



ACEA

Association des
Constructeurs
Européens
d'Automobiles

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Press Release

PROVISIONAL

EU' COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

25/11/11

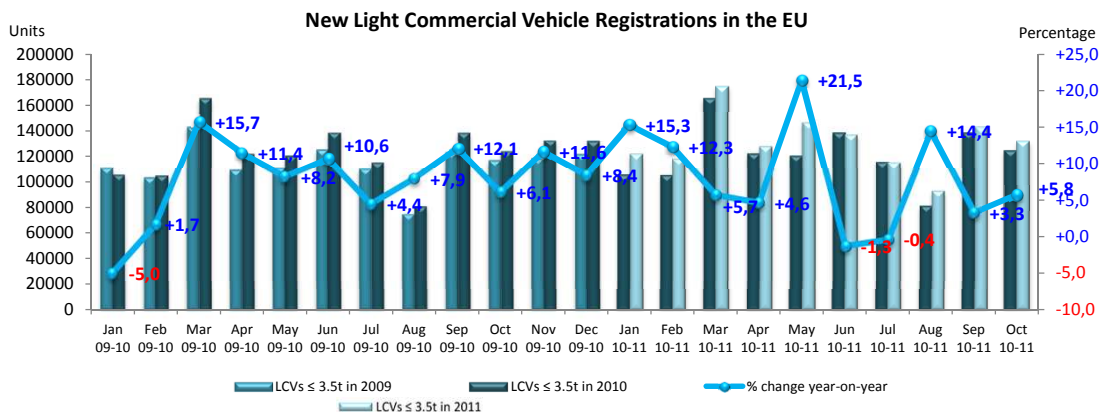
	Oct '11	Oct '10	% Change	Jan-Oct '11	Jan-Oct '10	% Change
AUSTRIA	2.676	2.147	24,6%	26.349	23.034	14,4%
BELGIUM	4.675	3.933	18,9%	53.364	45.527	17,2%
BULGARIA	228	188	21,3%	1.857	2.068	-10,2%
CZECH REPUBLIC	1.221	911	34,0%	10.420	9.226	12,9%
DENMARK	1.825	1.290	41,5%	18.865	12.444	51,6%
ESTONIA	195	107	82,2%	1.637	844	94,0%
FINLAND	1.200	978	22,7%	11.381	8.848	28,6%
FRANCE	38.531	36.816	4,7%	348.081	341.007	2,1%
GERMANY	20.439	18.172	12,5%	186.889	157.956	18,3%
GREECE	396	592	-33,1%	5.548	9.572	-42,0%
HUNGARY	917	819	12,0%	8.415	6.918	21,6%
IRELAND	613	604	1,5%	10.906	10.040	8,6%
ITALY ³	13.319	13.843	-3,8%	146.742	149.308	-1,7%
LATVIA	155	47	229,8%	1.027	396	159,3%
LITHUANIA	171	146	17,1%	1.481	660	124,4%
LUXEMBURG	292	279	4,7%	2.892	2.662	8,6%
NETHERLANDS	5.013	4.154	20,7%	51.424	43.774	17,5%
POLAND	3.477	3.525	-1,4%	32.993	29.578	11,5%
PORTUGAL	2.326	3.907	-40,5%	26.366	35.870	-26,5%
ROMANIA	878	536	63,8%	7.708	5.088	51,5%
SLOVAKIA	538	518	3,9%	4.747	5.721	-17,0%
SLOVENIA	582	581	0,2%	5.419	4.283	26,5%
SPAIN	8.284	8.724	-5,0%	87.580	95.897	-8,7%
SWEDEN	4.161	3.366	23,6%	37.596	30.296	24,1%
UNITED KINGDOM	19.370	18.147	6,7%	219.054	186.701	17,3%
EUROPEAN UNION¹	131.482	124.330	5,8%	1.308.741	1.217.718	7,5%
EU 15	123.120	116.952	5,3%	1.233.037	1.152.936	6,9%
EU 10	8.362	7.378	13,3%	75.704	64.782	16,9%
ICELAND	35	10	250,0%	240	186	29,0%
NORWAY	2.900	2.220	30,6%	27.977	23.568	18,7%
SWITZERLAND	2.289	1.895	20,8%	23.409	19.976	17,2%
EFTA	5.224	4.125	26,6%	51.626	43.730	18,1%
EU27 + EFTA	136.706	128.455	6,4%	1.360.367	1.261.448	7,8%
EU15 + EFTA	128.344	121.077	6,0%	1.284.663	1.196.666	7,4%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) including Buses & Coaches

(³) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA.

