



ACEA

Association des
Constructeurs
Européens
d'Automobiles

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Press Release

PROVISIONAL

EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

28/02/12

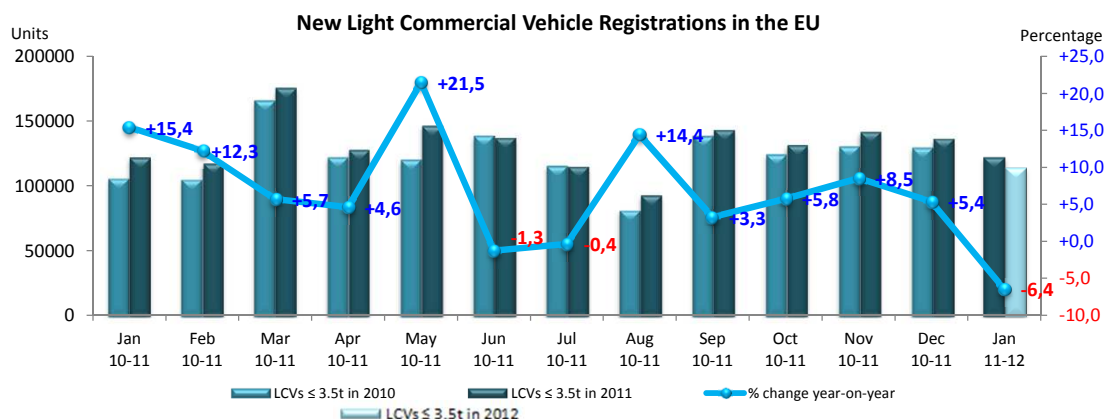
	January '12	January '11	% Change	Jan- '12	Jan- '11	% Change
AUSTRIA	2.352	2.161	8,8%	2.352	2.161	8,8%
BELGIUM	5.690	5.787	-1,7%	5.690	5.787	-1,7%
BULGARIA ⁴	250	197	26,9%	250	197	26,9%
CYPRUS	155	190	-18,4%	155	190	-18,4%
CZECH REPUBLIC	957	785	21,9%	957	785	21,9%
DENMARK	1.717	1.613	6,4%	1.717	1.613	6,4%
ESTONIA	146	162	-9,9%	146	162	-9,9%
FINLAND	1.263	1.205	4,8%	1.263	1.205	4,8%
FRANCE	32.528	33.412	-2,6%	32.528	33.412	-2,6%
GERMANY	16.560	15.771	5,0%	16.560	15.771	5,0%
GREECE	412	762	-45,9%	412	762	-45,9%
HUNGARY	880	729	20,7%	880	729	20,7%
IRELAND	2.247	1.926	16,7%	2.247	1.926	16,7%
ITALY ³	10.800	16.075	-32,8%	10.800	16.075	-32,8%
LATVIA	154	64	140,6%	154	64	140,6%
LITHUANIA	127	106	19,8%	127	106	19,8%
LUXEMBURG	299	247	21,1%	299	247	21,1%
NETHERLANDS	8.382	7.780	7,7%	8.382	7.780	7,7%
POLAND	2.893	2.439	18,6%	2.893	2.439	18,6%
PORTUGAL	2.112	2.458	-14,1%	2.112	2.458	-14,1%
ROMANIA	655	322	103,4%	655	322	103,4%
SLOVAKIA	305	358	-14,8%	305	358	-14,8%
SLOVENIA	624	510	22,4%	624	510	22,4%
SPAIN	5.654	7.052	-19,8%	5.654	7.052	-19,8%
SWEDEN	2.664	2.770	-3,8%	2.664	2.770	-3,8%
UNITED KINGDOM	14.338	17.154	-16,4%	14.338	17.154	-16,4%
EUROPEAN UNION¹	114.164	122.035	-6,4%	114.164	122.035	-6,4%
EU 15	107.018	116.173	-7,9%	107.018	116.173	-7,9%
EU 10	7.146	5.862	21,9%	7.146	5.862	21,9%
ICELAND	19	21	-9,5%	19	21	-9,5%
NORWAY	2.302	2.590	-11,1%	2.302	2.590	-11,1%
SWITZERLAND	2.449	2.084	17,5%	2.449	2.084	17,5%
EFTA	4.770	4.695	1,6%	4.770	4.695	1,6%
EU27 + EFTA	118.934	126.730	-6,2%	118.934	126.730	-6,2%
EU15 + EFTA	111.788	120.868	-7,5%	111.788	120.868	-7,5%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) ANFIA estimate

