



ACEA

Association des
Constructeurs
Européens
d'Automobiles

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Press Release

PROVISIONAL

EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

28/6/11

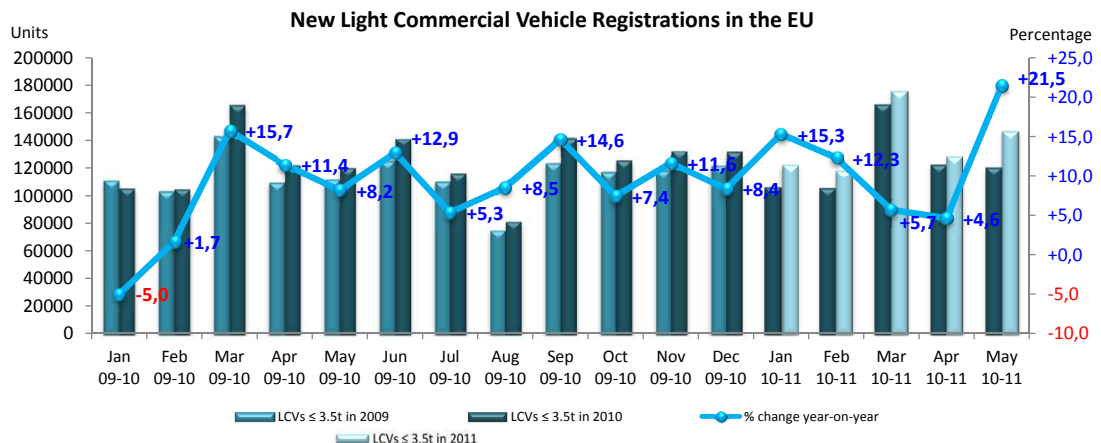
	May '11	May '10	% Change	Jan-May '11	Jan-May '10	% Change
AUSTRIA	3.145	2.527	24,5%	13.449	11.017	22,1%
BELGIUM	6.494	4.701	38,1%	30.558	25.223	21,2%
BULGARIA	205	248	-17,3%	950	1.043	-8,9%
CZECH REPUBLIC	1.115	1.112	0,3%	4.793	4.498	6,6%
DENMARK	2.045	1.195	71,1%	9.064	6.007	50,9%
ESTONIA	193	91	112,1%	758	385	96,9%
FINLAND	1.179	1.083	8,9%	5.776	4.259	35,6%
FRANCE	40.862	31.827	28,4%	184.474	169.271	9,0%
GERMANY	21.304	15.660	36,0%	91.405	74.640	22,5%
GREECE	642	789	-18,6%	2.999	5.779	-48,1%
HUNGARY	867	727	19,3%	3.961	3.026	30,9%
IRELAND	1.277	730	74,9%	7.361	6.540	12,6%
ITALY ³	18.294	14.741	24,1%	88.159	88.972	-0,9%
LATVIA	114	24	375,0%	405	145	179,3%
LITHUANIA	161	72	123,6%	668	216	209,3%
LUXEMBURG	317	266	19,2%	1.443	1.313	9,9%
NETHERLANDS	4.985	3.530	41,2%	28.681	22.756	26,0%
POLAND	3.751	3.089	21,4%	15.830	13.911	13,8%
PORTUGAL	2.992	4.087	-26,8%	14.472	17.862	-19,0%
ROMANIA	890	817	8,9%	3.205	2.123	51,0%
SLOVAKIA	516	468	10,3%	2.206	3.415	-35,4%
SLOVENIA	577	491	17,5%	2.826	2.127	32,9%
SPAIN	9.668	11.832	-18,3%	46.476	53.319	-12,8%
SWEDEN	4.791	3.366	42,3%	19.081	14.329	33,2%
UNITED KINGDOM	19.966	17.025	17,3%	110.388	87.131	26,7%
EUROPEAN UNION¹	146.350	120.498	21,5%	689.388	619.307	11,3%
EU 15	137.961	113.359	21,7%	653.786	588.418	11,1%
EU 10	8.389	7.139	17,5%	35.602	30.889	15,3%
ICELAND	19	18	5,6%	96	89	7,9%
NORWAY	3.297	2.476	33,2%	14.189	11.790	20,3%
SWITZERLAND	2.707	1.942	39,4%	12.027	9.767	23,1%
EFTA	6.023	4.436	35,8%	26.312	21.646	21,6%
EU27 + EFTA	152.373	124.934	22,0%	715.700	640.953	11,7%
EU15 + EFTA	143.984	117.795	22,2%	680.098	610.064	11,5%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) including Buses & Coaches

(³) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA.

