2.225	8,9%
TOTAL EUROPE (EU+EFTA)	30.802	31.799	-3,1%	77.125	78.733	-2,0%
EU15+EFTA	27.329	27.740	-1,5%	67.889	68.807	-1,3%

(¹) EU27; data for Malta and Bulgaria currently not available.

(²) Excluding Buses and Coaches

(³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport





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EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

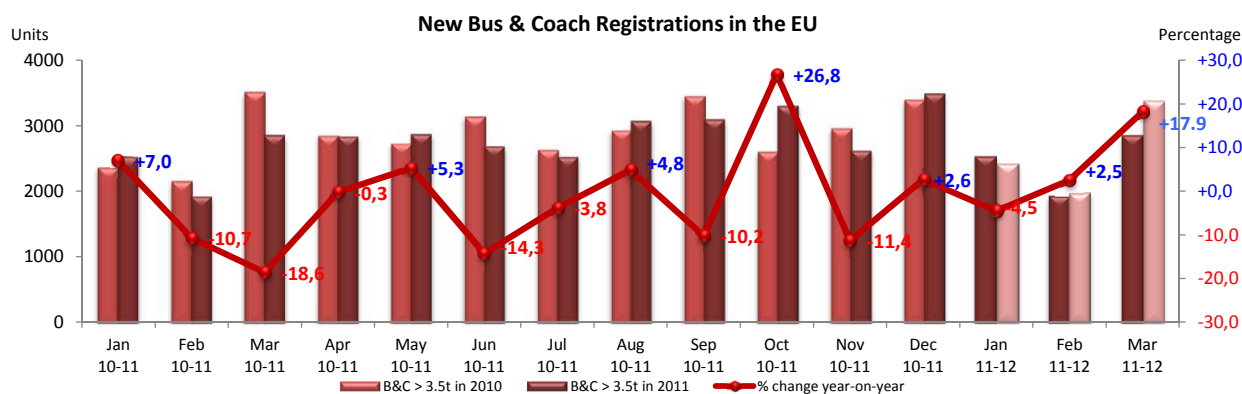
27/04/12

	March '12	March '11	% Change	Jan-Mar '12	Jan-Mar '11	% Change
AUSTRIA	60	41	46,3%	164	140	17,1%
BELGIUM	69	88	-21,6%	236	243	-2,9%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	72	84	-14,3%	176	124	41,9%
DENMARK	82	10	720,0%	136	70	94,3%
ESTONIA	3	2	50,0%	47	8	487,5%
FINLAND	36	26	38,5%	85	78	9,0%
FRANCE	424	514	-17,5%	1.119	1.264	-11,5%
GERMANY	456	372	22,6%	1.231	1.036	18,8%
GREECE	13	11	18,2%	38	30	26,7%
HUNGARY	4	21	-81,0%	10	42	-76,2%
IRELAND	19	17	11,8%	110	45	144,4%
ITALY ³	242	277	-12,6%	705	936	-24,7%
LATVIA	4	15	-73,3%	8	50	-84,0%
LITHUANIA ²	17	2	750,0%	30	6	400,0%
LUXEMBURG	19	14	35,7%	73	75	-2,7%
NETHERLANDS	65	88	-26,1%	100	134	-25,4%
POLAND	163	150	8,7%	355	341	4,1%
PORTUGAL	32	56	-42,9%	109	135	-19,3%
ROMANIA	71	8	787,5%	184	26	607,7%
SLOVAKIA	26	6	333,3%	57	26	119,2%
SLOVENIA ²	3	18	-83,3%	15	29	-48,3%
SPAIN	185	284	-34,9%	450	856	-47,4%
SWEDEN	56	86	-34,9%	149	342	-56,4%
UNITED KINGDOM	1.251	670	86,7%	2.192	1.289	70,1%
EUROPEAN UNION¹	3.372	2.860	17,9%	7.779	7.325	6,2%
EUROPEAN UNION (EU15)	3.009	2.554	17,8%	6.897	6.673	3,4%
EU (New Members)	363	306	18,6%	882	652	35,3%
ICELAND	3	2	50,0%	10	5	100,0%
NORWAY	42	51	-17,6%	303	229	32,3%
SWITZERLAND	55	49	12,2%	112	96	16,7%
EFTA	100	102	-2,0%	425	330	28,8%
TOTAL EUROPE (EU+EFTA)	3.472	2.962	17,2%	8.204	7.655	7,2%
EU15+EFTA	3.109	2.656	17,1%	7.322	7.003	4,6%