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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

25/11/11

	Oct '11	Oct '10	% Change	Jan-Oct '11	Jan-Oct '10	% Change
AUSTRIA	502	427	17,6%	5.702	3.859	47,8%
BELGIUM	648	546	18,7%	7.061	4.934	43,1%
BULGARIA	54	50	8,0%	906	354	155,9%
CZECH REPUBLIC ³	658	391	68,3%	5.108	2.994	70,6%
DENMARK	261	201	29,9%	2.748	1.899	44,7%
ESTONIA	65	48	35,4%	536	220	143,6%
FINLAND	221	202	9,4%	1.950	1.533	27,2%
FRANCE	3.600	2.875	25,2%	33.286	22.285	49,4%
GERMANY	4.682	5.001	-6,4%	50.335	39.598	27,1%
GREECE	12	64	-81,3%	220	643	-65,8%
HUNGARY	359	244	47,1%	3.071	1.564	96,4%
IRELAND	58	22	163,6%	743	574	29,4%
ITALY ⁴	1.134	1.129	0,4%	11.246	10.136	11,0%
LATVIA	292	107	172,9%	1.199	348	244,5%
LITHUANIA ⁵	232	231	0,4%	2.390	1.036	130,7%
LUXEMBURG ⁵	83	71	16,9%	954	606	57,4%
NETHERLANDS	969	803	20,7%	9.735	6.979	39,5%
POLAND	1.436	984	45,9%	12.024	6.374	88,6%
PORTUGAL	182	176	3,4%	1.863	1.813	2,8%
ROMANIA	295	184	60,3%	2.707	1.380	96,2%
SLOVAKIA	306	165	85,5%	2.632	1.366	92,7%
SLOVENIA ⁵	114	90	26,7%	1.072	530	102,3%
SPAIN	1.900	1.557	22,0%	12.668	10.061	25,9%
SWEDEN	471	427	10,3%	4.173	3.282	27,1%
UNITED KINGDOM	3.018	2.245	34,4%	22.749	15.595	45,9%
EUROPEAN UNION¹	21.552	18.240	18,2%	197.078	139.963	40,8%
EUROPEAN UNION (EU15)	17.741	15.746	12,7%	165.433	123.797	33,6%
EU (New Members)	3.811	2.494	52,8%	31.645	16.166	95,8%
ICELAND	5	1	400,0%	29	15	93,3%
NORWAY ⁵	309	261	18,4%	2.693	2.046	31,6%
SWITZERLAND ³	260	196	32,7%	2.846	2.196	29,6%
EFTA	574	458	25,3%	5.568	4.257	30,8%
TOTAL EUROPE (EU+EFTA)	22.126	18.698	18,3%	202.646	144.220	40,5%
EU15+EFTA	18.315	16.204	13,0%	171.001	128.054	33,5%

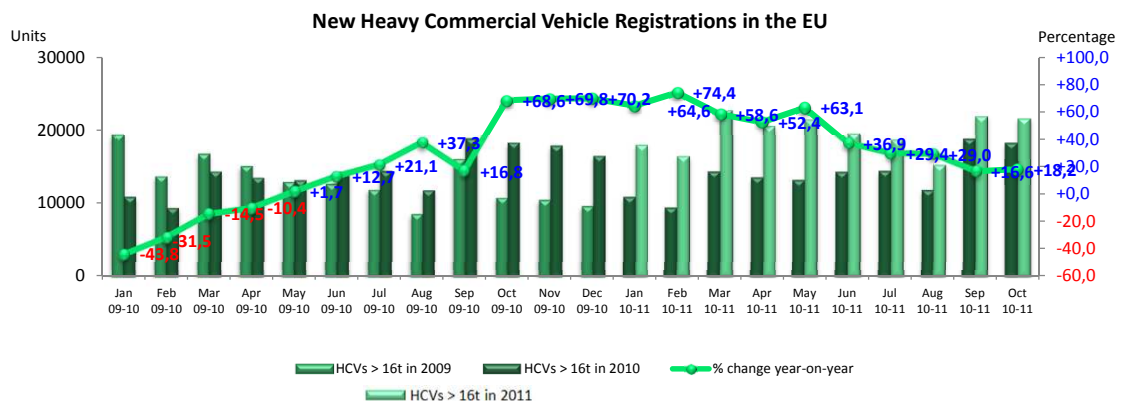
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