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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

28/6/11

	May '11	May '10	% Change	Jan-May '11	Jan-May '10	% Change
AUSTRIA	680	410	65,9%	2.980	1.856	60,6%
BELGIUM	814	407	100,0%	3.996	2.425	64,8%
BULGARIA	70	24	191,7%	436	107	307,5%
CZECH REPUBLIC ³	598	255	134,5%	2.390	1.179	102,7%
DENMARK	302	137	120,4%	1.477	668	121,1%
ESTONIA	59	18	227,8%	286	72	297,2%
FINLAND	216	160	35,0%	992	741	33,9%
FRANCE	3.884	2.073	87,4%	17.253	10.287	67,7%
GERMANY	5.737	3.858	48,7%	25.597	17.022	50,4%
GREECE	18	53	-66,0%	134	267	-49,8%
HUNGARY	376	146	157,5%	1.439	611	135,5%
IRELAND	51	52	-1,9%	399	318	25,5%
ITALY ⁴	1.176	977	20,4%	5.883	4.873	20,7%
LATVIA	159	24	562,5%	524	82	539,0%
LITHUANIA ⁵	277	85	225,9%	1.225	291	321,0%
LUXEMBURG ⁵	88	41	114,6%	500	264	89,4%
NETHERLANDS	914	593	54,1%	5.208	3.646	42,8%
POLAND	1.283	601	113,5%	5.884	2.588	127,4%
PORTUGAL	178	202	-11,9%	1.137	819	38,8%
ROMANIA	313	150	108,7%	1.316	544	141,9%
SLOVAKIA	360	180	100,0%	1.421	599	137,2%
SLOVENIA ⁵	108	50	116,0%	581	226	157,1%
SPAIN	1.303	895	45,6%	6.346	4.479	41,7%
SWEDEN	510	377	35,3%	2.153	1.612	33,6%
UNITED KINGDOM	1.989	1.390	43,1%	10.532	6.139	71,6%
EUROPEAN UNION¹	21.463	13.158	63,1%	100.089	61.715	62,2%
EUROPEAN UNION (EU15)	17.860	11.625	53,6%	84.587	55.416	52,6%
EU (New Members)	3.603	1.533	135,0%	15.502	6.299	146,1%
ICELAND	3	1	200,0%	7	8	-12,5%
NORWAY ⁵	328	205	60,0%	1.342	939	42,9%
SWITZERLAND ³	352	251	40,2%	1.475	1.149	28,4%
EFTA	683	457	49,5%	2.824	2.096	34,7%
TOTAL EUROPE (EU+EFTA)	22.146	13.615	62,7%	102.913	63.811	61,3%
EU15+EFTA	18.543	12.082	53,5%	87.411	57.512	52,0%

