



ACEA

Association des  
Constructeurs  
Européens  
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# Press Release

## PROVISIONAL EU<sup>1</sup> COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

29/9/11

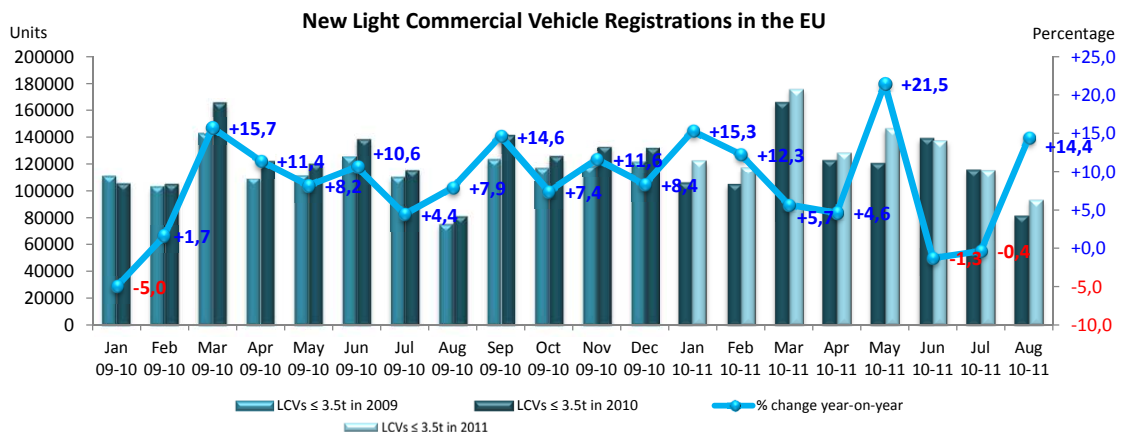
	Aug '11	Aug '10	% Change	Jan-Aug '11	Jan-Aug '10	% Change
AUSTRIA	2.423	2.473	-2,0%	21.210	18.577	14,2%
BELGIUM	4.202	3.580	17,4%	44.008	37.618	17,0%
BULGARIA	165	185	-10,8%	1.450	1.694	-14,4%
CZECH REPUBLIC	1.196	848	41,0%	8.032	7.457	7,7%
DENMARK	2.167	1.171	85,1%	14.708	9.617	52,9%
ESTONIA	214	81	164,2%	1.229	628	95,7%
FINLAND	1.097	873	25,7%	8.990	6.817	31,9%
FRANCE	22.849	21.674	5,4%	275.364	267.468	3,0%
GERMANY	17.608	14.057	25,3%	147.034	121.901	20,6%
GREECE	451	673	-33,0%	4.691	8.322	-43,6%
HUNGARY	1.003	774	29,6%	6.556	5.426	20,8%
IRELAND	709	873	-18,8%	9.590	8.776	9,3%
ITALY <sup>3</sup>	6.490	6.237	4,1%	121.495	122.546	-0,9%
LATVIA	114	60	90,0%	744	292	154,8%
LITHUANIA	192	54	255,6%	1.109	412	169,2%
LUXEMBURG	254	218	16,5%	2.316	2.196	5,5%
NETHERLANDS	4.099	3.584	14,4%	41.819	35.298	18,5%
POLAND	3.168	2.679	18,3%	26.059	23.152	12,6%
PORTUGAL	1.867	2.695	-30,7%	21.606	28.222	-23,4%
ROMANIA	919	572	60,7%	6.084	4.013	51,6%
SLOVAKIA	537	418	28,5%	3.768	4.804	-21,6%
SLOVENIA	446	358	24,6%	4.335	3.290	31,8%
SPAIN	6.103	5.421	12,6%	71.684	79.990	-10,4%
SWEDEN	4.040	3.011	34,2%	29.247	23.060	26,8%
UNITED KINGDOM	10.640	8.666	22,8%	161.040	133.245	20,9%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>92.953</b>	<b>81.235</b>	<b>14,4%</b>	<b>1.034.168</b>	<b>954.821</b>	<b>8,3%</b>
<b>EU 15</b>	<b>84.999</b>	<b>75.206</b>	<b>13,0%</b>	<b>974.802</b>	<b>903.653</b>	<b>7,9%</b>
<b>EU 10</b>	<b>7.954</b>	<b>6.029</b>	<b>31,9%</b>	<b>59.366</b>	<b>51.168</b>	<b>16,0%</b>
ICELAND	29	22	31,8%	184	157	17,2%
NORWAY	2.893	2.537	14,0%	22.141	18.870	17,3%
SWITZERLAND	2.085	1.952	6,8%	18.879	16.260	16,1%
EFTA	5.007	4.511	11,0%	41.204	35.287	16,8%
<b>EU27 + EFTA</b>	<b>97.960</b>	<b>85.746</b>	<b>14,2%</b>	<b>1.075.372</b>	<b>990.108</b>	<b>8,6%</b>
<b>EU15 + EFTA</b>	<b>90.006</b>	<b>79.717</b>	<b>12,9%</b>	<b>1.016.006</b>	<b>938.940</b>	<b>8,2%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) including Buses & Coaches

(<sup>3</sup>) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider A.A.A.