(³) CV ≥ 18t

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(⁵) estimates





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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

25/11/11

	Oct '11	Oct '10	% Change	Jan-Oct '11	Jan-Oct '10	% Change
AUSTRIA	562	480	17,1%	6.270	4.351	44,1%
BELGIUM	798	717	11,3%	8.780	6.757	29,9%
BULGARIA	62	68	-8,8%	1.011	584	73,1%
CZECH REPUBLIC	781	503	55,3%	6.437	4.114	56,5%
DENMARK	297	233	27,5%	3.074	2.347	31,0%
ESTONIA	67	58	15,5%	591	274	115,7%
FINLAND	328	321	2,2%	2.853	2.331	22,4%
FRANCE	4.305	3.383	27,3%	41.096	28.596	43,7%
GERMANY	7.783	8.038	-3,2%	80.602	65.029	23,9%
GREECE	17	99	-82,8%	440	1.192	-63,1%
HUNGARY	410	275	49,1%	3.366	1.804	86,6%
IRELAND	65	43	51,2%	1.021	975	4,7%
ITALY ⁴	1.656	1.645	0,7%	16.470	15.426	6,8%
LATVIA	308	110	180,0%	1.274	391	225,8%
LITHUANIA ³	246	235	4,7%	2.494	1.092	128,4%
LUXEMBURG	126	81	55,6%	1.102	683	61,3%
NETHERLANDS	1.143	944	21,1%	11.199	8.315	34,7%
POLAND	1.673	1.165	43,6%	14.054	7.950	76,8%
PORTUGAL	221	217	1,8%	2.397	2.428	-1,3%
ROMANIA	314	217	44,7%	3.017	1.738	73,6%
SLOVAKIA	354	210	68,6%	3.098	1.758	76,2%
SLOVENIA ³	129	106	21,7%	1.213	689	76,1%
SPAIN	1.948	1.613	20,8%	13.389	10.731	24,8%
SWEDEN	570	493	15,6%	4.795	3.845	24,7%
UNITED KINGDOM	3.952	3.043	29,9%	32.173	24.590	30,8%
EUROPEAN UNION¹	28.115	24.297	15,7%	262.216	197.990	32,4%
EUROPEAN UNION (EU15)	23.771	21.350	11,3%	225.661	177.596	27,1%
EU (New Members)	4.344	2.947	47,4%	36.555	20.394	79,2%
ICELAND	5	1	400,0%	41	19	115,8%
NORWAY	446	370	20,5%	4.360	3.455	26,2%
SWITZERLAND	331	272	21,7%	3.701	2.966	24,8%
EFTA	782	643	21,6%	8.102	6.440	25,8%
TOTAL EUROPE (EU+EFTA)	28.897	24.940	15,9%	270.318	204.430	32,2%
EU15+EFTA	24.553	21.993	11,6%	233.763	184.036	27,0%

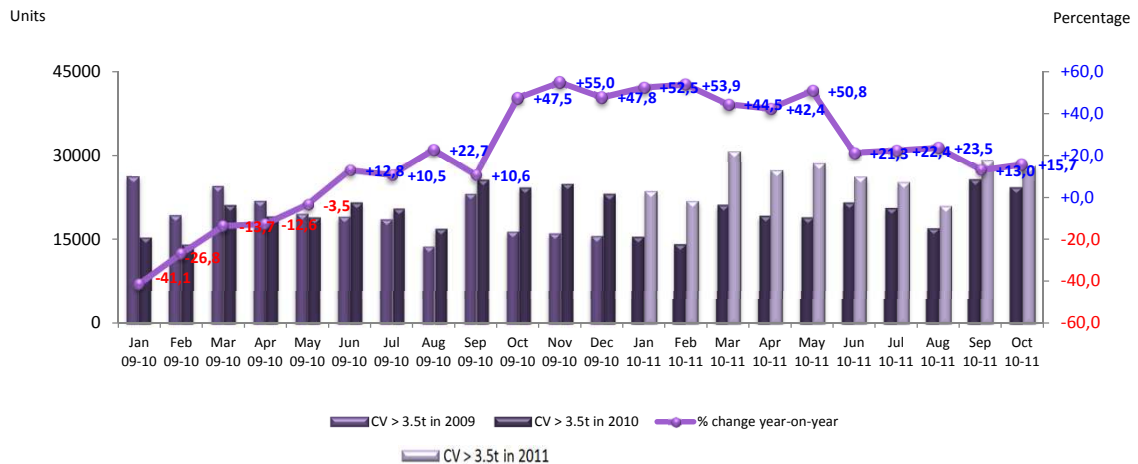
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(²) Excluding Buses and Coaches