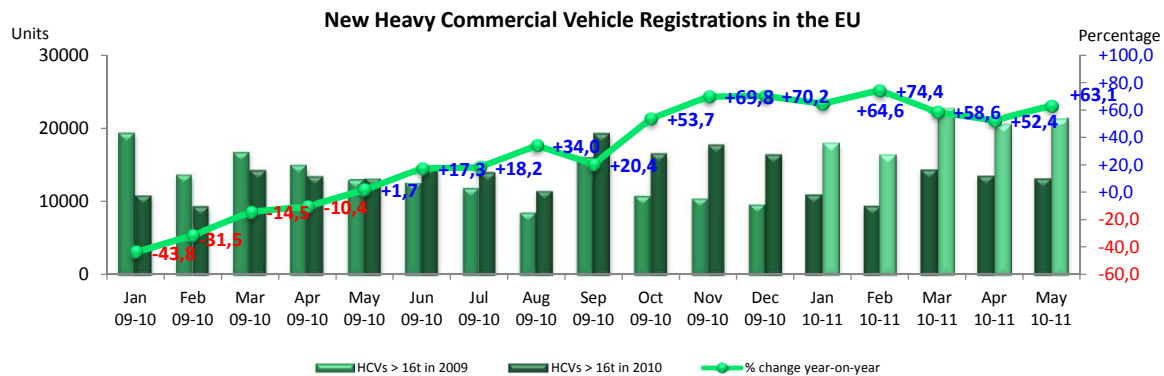
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

(³) CV \geq 18t

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(⁵) estimates





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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

28/6/11

	May '11	May '10	% Change	Jan-May '11	Jan-May '10	% Change
AUSTRIA	753	453	66,2%	3.262	2.062	58,2%
BELGIUM	1.005	597	68,3%	4.911	3.421	43,6%
BULGARIA	83	59	40,7%	495	236	109,7%
CZECH REPUBLIC	763	358	113,1%	3.047	1.719	77,3%
DENMARK	349	186	87,6%	1.641	882	86,1%
ESTONIA	65	23	182,6%	312	85	267,1%
FINLAND	281	234	20,1%	1.402	1.064	31,8%
FRANCE	4.819	2.778	73,5%	21.518	13.752	56,5%
GERMANY	9.081	6.294	44,3%	40.470	27.887	45,1%
GREECE	46	102	-54,9%	257	661	-61,1%
HUNGARY	409	171	139,2%	1.568	722	117,2%
IRELAND	62	90	-31,1%	542	547	-0,9%
ITALY ⁴	1.732	1.587	9,1%	8.617	7.504	14,8%
LATVIA	165	25	560,0%	551	91	505,5%
LITHUANIA ³	285	89	220,2%	1.261	307	310,7%
LUXEMBURG	98	48	104,2%	544	291	86,9%
NETHERLANDS	1.074	733	46,5%	5.974	4.330	38,0%
POLAND	1.515	718	111,0%	6.843	3.165	116,2%
PORTUGAL	241	255	-5,5%	1.473	1.101	33,8%
ROMANIA	352	190	85,3%	1.492	721	106,9%
SLOVAKIA	406	280	45,0%	1.681	820	105,0%
SLOVENIA ³	127	64	98,4%	659	290	127,2%
SPAIN	1.360	968	40,5%	6.744	4.792	40,7%
SWEDEN	590	426	38,5%	2.454	1.868	31,4%
UNITED KINGDOM	2.923	2.222	31,5%	14.807	10.513	40,8%
EUROPEAN UNION¹	28.584	18.950	50,8%	132.525	88.831	49,2%
EUROPEAN UNION (EU15)	24.414	16.973	43,8%	114.616	80.675	42,1%
EU (New Members)	4.170	1.977	110,9%	17.909	8.156	119,6%
ICELAND	3	1	200,0%	12	13	-7,7%
NORWAY	597	374	59,6%	2.191	1.635	34,0%
SWITZERLAND	459	330	39,1%	1.887	1.516	24,5%
EFTA	1.059	705	50,2%	4.090	3.164	29,3%
TOTAL EUROPE (EU+EFTA)	29.643	19.655	50,8%	136.615	91.995	48,5%
EU15+EFTA	25.473	17.678	44,1%	118.706	83.839	41,6%

