



ACEA

Association des
Constructeurs
Européens
d'Automobiles

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Press Release

PROVISIONAL

EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

29/3/11

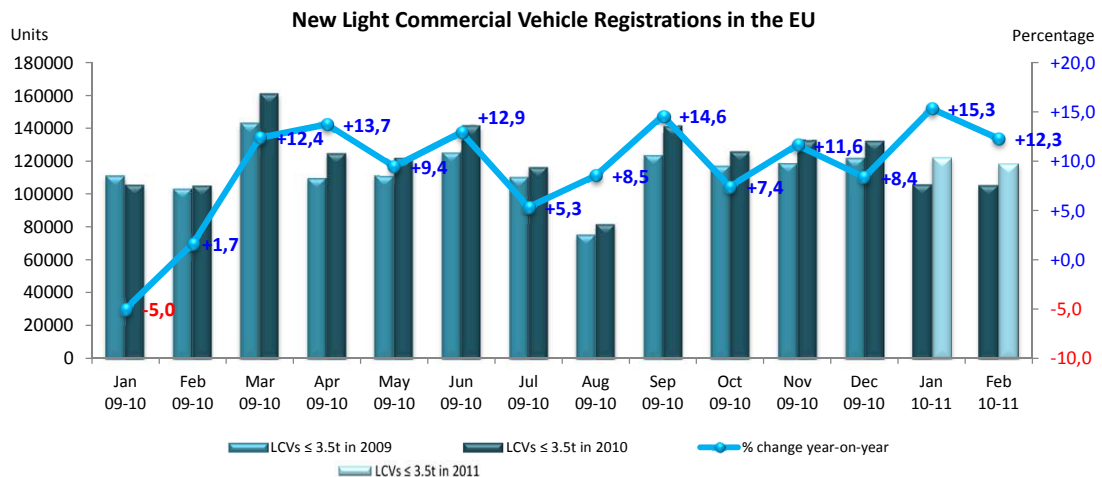
	February '11	February '10	% Change	Jan-Feb '11	Jan-Feb '10	% Change
AUSTRIA	2.297	1.684	36,4%	4.458	3.254	37,0%
BELGIUM	5.620	4.227	33,0%	11.407	9.245	23,4%
BULGARIA	147	214	-31,3%	324	372	-12,9%
CZECH REPUBLIC	756	711	6,3%	1.541	1.501	2,7%
DENMARK	1.678	1.280	31,1%	3.291	2.271	44,9%
ESTONIA	79	55	43,6%	241	115	109,6%
FINLAND	966	619	56,1%	2.170	1.530	41,8%
FRANCE	35.065	30.875	13,6%	68.477	61.663	11,1%
GERMANY	15.777	11.951	32,0%	31.548	23.677	33,2%
GREECE	566	1.389	-59,3%	1.323	2.894	-54,3%
HUNGARY	778	510	52,5%	1.508	1.067	41,3%
IRELAND	1.478	1.515	-2,4%	3.422	3.592	-4,7%
ITALY ³	16.256	17.558	-7,4%	32.463	32.983	-1,6%
LATVIA	59	16	268,8%	123	36	241,7%
LITHUANIA	100	26	284,6%	206	51	303,9%
LUXEMBURG	275	243	13,2%	522	478	9,2%
NETHERLANDS	5.050	4.064	24,3%	12.831	10.048	27,7%
POLAND	2.804	2.336	20,0%	5.238	4.513	16,1%
PORTUGAL	2.906	3.106	-6,4%	5.360	6.064	-11,6%
ROMANIA	617	296	108,4%	939	459	104,6%
SLOVAKIA	440	835	-47,3%	798	1.836	-56,5%
SLOVENIA	468	331	41,4%	978	765	27,8%
SPAIN	9.217	9.880	-6,7%	16.269	17.490	-7,0%
SWEDEN	3.485	2.424	43,8%	6.255	4.443	40,8%
UNITED KINGDOM	11.156	9.002	23,9%	28.365	20.565	37,9%
EUROPEAN UNION¹	118.040	105.147	12,3%	240.057	210.912	13,8%
EU 15	111.792	99.817	12,0%	228.161	200.197	14,0%
EU 10	6.248	5.330	17,2%	11.896	10.715	11,0%
ICELAND	17	20	-15,0%	38	41	-7,3%
NORWAY	2.552	2.032	25,6%	5.142	3.937	30,6%
SWITZERLAND	2.235	1.700	31,5%	4.277	3.356	27,4%
EFTA	4.804	3.752	28,0%	9.457	7.334	28,9%
EU27 + EFTA	122.844	108.899	12,8%	249.514	218.246	14,3%
EU15 + EFTA	116.596	103.569	12,6%	237.618	207.531	14,5%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) including Buses & Coaches