(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available.

(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport





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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

27/04/12

	March '12	March '11	% Change	Jan-Mar '12	Jan-Mar '11	% Change
AUSTRIA	4.028	4.035	-0,2%	9.647	9.533	1,2%
BELGIUM	6.435	7.880	-18,3%	19.270	21.408	-10,0%
BULGARIA ⁴	250	225	11,1%	753	626	20,3%
CYPRUS ⁵	117	235	-50,2%	445	707	-37,1%
CZECH REPUBLIC	1.716	1.945	-11,8%	4.567	4.433	3,0%
DENMARK	2.613	2.450	6,7%	6.812	6.392	6,6%
ESTONIA	225	213	5,6%	621	571	8,8%
FINLAND	3.019	1.667	81,1%	6.146	4.445	38,3%
FRANCE	41.169	46.363	-11,2%	116.093	123.222	-5,8%
GERMANY	30.811	30.730	0,3%	75.649	76.426	-1,0%
GREECE	336	655	-48,7%	1.093	2.085	-47,6%
HUNGARY	1.282	1.140	12,5%	3.528	3.320	6,3%
IRELAND	1.540	1.694	-9,1%	5.541	5.339	3,8%
ITALY ²	12.018	21.992	-45,4%	37.097	58.075	-36,1%
LATVIA	310	279	11,1%	792	656	20,7%
LITHUANIA	427	395	8,1%	1.134	1.086	4,4%
LUXEMBURG	390	469	-16,8%	1.263	1.248	1,2%
NETHERLANDS	7.460	7.321	1,9%	23.436	22.610	3,7%
POLAND	5.730	5.512	4,0%	14.187	13.106	8,2%
PORTUGAL	1.313	3.686	-64,4%	4.715	9.762	-51,7%
ROMANIA	1.054	1.079	-2,3%	2.987	2.529	18,1%
SLOVAKIA	775	808	-4,1%	2.135	2.267	-5,8%
SLOVENIA	710	863	-17,7%	1.971	2.101	-6,2%
SPAIN	10.428	13.390	-22,1%	25.445	32.870	-22,6%
SWEDEN	4.471	4.875	-8,3%	10.985	12.135	-9,5%
UNITED KINGDOM	45.608	49.064	-7,0%	74.932	82.216	-8,9%
EUROPEAN UNION¹	184.235	208.965	-11,8%	451.244	499.168	-9,6%
EUROPEAN UNION (EU15)	171.639	196.271	-12,5%	418.124	467.766	-10,6%
EU (New Members)	12.596	12.694	-0,8%	33.120	31.402	5,5%
ICELAND	33	17	94,1%	77	62	24,2%
NORWAY	3.689	3.687	0,1%	9.863	9.680	1,9%
SWITZERLAND	3.524	3.137	12,3%	8.865	8.172	8,5%
EFTA	7.246	6.841	5,9%	18.805	17.914	5,0%
TOTAL EUROPE (EU+EFTA)	191.481	215.806	-11,3%	470.049	517.082	-9,1%
EU15+EFTA	178.885	203.112	-11,9%	436.929	485.680	-10,0%

(¹) EU27; data for Malta currently not available.

(²) ANFIA estimate, based on data of the Italian Ministry of Transport

(³) estimates

(⁴) data for B&C n.a.

(⁵) data for MCV+HCV and MBC+HBC n.a.