(³) estimates

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New Medium & Heavy Commercial Vehicle Registrations in the EU





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EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

25/11/11

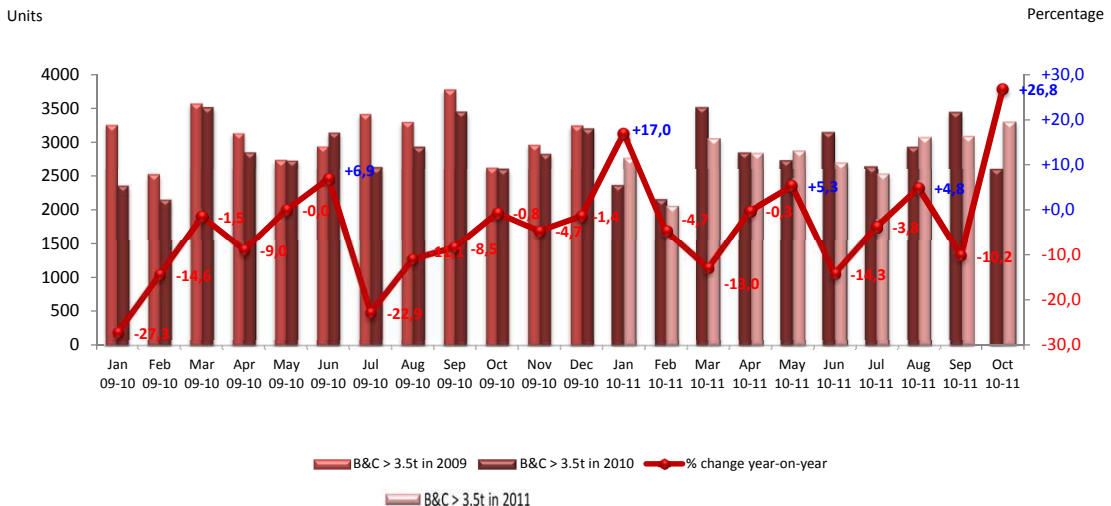
	Oct '11	Oct '10	% Change	Jan-Oct '11	Jan-Oct '10	% Change
AUSTRIA	35	65	-46,2%	461	575	-19,8%
BELGIUM	42	32	31,3%	678	908	-25,3%
BULGARIA	0	5	-100,0%	18	57	-68,4%
CZECH REPUBLIC	123	72	70,8%	624	533	17,1%
DENMARK	97	43	125,6%	371	563	-34,1%
ESTONIA	6	18	-66,7%	40	70	-42,9%
FINLAND	51	32	59,4%	354	424	-16,5%
FRANCE	939	421	123,0%	5.968	4.963	20,2%
GERMANY	389	480	-19,0%	3.827	3.968	-3,6%
GREECE	3	63	-95,2%	71	337	-78,9%
HUNGARY	7	20	-65,0%	159	208	-23,6%
IRELAND	1	2	-50,0%	60	47	27,7%
ITALY ²	480	408	17,6%	4.769	3.654	30,5%
LATVIA	4	17	-76,5%	161	37	335,1%
LITHUANIA ²	8	3	166,7%	93	71	31,0%
LUXEMBURG	5	7	-28,6%	169	164	3,0%
NETHERLANDS	39	16	143,8%	358	439	-18,5%
POLAND	107	144	-25,7%	1.135	963	17,9%
PORTUGAL	27	19	42,1%	307	418	-26,6%
ROMANIA	2	12	-83,3%	112	254	-55,9%
SLOVAKIA	42	34	23,5%	219	353	-38,0%
SLOVENIA ²	8	4	100,0%	98	128	-23,4%
SPAIN	169	251	-32,7%	2.332	2.048	13,9%
SWEDEN	94	69	36,2%	1.463	1.398	4,6%
UNITED KINGDOM	626	369	69,6%	4.555	5.813	-21,6%
EUROPEAN UNION¹	3.304	2.606	26,8%	28.402	28.393	0,0%
EUROPEAN UNION (EU15)	2.997	2.277	31,6%	25.743	25.719	0,1%
EU (New Members)	307	329	-6,7%	2.659	2.674	-0,6%
ICELAND	2	1	100,0%	31	25	24,0%
NORWAY	52	98	-46,9%	1.004	1.068	-6,0%
SWITZERLAND	78	31	151,6%	458	415	10,4%
EFTA	132	130	1,5%	1.493	1.508	-1,0%
TOTAL EUROPE (EU+EFTA)	3.436	2.736	25,6%	29.895	29.901	0,0%
EU15+EFTA	3.129	2.407	30,0%	27.236	27.227	0,0%

