



ACEA

Association des
Constructeurs
Européens
d'Automobiles

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Press Release

PROVISIONAL EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

28/09/12

	July '12	July '11	% Change	Jan-Jul '12	Jan-Jul '11	% Change
AUSTRIA	2.852	2.628	8,5%	19.635	18.787	4,5%
BELGIUM	3.972	4.049	-1,9%	35.103	39.806	-11,8%
BULGARIA ⁴	247	234	5,6%	1.773	1.640	8,1%
CYPRUS	86	203	-57,6%	848	1.456	-41,8%
CZECH REPUBLIC	644	855	-24,7%	6.423	6.836	-6,0%
DENMARK	1.758	1.457	20,7%	13.533	12.542	7,9%
ESTONIA	201	123	63,4%	1.198	1.015	18,0%
FINLAND	645	874	-26,2%	7.337	7.893	-7,0%
FRANCE	30.158	29.798	1,2%	235.895	252.513	-6,6%
GERMANY	19.047	19.120	-0,4%	128.418	129.426	-0,8%
GREECE	305	577	-47,1%	2.146	4.240	-49,4%
HUNGARY	933	756	23,4%	6.317	5.560	13,6%
IRELAND	835	691	20,8%	8.620	8.854	-2,6%
ITALY ³	9.300	13.055	-28,8%	72.211	113.910	-36,6%
LATVIA	222	168	32,1%	1.321	805	64,1%
LITHUANIA	149	119	25,2%	893	917	-2,6%
LUXEMBURG	263	283	-7,1%	2.072	2.062	0,5%
NETHERLANDS	4.290	4.142	3,6%	38.245	37.737	1,3%
POLAND	2.861	3.448	-17,0%	22.699	22.892	-0,8%
PORTUGAL	1.113	2.463	-54,8%	8.919	19.793	-54,9%
ROMANIA	968	954	1,5%	5.571	5.165	7,9%
SLOVAKIA	393	456	-13,8%	2.841	3.231	-12,1%
SLOVENIA	496	453	9,5%	3.859	3.889	-0,8%
SPAIN	6.850	8.762	-21,8%	49.160	65.581	-25,0%
SWEDEN	2.197	2.380	-7,7%	22.442	25.207	-11,0%
UNITED KINGDOM	18.913	17.162	10,2%	138.699	150.400	-7,8%
EUROPEAN UNION¹	109.698	115.210	-4,8%	836.178	942.157	-11,2%
EU 15	102.498	107.441	-4,6%	782.435	888.751	-12,0%
EU 10	7.200	7.769	-7,3%	53.743	53.406	0,6%
ICELAND	33	19	73,7%	233	155	50,3%
NORWAY	2.143	2.318	-7,5%	18.029	19.248	-6,3%
SWITZERLAND	2.465	2.191	12,5%	18.762	16.794	11,7%
EFTA	4.641	4.528	2,5%	37.024	36.197	2,3%
EU27 + EFTA	114.339	119.738	-4,5%	873.202	978.354	-10,7%
EU15 + EFTA	107.139	111.969	-4,3%	819.459	924.948	-11,4%

(¹) EU27; data for Malta currently not available.

(²) ANFIA estimate

(³) including Buses & Coaches

(⁴) estimate



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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

28/09/12

	July '12	July '11	% Change	Jan-Jul '12	Jan-Jul '11	% Change
AUSTRIA	502	578	-13,1%	3.938	4.147	-5,0%
BELGIUM	564	493	14,4%	4.446	5.149	-13,7%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	1	8	-87,5%	43	42	2,4%
CZECH REPUBLIC ³	245	429	-42,9%	3.066	3.429	-10,6%
DENMARK	266	190	40,0%	2.129	1.921	10,8%
ESTONIA	43	38	13,2%	317	377	-15,9%
FINLAND	279	162	72,2%	1.495	1.377	8,6%
FRANCE	2.985	3.258	-8,4%	23.136	24.373	-5,1%
GERMANY	4.749	5.097	-6,8%	34.123	35.392	-3,6%
GREECE	17	36	-52,8%	72	192	-62,5%
HUNGARY	374	316	18,4%	2.253	2.077	8,5%
IRELAND	70	67	4,5%	682	537	27,0%
ITALY ⁴	947	1.251	-24,3%	6.340	8.838	-28,3%
LATVIA	135	116	16,4%	797	743	7,3%
LITHUANIA ⁵	197	201	-2,0%	1.632	1.678	-2,7%
LUXEMBURG ⁵	63	115	-45,2%	585	700	-16,4%
NETHERLANDS	706	794	-11,1%	6.144	6.910	-11,1%
POLAND	1.260	1.034	21,9%	7.989	8.322	-4,0%
PORTUGAL	136	137	-0,7%	819	1.425	-42,5%
ROMANIA	190	316	-39,9%	1.600	1.864	-14,2%
SLOVAKIA	223	184	21,2%	1.786	1.914	-6,7%
SLOVENIA ⁵	53	74	-28,4%	559	776	-28,0%
SPAIN	973	1.110	-12,3%	6.881	8.625	-20,2%
SWEDEN	242	332	-27,1%	2.790	2.933	-4,9%
UNITED KINGDOM	2.116	2.362	-10,4%	16.343	14.984	9,1%
EUROPEAN UNION¹	17.336	18.698	-7,3%	129.965	138.725	-6,3%
EUROPEAN UNION (EU15)	14.615	15.982	-8,6%	109.923	117.503	-6,5%
EU (New Members)	2.721	2.716	0,2%	20.042	21.222	-5,6%
ICELAND	15	5	200,0%	39	16	143,8%
NORWAY ⁵	269	233	15,5%	2.254	1.865	20,9%
SWITZERLAND ³	249	276	-9,8%	1.844	2.046	-9,9%
EFTA	533	514	3,7%	4.137	3.927	5,3%
TOTAL EUROPE (EU+EFTA)	17.869	19.212	-7,0%	134.102	142.652	-6,0%
EU15+EFTA	15.148	16.496	-8,2%	114.060	121.430	-6,1%