(³) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA.

They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.





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Press Release

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

29/3/11

	February '11	February '10	% Change	Jan-Feb '11	Jan-Feb '10	% Change
AUSTRIA	407	277	46,9%	861	577	49,2%
BELGIUM	686	352	94,9%	1.610	1.027	56,8%
BULGARIA	55	25	120,0%	116	30	286,7%
CZECH REPUBLIC ³	360	187	92,5%	706	390	81,0%
DENMARK	241	95	153,7%	534	231	131,2%
ESTONIA	47	13	261,5%	105	29	262,1%
FINLAND	187	129	45,0%	397	307	29,3%
FRANCE	2.904	1.732	67,7%	6.261	3.761	66,5%
GERMANY	4.276	2.400	78,2%	8.608	5.001	72,1%
GREECE	24	30	-20,0%	52	106	-50,9%
HUNGARY	218	149	46,3%	585	260	125,0%
IRELAND	68	63	7,9%	159	128	24,2%
ITALY ⁴	1.074	960	11,9%	2.409	1.949	23,6%
LATVIA	66	16	312,5%	147	26	465,4%
LITHUANIA ⁵	43	25	72,0%	258	77	235,1%
LUXEMBURG ⁵	91	28	225,0%	184	92	100,0%
NETHERLANDS	876	625	40,2%	2.113	1.526	38,5%
POLAND	1.164	547	112,8%	1.850	865	113,9%
PORTUGAL	215	120	79,2%	516	326	58,3%
ROMANIA	214	46	365,2%	427	146	192,5%
SLOVAKIA	309	94	228,7%	509	210	142,4%
SLOVENIA ⁵	60	25	140,0%	189	83	127,7%
SPAIN	929	587	58,3%	2.022	1.332	51,8%
SWEDEN	347	270	28,5%	672	502	33,9%
UNITED KINGDOM	1.536	609	152,2%	3.284	1.325	147,8%
EUROPEAN UNION¹	16.397	9.404	74,4%	34.574	20.306	70,3%
EUROPEAN UNION (EU15)	13.861	8.277	67,5%	29.682	18.190	63,2%
EU (New Members)	2.536	1.127	125,0%	4.892	2.116	131,2%
ICELAND	3	1	200,0%	3	4	-25,0%
NORWAY ⁵	241	152	58,6%	508	370	37,3%
SWITZERLAND ³	233	155	50,3%	500	368	35,9%
EFTA	477	308	54,9%	1.011	742	36,3%
TOTAL EUROPE (EU+EFTA)	16.874	9.712	73,7%	35.585	21.048	69,1%
EU15+EFTA	14.338	8.585	67,0%	30.693	18.932	62,1%