(³) including Buses & Coaches

(⁴) estimate





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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

28/02/12

	January '12	January '11	% Change	Jan- '12	Jan- '11	% Change
AUSTRIA	524	454	15,4%	524	454	15,4%
BELGIUM	933	924	1,0%	933	924	1,0%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	32	7	357,1%	32	7	357,1%
CZECH REPUBLIC ³	420	346	21,4%	420	346	21,4%
DENMARK	393	293	34,1%	393	293	34,1%
ESTONIA	58	58	0,0%	58	58	0,0%
FINLAND	245	210	16,7%	245	210	16,7%
FRANCE	3.468	3.357	3,3%	3.468	3.357	3,3%
GERMANY	4.261	4.332	-1,6%	4.261	4.332	-1,6%
GREECE	38	28	35,7%	38	28	35,7%
HUNGARY	144	376	-61,7%	144	376	-61,7%
IRELAND	108	88	22,7%	108	88	22,7%
ITALY ⁴	1.036	1.197	-13,5%	1.036	1.197	-13,5%
LATVIA	85	81	4,9%	85	81	4,9%
LITHUANIA ⁵	209	215	-2,8%	209	215	-2,8%
LUXEMBURG ⁵	129	93	38,7%	129	93	38,7%
NETHERLANDS	1.228	1.236	-0,6%	1.228	1.236	-0,6%
POLAND	963	692	39,2%	963	692	39,2%
PORTUGAL	176	301	-41,5%	176	301	-41,5%
ROMANIA	204	213	-4,2%	204	213	-4,2%
SLOVAKIA	310	200	55,0%	310	200	55,0%
SLOVENIA ⁵	78	129	-39,5%	78	129	-39,5%
SPAIN	1.160	1.327	-12,6%	1.160	1.327	-12,6%
SWEDEN	371	325	14,2%	371	325	14,2%
UNITED KINGDOM	2.376	1.749	35,8%	2.376	1.749	35,8%
EUROPEAN UNION¹	18.949	18.231	3,9%	18.949	18.231	3,9%
EUROPEAN UNION (EU15)	16.446	15.914	3,3%	16.446	15.914	3,3%
EU (New Members)	2.503	2.317	8,0%	2.503	2.317	8,0%
ICELAND	2	1	100,0%	2	1	100,0%
NORWAY ⁵	219	267	-18,0%	219	267	-18,0%
SWITZERLAND ³	272	267	1,9%	272	267	1,9%
EFTA	493	535	-7,9%	493	535	-7,9%
TOTAL EUROPE (EU+EFTA)	19.442	18.766	3,6%	19.442	18.766	3,6%
EU15+EFTA	16.939	16.449	3,0%	16.939	16.449	3,0%

