



ACEA

Association des  
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Européens  
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# Press Release

## PROVISIONAL

### EU<sup>1</sup> COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

27/03/12

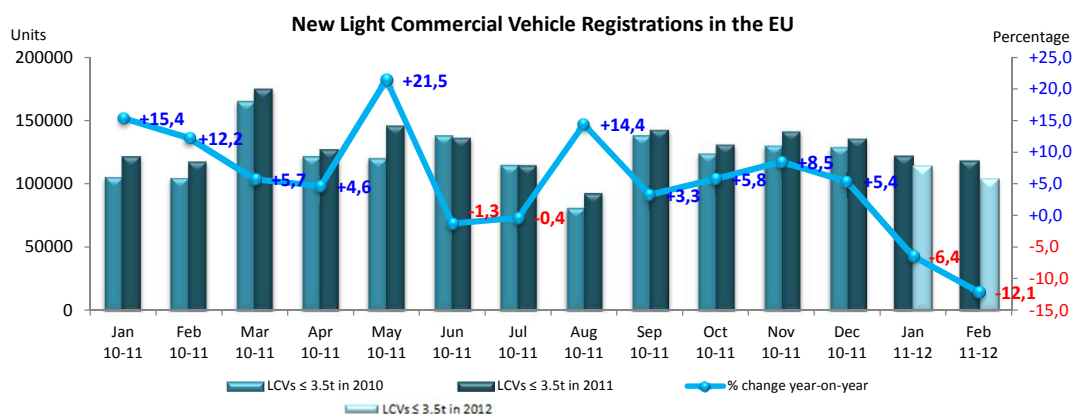
	February '12	February '11	% Change	Jan-Feb '12	Jan-Feb '11	% Change
AUSTRIA	2.159	2.297	-6,0%	4.511	4.458	1,2%
BELGIUM	5.147	5.620	-8,4%	10.837	11.407	-5,0%
BULGARIA <sup>4</sup>	250	198	26,3%	503	401	25,4%
CYPRUS	132	256	-48,4%	287	446	-35,7%
CZECH REPUBLIC	791	756	4,6%	1.748	1.541	13,4%
DENMARK	1.725	1.680	2,7%	3.442	3.293	4,5%
ESTONIA	109	79	38,0%	255	241	5,8%
FINLAND	1.241	966	28,5%	2.504	2.171	15,3%
FRANCE	33.651	35.065	-4,0%	66.178	68.477	-3,4%
GERMANY	15.233	15.777	-3,4%	31.793	31.548	0,8%
GREECE	287	566	-49,3%	706	1.323	-46,6%
HUNGARY	953	787	21,1%	1.832	1.516	20,8%
IRELAND	1.414	1.460	-3,2%	3.658	3.388	8,0%
ITALY <sup>3</sup>	11.150	15.957	-30,1%	21.950	32.035	-31,5%
LATVIA	134	59	127,1%	288	123	134,1%
LITHUANIA	110	100	10,0%	237	206	15,0%
LUXEMBURG	309	275	12,4%	608	522	16,5%
NETHERLANDS	5.299	5.061	4,7%	13.681	12.841	6,5%
POLAND	3.144	2.804	12,1%	6.037	5.243	15,1%
PORTUGAL	887	2.918	-69,6%	3.000	5.376	-44,2%
ROMANIA	674	617	9,2%	1.329	939	41,5%
SLOVAKIA	457	440	3,9%	762	798	-4,5%
SLOVENIA	438	468	-6,4%	1.062	978	8,6%
SPAIN	6.898	9.217	-25,2%	12.553	16.269	-22,8%
SWEDEN	2.945	3.485	-15,5%	5.609	6.255	-10,3%
UNITED KINGDOM	8.183	11.113	-26,4%	22.521	28.267	-20,3%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>103.720</b>	<b>118.021</b>	<b>-12,1%</b>	<b>217.891</b>	<b>240.062</b>	<b>-9,2%</b>
<b>EU 15</b>	<b>96.528</b>	<b>111.457</b>	<b>-13,4%</b>	<b>203.551</b>	<b>227.630</b>	<b>-10,6%</b>
<b>EU 10</b>	<b>7.192</b>	<b>6.564</b>	<b>9,6%</b>	<b>14.340</b>	<b>12.432</b>	<b>15,3%</b>
ICELAND	16	17	-5,9%	35	38	-7,9%
NORWAY	2.753	2.552	7,9%	5.055	5.142	-1,7%
SWITZERLAND	2.218	2.264	-2,0%	4.667	4.348	7,3%
EFTA	4.987	4.833	3,2%	9.757	9.528	2,4%
<b>EU27 + EFTA</b>	<b>108.707</b>	<b>122.854</b>	<b>-11,5%</b>	<b>227.648</b>	<b>249.590</b>	<b>-8,8%</b>
<b>EU15 + EFTA</b>	<b>101.515</b>	<b>116.290</b>	<b>-12,7%</b>	<b>213.308</b>	<b>237.158</b>	<b>-10,1%</b>