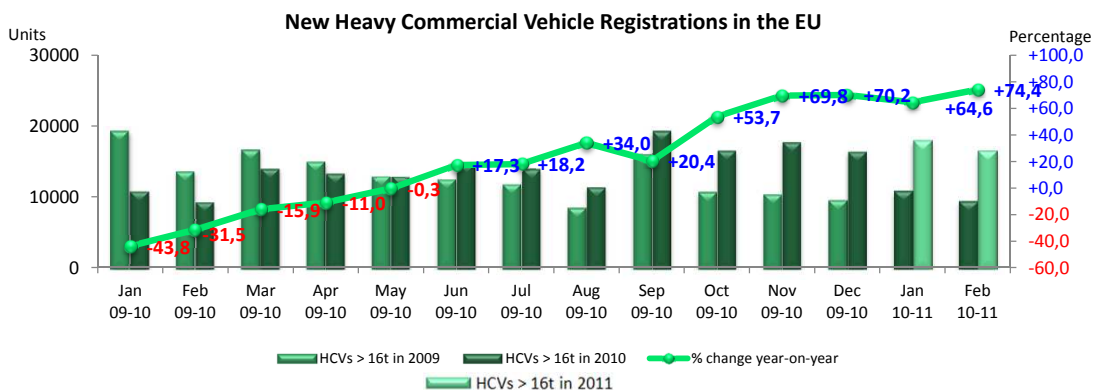
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

(³) CV ≥ 18t

(⁴) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA. They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.

(⁵) estimates





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Press Release

PROVISIONAL EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

29/3/11

	February '11	February '10	% Change	Jan-Feb '11	Jan-Feb '10	% Change
AUSTRIA	455	301	51,2%	941	643	46,3%
BELGIUM	837	497	68,4%	1.966	1.406	39,8%
BULGARIA	67	51	31,4%	146	78	87,2%
CZECH REPUBLIC	454	272	66,9%	907	561	61,7%
DENMARK	269	131	105,3%	589	313	88,2%
ESTONIA	50	14	257,1%	111	32	246,9%
FINLAND	255	172	48,3%	555	437	27,0%
FRANCE	3.581	2.280	57,1%	7.632	4.891	56,0%
GERMANY	6.833	4.165	64,1%	13.484	8.350	61,5%
GREECE	42	171	-75,4%	88	303	-71,0%
HUNGARY	240	171	40,4%	621	289	114,9%
IRELAND	95	106	-10,4%	221	246	-10,2%
ITALY ⁴	1.565	1.430	9,4%	3.490	2.868	21,7%
LATVIA	68	19	257,9%	151	29	420,7%
LITHUANIA ³	47	31	51,6%	269	83	224,1%
LUXEMBURG	98	32	206,3%	196	101	94,1%
NETHERLANDS	992	738	34,4%	2.403	1.795	33,9%
POLAND	1.316	629	109,2%	2.146	1.006	113,3%
PORTUGAL	255	169	50,9%	618	423	46,1%
ROMANIA	239	88	171,6%	493	215	129,3%
SLOVAKIA	339	116	192,2%	641	263	143,7%
SLOVENIA ³	65	37	75,7%	203	108	88,0%
SPAIN	1.205	856	40,8%	2.639	1.847	42,9%
SWEDEN	380	328	15,9%	749	599	25,0%
UNITED KINGDOM	2.068	1.370	50,9%	4.535	2.923	55,1%
EUROPEAN UNION¹	21.815	14.174	53,9%	45.794	29.809	53,6%
EUROPEAN UNION (EU15)	18.930	12.746	48,5%	40.106	27.145	47,7%
EU (New Members)	2.885	1.428	102,0%	5.688	2.664	113,5%
ICELAND	4	1	300,0%	4	4	0,0%
NORWAY	330	231	42,9%	673	530	27,0%
SWITZERLAND	298	189	57,7%	640	487	31,4%
EFTA	632	421	50,1%	1.317	1.021	29,0%
TOTAL EUROPE (EU+EFTA)	22.447	14.595	53,8%	47.111	30.830	52,8%
EU15+EFTA	19.562	13.167	48,6%	41.423	28.166	47,1%

