



ACEA

Association des
Constructeurs
Européens
d'Automobiles

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Press Release

PROVISIONAL

EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

26/7/11

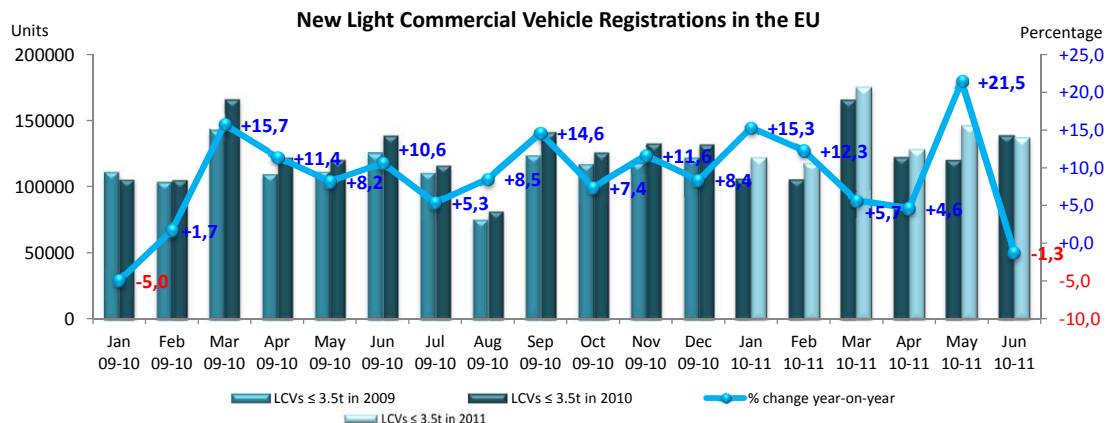
	June '11	June '10	% Change	Jan-Jun '11	Jan-Jun '10	% Change
AUSTRIA	2.710	2.566	5,6%	16.159	13.583	19,0%
BELGIUM	5.199	5.179	0,4%	35.757	30.402	17,6%
BULGARIA	171	262	-34,7%	1.121	1.305	-14,1%
CZECH REPUBLIC	1.188	1.405	-15,4%	5.981	5.903	1,3%
DENMARK	2.003	1.477	35,6%	11.074	7.484	48,0%
ESTONIA	134	80	67,5%	892	465	91,8%
FINLAND	1.242	1.062	16,9%	7.019	5.321	31,9%
FRANCE	38.248	42.653	-10,3%	222.722	211.924	5,1%
GERMANY	18.901	17.390	8,7%	110.306	92.030	19,9%
GREECE	664	988	-32,8%	3.663	6.767	-45,9%
HUNGARY	829	774	7,1%	4.788	3.800	26,0%
IRELAND	841	720	16,8%	8.170	6.540	24,9%
ITALY ³	13.719	13.754	-0,3%	101.878	102.726	-0,8%
LATVIA	144	42	242,9%	549	187	193,6%
LITHUANIA	130	60	116,7%	798	276	189,1%
LUXEMBURG	336	351	-4,3%	1.779	1.664	6,9%
NETHERLANDS	4.888	4.819	1,4%	33.581	25.575	31,3%
POLAND	3.608	3.381	6,7%	19.444	17.292	12,4%
PORTUGAL	2.810	4.048	-30,6%	17.282	21.910	-21,1%
ROMANIA	1.006	769	30,8%	4.211	2.892	45,6%
SLOVAKIA	569	598	-4,8%	2.775	4.013	-30,8%
SLOVENIA	610	420	45,2%	3.436	2.547	34,9%
SPAIN	10.342	12.191	-15,2%	56.818	65.510	-13,3%
SWEDEN	3.746	3.532	6,1%	22.827	17.861	27,8%
UNITED KINGDOM	22.850	20.139	13,5%	133.238	107.270	24,2%
EUROPEAN UNION¹	136.888	138.660	-1,3%	826.268	755.247	9,4%
EU 15	128.499	130.869	-1,8%	782.273	716.567	9,2%
EU 10	8.389	7.791	7,7%	43.995	38.680	13,7%
ICELAND	40	30	33,3%	136	119	14,3%
NORWAY	2.741	2.450	11,9%	16.930	14.240	18,9%
SWITZERLAND	2.440	2.233	9,3%	14.603	12.200	19,7%
EFTA	5.221	4.713	10,8%	31.669	26.559	19,2%
EU27 + EFTA	142.109	143.373	-0,9%	857.937	781.806	9,7%
EU15 + EFTA	133.720	135.582	-1,4%	813.942	743.126	9,5%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) including Buses & Coaches

(³) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA.