(<sup>1</sup>) EU27; data for Malta currently not available.

(<sup>2</sup>) ANFIA estimate

(<sup>3</sup>) including Buses & Coaches

(<sup>4</sup>) estimate





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# Press Release

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

27/03/12

	February '12	February '11	% Change	Jan-Feb '12	Jan-Feb '11	% Change
AUSTRIA	401	407	-1,5%	925	861	7,4%
BELGIUM	538	686	-21,6%	1.471	1.610	-8,6%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	3	9	-66,7%	35	16	118,8%
CZECH REPUBLIC <sup>3</sup>	361	360	0,3%	781	706	10,6%
DENMARK	242	241	0,4%	635	534	18,9%
ESTONIA	35	47	-25,5%	93	105	-11,4%
FINLAND	198	187	5,9%	443	397	11,6%
FRANCE	2.934	2.904	1,0%	6.402	6.261	2,3%
GERMANY	3.543	4.276	-17,1%	7.804	8.608	-9,3%
GREECE	2	24	-91,7%	12	52	-76,9%
HUNGARY	226	231	-2,2%	370	607	-39,0%
IRELAND	88	79	11,4%	264	167	58,1%
ITALY <sup>4</sup>	936	1.253	-25,3%	1.972	2.450	-19,5%
LATVIA	98	66	48,5%	183	147	24,5%
LITHUANIA <sup>5</sup>	237	254	-6,7%	441	469	-6,0%
LUXEMBURG <sup>5</sup>	87	91	-4,4%	208	184	13,0%
NETHERLANDS	756	872	-13,3%	1.984	2.108	-5,9%
POLAND	985	1.169	-15,7%	1.947	1.861	4,6%
PORTUGAL	50	216	-76,9%	227	517	-56,1%
ROMANIA	233	214	8,9%	437	427	2,3%
SLOVAKIA	231	309	-25,2%	541	509	6,3%
SLOVENIA <sup>5</sup>	70	102	-31,4%	167	231	-27,7%
SPAIN	941	1.119	-15,9%	2.101	2.446	-14,1%
SWEDEN	366	347	5,5%	737	672	9,7%
UNITED KINGDOM	1.650	1.392	18,5%	4.026	3.141	28,2%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>15.211</b>	<b>16.855</b>	<b>-9,8%</b>	<b>34.206</b>	<b>35.086</b>	<b>-2,5%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>12.732</b>	<b>14.094</b>	<b>-9,7%</b>	<b>29.211</b>	<b>30.008</b>	<b>-2,7%</b>
<b>EU (New Members)</b>	<b>2.479</b>	<b>2.761</b>	<b>-10,2%</b>	<b>4.995</b>	<b>5.078</b>	<b>-1,6%</b>
ICELAND	0	3	-100,0%	2	4	-50,0%
NORWAY <sup>5</sup>	331	241	37,3%	666	508	31,1%
SWITZERLAND <sup>3</sup>	201	233	-13,7%	473	500	-5,4%
<b>EFTA</b>	<b>532</b>	<b>477</b>	<b>11,5%</b>	<b>1.141</b>	<b>1.012</b>	<b>12,7%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>15.743</b>	<b>17.332</b>	<b>-9,2%</b>	<b>35.347</b>	<b>36.098</b>	<b>-2,1%</b>
<b>EU15+EFTA</b>	<b>13.264</b>	<b>14.571</b>	<b>-9,0%</b>	<b>30.352</b>	<b>31.020</b>	<b>-2,2%</b>