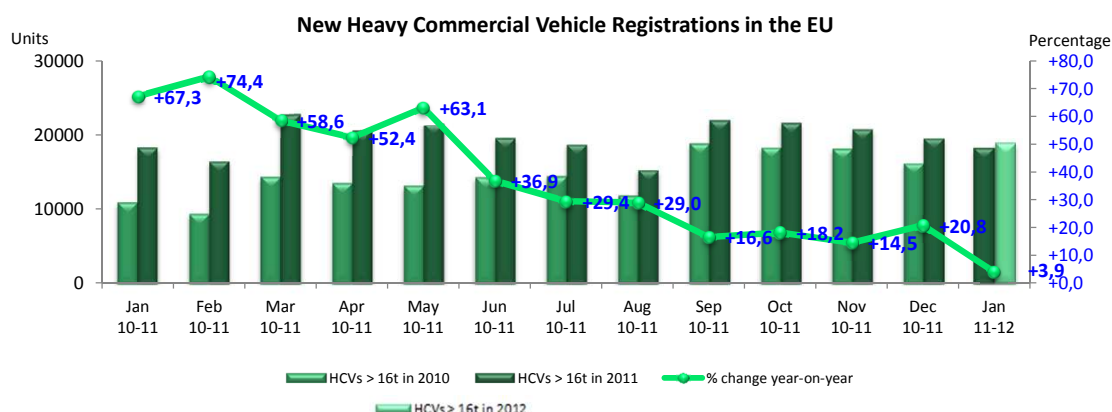
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates





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EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

28/02/12

	January '12	January '11	% Change	Jan- '12	Jan- '11	% Change
AUSTRIA	568	486	16,9%	568	486	16,9%
BELGIUM	1.129	1.129	0,0%	1.129	1.129	0,0%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	35	12	191,7%	35	12	191,7%
CZECH REPUBLIC	551	453	21,6%	551	453	21,6%
DENMARK	428	320	33,8%	428	320	33,8%
ESTONIA	60	61	-1,6%	60	61	-1,6%
FINLAND	317	300	5,7%	317	300	5,7%
FRANCE	4.308	4.051	6,3%	4.308	4.051	6,3%
GERMANY	6.500	6.651	-2,3%	6.500	6.651	-2,3%
GREECE	60	46	30,4%	60	46	30,4%
HUNGARY	161	390	-58,7%	161	390	-58,7%
IRELAND	208	127	63,8%	208	127	63,8%
ITALY ⁴	1.385	1.622	-14,6%	1.385	1.622	-14,6%
LATVIA	88	83	6,0%	88	83	6,0%
LITHUANIA ³	220	222	-0,9%	220	222	-0,9%
LUXEMBURG	129	98	31,6%	129	98	31,6%
NETHERLANDS	1.382	1.412	-2,1%	1.382	1.412	-2,1%
POLAND	1.079	838	28,8%	1.079	838	28,8%
PORTUGAL	213	363	-41,3%	213	363	-41,3%
ROMANIA	223	254	-12,2%	223	254	-12,2%
SLOVAKIA	363	302	20,2%	363	302	20,2%
SLOVENIA ³	87	138	-37,0%	87	138	-37,0%
SPAIN	1.202	1.434	-16,2%	1.202	1.434	-16,2%
SWEDEN	408	369	10,6%	408	369	10,6%
UNITED KINGDOM	3.434	2.316	48,3%	3.434	2.316	48,3%
EUROPEAN UNION¹	24.538	23.477	4,5%	24.538	23.477	4,5%
EUROPEAN UNION (EU15)	21.671	20.724	4,6%	21.671	20.724	4,6%
EU (New Members)	2.867	2.753	4,1%	2.867	2.753	4,1%
ICELAND	2	1	100,0%	2	1	100,0%
NORWAY	418	343	21,9%	418	343	21,9%
SWITZERLAND	344	342	0,6%	344	342	0,6%
EFTA	764	686	11,4%	764	686	11,4%
TOTAL EUROPE (EU+EFTA)	25.302	24.163	4,7%	25.302	24.163	4,7%
EU15+EFTA	22.435	21.410	4,8%	22.435	21.410	4,8%