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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

26/7/11

	June '11	June '10	% Change	Jan-Jun '11	Jan-Jun '10	% Change
AUSTRIA	589	369	59,6%	3.569	2.225	60,4%
BELGIUM	660	507	30,2%	4.656	2.932	58,8%
BULGARIA	159	62	156,5%	595	169	252,1%
CZECH REPUBLIC ³	610	460	32,6%	3.000	1.639	83,0%
DENMARK	252	190	32,6%	1.730	858	101,6%
ESTONIA	53	28	89,3%	339	100	239,0%
FINLAND	223	151	47,7%	1.215	892	36,2%
FRANCE	3.862	2.721	41,9%	21.115	13.008	62,3%
GERMANY	4.698	4.187	12,2%	30.295	21.209	42,8%
GREECE	20	61	-67,2%	154	328	-53,0%
HUNGARY	270	144	87,5%	1.708	755	126,2%
IRELAND	71	52	36,5%	433	331	30,8%
ITALY ⁴	960	928	3,4%	6.843	5.801	18,0%
LATVIA	85	27	214,8%	609	109	458,7%
LITHUANIA ⁵	83	74	12,2%	1.308	365	258,4%
LUXEMBURG ⁵	85	61	39,3%	585	325	80,0%
NETHERLANDS	951	27	3422,2%	6.299	4.557	38,2%
POLAND	1.380	650	112,3%	7.289	3.238	125,1%
PORTUGAL	148	182	-18,7%	1.285	1.001	28,4%
ROMANIA	232	198	17,2%	1.548	742	108,6%
SLOVAKIA	309	173	78,6%	1.730	772	124,1%
SLOVENIA ⁵	121	48	152,1%	702	274	156,2%
SPAIN	1.169	997	17,3%	7.515	5.476	37,2%
SWEDEN	448	412	8,7%	2.601	2.024	28,5%
UNITED KINGDOM	2.090	1.557	34,2%	12.622	7.696	64,0%
EUROPEAN UNION¹	19.528	14.266	36,9%	119.745	76.826	55,9%
EUROPEAN UNION (EU15)	16.226	12.402	30,8%	100.917	68.663	47,0%
EU (New Members)	3.302	1.864	77,1%	18.828	8.163	130,7%
ICELAND	4	5	-20,0%	11	13	-15,4%
NORWAY ⁵	290	280	3,6%	1.632	1.219	33,9%
SWITZERLAND ³	295	245	20,4%	1.770	1.394	27,0%
EFTA	589	530	11,1%	3.413	2.626	30,0%
TOTAL EUROPE (EU+EFTA)	20.117	14.796	36,0%	123.158	79.452	55,0%
EU15+EFTA	16.815	12.932	30,0%	104.330	71.289	46,3%

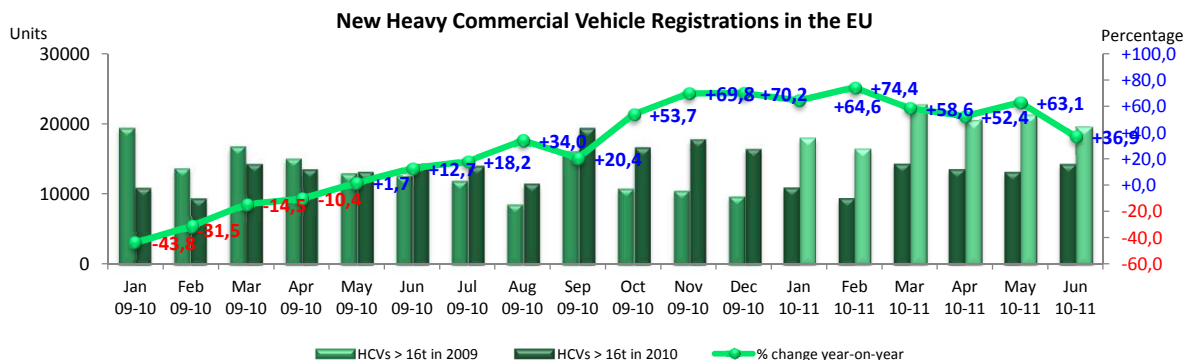
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