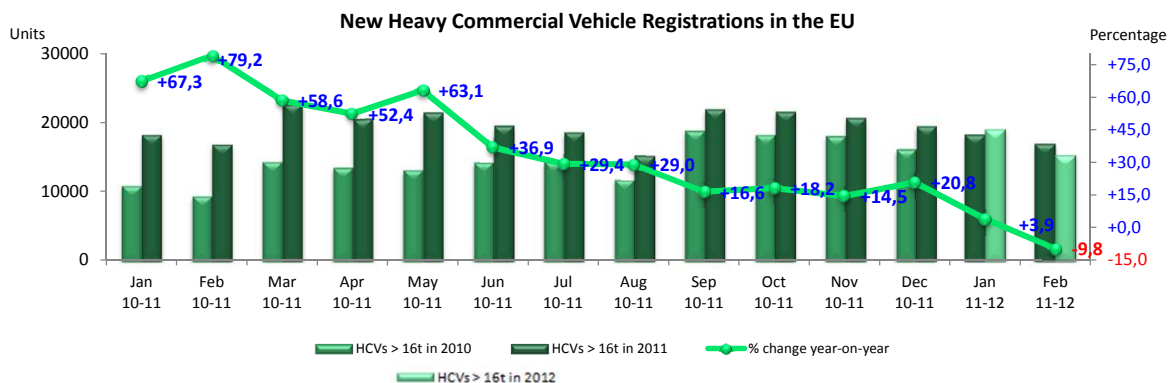
(<sup>1</sup>) EU27; data for Malta and Bulgaria currently not available.