(¹) EU27; data for Malta and Bulgaria currently not available.

(²) Excluding Buses and Coaches

(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates



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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

28/09/12

	July '12	July '11	% Change	Jan-Jul '12	Jan-Jul '11	% Change
AUSTRIA	574	629	-8,7%	4.266	4.548	-6,2%
BELGIUM	715	634	12,8%	5.564	6.403	-13,1%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	1	21	-95,2%	58	111	-47,7%
CZECH REPUBLIC	352	552	-36,2%	3.964	4.376	-9,4%
DENMARK	286	214	33,6%	2.338	2.150	8,7%
ESTONIA	47	43	9,3%	366	422	-13,3%
FINLAND	213	243	-12,3%	1.983	1.973	0,5%
FRANCE	3.909	4.082	-4,2%	29.355	30.378	-3,4%
GERMANY	7.471	8.200	-8,9%	53.363	56.340	-5,3%
GREECE	20	56	-64,3%	120	354	-66,1%
HUNGARY	394	356	10,7%	2.508	2.277	10,1%
IRELAND	93	94	-1,1%	841	764	10,1%
ITALY ⁴	1.263	1.670	-24,4%	8.813	12.595	-30,0%
LATVIA	157	124	26,6%	858	787	9,0%
LITHUANIA ³	204	220	-7,3%	1.688	1.741	-3,0%
LUXEMBURG	78	131	-40,5%	652	777	-16,1%
NETHERLANDS	855	906	-5,6%	7.147	7.925	-9,8%
POLAND	1.466	1.210	21,2%	9.198	9.731	-5,5%
PORTUGAL	168	180	-6,7%	1.002	1.855	-46,0%
ROMANIA	208	340	-38,8%	1.747	2.094	-16,6%
SLOVAKIA	257	213	20,7%	2.119	2.240	-5,4%
SLOVENIA ³	65	80	-18,8%	666	876	-24,0%
SPAIN	1.012	1.174	-13,8%	7.211	9.159	-21,3%
SWEDEN	290	382	-24,1%	3.176	3.347	-5,1%
UNITED KINGDOM	3.196	3.429	-6,8%	24.858	21.251	17,0%
EUROPEAN UNION¹	23.294	25.183	-7,5%	173.861	184.474	-5,8%
EUROPEAN UNION (EU15)	20.143	22.024	-8,5%	150.689	159.819	-5,7%
EU (New Members)	3.151	3.159	-0,3%	23.172	24.655	-6,0%
ICELAND	16	7	128,6%	47	26	80,8%
NORWAY	461	452	2,0%	3.519	3.154	11,6%
SWITZERLAND	331	393	-15,8%	2.431	2.657	-8,5%
EFTA	808	852	-5,2%	5.997	5.837	2,7%
TOTAL EUROPE (EU+EFTA)	24.102	26.035	-7,4%	179.858	190.311	-5,5%
EU15+EFTA	20.951	22.876	-8,4%	156.686	165.656	-5,4%

(¹) EU27; data for Malta and Bulgaria currently not available.

(²) Excluding Buses and Coaches

(³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport



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EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