(³) CV ≥ 18t

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(⁵) estimates





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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

26/7/11

	June '11	June '10	% Change	Jan-Jun '11	Jan-Jun '10	% Change
AUSTRIA	657	423	55,3%	3.919	2.485	57,7%
BELGIUM	858	702	22,2%	5.769	4.123	39,9%
BULGARIA	160	115	39,1%	655	351	86,6%
CZECH REPUBLIC	777	662	17,4%	3.824	2.381	60,6%
DENMARK	291	254	14,6%	1.934	1.136	70,2%
ESTONIA	67	36	86,1%	379	121	213,2%
FINLAND	327	273	19,8%	1.729	1.337	29,3%
FRANCE	4.775	3.527	35,4%	26.293	17.279	52,2%
GERMANY	7.670	6.984	9,8%	48.140	34.871	38,1%
GREECE	41	122	-66,4%	298	783	-61,9%
HUNGARY	299	173	72,8%	1.865	895	108,4%
IRELAND	104	87	19,5%	656	647	1,4%
ITALY ⁴	1.443	1.459	-1,1%	10.060	8.963	12,2%
LATVIA	92	32	187,5%	643	123	422,8%
LITHUANIA ³	86	80	7,5%	1.347	387	248,1%
LUXEMBURG	102	64	59,4%	646	355	82,0%
NETHERLANDS	1.090	894	21,9%	7.257	5.438	33,4%
POLAND	1.646	829	98,6%	8.521	3.994	113,3%
PORTUGAL	189	250	-24,4%	1.662	1.351	23,0%
ROMANIA	262	240	9,2%	1.754	961	82,5%
SLOVAKIA	346	200	73,0%	2.027	1.020	98,7%
SLOVENIA ³	138	75	84,0%	797	365	118,4%
SPAIN	1.241	1.085	14,4%	7.985	5.877	35,9%
SWEDEN	511	475	7,6%	2.965	2.343	26,5%
UNITED KINGDOM	3.015	2.554	18,1%	17.822	13.067	36,4%
EUROPEAN UNION¹	26.187	21.595	21,3%	158.947	110.653	43,6%
EUROPEAN UNION (EU15)	22.314	19.153	16,5%	137.135	100.055	37,1%
EU (New Members)	3.873	2.442	58,6%	21.812	10.598	105,8%
ICELAND	7	5	40,0%	19	18	5,6%
NORWAY	511	500	2,2%	2.702	2.135	26,6%
SWITZERLAND	377	344	9,6%	2.264	1.860	21,7%
EFTA	895	849	5,4%	4.985	4.013	24,2%
TOTAL EUROPE (EU+EFTA)	27.082	22.444	20,7%	163.932	114.666	43,0%
EU15+EFTA	23.209	20.002	16,0%	142.120	104.068	36,6%