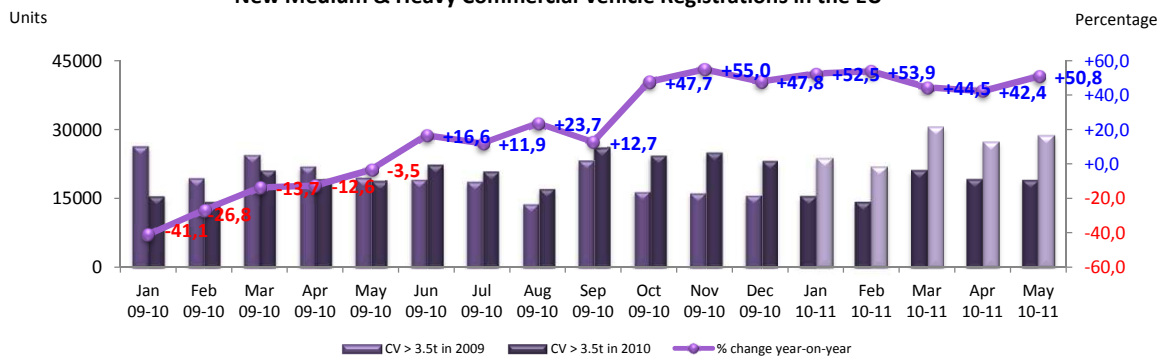
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(²) Excluding Buses and Coaches

(³) estimates

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New Medium & Heavy Commercial Vehicle Registrations in the EU





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PROVISIONAL EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

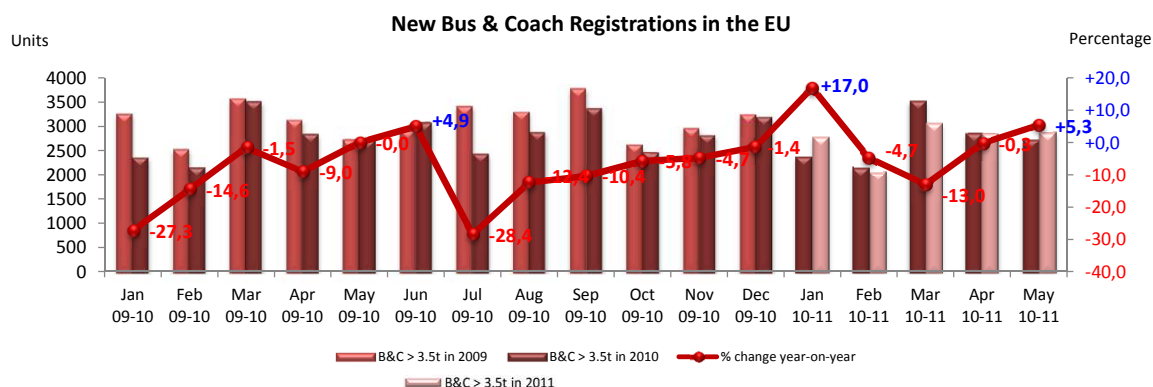
28/6/11

	May '11	May '10	% Change	Jan-May '11	Jan-May '10	% Change
AUSTRIA	56	43	30,2%	277	335	-17,3%
BELGIUM	66	150	-56,0%	389	481	-19,1%
BULGARIA	2	7	-71,4%	6	38	-84,2%
CZECH REPUBLIC	77	70	10,0%	257	206	24,8%
DENMARK	35	35	0,0%	135	186	-27,4%
ESTONIA	6	9	-33,3%	14	16	-12,5%
FINLAND	40	20	100,0%	144	201	-28,4%
FRANCE	605	410	47,6%	2.235	2.296	-2,7%
GERMANY	443	327	35,5%	1.973	1.849	6,7%
GREECE	8	23	-65,2%	44	63	-30,2%
HUNGARY	14	11	27,3%	85	82	3,7%
IRELAND	9	7	28,6%	49	40	22,5%
ITALY ³	512	303	69,0%	2.541	1.791	41,9%
LATVIA	20	4	400,0%	85	8	962,5%
LITHUANIA ²	1	11	-90,9%	11	21	-47,6%
LUXEMBURG	19	18	5,6%	118	121	-2,5%
NETHERLANDS	41	32	28,1%	199	214	-7,0%
POLAND	114	107	6,5%	511	412	24,0%
PORTUGAL	32	44	-27,3%	199	236	-15,7%
ROMANIA	7	26	-73,1%	38	175	-78,3%
SLOVAKIA	24	63	-61,9%	70	189	-63,0%
SLOVENIA ²	12	25	-52,0%	52	85	-38,8%
SPAIN	259	215	20,5%	1.397	899	55,4%
SWEDEN	120	180	-33,3%	558	459	21,6%
UNITED KINGDOM	355	592	-40,0%	2.239	3.217	-30,4%
EUROPEAN UNION¹	2.877	2.732	5,3%	13.626	13.620	0,0%
EUROPEAN UNION (EU15)	2.600	2.399	8,4%	12.497	12.388	0,9%
EU (New Members)	277	333	-16,8%	1.129	1.232	-8,4%
ICELAND	3	2	50,0%	14	8	75,0%
NORWAY	97	93	4,3%	382	404	-5,4%
SWITZERLAND	36	46	-21,7%	168	186	-9,7%
EFTA	136	141	-3,5%	564	598	-5,7%
TOTAL EUROPE (EU+EFTA)	3.013	2.873	4,9%	14.190	14.218	-0,2%
EU15+EFTA	2.736	2.540	7,7%	13.061	12.986	0,6%

