



ACEA

Association des  
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Européens  
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# Press Release

## PROVISIONAL EU<sup>1</sup> COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

29/9/11

	July '11	July '10	% Change	Jan-Jul '11	Jan-Jul '10	% Change
AUSTRIA	2.628	2.521	4,2%	18.787	16.104	16,7%
BELGIUM	4.049	3.636	11,4%	39.806	34.038	16,9%
BULGARIA	164	204	-19,6%	1.285	1.509	-14,8%
CZECH REPUBLIC	855	706	21,1%	6.836	6.609	3,4%
DENMARK	1.457	962	51,5%	12.541	8.446	48,5%
ESTONIA	123	82	50,0%	1.015	547	85,6%
FINLAND	874	623	40,3%	7.893	5.944	32,8%
FRANCE	29.797	33.870	-12,0%	252.515	245.794	2,7%
GERMANY	19.120	15.814	20,9%	129.426	107.844	20,0%
GREECE	577	882	-34,6%	4.240	7.649	-44,6%
HUNGARY	756	852	-11,3%	5.553	4.652	19,4%
IRELAND	727	674	7,9%	8.901	7.904	12,6%
ITALY <sup>3</sup>	13.127	13.583	-3,4%	115.005	116.309	-1,1%
LATVIA	81	45	80,0%	630	232	171,6%
LITHUANIA	119	82	45,1%	917	358	156,1%
LUXEMBURG	283	314	-9,9%	2.062	1.978	4,2%
NETHERLANDS	4.139	3.855	7,4%	37.720	31.714	18,9%
POLAND	3.447	3.176	8,5%	22.891	20.473	11,8%
PORTUGAL	2.457	3.617	-32,1%	19.739	25.527	-22,7%
ROMANIA	954	549	73,8%	5.165	3.441	50,1%
SLOVAKIA	456	373	22,3%	3.231	4.386	-26,3%
SLOVENIA	453	385	17,7%	3.889	2.932	32,6%
SPAIN	8.762	9.059	-3,3%	65.581	74.569	-12,1%
SWEDEN	2.380	2.188	8,8%	25.207	20.049	25,7%
UNITED KINGDOM	17.162	17.309	-0,8%	150.400	124.579	20,7%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>114.947</b>	<b>115.361</b>	<b>-0,4%</b>	<b>941.235</b>	<b>873.587</b>	<b>7,7%</b>
<b>EU 15</b>	<b>107.539</b>	<b>108.907</b>	<b>-1,3%</b>	<b>889.823</b>	<b>828.448</b>	<b>7,4%</b>
<b>EU 10</b>	<b>7.408</b>	<b>6.454</b>	<b>14,8%</b>	<b>51.412</b>	<b>45.139</b>	<b>13,9%</b>
ICELAND	19	16	18,8%	155	135	14,8%
NORWAY	2.318	2.093	10,8%	19.248	16.333	17,8%
SWITZERLAND	2.191	2.108	3,9%	16.794	14.308	17,4%
EFTA	4.528	4.217	7,4%	36.197	30.776	17,6%
<b>EU27 + EFTA</b>	<b>119.475</b>	<b>119.578</b>	<b>-0,1%</b>	<b>977.432</b>	<b>904.363</b>	<b>8,1%</b>
<b>EU15 + EFTA</b>	<b>112.067</b>	<b>113.124</b>	<b>-0,9%</b>	<b>926.020</b>	<b>859.224</b>	<b>7,8%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) including Buses & Coaches

(<sup>3</sup>) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA. They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.