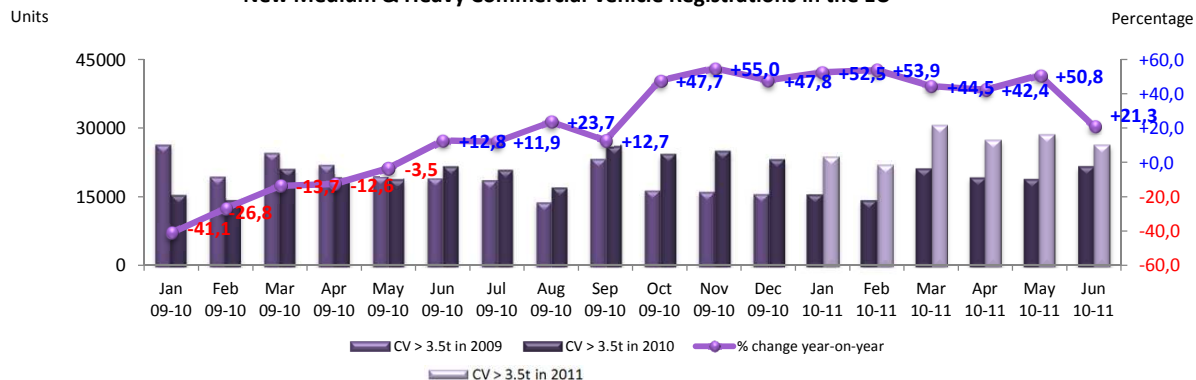
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(²) Excluding Buses and Coaches

(³) estimates

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New Medium & Heavy Commercial Vehicle Registrations in the EU





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EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

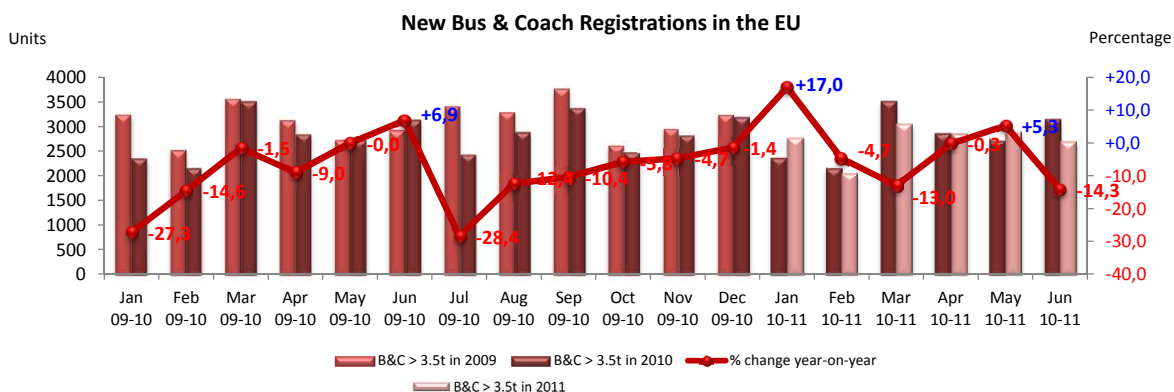
26/7/11

	June '11	June '10	% Change	Jan-Jun '11	Jan-Jun '10	% Change
AUSTRIA	31	36	-13,9%	308	371	-17,0%
BELGIUM	70	115	-39,1%	459	596	-23,0%
BULGARIA	6	5	20,0%	12	43	-72,1%
CZECH REPUBLIC	81	100	-19,0%	338	306	10,5%
DENMARK	33	76	-56,6%	168	262	-35,9%
ESTONIA	13	18	-27,8%	27	34	-20,6%
FINLAND	28	34	-17,6%	172	235	-26,8%
FRANCE	432	429	0,7%	2.667	2.725	-2,1%
GERMANY	277	322	-14,0%	2.250	2.171	3,6%
GREECE	7	32	-78,1%	51	95	-46,3%
HUNGARY	10	22	-54,5%	101	104	-2,9%
IRELAND	6	3	100,0%	55	43	27,9%
ITALY ³	390	306	27,5%	2.931	2.097	39,8%
LATVIA	28	0		113	8	1312,5%
LITHUANIA ²	1	2	-50,0%	12	23	-47,8%
LUXEMBURG	8	11	-27,3%	126	132	-4,5%
NETHERLANDS	34	52	-34,6%	233	266	-12,4%
POLAND	137	104	31,7%	688	516	33,3%
PORTUGAL	20	43	-53,5%	219	279	-21,5%
ROMANIA	19	49	-61,2%	57	224	-74,6%
SLOVAKIA	27	57	-52,6%	97	246	-60,6%
SLOVENIA ²	9	6	50,0%	61	91	-33,0%
SPAIN	221	244	-9,4%	1.618	1.143	41,6%
SWEDEN	367	445	-17,5%	925	904	2,3%
UNITED KINGDOM	437	630	-30,6%	2.676	3.847	-30,4%
EUROPEAN UNION¹	2.692	3.141	-14,3%	16.364	16.761	-2,4%
EUROPEAN UNION (EU15)	2.361	2.778	-15,0%	14.858	15.166	-2,0%
EU (New Members)	331	363	-8,8%	1.506	1.595	-5,6%
ICELAND	8	1	700,0%	22	9	144,4%
NORWAY	71	256	-72,3%	453	660	-31,4%
SWITZERLAND	51	56	-8,9%	219	242	-9,5%
EFTA	130	313	-58,5%	694	911	-23,8%
TOTAL EUROPE (EU+EFTA)	2.822	3.454	-18,3%	17.058	17.672	-3,5%
EU15+EFTA	2.491	3.091	-19,4%	15.552	16.077	-3,3%