They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.





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# Press Release

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

29/9/11

	Aug '11	Aug '10	% Change	Jan-Aug '11	Jan-Aug '10	% Change
AUSTRIA	479	308	55,5%	4.626	2.977	55,4%
BELGIUM	510	384	32,8%	5.659	3.668	54,3%
BULGARIA	110	23	378,3%	752	231	225,5%
CZECH REPUBLIC <sup>3</sup>	397	293	35,5%	3.826	2.132	79,5%
DENMARK	256	225	13,8%	2.177	1.242	75,3%
ESTONIA	45	23	95,7%	422	152	177,6%
FINLAND	145	117	23,9%	1.527	1.120	36,3%
FRANCE	1.930	1.362	41,7%	26.303	16.699	57,5%
GERMANY	4.520	3.812	18,6%	39.912	29.489	35,3%
GREECE	7	42	-83,3%	197	435	-54,7%
HUNGARY	336	123	173,2%	2.344	1.022	129,4%
IRELAND	59	30	96,7%	601	475	26,5%
ITALY <sup>4</sup>	969	985	-1,6%	8.986	7.891	13,9%
LATVIA	84	37	127,0%	797	190	319,5%
LITHUANIA <sup>5</sup>	196	97	102,1%	1.874	600	212,3%
LUXEMBURG <sup>5</sup>	83	57	45,6%	777	453	71,5%
NETHERLANDS	741	478	55,0%	7.660	5.386	42,2%
POLAND	889	611	45,5%	9.215	4.551	102,5%
PORTUGAL	137	135	1,5%	1.557	1.364	14,1%
ROMANIA	276	152	81,6%	2.140	1.033	107,2%
SLOVAKIA	180	131	37,4%	2.094	1.001	109,2%
SLOVENIA <sup>5</sup>	78	62	25,8%	854	367	132,7%
SPAIN	887	892	-0,6%	9.512	7.377	28,9%
SWEDEN	347	238	45,8%	3.280	2.505	30,9%
UNITED KINGDOM	1.553	1.173	32,4%	16.537	10.483	57,8%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>15.214</b>	<b>11.790</b>	<b>29,0%</b>	<b>153.629</b>	<b>102.843</b>	<b>49,4%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>12.623</b>	<b>10.238</b>	<b>23,3%</b>	<b>129.311</b>	<b>91.564</b>	<b>41,2%</b>
<b>EU (New Members)</b>	<b>2.591</b>	<b>1.552</b>	<b>66,9%</b>	<b>24.318</b>	<b>11.279</b>	<b>115,6%</b>
ICELAND	4	0	#DIV/0!	20	14	42,9%
NORWAY <sup>5</sup>	223	169	32,0%	2.088	1.559	33,9%
SWITZERLAND <sup>3</sup>	297	186	59,7%	2.343	1.781	31,6%
<b>EFTA</b>	<b>524</b>	<b>355</b>	<b>47,6%</b>	<b>4.451</b>	<b>3.354</b>	<b>32,7%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>15.738</b>	<b>12.145</b>	<b>29,6%</b>	<b>158.080</b>	<b>106.197</b>	<b>48,9%</b>
<b>EU15+EFTA</b>	<b>13.147</b>	<b>10.593</b>	<b>24,1%</b>	<b>133.762</b>	<b>94.918</b>	<b>40,9%</b>