(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) CV ≥ 18t

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) estimates





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# Press Release

## PROVISIONAL EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

27/03/12

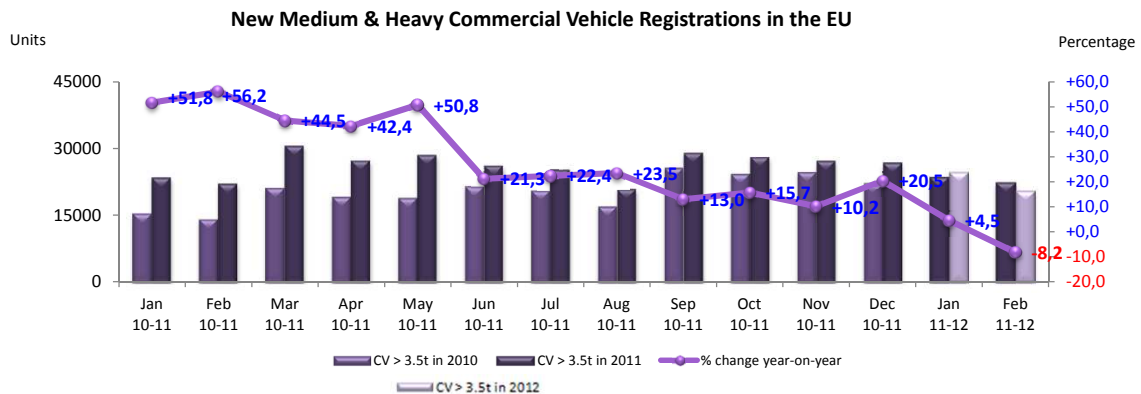
	February '12	February '11	% Change	Jan-Feb '12	Jan-Feb '11	% Change
AUSTRIA	436	455	-4,2%	1.004	941	6,7%
BELGIUM	702	837	-16,1%	1.831	1.966	-6,9%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	6	14	-57,1%	41	26	57,7%
CZECH REPUBLIC	448	454	-1,3%	999	907	10,1%
DENMARK	274	269	1,9%	702	589	19,2%
ESTONIA	37	50	-26,0%	97	111	-12,6%
FINLAND	257	255	0,8%	574	555	3,4%
FRANCE	3.743	3.581	4,5%	8.051	7.632	5,5%
GERMANY	5.770	6.833	-15,6%	12.270	13.484	-9,0%
GREECE	11	42	-73,8%	26	88	-70,5%
HUNGARY	245	253	-3,2%	406	643	-36,9%
IRELAND	93	104	-10,6%	300	232	29,3%
ITALY <sup>4</sup>	1.281	1.769	-27,6%	2.666	3.391	-21,4%
LATVIA	102	68	50,0%	190	151	25,8%
LITHUANIA <sup>3</sup>	245	259	-5,4%	453	481	-5,8%
LUXEMBURG	82	98	-16,3%	211	196	7,7%
NETHERLANDS	878	990	-11,3%	2.260	2.402	-5,9%
POLAND	1.149	1.322	-13,1%	2.228	2.160	3,1%
PORTUGAL	75	258	-70,9%	289	621	-53,5%
ROMANIA	268	239	12,1%	491	493	-0,4%
SLOVAKIA	304	339	-10,3%	667	641	4,1%
SLOVENIA <sup>3</sup>	77	111	-30,6%	182	249	-26,9%
SPAIN	997	1.205	-17,3%	2.199	2.639	-16,7%
SWEDEN	404	380	6,3%	812	749	8,4%
UNITED KINGDOM	2.428	1.950	24,5%	5.862	4.266	37,4%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>20.312</b>	<b>22.135</b>	<b>-8,2%</b>	<b>44.811</b>	<b>45.613</b>	<b>-1,8%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>17.431</b>	<b>19.026</b>	<b>-8,4%</b>	<b>39.057</b>	<b>39.751</b>	<b>-1,7%</b>
<b>EU (New Members)</b>	<b>2.881</b>	<b>3.109</b>	<b>-7,3%</b>	<b>5.754</b>	<b>5.862</b>	<b>-1,8%</b>
ICELAND	0	4	-100,0%	2	5	-60,0%
NORWAY	440	330	33,3%	858	673	27,5%
SWITZERLAND	273	298	-8,4%	617	640	-3,6%
EFTA	713	632	12,8%	1.477	1.318	12,1%
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>21.025</b>	<b>22.767</b>	<b>-7,7%</b>	<b>46.288</b>	<b>46.931</b>	<b>-1,4%</b>
<b>EU15+EFTA</b>	<b>18.144</b>	<b>19.658</b>	<b>-7,7%</b>	<b>40.534</b>	<b>41.069</b>	<b>-1,3%</b>

(<sup>1</sup>) EU27; data for Malta and Bulgaria currently not available.