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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

26/7/11

	June '11	June '10	% Change	Jan-Jun '11	Jan-Jun '10	% Change
AUSTRIA	3.398	3.025	12,3%	20.386	16.439	24,0%
BELGIUM	6.127	5.996	2,2%	41.985	35.121	19,5%
BULGARIA	337	382	-11,8%	1.788	1.699	5,2%
CZECH REPUBLIC	2.046	2.167	-5,6%	10.143	8.590	18,1%
DENMARK	2.327	1.807	28,8%	13.176	8.882	48,3%
ESTONIA	214	134	59,7%	1.298	620	109,4%
FINLAND	1.597	1.369	16,7%	8.920	6.893	29,4%
FRANCE	43.455	46.609	-6,8%	251.682	231.928	8,5%
GERMANY	26.848	24.696	8,7%	160.696	129.072	24,5%
GREECE	712	1.142	-37,7%	4.012	7.645	-47,5%
HUNGARY	1.138	969	17,4%	6.754	4.799	40,7%
IRELAND	951	810	17,4%	8.881	7.230	22,8%
ITALY ²	15.552	15.519	0,2%	114.869	113.786	1,0%
LATVIA	264	74	256,8%	1.305	318	310,4%
LITHUANIA	217	142	52,8%	2.157	686	214,4%
LUXEMBURG	446	426	4,7%	2.551	2.151	18,6%
NETHERLANDS	6.012	5.765	4,3%	41.071	31.279	31,3%
POLAND	5.391	4.314	25,0%	28.653	21.802	31,4%
PORTUGAL	3.019	4.341	-30,5%	19.163	23.540	-18,6%
ROMANIA	1.287	1.058	21,6%	6.022	4.077	47,7%
SLOVAKIA	942	855	10,2%	4.899	5.279	-7,2%
SLOVENIA	757	501	51,1%	4.294	3.003	43,0%
SPAIN	11.804	13.520	-12,7%	66.421	72.530	-8,4%
SWEDEN	4.624	4.452	3,9%	26.717	21.108	26,6%
UNITED KINGDOM	26.302	23.323	12,8%	153.736	124.184	23,8%
EUROPEAN UNION¹	165.767	163.396	1,5%	1.001.579	882.661	13,5%
EUROPEAN UNION (EU15)	153.174	152.800	0,2%	934.266	831.788	12,3%
EU (New Members)	12.593	10.596	18,8%	67.313	50.873	32,3%
ICELAND	55	36	52,8%	177	146	21,2%
NORWAY	3.323	3.206	3,6%	20.085	17.035	17,9%
SWITZERLAND	2.868	2.633	8,9%	17.086	14.302	19,5%
EFTA	6.246	5.875	6,3%	37.348	31.483	18,6%
TOTAL EUROPE (EU+EFTA)	172.013	169.271	1,6%	1.038.927	914.144	13,7%
EU15+EFTA	159.420	158.675	0,5%	971.614	863.271	12,6%

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