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PROVISIONAL EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

28/6/11

	May '11	May '10	% Change	Jan-May '11	Jan-May '10	% Change
AUSTRIA	3.954	3.023	30,8%	16.988	13.414	26,6%
BELGIUM	7.565	5.448	38,9%	35.858	29.125	23,1%
BULGARIA	290	314	-7,6%	1.451	1.317	10,2%
CZECH REPUBLIC	1.955	1.540	26,9%	8.097	6.423	26,1%
DENMARK	2.429	1.416	71,5%	10.840	7.075	53,2%
ESTONIA	264	123	114,6%	1.084	486	123,0%
FINLAND	1.500	1.337	12,2%	7.322	5.524	32,5%
FRANCE	46.286	35.015	32,2%	208.227	185.319	12,4%
GERMANY	30.828	22.281	38,4%	133.848	104.376	28,2%
GREECE	696	914	-23,9%	3.300	6.503	-49,3%
HUNGARY	1.290	909	41,9%	5.614	3.830	46,6%
IRELAND	1.348	827	63,0%	7.952	7.127	11,6%
ITALY ²	20.538	16.631	23,5%	99.317	98.267	1,1%
LATVIA	299	53	464,2%	1.041	244	326,6%
LITHUANIA	447	172	159,9%	1.940	544	256,6%
LUXEMBURG	434	332	30,7%	2.105	1.725	22,0%
NETHERLANDS	6.100	4.295	42,0%	34.854	27.300	27,7%
POLAND	5.380	3.914	37,5%	23.184	17.488	32,6%
PORTUGAL	3.265	4.386	-25,6%	16.144	19.199	-15,9%
ROMANIA	1.249	1.033	20,9%	4.735	3.019	56,8%
SLOVAKIA	946	811	16,6%	3.957	4.424	-10,6%
SLOVENIA	716	580	23,4%	3.537	2.502	41,4%
SPAIN	11.287	13.015	-13,3%	54.617	59.010	-7,4%
SWEDEN	5.501	3.972	38,5%	22.093	16.656	32,6%
UNITED KINGDOM	23.244	19.839	17,2%	127.434	100.861	26,3%
EUROPEAN UNION¹	177.811	142.180	25,1%	835.539	721.758	15,8%
EUROPEAN UNION (EU15)	164.975	132.731	24,3%	780.899	681.481	14,6%
EU (New Members)	12.836	9.449	35,8%	54.640	40.277	35,7%
ICELAND	25	21	19,0%	122	110	10,9%
NORWAY	3.991	2.943	35,6%	16.762	13.829	21,2%
SWITZERLAND	3.202	2.318	38,1%	14.082	11.469	22,8%
EFTA	7.218	5.282	36,7%	30.966	25.408	21,9%
TOTAL EUROPE (EU+EFTA)	185.029	147.462	25,5%	866.505	747.166	16,0%
EU15+EFTA	172.193	138.013	24,8%	811.865	706.889	14,9%

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