(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) estimates

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport





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# Press Release

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

27/03/12

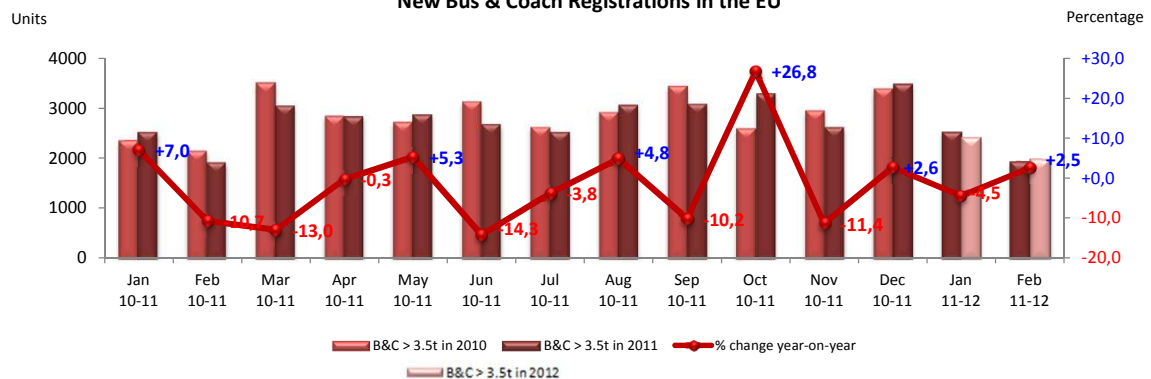
	February '12	February '11	% Change	Jan-Feb '12	Jan-Feb '11	% Change
AUSTRIA	20	45	-55,6%	104	99	5,1%
BELGIUM	59	85	-30,6%	167	155	7,7%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	59	20	195,0%	104	40	160,0%
DENMARK	19	19	0,0%	54	60	-10,0%
ESTONIA	2	5	-60,0%	44	6	633,3%
FINLAND	28	32	-12,5%	49	52	-5,8%
FRANCE	287	292	-1,7%	695	750	-7,3%
GERMANY	277	245	13,1%	775	664	16,7%
GREECE	3	8	-62,5%	25	19	31,6%
HUNGARY	3	13	-76,9%	6	21	-71,4%
IRELAND	34	7	385,7%	84	26	223,1%
ITALY <sup>3</sup>	255	338	-24,6%	463	659	-29,7%
LATVIA	0	11	-100,0%	4	35	-88,6%
LITHUANIA <sup>2</sup>	6	0		14	4	250,0%
LUXEMBURG	0	9	-100,0%	54	61	-11,5%
NETHERLANDS	19	10	90,0%	35	46	-23,9%
POLAND	86	127	-32,3%	192	191	0,5%
PORTUGAL	25	16	56,3%	77	79	-2,5%
ROMANIA	98	7	1300,0%	113	18	527,8%
SLOVAKIA	27	20	35,0%	31	20	55,0%
SLOVENIA <sup>2</sup>	12	4	200,0%	20	11	81,8%
SPAIN	128	197	-35,0%	265	572	-53,7%
SWEDEN	40	163	-75,5%	93	256	-63,7%
UNITED KINGDOM	491	256	91,8%	941	619	52,0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>1.978</b>	<b>1.929</b>	<b>2,5%</b>	<b>4.409</b>	<b>4.463</b>	<b>-1,2%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>1.685</b>	<b>1.722</b>	<b>-2,1%</b>	<b>3.881</b>	<b>4.117</b>	<b>-5,7%</b>
<b>EU (New Members)</b>	<b>293</b>	<b>207</b>	<b>41,5%</b>	<b>528</b>	<b>346</b>	<b>52,6%</b>
ICELAND	5	2	150,0%	7	3	133,3%
NORWAY	84	54	55,6%	261	178	46,6%
SWITZERLAND	29	21	38,1%	57	47	21,3%
<b>EFTA</b>	<b>118</b>	<b>77</b>	<b>53,2%</b>	<b>325</b>	<b>228</b>	<b>42,5%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>2.096</b>	<b>2.006</b>	<b>4,5%</b>	<b>4.734</b>	<b>4.691</b>	<b>0,9%</b>
<b>EU15+EFTA</b>	<b>1.803</b>	<b>1.799</b>	<b>0,2%</b>	<b>4.206</b>	<b>4.345</b>	<b>-3,2%</b>

(<sup>1</sup>) EU27; data for Bulgaria, Malta and Cyprus currently not available.