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(²) estimates

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New Bus & Coach Registrations in the EU





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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

25/11/11

	Oct '11	Oct '10	% Change	Jan-Oct '11	Jan-Oct '10	% Change
AUSTRIA	3.273	2.692	21,6%	33.080	27.960	18,3%
BELGIUM	5.515	4.682	17,8%	62.822	53.192	18,1%
BULGARIA	290	261	11,1%	2.886	2.709	6,5%
CZECH REPUBLIC	2.125	1.486	43,0%	17.481	13.873	26,0%
DENMARK	2.219	1.566	41,7%	22.310	15.354	45,3%
ESTONIA	268	183	46,4%	2.268	1.188	90,9%
FINLAND	1.579	1.331	18,6%	14.588	11.603	25,7%
FRANCE	43.775	40.620	7,8%	395.145	374.566	5,5%
GERMANY	28.611	26.690	7,2%	271.318	226.953	19,5%
GREECE	416	754	-44,8%	6.059	11.101	-45,4%
HUNGARY	1.334	1.114	19,7%	11.940	8.930	33,7%
IRELAND	679	649	4,6%	11.987	11.062	8,4%
ITALY ²	15.455	15.896	-2,8%	167.981	168.388	-0,2%
LATVIA	467	174	168,4%	2.462	824	198,8%
LITHUANIA	425	384	10,7%	4.068	1.823	123,1%
LUXEMBURG	423	367	15,3%	4.163	3.509	18,6%
NETHERLANDS	6.195	5.114	21,1%	62.981	52.528	19,9%
POLAND	5.257	4.834	8,8%	48.182	38.491	25,2%
PORTUGAL	2.574	4.143	-37,9%	29.070	38.716	-24,9%
ROMANIA	1.194	765	56,1%	10.837	7.080	53,1%
SLOVAKIA	934	762	22,6%	8.064	7.832	3,0%
SLOVENIA	719	691	4,1%	6.730	5.100	32,0%
SPAIN	10.401	10.588	-1,8%	103.301	108.676	-4,9%
SWEDEN	4.825	3.928	22,8%	43.854	35.539	23,4%
UNITED KINGDOM	23.948	21.559	11,1%	255.782	217.104	17,8%
EUROPEAN UNION¹	162.901	151.233	7,7%	1.599.359	1.444.101	10,8%
EUROPEAN UNION (EU15)	149.888	140.579	6,6%	1.484.441	1.356.251	9,5%
EU (New Members)	13.013	10.654	22,1%	114.918	87.850	30,8%
ICELAND	42	12	250,0%	312	230	35,7%
NORWAY	3.398	2.688	26,4%	33.341	28.091	18,7%
SWITZERLAND	2.698	2.198	22,7%	27.568	23.357	18,0%
EFTA	6.138	4.898	25,3%	61.221	51.678	18,5%
TOTAL EUROPE (EU+EFTA)	169.039	156.131	8,3%	1.660.580	1.495.779	11,0%
EU15+EFTA	156.026	145.477	7,3%	1.545.662	1.407.929	9,8%

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