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# Press Release

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

29/9/11

	July '11	July '10	% Change	Jan-Jul '11	Jan-Jul '10	% Change
AUSTRIA	578	444	30,2%	4.147	2.669	55,4%
BELGIUM	493	352	40,1%	5.149	3.284	56,8%
BULGARIA	47	39	20,5%	642	208	208,7%
CZECH REPUBLIC <sup>3</sup>	429	200	114,5%	3.429	1.839	86,5%
DENMARK	190	159	19,5%	1.921	1.017	88,9%
ESTONIA	38	29	31,0%	377	129	192,2%
FINLAND	162	124	30,6%	1.377	1.016	35,5%
FRANCE	3.258	2.329	39,9%	24.373	15.337	58,9%
GERMANY	5.097	4.468	14,1%	35.392	25.677	37,8%
GREECE	36	65	-44,6%	190	393	-51,7%
HUNGARY	303	144	110,4%	2.008	899	123,4%
IRELAND	67	68	-1,5%	542	445	21,8%
ITALY <sup>4</sup>	1.174	1.105	6,2%	8.017	6.906	16,1%
LATVIA	104	44	136,4%	713	153	366,0%
LITHUANIA <sup>5</sup>	201	138	45,7%	1.678	503	233,6%
LUXEMBURG <sup>5</sup>	109	71	53,5%	694	396	75,3%
NETHERLANDS	794	580	36,9%	6.919	4.908	41,0%
POLAND	1.037	675	53,6%	8.326	3.913	112,8%
PORTUGAL	135	228	-40,8%	1.420	1.229	15,5%
ROMANIA	316	139	127,3%	1.864	881	111,6%
SLOVAKIA	184	98	87,8%	1.914	870	120,0%
SLOVENIA <sup>5</sup>	74	31	138,7%	776	305	154,4%
SPAIN	1.110	1.009	10,0%	8.625	6.485	33,0%
SWEDEN	332	243	36,6%	2.933	2.267	29,4%
UNITED KINGDOM	2.362	1.614	46,3%	14.984	9.310	60,9%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>18.630</b>	<b>14.396</b>	<b>29,4%</b>	<b>138.410</b>	<b>91.039</b>	<b>52,0%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>15.897</b>	<b>12.859</b>	<b>23,6%</b>	<b>116.683</b>	<b>81.339</b>	<b>43,5%</b>
<b>EU (New Members)</b>	<b>2.733</b>	<b>1.537</b>	<b>77,8%</b>	<b>21.727</b>	<b>9.700</b>	<b>124,0%</b>
ICELAND	5	1	400,0%	16	14	14,3%
NORWAY <sup>5</sup>	233	171	36,3%	1.865	1.390	34,2%
SWITZERLAND <sup>3</sup>	276	201	37,3%	2.046	1.595	28,3%
EFTA	514	373	37,8%	3.927	2.999	30,9%
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>19.144</b>	<b>14.769</b>	<b>29,6%</b>	<b>142.337</b>	<b>94.038</b>	<b>51,4%</b>
<b>EU15+EFTA</b>	<b>16.411</b>	<b>13.232</b>	<b>24,0%</b>	<b>120.610</b>	<b>84.338</b>	<b>43,0%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) CV ≥ 18t

(<sup>4</sup>) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA. They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.