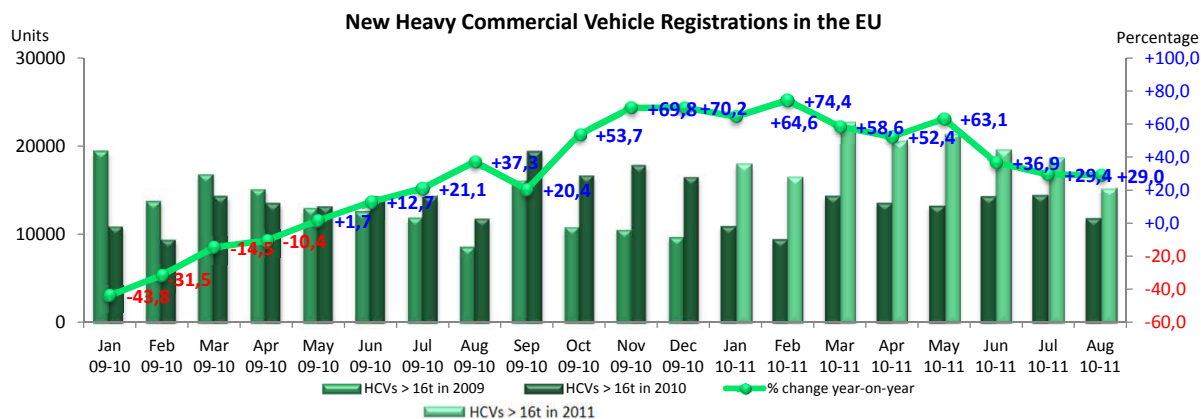
(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) CV ≥ 18t

(<sup>4</sup>) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA. They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.

(<sup>5</sup>) estimates





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# Press Release

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

29/9/11

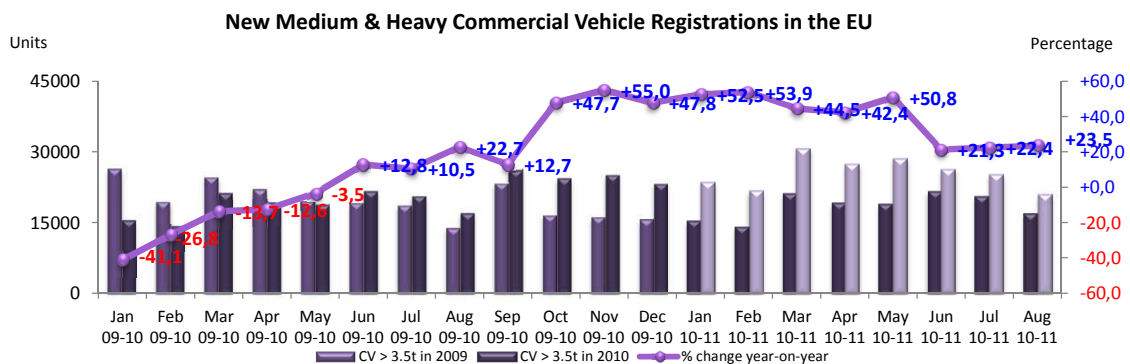
	Aug '11	Aug '10	% Change	Jan-Aug '11	Jan-Aug '10	% Change
AUSTRIA	546	366	49,2%	5.094	3.365	51,4%
BELGIUM	659	528	24,8%	7.062	5.147	37,2%
BULGARIA	125	37	237,8%	836	434	92,6%
CZECH REPUBLIC	517	382	35,3%	4.893	3.025	61,8%
DENMARK	287	256	12,1%	2.437	1.594	52,9%
ESTONIA	48	34	41,2%	470	190	147,4%
FINLAND	239	202	18,3%	2.212	1.728	28,0%
FRANCE	2.436	1.754	38,9%	32.812	22.052	48,8%
GERMANY	7.413	6.413	15,6%	63.753	48.543	31,3%
GREECE	29	62	-53,2%	383	965	-60,3%
HUNGARY	361	144	150,7%	2.565	1.207	112,5%
IRELAND	99	54	83,3%	844	795	6,2%
ITALY <sup>4</sup>	1.403	1.488	-5,7%	13.170	12.145	8,4%
LATVIA	88	53	66,0%	843	222	279,7%
LITHUANIA <sup>3</sup>	210	106	98,1%	1.952	642	204,0%
LUXEMBURG	93	65	43,1%	870	507	71,6%
NETHERLANDS	864	557	55,1%	8.795	6.438	36,6%
POLAND	1.056	795	32,8%	10.788	5.728	88,3%
PORTUGAL	167	201	-16,9%	2.005	1.892	6,0%
ROMANIA	312	177	76,3%	2.406	1.306	84,2%
SLOVAKIA	219	167	31,1%	2.459	1.327	85,3%
SLOVENIA <sup>3</sup>	86	70	22,9%	963	492	95,7%
SPAIN	954	959	-0,5%	10.113	7.946	27,3%
SWEDEN	392	271	44,6%	3.739	2.922	28,0%
UNITED KINGDOM	2.367	1.833	29,1%	23.618	17.378	35,9%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>20.970</b>	<b>16.974</b>	<b>23,5%</b>	<b>205.082</b>	<b>147.990</b>	<b>38,6%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>17.948</b>	<b>15.009</b>	<b>19,6%</b>	<b>176.907</b>	<b>133.417</b>	<b>32,6%</b>
<b>EU (New Members)</b>	<b>3.022</b>	<b>1.965</b>	<b>53,8%</b>	<b>28.175</b>	<b>14.573</b>	<b>93,3%</b>
ICELAND	4	0	#DIV/0!	30	17	76,5%
NORWAY	350	262	33,6%	3.504	2.743	27,7%
SWITZERLAND	385	252	52,8%	3.042	2.403	26,6%
EFTA	739	514	43,8%	6.576	5.163	27,4%
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>21.709</b>	<b>17.488</b>	<b>24,1%</b>	<b>211.658</b>	<b>153.153</b>	<b>38,2%</b>
<b>EU15+EFTA</b>	<b>18.687</b>	<b>15.523</b>	<b>20,4%</b>	<b>183.483</b>	<b>138.580</b>	<b>32,4%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) estimates