(<sup>2</sup>) estimates

(<sup>3</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

### New Bus & Coach Registrations in the EU





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# Press Release

## PROVISIONAL

### EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

27/03/12

	February '12	February '11	% Change	Jan-Feb '12	Jan-Feb '11	% Change
AUSTRIA	2.615	2.797	-6,5%	5.619	5.498	2,2%
BELGIUM	5.908	6.542	-9,7%	12.835	13.528	-5,1%
BULGARIA <sup>4</sup>	250	198	26,3%	503	401	25,4%
CYPRUS <sup>5</sup>	138	270	-48,9%	328	472	-30,5%
CZECH REPUBLIC	1.298	1.230	5,5%	2.851	2.488	14,6%
DENMARK	2.018	1.968	2,5%	4.198	3.942	6,5%
ESTONIA	148	134	10,4%	396	358	10,6%
FINLAND	1.526	1.253	21,8%	3.127	2.778	12,6%
FRANCE	37.681	38.938	-3,2%	74.924	76.859	-2,5%
GERMANY	21.280	22.855	-6,9%	44.838	45.696	-1,9%
GREECE	301	616	-51,1%	757	1.430	-47,1%
HUNGARY	1.201	1.053	14,1%	2.244	2.180	2,9%
IRELAND	1.541	1.571	-1,9%	4.042	3.646	10,9%
ITALY <sup>2</sup>	12.686	18.064	-29,8%	25.079	36.085	-30,5%
LATVIA	236	138	71,0%	482	309	56,0%
LITHUANIA	361	359	0,6%	704	691	1,9%
LUXEMBURG	391	382	2,4%	873	779	12,1%
NETHERLANDS	6.196	6.061	2,2%	15.976	15.289	4,5%
POLAND	4.379	4.253	3,0%	8.457	7.594	11,4%
PORTUGAL	987	3.192	-69,1%	3.366	6.076	-44,6%
ROMANIA	1.040	863	20,5%	1.933	1.450	33,3%
SLOVAKIA	788	799	-1,4%	1.460	1.459	0,1%
SLOVENIA	527	583	-9,6%	1.264	1.238	2,1%
SPAIN	8.023	10.619	-24,4%	15.017	19.480	-22,9%
SWEDEN	3.389	4.028	-15,9%	6.514	7.260	-10,3%
UNITED KINGDOM	11.102	13.319	-16,6%	29.324	33.152	-11,5%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>126.010</b>	<b>142.085</b>	<b>-11,3%</b>	<b>267.111</b>	<b>290.138</b>	<b>-7,9%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>115.644</b>	<b>132.205</b>	<b>-12,5%</b>	<b>246.489</b>	<b>271.498</b>	<b>-9,2%</b>
<b>EU (New Members)</b>	<b>10.366</b>	<b>9.880</b>	<b>4,9%</b>	<b>20.622</b>	<b>18.640</b>	<b>10,6%</b>
ICELAND	21	23	-8,7%	44	46	-4,3%
NORWAY	3.277	2.936	11,6%	6.174	5.993	3,0%
SWITZERLAND	2.520	2.583	-2,4%	5.341	5.035	6,1%
<b>EFTA</b>	<b>5.818</b>	<b>5.542</b>	<b>5,0%</b>	<b>11.559</b>	<b>11.074</b>	<b>4,4%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>131.828</b>	<b>147.627</b>	<b>-10,7%</b>	<b>278.670</b>	<b>301.212</b>	<b>-7,5%</b>
<b>EU15+EFTA</b>	<b>121.462</b>	<b>137.747</b>	<b>-11,8%</b>	<b>258.048</b>	<b>282.572</b>	<b>-8,7%</b>

(<sup>1</sup>) EU27; data for Malta currently not available.

(<sup>2</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>3</sup>) estimates

(<sup>4</sup>) data for MCV+HCV and MBC+HBC n.a.

(<sup>5</sup>) data for B&C n.a.