28/09/12

	July '12	July '11	% Change	Jan-Jul '12	Jan-Jul '11	% Change
AUSTRIA	29	42	-31,0%	428	350	22,3%
BELGIUM	76	28	171,4%	471	487	-3,3%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	33	54	-38,9%	419	392	6,9%
DENMARK	41	30	36,7%	272	198	37,4%
ESTONIA	6	2	200,0%	88	29	203,4%
FINLAND	15	33	-54,5%	223	205	8,8%
FRANCE	615	568	8,3%	2.970	3.239	-8,3%
GERMANY	358	362	-1,1%	2.767	2.612	5,9%
GREECE	13	11	18,2%	101	62	62,9%
HUNGARY	4	26	-84,6%	33	109	-69,7%
IRELAND	3	3	0,0%	147	73	101,4%
ITALY ³	145	233	-37,8%	1.381	1.999	-30,9%
LATVIA	14	23	-39,1%	49	136	-64,0%
LITHUANIA ²	8	1	700,0%	71	31	129,0%
LUXEMBURG	4	14	-71,4%	113	140	-19,3%
NETHERLANDS	18	47	-61,7%	230	280	-17,9%
POLAND	69	78	-11,5%	799	766	4,3%
PORTUGAL	12	22	-45,5%	177	242	-26,9%
ROMANIA	125	19	557,9%	487	76	540,8%
SLOVAKIA	27	28	-3,6%	155	125	24,0%
SLOVENIA ²	4	5	-20,0%	53	66	-19,7%
SPAIN	72	154	-53,2%	1.062	1.772	-40,1%
SWEDEN	86	171	-49,7%	795	1.096	-27,5%
UNITED KINGDOM	575	315	82,5%	5.048	2.991	68,8%
EUROPEAN UNION¹	2.352	2.269	3,7%	18.339	17.476	4,9%
EUROPEAN UNION (EU15)	2.062	2.033	1,4%	16.185	15.746	2,8%
EU (New Members)	290	236	22,9%	2.154	1.730	24,5%
ICELAND	6	1	500,0%	53	23	130,4%
NORWAY	99	91	8,8%	865	544	59,0%
SWITZERLAND	62	49	26,5%	296	268	10,4%
EFTA	167	141	18,4%	1.214	835	45,4%
TOTAL EUROPE (EU+EFTA)	2.519	2.410	4,5%	19.553	18.311	6,8%
EU15+EFTA	2.229	2.174	2,5%	17.399	16.581	4,9%

(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available.

(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport



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Press Release

PROVISIONAL EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

28/09/12

	July '12	July '11	% Change	Jan-Jul '12	Jan-Jul '11	% Change
AUSTRIA	3.455	3.299	4,7%	24.329	23.685	2,7%
BELGIUM	4.763	4.711	1,1%	41.138	46.696	-11,9%
BULGARIA ⁴	247	234	5,6%	1.773	1.640	8,1%
CYPRUS ⁵	87	224	-61,2%	906	1.567	-42,2%
CZECH REPUBLIC	1.029	1.461	-29,6%	10.806	11.604	-6,9%
DENMARK	2.085	1.701	22,6%	16.143	14.890	8,4%
ESTONIA	254	168	51,2%	1.652	1.466	12,7%
FINLAND	873	1.150	-24,1%	9.543	10.071	-5,2%
FRANCE	34.682	34.448	0,7%	268.220	286.130	-6,3%
GERMANY	26.876	27.682	-2,9%	184.548	188.378	-2,0%
GREECE	338	644	-47,5%	2.367	4.656	-49,2%
HUNGARY	1.331	1.138	17,0%	8.858	7.946	11,5%
IRELAND	931	788	18,1%	9.608	9.691	-0,9%
ITALY ²	10.708	14.958	-28,4%	82.405	128.504	-35,9%
LATVIA	393	315	24,8%	2.228	1.728	28,9%
LITHUANIA	361	340	6,2%	2.652	2.689	-1,4%
LUXEMBURG	345	428	-19,4%	2.837	2.979	-4,8%
NETHERLANDS	5.163	5.095	1,3%	45.622	45.942	-0,7%
POLAND	4.396	4.736	-7,2%	32.696	33.389	-2,1%
PORTUGAL	1.293	2.665	-51,5%	10.098	21.890	-53,9%
ROMANIA	1.301	1.313	-0,9%	7.805	7.335	6,4%
SLOVAKIA	677	697	-2,9%	5.115	5.596	-8,6%
SLOVENIA	565	538	5,0%	4.578	4.831	-5,2%
SPAIN	7.934	10.090	-21,4%	57.433	76.512	-24,9%
SWEDEN	2.573	2.933	-12,3%	26.413	29.650	-10,9%
UNITED KINGDOM	22.684	20.906	8,5%	168.605	174.642	-3,5%
EUROPEAN UNION¹	135.344	142.662	-5,1%	1.028.378	1.144.107	-10,1%
EUROPEAN UNION (EU15)	124.703	131.498	-5,2%	949.309	1.064.316	-10,8%
EU (New Members)	10.641	11.164	-4,7%	79.069	79.791	-0,9%
ICELAND	55	27	103,7%	333	204	63,2%
NORWAY	2.703	2.861	-5,5%	22.413	22.946	-2,3%
SWITZERLAND	2.858	2.633	8,5%	21.489	19.719	9,0%
EFTA	5.616	5.521	1,7%	44.235	42.869	3,2%
TOTAL EUROPE (EU+EFTA)	140.960	148.183	-4,9%	1.072.613	1.186.976	-9,6%
EU15+EFTA	130.319	137.019	-4,9%	993.544	1.107.185	-10,3%

(¹) EU27; data for Malta currently not available.

(²) ANFIA estimate, based on data of the Italian Ministry of Transport

(³) estimates

(⁴) data for MCV+HCV and MBC+HBC n.a.

(⁵) data for B&C n.a.