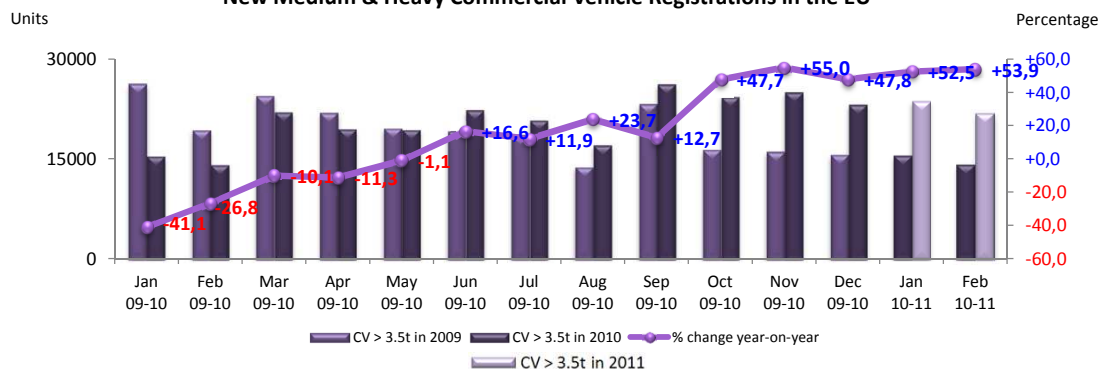
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

(³) estimates

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New Medium & Heavy Commercial Vehicle Registrations in the EU





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EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

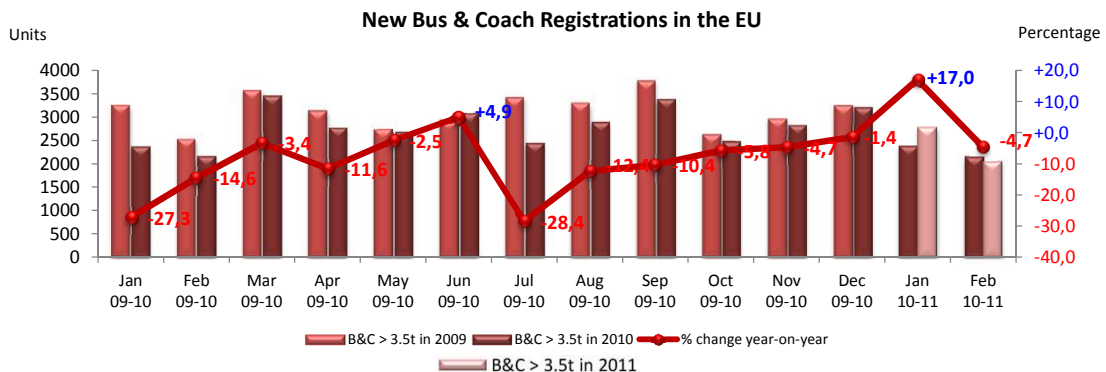
29/3/11

	February '11	February '10	% Change	Jan-Feb '11	Jan-Feb '10	% Change
AUSTRIA	45	30	50,0%	99	116	-14,7%
BELGIUM	85	87	-2,3%	155	176	-11,9%
BULGARIA	1	1	0,0%	1	29	-96,6%
CZECH REPUBLIC	20	24	-16,7%	40	56	-28,6%
DENMARK	19	13	46,2%	60	36	66,7%
ESTONIA	5	0		6	0	
FINLAND	32	21	52,4%	52	76	-31,6%
FRANCE	292	491	-40,5%	750	900	-16,7%
GERMANY	245	295	-16,9%	664	634	4,7%
GREECE	8	8	0,0%	19	16	18,8%
HUNGARY	14	26	-46,2%	22	37	-40,5%
IRELAND	7	10	-30,0%	26	15	73,3%
ITALY ³	473	315	50,2%	1.049	726	44,5%
LATVIA	11	0		35	3	1066,7%
LITHUANIA ²	5	0		9	0	
LUXEMBURG	9	21	-57,1%	61	64	-4,7%
NETHERLANDS	10	18	-44,4%	46	41	12,2%
POLAND	114	92	23,9%	174	130	33,8%
PORTUGAL	16	51	-68,6%	79	103	-23,3%
ROMANIA	7	52	-86,5%	18	75	-76,0%
SLOVAKIA	20	40	-50,0%	20	57	-64,9%
SLOVENIA ²	5	18	-72,2%	12	27	-55,6%
SPAIN	197	130	51,5%	572	321	78,2%
SWEDEN	163	111	46,8%	256	169	51,5%
UNITED KINGDOM	256	307	-16,6%	619	720	-14,0%
EUROPEAN UNION¹	2.059	2.161	-4,7%	4.844	4.527	7,0%
EUROPEAN UNION (EU15)	1.857	1.908	-2,7%	4.507	4.113	9,6%
EU (New Members)	202	253	-20,2%	337	414	-18,6%
ICELAND	2	0		3	2	50,0%
NORWAY	54	68	-20,6%	178	159	11,9%
SWITZERLAND	21	35	-40,0%	47	65	-27,7%
EFTA	77	103	-25,2%	228	226	0,9%
TOTAL EUROPE (EU+EFTA)	2.136	2.264	-5,7%	5.072	4.753	6,7%
EU15+EFTA	1.934	2.011	-3,8%	4.735	4.339	9,1%