(<sup>5</sup>) estimates



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# Press Release

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

29/9/11

	July '11	July '10	% Change	Jan-Jul '11	Jan-Jul '10	% Change
AUSTRIA	629	514	22,4%	4.548	2.999	51,7%
BELGIUM	634	496	27,8%	6.403	4.619	38,6%
BULGARIA	56	46	21,7%	711	397	79,1%
CZECH REPUBLIC	552	262	110,7%	4.376	2.643	65,6%
DENMARK	214	202	5,9%	2.150	1.338	60,7%
ESTONIA	43	35	22,9%	422	156	170,5%
FINLAND	243	189	28,6%	1.973	1.526	29,3%
FRANCE	4.083	3.019	35,2%	30.376	20.298	49,7%
GERMANY	8.200	7.259	13,0%	56.340	42.130	33,7%
GREECE	56	120	-53,3%	354	903	-60,8%
HUNGARY	343	168	104,2%	2.204	1.063	107,3%
IRELAND	84	101	-16,8%	743	749	-0,8%
ITALY <sup>4</sup>	1.707	1.694	0,8%	11.767	10.657	10,4%
LATVIA	112	46	143,5%	755	169	346,7%
LITHUANIA <sup>3</sup>	220	149	47,7%	1.742	536	225,0%
LUXEMBURG	131	87	50,6%	777	442	75,8%
NETHERLANDS	906	709	27,8%	7.931	5.881	34,9%
POLAND	1.211	903	34,1%	9.732	4.897	98,7%
PORTUGAL	174	340	-48,8%	1.838	1.691	8,7%
ROMANIA	340	168	102,4%	2.094	1.129	85,5%
SLOVAKIA	213	140	52,1%	2.240	1.160	93,1%
SLOVENIA <sup>3</sup>	80	57	40,4%	877	422	107,8%
SPAIN	1.174	1.110	5,8%	9.159	6.987	31,1%
SWEDEN	382	308	24,0%	3.347	2.651	26,3%
UNITED KINGDOM	3.429	2.478	38,4%	21.251	15.545	36,7%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>25.216</b>	<b>20.600</b>	<b>22,4%</b>	<b>184.110</b>	<b>130.988</b>	<b>40,6%</b>
<i>EUROPEAN UNION (EU15)</i>	22.046	18.626	18,4%	158.957	118.416	34,2%
<i>EU (New Members)</i>	3.170	1.974	60,6%	25.153	12.572	100,1%
ICELAND	7	3	133,3%	26	17	52,9%
NORWAY	452	346	30,6%	3.154	2.481	27,1%
SWITZERLAND	393	291	35,1%	2.657	2.151	23,5%
EFTA	852	640	33,1%	5.837	4.649	25,6%
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>26.068</b>	<b>21.240</b>	<b>22,7%</b>	<b>189.947</b>	<b>135.637</b>	<b>40,0%</b>
<b>EU15+EFTA</b>	<b>22.898</b>	<b>19.266</b>	<b>18,9%</b>	<b>164.794</b>	<b>123.065</b>	<b>33,9%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) estimates

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# Press Release

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

29/9/11

	July '11	July '10	% Change	Jan-Jul '11	Jan-Jul '10	% Change
AUSTRIA	42	18	133,3%	350	389	-10,0%
BELGIUM	28	67	-58,2%	487	663	-26,5%
BULGARIA	3	3	0,0%	15	46	-67,4%
CZECH REPUBLIC	54	33	63,6%	392	339	15,6%
DENMARK	30	111	-73,0%	198	373	-46,9%
ESTONIA	2	5	-60,0%	29	39	-25,6%
FINLAND	33	38	-13,2%	205	273	-24,9%
FRANCE	568	529	7,4%	3.239	3.254	-0,5%
GERMANY	362	347	4,3%	2.612	2.518	3,7%
GREECE	11	27	-59,3%	62	122	-49,2%
HUNGARY	26	30	-13,3%	129	134	-3,7%
IRELAND	2	2	0,0%	57	44	29,5%
ITALY <sup>3</sup>	494	448	10,3%	3.425	2.545	34,6%
LATVIA	23	2	1050,0%	136	10	1260,0%
LITHUANIA <sup>2</sup>	1	3	-66,7%	31	26	19,2%
LUXEMBURG	14	8	75,0%	140	140	0,0%
NETHERLANDS	47	24	95,8%	280	290	-3,4%
POLAND	78	92	-15,2%	766	608	26,0%
PORTUGAL	22	33	-33,3%	241	312	-22,8%
ROMANIA	19	3	533,3%	76	227	-66,5%
SLOVAKIA	28	29	-3,4%	125	275	-54,5%
SLOVENIA <sup>2</sup>	5	6	-16,7%	66	97	-32,0%
SPAIN	154	184	-16,3%	1.772	1.327	33,5%
SWEDEN	171	126	35,7%	1.096	1.030	6,4%
UNITED KINGDOM	315	465	-32,3%	2.991	4.312	-30,6%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>2.532</b>	<b>2.633</b>	<b>-3,8%</b>	<b>18.920</b>	<b>19.393</b>	<b>-2,4%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>2.293</b>	<b>2.427</b>	<b>-5,5%</b>	<b>17.155</b>	<b>17.592</b>	<b>-2,5%</b>
<b>EU (New Members)</b>	<b>239</b>	<b>206</b>	<b>16,0%</b>	<b>1.765</b>	<b>1.801</b>	<b>-2,0%</b>
ICELAND	1	4	-75,0%	23	13	76,9%
NORWAY	91	97	-6,2%	544	757	-28,1%
SWITZERLAND	49	54	-9,3%	268	296	-9,5%
<b>EFTA</b>	<b>141</b>	<b>155</b>	<b>-9,0%</b>	<b>835</b>	<b>1.066</b>	<b>-21,7%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>2.673</b>	<b>2.788</b>	<b>-4,1%</b>	<b>19.755</b>	<b>20.459</b>	<b>-3,4%</b>
<b>EU15+EFTA</b>	<b>2.434</b>	<b>2.582</b>	<b>-5,7%</b>	<b>17.990</b>	<b>18.658</b>	<b>-3,6%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) estimates