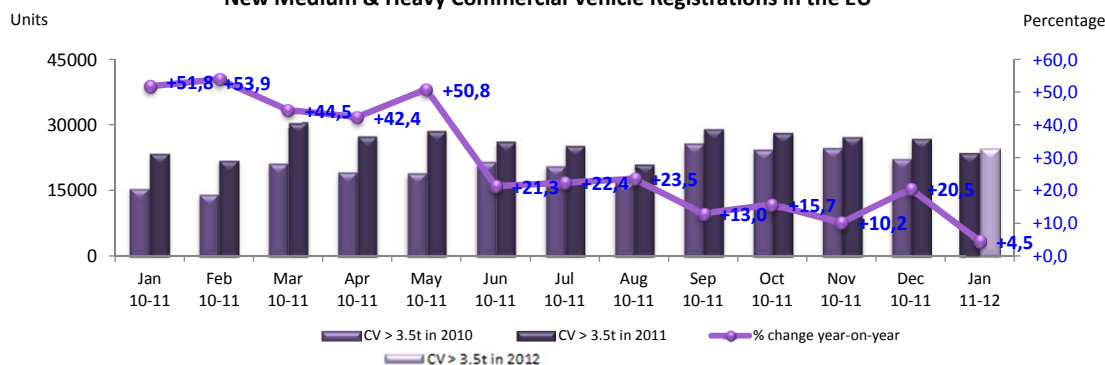
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

(³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

New Medium & Heavy Commercial Vehicle Registrations in the EU





PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

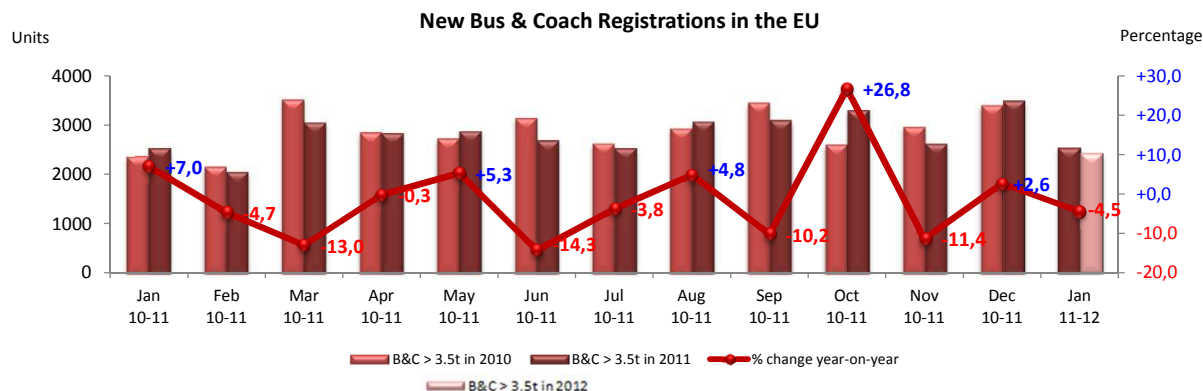
28/02/12

	January '12	January '11	% Change	Jan- '12	Jan- '11	% Change
AUSTRIA	84	54	55,6%	84	54	55,6%
BELGIUM	108	70	54,3%	108	70	54,3%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	45	20	125,0%	45	20	125,0%
DENMARK	35	41	-14,6%	35	41	-14,6%
ESTONIA	42	1	++	42	1	++
FINLAND	21	20	5,0%	21	20	5,0%
FRANCE	408	458	-10,9%	408	458	-10,9%
GERMANY	498	419	18,9%	498	419	18,9%
GREECE	9	6	50,0%	9	6	50,0%
HUNGARY	3	8	-62,5%	3	8	-62,5%
IRELAND	49	22	122,7%	49	22	122,7%
ITALY ³	208	321	-35,2%	208	321	-35,2%
LATVIA	4	24	-83,3%	4	24	-83,3%
LITHUANIA ²	3	4	-25,0%	3	4	-25,0%
LUXEMBURG	54	52	3,8%	54	52	3,8%
NETHERLANDS	16	36	-55,6%	16	36	-55,6%
POLAND	106	64	65,6%	106	64	65,6%
PORTUGAL	53	63	-15,9%	53	63	-15,9%
ROMANIA	15	11	36,4%	15	11	36,4%
SLOVAKIA	4	0	++	4	0	++
SLOVENIA ²	13	7	85,7%	13	7	85,7%
SPAIN	137	375	-63,5%	137	375	-63,5%
SWEDEN	53	93	-43,0%	53	93	-43,0%
UNITED KINGDOM	450	363	24,0%	450	363	24,0%
EUROPEAN UNION¹	2.418	2.532	-4,5%	2.418	2.532	-4,5%
EUROPEAN UNION (EU15)	2.183	2.393	-8,8%	2.183	2.393	-8,8%
EU (New Members)	235	139	69,1%	235	139	69,1%
ICELAND	2	1	100,0%	2	1	100,0%
NORWAY	177	124	42,7%	177	124	42,7%
SWITZERLAND	28	26	7,7%	28	26	7,7%
EFTA	207	151	37,1%	207	151	37,1%
TOTAL EUROPE (EU+EFTA)	2.625	2.683	-2,2%	2.625	2.683	-2,2%
EU15+EFTA	2.390	2.544	-6,1%	2.390	2.544	-6,1%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport





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PROVISIONAL EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

28/02/12

	January '12	January '11	% Change	Jan- '12	Jan- '11	% Change
AUSTRIA	3.004	2.701	11,2%	3.004	2.701	11,2%
BELGIUM	6.927	6.986	-0,8%	6.927	6.986	-0,8%
BULGARIA ⁴	250	197	26,9%	250	197	26,9%
CYPRUS ⁵	190	202	-5,9%	190	202	-5,9%
CZECH REPUBLIC	1.553	1.258	23,4%	1.553	1.258	23,4%
DENMARK	2.180	1.974	10,4%	2.180	1.974	10,4%
ESTONIA	248	224	10,7%	248	224	10,7%
FINLAND	1.601	1.525	5,0%	1.601	1.525	5,0%
FRANCE	37.244	37.921	-1,8%	37.244	37.921	-1,8%
GERMANY	23.558	22.841	3,1%	23.558	22.841	3,1%
GREECE	481	814	-40,9%	481	814	-40,9%
HUNGARY	1.044	1.127	-7,4%	1.044	1.127	-7,4%
IRELAND	2.504	2.075	20,7%	2.504	2.075	20,7%
ITALY ²	12.393	18.018	-31,2%	12.393	18.018	-31,2%
LATVIA	246	171	43,9%	246	171	43,9%
LITHUANIA	350	332	5,4%	350	332	5,4%
LUXEMBURG	482	397	21,4%	482	397	21,4%
NETHERLANDS	9.780	9.228	6,0%	9.780	9.228	6,0%
POLAND	4.078	3.341	22,1%	4.078	3.341	22,1%
PORTUGAL	2.378	2.884	-17,5%	2.378	2.884	-17,5%
ROMANIA	893	587	52,1%	893	587	52,1%
SLOVAKIA	672	660	1,8%	672	660	1,8%
SLOVENIA	724	655	10,5%	724	655	10,5%
SPAIN	6.993	8.861	-21,1%	6.993	8.861	-21,1%
SWEDEN	3.125	3.232	-3,3%	3.125	3.232	-3,3%
UNITED KINGDOM	18.222	19.833	-8,1%	18.222	19.833	-8,1%
EUROPEAN UNION¹	141.120	148.044	-4,7%	141.120	148.044	-4,7%
EUROPEAN UNION (EU15)	130.872	139.290	-6,0%	130.872	139.290	-6,0%
EU (New Members)	10.248	8.754	17,1%	10.248	8.754	17,1%
ICELAND	23	23	0,0%	23	23	0,0%
NORWAY	2.897	3.057	-5,2%	2.897	3.057	-5,2%
SWITZERLAND	2.821	2.452	15,0%	2.821	2.452	15,0%
EFTA	5.741	5.532	3,8%	5.741	5.532	3,8%
TOTAL EUROPE (EU+EFTA)	146.861	153.576	-4,4%	146.861	153.576	-4,4%
EU15+EFTA	136.613	144.822	-5,7%	136.613	144.822	-5,7%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(³) estimates

(⁵) data for B&C n.a.

(²) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) data for MCV+HCV and MBC+HBC n.a.