(<sup>4</sup>) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA. They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.





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# Press Release

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

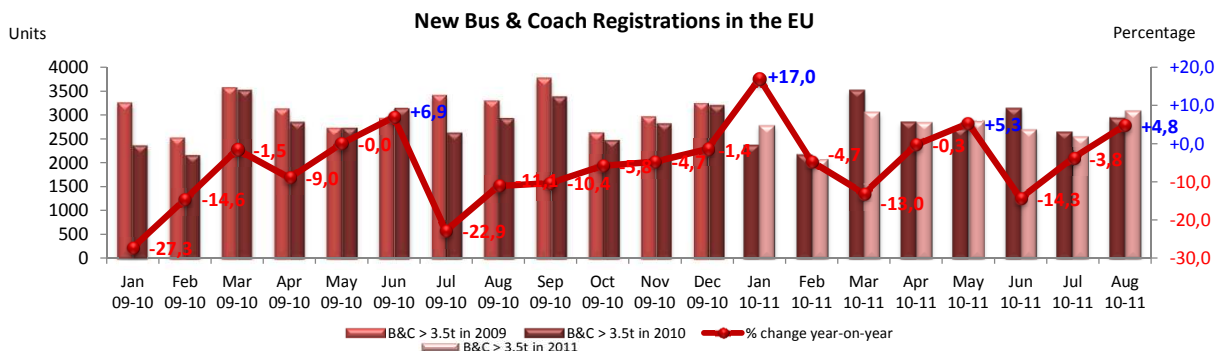
29/9/11

	Aug '11	Aug '10	% Change	Jan-Aug '11	Jan-Aug '10	% Change
AUSTRIA	29	25	16,0%	379	414	-8,5%
BELGIUM	73	137	-46,7%	560	800	-30,0%
BULGARIA	0	2	-100,0%	15	48	-68,8%
CZECH REPUBLIC	44	40	10,0%	436	379	15,0%
DENMARK	50	92	-45,7%	248	465	-46,7%
ESTONIA	3	5	-40,0%	32	44	-27,3%
FINLAND	63	74	-14,9%	268	347	-22,8%
FRANCE	1.059	858	23,4%	4.298	4.112	4,5%
GERMANY	362	422	-14,2%	2.974	2.940	1,2%
GREECE	1	83	-98,8%	63	205	-69,3%
HUNGARY	11	18	-38,9%	140	152	-7,9%
IRELAND	0	1	-100,0%	57	44	29,5%
ITALY <sup>2</sup>	395	268	47,4%	3.820	2.813	35,8%
LATVIA	11	1	1000,0%	147	11	1236,4%
LITHUANIA <sup>2</sup>	44	38	15,8%	75	64	17,2%
LUXEMBURG	13	5	160,0%	153	145	5,5%
NETHERLANDS	12	113	-89,4%	292	403	-27,5%
POLAND	98	83	18,1%	864	702	23,1%
PORTUGAL	17	34	-50,0%	258	346	-25,4%
ROMANIA	30	12	150,0%	106	239	-55,6%
SLOVAKIA	7	28	-75,0%	132	303	-56,4%
SLOVENIA <sup>2</sup>	13	17	-23,5%	79	114	-30,7%
SPAIN	147	57	157,9%	1.919	1.384	38,7%
SWEDEN	187	189	-1,1%	1.283	1.219	5,3%
UNITED KINGDOM	405	330	22,7%	3.396	4.642	-26,8%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>3.074</b>	<b>2.932</b>	<b>4,8%</b>	<b>21.994</b>	<b>22.335</b>	<b>-1,5%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>2.813</b>	<b>2.688</b>	<b>4,7%</b>	<b>19.968</b>	<b>20.279</b>	<b>-1,5%</b>
<b>EU (New Members)</b>	<b>261</b>	<b>244</b>	<b>7,0%</b>	<b>2.026</b>	<b>2.056</b>	<b>-1,5%</b>
ICELAND	0	11	-100,0%	23	24	-4,2%
NORWAY	233	111	109,9%	777	868	-10,5%
SWITZERLAND	56	42	33,3%	324	338	-4,1%
<b>EFTA</b>	<b>289</b>	<b>164</b>	<b>76,2%</b>	<b>1.124</b>	<b>1.230</b>	<b>-8,6%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>3.363</b>	<b>3.096</b>	<b>8,6%</b>	<b>23.118</b>	<b>23.565</b>	<b>-1,9%</b>
<b>EU15+EFTA</b>	<b>3.102</b>	<b>2.852</b>	<b>8,8%</b>	<b>21.092</b>	<b>21.509</b>	<b>-1,9%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) estimates