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# Press Release

## PROVISIONAL EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

29/9/11

	July '11	July '10	% Change	Jan-Jul '11	Jan-Jul '10	% Change
AUSTRIA	3.299	3.053	8,1%	23.685	19.492	21,5%
BELGIUM	4.711	4.199	12,2%	46.696	39.320	18,8%
BULGARIA	223	253	-11,9%	2.011	1.952	3,0%
CZECH REPUBLIC	1.461	1.001	46,0%	11.604	9.591	21,0%
DENMARK	1.701	1.275	33,4%	14.889	10.157	46,6%
ESTONIA	168	122	37,7%	1.466	742	97,6%
FINLAND	1.150	850	35,3%	10.071	7.743	30,1%
FRANCE	34.448	37.418	-7,9%	286.130	269.346	6,2%
GERMANY	27.682	23.420	18,2%	188.378	152.492	23,5%
GREECE	644	1.029	-37,4%	4.656	8.674	-46,3%
HUNGARY	1.125	1.050	7,1%	7.886	5.849	34,8%
IRELAND	813	777	4,6%	9.701	8.697	11,5%
ITALY <sup>2</sup>	15.328	15.725	-2,5%	130.197	129.511	0,5%
LATVIA	216	93	132,3%	1.521	411	270,1%
LITHUANIA	340	234	45,3%	2.690	920	192,4%
LUXEMBURG	428	409	4,6%	2.979	2.560	16,4%
NETHERLANDS	5.092	4.588	11,0%	45.931	37.885	21,2%
POLAND	4.736	4.171	13,5%	33.389	25.978	28,5%
PORTUGAL	2.653	3.990	-33,5%	21.818	27.530	-20,7%
ROMANIA	1.313	720	82,4%	7.335	4.797	52,9%
SLOVAKIA	697	542	28,6%	5.596	5.821	-3,9%
SLOVENIA	538	448	20,1%	4.832	3.451	40,0%
SPAIN	10.090	10.353	-2,5%	76.512	82.883	-7,7%
SWEDEN	2.933	2.622	11,9%	29.650	23.730	24,9%
UNITED KINGDOM	20.906	20.252	3,2%	174.642	144.436	20,9%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>142.695</b>	<b>138.594</b>	<b>3,0%</b>	<b>1.144.265</b>	<b>1.023.968</b>	<b>11,7%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>131.878</b>	<b>129.960</b>	<b>1,5%</b>	<b>1.065.935</b>	<b>964.456</b>	<b>10,5%</b>
<b>EU (New Members)</b>	<b>10.817</b>	<b>8.634</b>	<b>25,3%</b>	<b>78.330</b>	<b>59.512</b>	<b>31,6%</b>
ICELAND	27	23	17,4%	204	165	23,6%
NORWAY	2.861	2.536	12,8%	22.946	19.571	17,2%
SWITZERLAND	2.633	2.453	7,3%	19.719	16.755	17,7%
EFTA	5.521	5.012	10,2%	42.869	36.491	17,5%
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>148.216</b>	<b>143.606</b>	<b>3,2%</b>	<b>1.187.134</b>	<b>1.060.459</b>	<b>11,9%</b>
<b>EU15+EFTA</b>	<b>137.399</b>	<b>134.972</b>	<b>1,8%</b>	<b>1.108.804</b>	<b>1.000.947</b>	<b>10,8%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

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(<sup>3</sup>) estimates