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Press Release

PROVISIONAL EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

29/3/11

	February '11	February '10	% Change	Jan-Feb '11	Jan-Feb '10	% Change
AUSTRIA	2.797	2.015	38,8%	5.498	4.013	37,0%
BELGIUM	6.542	4.811	36,0%	13.528	10.827	24,9%
BULGARIA	215	266	-19,2%	471	479	-1,7%
CZECH REPUBLIC	1.230	1.007	22,1%	2.488	2.118	17,5%
DENMARK	1.966	1.424	38,1%	3.940	2.620	50,4%
ESTONIA	134	69	94,2%	358	147	143,5%
FINLAND	1.253	812	54,3%	2.777	2.043	35,9%
FRANCE	38.938	33.646	15,7%	76.859	67.454	13,9%
GERMANY	22.855	16.411	39,3%	45.696	32.661	39,9%
GREECE	616	1.568	-60,7%	1.430	3.213	-55,5%
HUNGARY	1.032	707	46,0%	2.151	1.393	54,4%
IRELAND	1.580	1.631	-3,1%	3.669	3.853	-4,8%
ITALY ²	18.294	19.303	-5,2%	37.002	36.577	1,2%
LATVIA	138	35	294,3%	309	68	354,4%
LITHUANIA	152	57	166,7%	484	134	261,2%
LUXEMBURG	382	296	29,1%	779	643	21,2%
NETHERLANDS	6.052	4.820	25,6%	15.280	11.884	28,6%
POLAND	4.234	3.057	38,5%	7.558	5.649	33,8%
PORTUGAL	3.177	3.326	-4,5%	6.057	6.590	-8,1%
ROMANIA	863	436	97,9%	1.450	749	93,6%
SLOVAKIA	799	991	-19,4%	1.459	2.156	-32,3%
SLOVENIA	538	386	39,4%	1.193	900	32,6%
SPAIN	10.619	10.866	-2,3%	19.480	19.658	-0,9%
SWEDEN	4.028	2.863	40,7%	7.260	5.211	39,3%
UNITED KINGDOM	13.480	10.679	26,2%	33.519	24.208	38,5%
EUROPEAN UNION¹	141.914	121.482	16,8%	290.695	245.248	18,5%
EUROPEAN UNION (EU15)	132.579	114.471	15,8%	272.774	231.455	17,9%
EU (New Members)	9.335	7.011	33,1%	17.921	13.793	29,9%
ICELAND	23	21	9,5%	45	47	-4,3%
NORWAY	2.936	2.331	26,0%	5.993	4.626	29,6%
SWITZERLAND	2.554	1.924	32,7%	4.964	3.908	27,0%
EFTA	5.513	4.276	28,9%	11.002	8.581	28,2%
TOTAL EUROPE (EU+EFTA)	147.427	125.758	17,2%	301.697	253.829	18,9%
EU15+EFTA	138.092	118.747	16,3%	283.776	240.036	18,2%

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