(<sup>3</sup>) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA. They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.





## PROVISIONAL EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

29/9/11

	Aug '11	Aug '10	% Change	Jan-Aug '11	Jan-Aug '10	% Change
AUSTRIA	2.998	2.864	4,7%	26.683	22.356	19,4%
BELGIUM	4.934	4.245	16,2%	51.630	43.565	18,5%
BULGARIA	290	224	29,5%	2.301	2.176	5,7%
CZECH REPUBLIC	1.757	1.270	38,3%	13.361	10.861	23,0%
DENMARK	2.504	1.519	64,8%	17.393	11.676	49,0%
ESTONIA	265	120	120,8%	1.731	862	100,8%
FINLAND	1.399	1.149	21,8%	11.470	8.892	29,0%
FRANCE	26.344	24.286	8,5%	312.474	293.632	6,4%
GERMANY	25.383	20.892	21,5%	213.761	173.384	23,3%
GREECE	481	818	-41,2%	5.137	9.492	-45,9%
HUNGARY	1.375	936	46,9%	9.261	6.785	36,5%
IRELAND	808	928	-12,9%	10.491	9.615	9,1%
ITALY <sup>2</sup>	8.288	7.993	3,7%	138.485	137.504	0,7%
LATVIA	213	114	86,8%	1.734	525	230,3%
LITHUANIA	446	198	125,3%	3.136	1.118	180,5%
LUXEMBURG	360	288	25,0%	3.339	2.848	17,2%
NETHERLANDS	4.975	4.254	16,9%	50.906	42.139	20,8%
POLAND	4.322	3.557	21,5%	37.711	29.582	27,5%
PORTUGAL	2.051	2.930	-30,0%	23.869	30.460	-21,6%
ROMANIA	1.261	761	65,7%	8.596	5.558	54,7%
SLOVAKIA	763	613	24,5%	6.359	6.434	-1,2%
SLOVENIA	545	445	22,5%	5.377	3.896	38,0%
SPAIN	7.204	6.437	11,9%	83.716	89.320	-6,3%
SWEDEN	4.619	3.471	33,1%	34.269	27.201	26,0%
UNITED KINGDOM	13.412	10.829	23,9%	188.054	155.265	21,1%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>116.997</b>	<b>101.141</b>	<b>15,7%</b>	<b>1.261.244</b>	<b>1.125.146</b>	<b>12,1%</b>
<b>EUROPEAN UNION (EU15)</b>	105.760	92.903	13,8%	1.171.677	1.057.349	10,8%
<b>EU (New Members)</b>	11.237	8.238	36,4%	89.567	67.797	32,1%
ICELAND	33	33	0,0%	237	198	19,7%
NORWAY	3.476	2.910	19,5%	26.422	22.481	17,5%
SWITZERLAND	2.526	2.246	12,5%	22.245	19.001	17,1%
<b>EFTA</b>	6.035	5.189	16,3%	48.904	41.680	17,3%
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>123.032</b>	<b>106.330</b>	<b>15,7%</b>	<b>1.310.148</b>	<b>1.166.826</b>	<b>12,3%</b>
<b>EU15+EFTA</b>	<b>111.795</b>	<b>98.092</b>	<b>14,0%</b>	<b>1.220.581</b>	<b>1.099.029</b>	<b>11,1%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

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(\*) estimates

